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Module Suite User Manual

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Tags

About this guide

Audience and objective¶

Module Suite is a collection of solutions that extend the capabilities of OpenText Content Suite and can be successfully deployed to cover a wide range of tasks, from very simple automation operations to more complex and complete applications.

This guide is structured to target those who intend to create, deploy, use, and maintain applications using Content Script, Beautiful WebForms or Smart Pages, and/or want to have a deeper understanding of the possibilities and what can be achieved with the solutions. It is also intended to help the administrators of systems that deploy Module Suite Components.

Prerequisites

The majority of this manual has been designed to be accessible to anyone familiar with the basic end-user features of OpenText Content Server. Readers are expected to be comfortable with creating items, navigating workspaces and searching for items. Although not essential, the following knowledge is beneficial:

- OpenText Content Server Knowledge Fundamentals
- Familiarity with the basics of HTML
- Ability to create simple LiveReports or WebReports
- Knowledge of the DTree view from the OpenText Content Suite schema

Release Notes

Version 3.3.0 (Montebello) - Release notes¶

Release Date End of AMP(*) End of Life

2022-11-01 2025-11-01 2026-11-01

(*) Active Maintenance Period

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 3.3.0.

This guide

The information presented in the on-line guide are mostly non-version specific. AnswerModules team does its best to ensure that, where necessary, is made clear that the information presented is only applicable to specific versions, however if you are looking for this version-specific documentation, you can find it here (http:// developer.answermodules.com/manuals/3.3.0)

No Warranties and Limitation of Liability

Every effort has been made to ensure the accuracy of the features and techniques presented in this publication. However, AnswerModules accepts no responsibility and offer no warranty whether expressed or implied, for the accuracy of this publication.

Module Suite Compatibility Matrix¶

OpenText Content Server MS 2.7.0 MS 2.8.0 MS 2.9.0 MS 3.0.0 MS 3.1.0 MS 3.2.0 MS 3.2.1 MS 3.3.0

Content Suite 16.2 EP6	Х	Х	Х	Х	Х			
Content Suite 16.2 EP7	Х	Х	Х	Х	Х			
Content Suite 20.2	Х	Х	Х	Х	Х	Х	Х	Х
Content Suite 20.3		Х	Х	Х	Х	Х	Х	Х
Content Suite 20.4			Х	Х	Х	Х	Х	Х
Content Suite 21.1			Х	Х	Х	Х	Х	Х
Content Suite 21.2				Х	Х	Х	Х	Х
Content Suite 21.3				Х	Х	Х	Х	Х
Content Suite 21.4				Х	Х	Х	Х	Х

OpenText Content Server MS 2.7.0 MS 2.8.0 MS 2.9.0 MS 3.0.0 MS 3.1.0 MS 3.2.0 MS 3.2.1 MS 3.3.0					
Content Suite 22.1	Х	Х	Х		
Content Suite 22.2		Х	Х		
Content Suite 22.3			Х		

All Enhancements in version 3.3.0¶

ID	Scope	Description
#001527	Content Script	Content Script: option add version is not available
#001535	Content Script	Issue: The upgrade() method of the docman API returns always true
#001251	Online Documentation	Installation and upgrade page: highlight library import task
#001098	Module Suite	More robust form for license key
#001512	Beautiful Webforms	New features for the ADN widget
#001415	Content Script	Performance of the API isMemberOf: review and verify possible optimization
#001501	Module Suite	Content Script Result Tile is now using velocity macro for managing static dependencies

Issues Resolved in version 3.3.0¶

ID	Scope	Description
#001530	Beautiful Webforms	Select basic: if the values contains an & character, if an action trigger a reload, the value of that select is reset
#001424	Extension - SQL	The runSQL method of the sql API does not work if the cast of the input parameter is incorrect
#001375	Module Suite	AMXECM initialization error reported in thread logs
#001484	Content Script	Mail fetch: unable to retrieve attachments if there is an accent in the file name
#001493	Beautiful Webforms	Form Builder: in version 3.2.x is not showing widget of library V2, also if the library is present in the Volume
#001178	Extension - Rendition	Rend package has not been release for windows: on S3 there is only the linux one
#001384	Beautiful Webforms	Masking Script Error: \$ is not recognized.

ID	Scope	Description
#001474	Beautiful Webforms	Smart View template: labels of fields are truncated if they are placed on top or bottom
#001472	Beautiful Webforms	jQuery Interdependencies: if it is set on a read only field, JavaScript error is raised and the page get stuck in loading
#001494	Beautiful Webforms	Custom Script Widget: function registerWidgetCallback non executed with SmartView template
#001406	Module Suite	Issue in docman.clonePermissions() API - "Public Access" right is restored on target object even if removed from source object
#001387	Beautiful Webforms	Issue in docman.clonePermissions() API - "Add major version" right is ignored
#001496	Content Script	Error setting a category attribute to nodes shared with Core Share
#001468	Beautiful Webforms	V4 Form template: am_grid.css and am_gridTable.css are missing
#001450	Beautiful Webforms	Layout widget generates a 404 error in Console/Network tab due am_gridTable.css missing
#001328	Beautiful Webforms	No login redirect if an custom action button is click and session is expired
#001500	Content Script	Content Server WebService getNode is not working and generate a trace with Module Suite 3.2.x
#001503	Content Script	LoadFormData fails if there are rows with the same
#001534	Smart Pages	Datatable widget not working in BWS widget on leading application (xECM)
#001531	Smart Pages	Forms that have a SubView are not rendered correctly when included in a Smart Page
#001524	Smart Pages	Regression with hotfix 020: if you open different Smart Pages, the user always see the content of first one
#001478	Beautiful Webforms	Handsontable widget: without setting "Grid height" property, dropdown fields are not usable
#001318	Script Console	Script console configuration can now be imported from the standard XML export of Module Suite Configuration
#001519	Module Suite	Issue with the path to anscontentscript temporary files in the Base Configuration page.
#001364	Beautiful Webforms	Modal container issue: after inserted into Form Builder, it is not possible remove, clone and configure
#001399	Module Suite	HTTP 401 error in a scheduled script that call a rest API

ID	Scope	Description
#001380	Module Suite	Conflict between AM patch and CGI patch
#001314	Beautiful Webforms	Smart DropDown: issue setting value in OnLoad if it contains not alphanumeric characters
#001429	Beautiful Webforms	On Content server 22.2 the 'User by login' widget does not work
#001430	Script Console	Script Console package is not present in 3.2.0 installer
#001510	Module Suite	Even if enabled, the Content Script Execution Auditing is not being tracked in the Audit table
#001518	Beautiful Webforms	Form Builder: not all the custom widgets are showed in the widget tree
#001517	Beautiful Webforms	Form Builder: if a custom widget is added in a BWF, when this form is edited, this widget is no more showed in editor
#001509	Smart Pages	Executing a search within the SmartUI OOB search feature for a Date Range belonging to a Category returns an error
#001525	Module Suite	When a workflow is transported to another environment references to scripts used in the workflow are lost
#001521	Module Suite	Module Suite is not logging on 22.3
#001470	Module Suite	Beautiful WebForms Studio-WebForm creation from PDF forms: Issue when selecting a pdf, javascript error stops the form creation
#001504	Beautiful Webforms	Beautiful WebForms Studio - Approval Application: An error is returned when override an existing application
#001505	Beautiful Webforms	Beautiful WebForms Studio: The currency widget in the BWF is not initialized correctly
#001523	Module Suite	Setting a list of users as a form step assignee in Process Builder generates a corrupted workflow map.
#001522	Module Suite	An error is raised when any sql code is executed (sql service) with parameters that are not strings
#001482	Beautiful Webforms	Smart Dropdown and OnChange action: if the dropdow has option "Use a single input", the onchange is not trigger after 2 items
#001307	Beautiful Webforms	Space Content context menu issue: not locked on the file
#001453	Content Script	New document created from a rendition or version: the version name is always set to csscript.txt
#001358	Content Script	When executed within a callback, renaming a Connected Workspace does not work.

ID	Scope	Description
#001471	Beautiful Webforms	Submit Button With Param doesn't send action parameters if there is an ADN dropdown field in the form
#001427	Beautiful Webforms	OnChange widget is not working with ADN Dropdown
#001417	Content Script	Impossible to modify Content Script step in a running workflow
#001476	Beautiful Webforms	Countries widget: using the V4 library, the flag icons are not shown
#001480	Beautiful Webforms	Datepicker: if current date is set in default widget with variable \$ {date.data} the field is empty on form load
#001479	Smart Pages	Action Button: if configured to perform the action Expand, Action Parameters are not populated
#001330	Smart Pages	Modal not opening in Smart Page
#001511	Module Suite	Content Script Volume Library Import Tool Might fail on Unix based systems
#001490	Smart Pages	Action button: The class of a button within a 'Button Container' is not set correctly
#001473	Content Script	Content Script Volume Import Tool page: error opening it if there isn't en_US in the Multilingual Metadata in Content Server
#001485	Beautiful Webforms	Smart DropDown DB Lookup: Callback feature is not working
#001454	Content Script	Synchronous callbacks NodeCopy and NodeMove are not interrupted throwing InterruptCallbackException
#001491	Module Suite	Content Script objects indexing does not work
#001419	Module Suite	Enabling Synchronous callbacks causes an error when creating new items
#001456	Content Script	Custom properties in base configuration: it is not possible to remove custom properties if they are marked as encrypted
#001455	Content Script	Custom properties in base configuration: it is possible to add the same property multiple times but with different values
#001351	Extension - Forms	i18n in Remote Web Form
#001434	Beautiful Webforms	Smart View Task template: if a pdf has an empty comment, it is showed with string "null" in comments tab
#001451	Content Script	In some cases, objects created via synchronous callback do not inherit permissions

ID	Scope	Description
#001486	Module Suite	Enterprise Connect stops to work after Module Suite 3.2.x upgrade
#001459	Module Suite	Issue with standard Content Server search in Smart UI using dates as filter, when MS is installed
#001487	Content Script	Velocity template error: Unable to create rendable form
#001422	Content Script	zip API: setPassword method is not working
#001378	Content Script	Error passing params to a Content Script through a WebReport step

Version 3.2.1 (Morcote) - Release notes¶

Release Date End of AMP(*) End of Life

2022-07-19 2025-07-19 2026-07-19

(*) Active Maintenance Period

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 3.2.1.

This guide

The information presented in the on-line guide are mostly non-version specific. AnswerModules team does its best to ensure that, where necessary, is made clear that the information presented is only applicable to specific versions, however if you are looking for this version-specific documentation, you can find it here (http:// developer.answermodules.com/manuals/3.2.0)

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Module Suite Compatibility Matrix¶

OpenText Content Server MS 2.6.0 MS 2.7.0 MS 2.8.0 MS 2.9.0 MS 3.0.0 MS 3.1.0 MS 3.2.0 MS 3.2.1

Content Suite 16.2 EP6		Х	Х	Х	Х	Х		
Content Suite 16.2 EP7	Х	Х	Х	Х	Х	Х		
Content Suite 20.2		Х	Х	Х	Х	Х	Х	Х
Content Suite 20.3			Х	Х	Х	Х	Х	Х
Content Suite 20.4				Х	Х	Х	Х	Х

OpenText Content Server MS 2.6.0 MS 2.7.0	MS 2.8.0 MS 2.9	9.0 MS 3.	0.0 MS 3.	1.0 MS 3.	2.0 MS 3.2.1
Content Suite 21.1	Х	Х	Х	Х	Х
Content Suite 21.2		Х	Х	Х	Х
Content Suite 21.3		Х	Х	Х	Х
Content Suite 21.4		Х	Х	Х	Х
Content Suite 22.1				Х	Х
Content Suite 22.2					Х

All Enhancements in version 3.2.1¶

ID	Scope	Description
#001448	Extension - xECM	New API to get the Workspace directly from a Business Workspace node
#001443	Content Script	Introduced Module Suite health check page among administrator settings
#001439	Content Script	Introduced verification of scripting engine activation status at startup. Initialization scripts are not executed on an inactive
#001438	Module Suite	mproved initialization for the Module Suite template engine. Initialization of singleton objects has been synchronized.
#001436	Content Script	New API for accessing the volume of "Document templates"
#001394	Module Suite	Page Manage Callbacks: error raised if search is performed without select an object

Issues Resolved in version 3.2.1¶

ID	Scope	Description
#001389	Module Suite	Unable to set default value for Smart DropDown DB Lookup if value contains not alphanumeric chars
#001449	Smart Pages	SmartPages are not cached correctly by the templating engine
#001423	Beautiful Webforms	Form Template View "OpenText" Do not show header icon
#001447	Extension - xECM	You can now create a Business workspace in any space if the Business workspace type is configured this way.
#001446	Extension - PDF	Fixed the API for applying a watermark to a PDF (rotation is now in degrees)

ID	Scope	Description
#001444	Module Suite	The volume import tool does not detect differences between imported and incoming objects if they have the same version.
#001442	Content Script	Since 22.2, the presence of a % in a runSql* API parameter generates an error
#001440	Content Script	Resolved problems with layered configuration not honored by standard administration settings import.
#001437	Content Script	Improved caching policies for APIs that grant direct access to "Volume" type nodes, e.g., category volume.
#001435	Beautiful Webforms	Classification (199) and Classification Tree (196) type objects are displayed with an incorrect icon in the NodeTable widget.
#001349	Extension - Forms	Remote Form content: not drop area with IE
#001395	Module Suite	Page managelog.cs: wrong label and script name truncated
#001397	Module Suite	Manage Callbacks search page: it is not possible select business workspace
#001392	Module Suite	Unable to use the page Manage Callbacks search form if Enable check Next URL is enabled
#001382	Module Suite	If the file name provided in the creation dialog ends with ".cs," OTCS may generate an error.
#001298	Smart Pages	Possible issue with flyout option in Smart UI Menu
#001393	Module Suite	Unable to use the page Manage Callbacks for Oracle DB
#001416	Smart Pages	Custom Columns in SmartView: performance issue when applied on Virtual Folder
#001412	Module Suite	Form Builder lists widgets that cannot be displayed, if widgets from the current library have not been imported into CSVolume
#001410	Module Suite	The "Missing Widget" placeholder is not rendered correctly in Form Builder
#001409	Module Suite	Form Builder does not correctly create the default view if the current library widgets have not been imported into the CSVolume

Version 3.2.0 (Locarno) - Release notes¶

Release Date End of AMP(*) End of Life

2022-04-15 2025-04-15 2026-04-15

(*) Active Maintenance Period

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 3.2.0.

This guide

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Module Suite Compatibility Matrix¶

OpenText Content Server MS 2.5.0 MS 2.6.0 MS 2.7.0 MS 2.8.0 MS 2.9.0 MS 3.0.0 MS 3.1.0 MS 3.2.0

Content Suite 16.2 EP6	Х		Х	Х	Х	Х	Х	
Content Suite 16.2 EP7		Х	Х	Х	Х	Х	Х	
Content Suite 20.2			Х	Х	Х	Х	Х	Х
Content Suite 20.3				Х	Х	Х	Х	Х
Content Suite 20.4					Х	Х	Х	Х
Content Suite 21.1					Х	Х	Х	Х
Content Suite 21.2						Х	Х	Х
Content Suite 21.3						Х	Х	Х
Content Suite 21.4						Х	Х	Х
Content Suite 22.1								Х

Major Changes in version 3.2.0¶

Content Script Volume management¶

Prior to Module Suite version 3.2, all Content Script Volume resources had to be necessarily imported in the Volume, with no exceptions. Starting with version 3.2, Module Suite is capable of using certain resources (CSFormSnippets, CSScriptSnippets, CSPageSnippets) directly from the Module installation folders on the filesystem, without the strict need to "materialize" them

in the Content Script Volume. This approach allows to avoid the overhead of importing certain resources if the administrator does not plan to customize them, but it optionally allows to "materialize" them in the Volume if needed.

This new approach allows to significantly reduce the effort required in validating the content of the Content Script Volume and solving conflicts in case of updates, since if the resources have not been materialized, the update will be transparent for the users (the library in the new Module version will replace the old one).

As a result of this new approach, the CSVolume administration tools have been reorganized and updated.

See the Content Script Volume Import Tool guide for additional details.

Issues Resolved in version 3.2.0¶

ID	Scope	Description
001314	Beautiful Webforms	Issue on Smart DropDown - special characters in option values
001359	Beautiful Webforms	When removing a Box Container widget from the form builder, the next widget is deleted too
001362	Beautiful Webforms	Cloned widgets are removed from the view upon saving
001339	Beautiful Webforms	Error in PDF viewer rendition if file name contains special characters
001338	Beautiful Webforms	Unable to configure Smart DropDown DB Lookup - field values cannot be selected
001337	Beautiful Webforms	Datatable: inline menu buttons are not visible
001335	Beautiful Webforms	Iteration container widget is removed from view upon saving and reopening the Form Builder
001279	Beautiful Webforms	Form Builder Toolbar gets cut after moving widget at the bottom of the grid
001315	Beautiful Webforms	Mapping Script widget not working (BWF library V4)
001352	Beautiful Webforms	The 'Wysiwyg Editor' widget (BWF library V4) is not displayed correctly in ReadOnly mode
001309	Beautiful Webforms	After update to MS 3.1, Form Builder drops closing element of Container widgets

ID	Scope	Description
	Beautiful Webforms	After update to MS 3.1, unable to edit BWF view built with BWF library V3
001310	Content Script	The 'isChain' parameter is ignored when programmatically scheduling the execution of Content Scripts
001361	Content Script	A node's nickname value is not loaded correctly if the node information is loaded using a lazy-access API
001305	Content Script	Traces are generated when using csws API to call webservices
001296	Extension - Docx	Obsolete log4j file subject to vulnerability is included in 'docx' service library
001297	Content Script	Content Script 'template' service fails to initialize after upgrade to Module Suite 3.1
001308	Extension - Docx	createSpreadsheet() API method of the xlsx service throws exception
001326	Extension - Forms	Beautiful WebForms Studio: wizard for Remote Form export stops at 'Working area' step
001332	Module Suite	CORS related issues for pages and forms when embedded in leading application
001129	Smart Pages	Pagination issues in Node Table widget - navigation reset to page 1 whenperforming back action
001327	Smart Pages	Fragment does not work
001336	Script Console	Obsolete log4j file subject to vulnerability is included in library

Version 3.1.0 (Ascona) - Release notes¶

Release Date End of AMP(*) End of Life

2022-01-15	2025-01-15	2026-01-15
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(*) Active Maintenance Period

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 3.0.0.

This guide

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however if you are looking for this version-specific documentation, you can find it here (*http:// developer.answermodules.com/manuals/3.1.0*)

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Module Suite Compatibility Matrix¶

OpenText Content Server MS 3.1.0

Content Suite 16.2 EP6	Х	
Content Suite 16.2 EP7	Х	
Content Suite 20.2	Х	
Content Suite 20.3	Х	
Content Suite 20.4	Х	
Content Suite 21.1	Х	
Content Suite 21.2	Х	
Content Suite 21.3	Х	
Content Suite 21.4	Х	

Major Changes in version 3.1.0¶

All Enhancements in version 3.1.0¶

ID	Scope	Description
#001140	Beautiful Webforms	Disable ADN on page reload
#001191	Content Script	When saving a script from the Content Script Editor also the Content Suite Static Variables should be saved.
#001170	Content Script	Library update procedure: folders are often skipped
#000961	Smart Pages	Missing methods to update Physical Object
#000960	Smart Pages	Ordering in custom commands
#001256	Beautiful Webforms	"PDF Viewer: when a document is downloaded
#001179	Smart Pages	Smart UI Accessibility Issues for people with disabilities

ID	Scope	Description
#001155	Beautiful Webforms	Smart View Task view template now supports adding documents and shortcuts to WF's attachments from OTCS.
#001054	Content Script	Rename a folder with internationalization activated
#001167	Content Script	New API service for updating the table of a form template
#000947	Module Suite	Re-import of a Content Script is not supported
#001183	Module Suite	Activation Key information is no longer persisted on INI file

Issues Resolved in version 3.1.0¶

ID	Scope	Description
#001160	Online Documentation	Possible confusion in the release note page
#001224	Online Documentation	Content Script Node Table Tile: the code used as example is wrong
#001113	Online Documentation	Add to documentation property to fix the address
#001169	Online Documentation	Installation on multiple server
#001242	Online Documentation	Remove Web Form: copy al support folders
#001253	Online Documentation	Crete a page or a specific paragraph for custom template and snippets
#001201	Content Script	Sharing issue with Coreshare
#001270	Content Script	Issue of the getClassificationNode() method of the recman service
#001214	Beautiful Webforms	Footer section missing in Modal Container widget
#001261	Beautiful Webforms	Image widget issue
#001269	Beautiful Webforms	"Flatpickr in Smart View: if it is present in one page
#001286	Beautiful Webforms	Base configuration show password in additional properties
#001283	Beautiful Webforms	V5: Form is not rendered when there's a Text Popup Form Template field in the model

ID	Scope	Description
#001284	Beautiful Webforms	Fix validators for V5 library
#001276	Content Script	Helper: the documentation for the docman API is missing
#001275	Beautiful Webforms	The View Smart Task Button widget is not visible
#001278	Beautiful Webforms	V5 library: when using Smart View Task template the submit of the form retruns an error
#001287	Beautiful Webforms	Add property to manage TLS version for mail service
#001285	Beautiful Webforms	Random validation error with the Phone widget
#001249	Beautiful Webforms	Graphic issue on the configuration of the 'Buttons Group' widget
#001246	Beautiful Webforms	Minor usability issue: alignment difference of a label between editor and form
#001250	Beautiful Webforms	Graphic issue on the configuration of the 'Table' widget
#001248	Smart Pages	It is not possible to set the visibility of the 'Box Container' widget
#001244	Extension - Forms	Missing a default out of the box template for Remote Web Form
#001240	Extension - Forms	Issue on method updateTable
#001238	Beautiful Webforms	JavaScript Error adding debug box widget
#001229	Beautiful Webforms	Usability issue:18n checkbox available where it should not
#001225	Smart Pages	"For Content Script under CSSmartView:Commands folder
#001220	Beautiful Webforms	'Bold Label' checkbox missing in the 'Space content' widget
#001219	Beautiful Webforms	Missing icons in button widgets
#001210	Module Suite	CSSmartView Column: adding back compatibility with 2.9
#001196	Beautiful Webforms	V3 Buttons Group Visibility Rules

ID	Scope	Description
#001204	Content Script	Menu lazy doesn't work in the 'Content Script Nodes Table' of the perspective
#001193	Beautiful Webforms	Currency field: strange behavior if comma is set as decimal separator
#001176	Beautiful Webforms	Online editor has a wrong link
#001061	Content Script	Catch Exceptions thrown from different script
#001110	Beautiful Webforms	BWF endpoint is unable to deserialize form object if form.viewParams contains classes that have been defined within a Script
#001138	Extension - xECM	Helper: the documentation for the XECM API is missing
#001064	Beautiful Webforms	Add internationalization support to Datepicker
#001066	Beautiful Webforms	Missing file size in Space Content after upload
#001118	Smart Pages	"CSSMARTMENU : custom menu items missing in search results view with Tabular search view"""
#00959	Content Script	CSTaskImpl.assignedTo doesn't work
#001226	Content Script	Random error Unable to find resource '/AMST-1027490201'
#001230	Beautiful Webforms	It is no longer possible to add a field to a set using the FormBuilder
#001158	Content Script	Little change in editor after upgrade
#001101	Smart Pages	"Datatable widget doesn't support client side actions (like pagination
#001055	Content Script	Minor error with online helper
#001050	Beautiful Webforms	Issue mapping name of column on Table widget
#001049	Beautiful Webforms	Issue Users in Group widget
#001048	Beautiful Webforms	Issue on Dropdown and Service on Handsontable widget
#001047	Module Suite	In the Task object it's possible to create a Module Suite Template
#001036		Two Progress Bar form snippets

ID	Scope	Description
	Beautiful Webforms	
#001035	Content Script	Incorrect Widgets CSSynchEvent
#001032	Beautiful Webforms	Issue Clear button on Smart DropDown widget in read only mode
#001026	Beautiful Webforms	Some incorrect SmartUI Widgets (v3)
#00941	Beautiful Webforms	Smart DropDown and select has a very little style glitch
#001012	Beautiful Webforms	"In Beautiful WebForm
#001011	Smart Pages	"In Smart Pages
#00966	Beautiful Webforms	Adding a row on Smart DropDown using the template SmartView on Firefox doesn't work
#00378	Extension - Docx	"In certain cases
#001175	Content Script	CSWS and pool widget not working with 21.3
#001273	Beautiful Webforms	V5 library: an easy from with only Space Content is not rendered due JS error
#001185	Beautiful Webforms	Issues editing views that have been transported
#001129	Smart Pages	Page in Smart View with node table always back on page 1 in case of multiple page
#001265	Beautiful Webforms	"Scheduling option reset to default from the ""Specific"" context menu"
#001215	Smart Pages	CSSmartView:Columns not displayed on Results page
#001243	Beautiful Webforms	Usability issue in Select Basic (see screenshot)
#001222	Beautiful Webforms	Label issue of the Radio Basic widget
#001203	Beautiful Webforms	Comments missing in the SmartView Task template
#001281	Extension - sFTP	Private key is visible in the log
#001266	Beautiful Webforms	Default value for Flatpk and date picker is not working

ID	Scope	Description
#001264	Beautiful Webforms	Usability issue in Panel Layout
#001259	Beautiful Webforms	"Panel Layout: problem in the form builder if ""is collabsible"" is checked"
#001231	Beautiful Webforms	Forms having revision mech specified are not properly persisted when retrieved using forms.getFormInfo
#001211	Beautiful Webforms	Graphic issue of the loading indicator of the Space Content widget
#001180	Content Script	duplicate row creation when initiating a workflow form content script
#001272	Module Suite	Issue on the perspectives that include a Smart Page
#001280	Module Suite	Critical security vulnerability related to log4j CVE-2021-44228 / CVE-2021-45046
#001044	Module Suite	Regression 1013: Base configuration custom props are not initialized
#001233	Beautiful Webforms	Add internationalization support to Flatpickr
#001202	Beautiful Webforms	Edit button missing in the attachments of the SmartView Task template
#001217	Smart Pages	"scope : ""single"" in a Smart Menu is ignored"
#001223	Smart Pages	Tile Content Script Nodes Table: wrong code inserted by snipped
#001227	Beautiful Webforms	User by login: translation is not working
#001228	Beautiful Webforms	"SmartDrop down: if no result in filter
#001236	Smart Pages	Content Script Result: css issue
#001199	Beautiful Webforms	i18n in select basic is not working
#001213	Extension - Forms	Error in process of export of a Remote Form
#001209	Module Suite	"Issue creating pdf of a form generated by ""Beautiful WebForm Studio"""
#001151	Smart Pages	"Datatable: if it is enabled the drop area
#001173	Script Console	Error 500 adding a new script with same name

ID	Scope	Description
#001189	Smart Pages	Smart Page actions are cumulated when using navigation between Smart View Perspectives
#00680	Content Script	Accessing rendition content on CSVersion result in wrong content
#001271	Beautiful Webforms	Communication between smart pages
#001200	Extension - Docx	Issue with html field into docx document
#001234	Content Script	Under particular circumnstances a script executed by DA might lead to a system freeze till the operation is completed
#001188	Content Script	"Issue on ""Always run impersonating"" user"
#001190	Smart Pages	Panel layout Widget in SmartPages Page Builder is missing configuration text boxes
#001182	Beautiful Webforms	Issue when importing the template view through the Transport Warehouse
#001192	Module Suite	When filtering widgets or snippets in IDE if user clciks on Submit/Enter the page refreshes and shows Enterprise Workspce
#001184	Beautiful Webforms	"When a version of a view is deleted
#001241	Beautiful Webforms	Custom HTML form template not visible in the Form Builder
#001187	Content Script	When typing in the Content Script Static Variable Tabs window flickers
#001186	Content Script	Minor issue of Run SQL and Run SQLFast widgets
#001177	Smart Pages	Smart UI widget title
#00884	Beautiful Webforms	Issue Wysing Editor the copied image is duplicated
#001136	Beautiful Webforms	Space content spin load: graphical issue in Smart View and Smart view task
#001168	Beautiful Webforms	Change behavior in the hidden text field
#001127	Beautiful Webforms	Currency field doesn't trigger OnChange
#001027	Script Console	Little error in installer for 2.8.0

ID	Scope	Description
#001161	Beautiful Webforms	Change in multi-field behavior: clear is not working
#001162	Content Script	Smart Menu doesn't work after upgrade to 3.0.0
#00838	Content Script	Workflow Suspended leads to a blank Content Script Step
#001159	Smart Pages	Tile Content Script node table result is not working in 3.0.0
#001156	Beautiful Webforms	"Space content: uploading a file
#001150	Beautiful Webforms	On Event Validation widget: it is not possible select the field
#001153	Beautiful Webforms	Include SmartUI Widget Widget fails because region's 'el' is not already loaded in page
#001154	Smart Pages	Include SmartUI Widget fails on 16.2.8
#001152	Beautiful Webforms	ADN ID widget is missing Content Script Snippet
#001141	Extension - ZIP	"Regression on ZipContext
#001145	Smart Pages	"SmartPage: if a template is selected for the smart page
#001149	Beautiful Webforms	"Date fields
#001146	Beautiful Webforms	Smart DropDown DB Lookup is not working in 3.0.0
#001144	Smart Pages	Error in contentScript script: it is failing the version check for 16.2.8
#001147	Beautiful Webforms	No page reload/action triggered if there is a subview
#001142	Beautiful Webforms	Show-if conditions not properly evaluated within Sets on V5
#001094	Beautiful Webforms	Default in Modal Container
#001102	Smart Pages	Issue title of the confirmation dialog of DataTable widget
#001143	Beautiful Webforms	Downloading the Excel Template from BWF Form Studio results in a corrupted file
#001148	Beautiful Webforms	"Adding a row to a set in a form where data was already submitted

Version 3.0.0 (Generoso) - Release notes¶

Release Date End of AMP(*) End of Life

2021-06-30 2024-06-30 2025-06-39

(*) Active Maintenance Period

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 3.0.0.

This guide

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Script Console Installer

The Script Console installer has been temporarily removed from the Module Suite master installer. It will be reinstated in the next minor release.

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Module Suite Compatibility Matrix¶

OpenText Content Server MS 3.0.0

Content Suite 16.2 EP6	Х
Content Suite 16.2 EP7	Х
Content Suite 20.2	Х
Content Suite 20.3	Х
Content Suite 20.4	Х
Content Suite 21.1	Х
Content Suite 21.2	Х
Content Suite 21.3	Х
Content Suite 21.4	Х

Major Changes in version 3.0.0¶

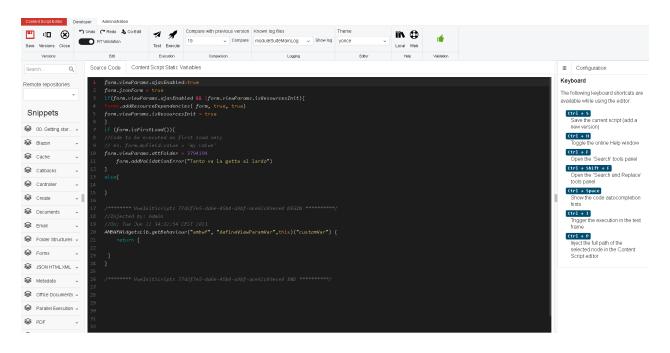
IDEs¶

All the Module Suite's IDEs have been deeply revised. Among the new functionalities introduced: filtering for snippets and widgets, editor theme selector, log level rapid switch for Content Script Editor, remote repositories for Content Script snippets, Content Script Co-edit (Beta)

Beautiful WebForms

Form Builder	Design	er Developer															
m 🚥	×	Library	Select Terr	nplate	🔒 Read only 🖬 Edi	table	₿t Up	g⊥ Down	Preview	↑ Label ↑ Size	↑ Top	← Left	Theme		in 🗘		
	Ť	Library V5 v	SmartView	w Task 🗸 🗸	Show non-visua	I elements	🖋 Clone	📋 Delete	📋 Clean	↓ Label ↓ Size	↓ Bottom	\downarrow Bottom \rightarrow Right		~	Local Web	1	
Save Version:					_												
Version	15	Library		View template	View			Widget		Selection	Label	Position		Editor	Help	Validation	
Search	Q													III Config	guration		
		Custom Script :										Tags					
Widget	5													> More inf			
S Buttons	~	WHAT TO	INCLUE	DE IN THE DATA ROOM													
~		Vis vetustatis et c	onsuetudini	is. quin in ipso equo, cuius modo feci i	mentionem, si nulla res	impediat,	nemo est,	quin eo, qu	io consuevit,	libentius				Basics	Appearance .	Advanced customiz	ations
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Content Script Editor



Page Builder

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Filtering¶

A new filtering feature has been added to all IDEs to make it easier to select the appropriate widget or snippet in large libraries.

Cont	ent Script Ed	itor	Develo
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Remote snippets repositories

You can now retrieve Content Script snippets from remote repositories. This allows you to maintain an enterprise KB related to Content Script (in the form of a local Snippets repository or leverage Snippet repositories offered by third-party vendors. To register a new repository you need to add a custom option in Base Configuration having the form: amcs.msrepo[n].url =Label] repoUrl where n is a number between 0 and 10.

amcs.msrepo0.url=Sandbo	<pre>x https://developer.answermodules.com/resources/repos/sandbox</pre>	
amcs.msrepo0.url	[Fandbox[https://developer.answermodule]	

Concurrent Script Editing¶

Module Suite 3.0 features an experimental functionality that allows several developers to simultaneously collaborate on the editing of the same script. The functionality leverages WebRTC to establish a peer-to-peer direct connection among developers. The developer's browser will connect to the specified signaling server to find other peers. A password can be specified to encrypt all communication on the signaling server even if no sensitive information (WebRTC connection information, shared data) is shared over the signaling server.

Content Script¶

Updated of all major dependencies to their latest releases. New APIs for creating and manipulating OTEmail objects and OT Pulse comments. Improvements to performances related to the retrieval of information from the database.

Administration¶

New performances tuning options available in the Module Suite base configuration.

Beautiful WebForms¶

New V5 library¶

Module Suite 3.0 introduces a new widget libary based on reactive components (Vue.js (*https://vuejs.org/*)). With this library, the already powerful engine, used to perform server-side rendering of forms' views is complemented by a reactive framework operating directly in the user's browser. When a form's view is composed using this library, the data model that is normally used in server-side rendering (form) is also serialized into a JSON object on the user's browser. This client side "model" feeds a reactive application developed with Vue.js (*https://vuejs.org/*). Thanks to this new approach we open up the possibility of performing numerous manipulations of the data model directly on the user's client.(i.e. it is no longer necessary to

perform a client-server round-trip to manipulate the data-model), which do not longer require to update (totally or partially) the page containing the view. To support and facilitate the manipulation of the data model on the user's browser, the concept of action, already in use for server-side manipulation of the data model, has been extended and revised. When an action is now triggered the frameworks looks for its implementation first in a client-side registry, and only if it is not found proceeds invoking the server-side business logic (CLEH). The implementation of a client-side action is pretty simple and can leverage a dedicated javascript API, whose main methods are:

```
form //represents the form object (as in CLEH scripts)
form.validate() //Triggers form validation
form.getFieldReference(index, fieldName) //Access the input widget associate to a specific form's fit
                                         //fieldName is the field's path in the form (e.g. MySet:MyF:
                                         //index represent the set row
form.viewParams // The viewParams variable as in CLEH scripts
               // e.g. form.viewParam.vmVar
form.submitForm (withValidation) //Submits the form eventually triggering the form's validation first
form.getFieldValues(fieldName) //Retrives the list of values for the given form's field
form.getViewParamsValue(viewParamName) //Retrieves the value associated to the given viewParams's va:
                                       //is that if myVar contains an object having the following st.
                                       // {ajax:{url:"https://some.service.com/endpoint", data:[]}}
                                       //the API form.getViewParamsValue('myVar') automatically fetcl
form.setViewParamsValue(variable, value) //Set the value of a viewParams variable
form.setFieldValues(fieldName, values) //Set the values for the given field
form.setFieldReadOnly(fieldName, values) //Set the field as read-only or editable
form.addField(fieldName, index) //Adds an instance to the specified field
form.removeField(fieldName, index) //Remove an instance to the specified field
form.addConstraint(fieldName,contraint, configuration) //Adds the specified validation constraint to
form.removeConstraint(fieldName, contraint) //Removes the specified validation constraint to the give
```

CLEH scripts

If an action is triggered but it can not be found among the registered client side actions, we assume it is a server side action and the CLEH script is executed allowing server side manipulation of the data-model

New widgets for library V4¶

Added new widgets in library V4

Smart Pages

Commands definition cache¶

It is now possible to cache (using the distributed memcache) the result of the execution of the scripts stored under "CSSmartView:Commands" used to load the definitions of the additional commands you want to be available in Smart View pages. The scripts outcome is cached on a per-user basis. To enable the caching set to true the "amcs.amsui.volumeCache" parameter in Base Configuration. To programmatically clean the cache use the amsui.clearCache() API.

Actions definition cache¶

It is now possible to cache (using the distributed memcache) the list of scripts under "CSSmartView:Actions" used for lazy loading additional commands in the Smart View pages. The scripts list is cached on a per-user basis. To enable the caching set to true the "amcs.amsui.volumeCache" parameter in Base Configuration. To programmatically clean the cache use the amsui.clearCache() API.

Overrides optimization¶

The internal mechanisms related to how the customizations are applied to the menus and the columns of the browsing pages of the Smart View interface have been deeply revised. The content of the Overrides folder is now used to compute an Override Map (OM), specific to your repository, having the following structure:

```
OM = [
   "globals": [
                       (1)
      540588
   ],
   "type": [
                       (2)
      "144": [
                       (3)
         548066
      ]
   1,
      "497147": [ (4)
   "tenants": [
          "globals": [ (6)
             548169
         1.
          "type": [
                      (7)
             "144": [ (8)
                496932
             1
          ],
          "ids": [ (9)
            "496931": [ (10)
                545972
             ]
         ]
      ]
  ]
1
```

where:

- \cdot (1) identifies a list of scripts to be always executed
- (2) a list of scripts to be executed only if the current space has at least one node having of the identified type (3)
- (4) scripts to be considered only if the current space is descendant of the specified tenant (5) (a space identified by its DataID)
- \cdot (5) is a "tenant" configuration
- (6) identifies a list of scripts that must always be executed if the current space is descendant of the specified tenant (5)

- (7) a list of scripts to be executed only if the current space has at least one node having of the identified type (8) and is descendant of the specified tenant (5)
- (9) a list of scripts to be executed only if the current space has at least one node having of the identified id (10) and is descendant of the specified tenant (5)
- scripts in the OM are executed in the following order (1), (2), (6), (7), (10).

Given the above example and imagining that all the scripts in (3) (8) and (10) return the list ["comm_one","comm_two"], the resulting AOM will contain:

```
(3) AOM = [
                "S144":[commands:["comm_one","comm_two"]],
                . . .
    (8) AOM = [
                "S144":[commands:["comm one","comm two"]],
                . . .
           ]
   (10) AOM = [
                . . .
                "D496931":[commands:["comm one","comm two"]],
           1
- scripts in (1), (6), (10) MUST return a Map having entries of the form:
   "SXXXX":[
       commands:["comm_one", "comm_two",...],
       columns: [ //Optional
                    col_name:"col value", //value can be HTML
                    . . .
                    ]
   1
   where XXXX is a valid SubType
   or
    "DYYYY":[
       commands: ["comm one", "comm two",...],
        columns: [ //Optional
                   col_name:"col value", //value can be HTML
                    . . .
                    ]
   1
```

where YYYY is a valid node's ID.

OM is to be considered a "static" information in productive environments and as such, to guarantee optimal performances, the framework should be allowed to cached it by setting to "true" the " amcs.amsui.volumeCache" parameter int the base configuration.

When a user changes the current space, the OM is evaluated by the framework against the users' permissions and the actual override map (AOM) associated to the space is determined. AOM is determined by executing the relevant scripts in OM in the order described above. The AOM has the following form:

```
AOM = [
   "S144":[
        commands:["comm_one", "comm_two",...], //list of commands' command_key (2)
        columns: [
        (3)
```

```
col_name:"col value", //value can be HTML
...
]
],
"D1234":[
commands:["comm_one", "comm_two",...], //list of commands' command_key
columns: [
col_name:"col value", //value can be HTML
...
]
...
]
...
]
```

where: (1) represents commands and columns to be associated to all the nodes having the identified subtype, (3) can be omitted, (4) represents commands and columns to be associated a specific node (identified by its id), (4) takes precedence over (1).

How OM is created ?¶

In order to determine the OM, the content of the "Overrides" folder is evaluated following the logic below:

```
[
   "globals":[
                      (1)
    540588
  ],
   "type": [
                      (2)
      "144": [
                      (3)
        548066
     ]
   1,
     enants": [ (4)
"497147": [ (5)
   "tenants": [
         "globals": [ (6)
            548169
         ],
         "type": [
                      (7)
            "144": [ (8)
                496932
            ]
         },
         "ids": [ (9)
            "496931": [ (10)
               545972
           ]
         ]
     ]
  ]
1
```

- \cdot (1) Contains the list of scripts objects stored directly under "Overrides"
- (2) For each direct subfolder of "Overrides" that has a name starting by the letter "S" an entry is created in "type" map (2). The key of such entry is the target subtype (as specified in the subfolder's name) while the value is the list of scripts contained the aforementioned subfolder.

- (4) For each direct subfolder of "Overrides" that has a name starting by the letter "D" an entry is created in "tenants" map (2). The key of such entry is the tenant's DataID (as specified in the subfolder's name) while the value is the tenant OM configuration.
- (5) For each "tenant" subfolder a sub-Override Map is created (SOM). The structure of SOM is identical to the one of OM with the only difference that subfolders of a tenant subfolder having a name starting with the letter "D" are used in SOM for creating entries in the "ids" map.

Below an exemplar content of the Overrides folder

Name	ID	SubType
Overrides	00001	AnsTemplateFolder
- GlobaScript	00002	Content Script
- S144	00003	Content AnsTemplateFolder
Document Script	00004	Content Script
- D1234	00005	AnsTemplateFolder
S0	00006	AnsTemplateFolder
Folder Script	00007	Content Script
D5678	00008	AnsTemplateFolder
Node Script	00009	Content Script

and the resulting OM

```
[
   "globals":[
     00002
  ],
   "type": [
     "144": [
         00004
      ]
   ],
   "tenants": [
      "1234": [
         "globals": [ ],
         "type": [
            "0": [
            ]
          },
          "ids": [
           "5678": [
               00009
            ]
         ]
     ]
   }
]
```

All Enhancements in version 3.0.0¶

ID	Scope	Description
#001130	Smart Pages	Add redirect and Smart View navigation capabilities to Smart Pages Controller script
#001119	Smart Pages	Added Iterator widget to Smart Page
#001120	Smart Pages	Added Include SmartPage widget to Smart Page
#001122	Beautiful Webforms	Two new uses cases for ADN
#001015	Module Suite	Content Script Performances improvements
#001097	Beautiful Webforms	Graphical request: item reference popup style with Smart View template
#001052	Smart Pages	Unable to access Content Script and some components with X- Content-Type-Options HTTP Header
#000990	Beautiful Webforms	Add 'Advanced customizations' configuration tab to the 'Custom Action Button' widget
#000672	Content Script	Getting nodes when a parent is a associated volume
#000993	Extension - Docx	Improved support for OpenDope custom XML Parts
#000624	Content Script	Being able of creating EMAIL object (subtype 733)
#000714	Content Script	Content-Disposition handler in Content Script
#000700	Beautiful Webforms	Retrieve Pulse comments

Issues Resolved in version 3.0.0¶

ID	Scope	Description
#001090	Online Documentation	Review a little detail in Workflow routing page
#001060	Content Script	Problem with AmWorkID and AMSubWorkID with form is status of a workflow
#001103	Smart Pages	Issue on the buttons of the Buttons Group widget (Smart Page)
#001104	Beautiful Webforms	Issue on the buttons of the Buttons Group widget

#001080

ID	Scope	Description
	Online Documentation	Rend page: missing property and problem with Linux instruction (or in the package)
#001037	Content Script	Content Script: managecallbackso.cs is used and fails on an environment based on PostgreSQL DB
#001108	Online Documentation	Docx issue with Office 365 document
#001053	Content Script	managecallbacksm.cs script fail on a case sensive DB
#000891	Beautiful Webforms	Inconsistent behavior for check-boxes when used with Widget Space Content
#001040	Beautiful Webforms	Regression 029: form server side object is not correctly initialized if some field has default value
#000994	Beautiful Webforms	ADN DropDown widget is not working
#001016	Beautiful Webforms	No error message when validation is in OnLoad or on PreSubmit
#000642	Beautiful Webforms	Unable to access API documentation for Remote WebForms feature form.amRemotePack
#001041	Content Script	Regression 029: nodes loaded through getChildren(Fast) APIs are not properly initialized when versionables
#000944	Content Script	Document generated with a merge is corrupted if there are comments in the documents
#001034	Smart Pages	Form with Wysiwyg widget on Smartpages: dropdown menu and pop up for insert object are not showed properly
#001030	Smart Pages	Two small anomalies with Content Scripts in Smart UI: error in move operation and no way to see permissions
#001025	Content Script	Error checking attributes starting from a shortcut
#000985	Beautiful Webforms	Space Content: the uploaded document has random string in name
#001065	Beautiful Webforms	Radio selection reset after document upload
#001043	Content Script	Regression on patch 029: JDBC API is not working
#001094	Beautiful Webforms	Default in Modal Container
#001109	Smart Pages	

ID	Scope	Description
		CSSmartUIService is unable to deserialize page model if model.data contains classes that have been defined within a Script
#001056	Content Script	Regression on patch 029: timeout putting a value in cache
#000644	Beautiful Webforms	It is not possible to save an empty content script
#001028	Extension - xECM	Missing 'Inline Guide' for xecm extension
#001029	Extension - xECM	Wrong parameters type of editor autocomplete of the 'AddRole' method of the 'xecm' extension
#000939	Smart Pages	Erroneous behavior when selecting rows in Smart Pages Datatable widget
#000521	Beautiful Webforms	Source Code editor within Form Builder is initialized with wrong code when a new empty BWF view is created
#000998	Beautiful Webforms	Minor error in panel container
#001095	Beautiful Webforms	Scroll relocator: if added to a page there is a JS error
#001121	Beautiful Webforms	Error getting menu from a document
#000905	Beautiful Webforms	Datatable widget doesn't support client side actions (like pagination, search and sorting)
#000983	Beautiful Webforms	Multiple input field overlap date picket
#001038	Smart Pages	Missing search on columns in Node Table Table Tile
#001019	Beautiful Webforms	Existing Datatables widgets have data loading issues after applying hoftix_2.9.0_001
#000886	Smart Pages	Toggle Preview not available on Smart Page
#001000	Beautiful Webforms	Plus button not clickable on FireFox
#000957	Smart Pages	Widget Nodes table - Error on selecting nodes
#000971	Beautiful Webforms	Select from list widget ignore the selected value when it is in a tab
#000953	Beautiful Webforms	Workflow comment added many times with SmartView Template when Tab Action Buttons widget is used
#0001051	Content Script	

#0001051 Content Script

ID	Scope	Description		
		Real fields in categories are assigned Float values if accessed through GCSPrimitiveAttribute		
#000995	Beautiful Webforms			
#000991	Beautiful Webforms	Make library update more robust		
#001013	Module Suite	ScriptManager Initialization invalidates Session Cache		
#000980	Smart Pages	Custom columns created with new CSSmartView:Columns functionality not showing in Smart Views		

Version 2.9.0 (Ceresio) - Release notes¶

Release Date End of AMP(*) End of Life

2020-12-21 2023-12-21 2024-12-21

(*) Active Maintenance Period

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 2.9.0.

This guide				
The information presented in the on-line guide are mostly non-version specific. AnswerModules team does its best to ensure that, where necessary, is made clear that the information presented is only applicable to specific versions, however if you are looking for this version-specific documentation, you can find it here (http:// developer.answermodules.com/manuals/2.9.0)				
No Warranties and Limitation of Liability				
Every effort has been made to ensure the accuracy of the features and techniques presented in this publication. However, AnswerModules accepts no responsibility and offer no warranty whether expressed or implied, for the accuracy of this publication.				
Module Suite Compatibility Matrix¶				
OpenText Content Server MS 2.9.0				
Content Suite 16.2 EP6 X				

Content Suite 16.2 EP7	Х
Content Suite 20.2	Х

Content Suite 20.3	Х
Content Suite 20.4	Х
Content Suite 21.1	Х

Major Changes in version 2.9.0¶

Content Script¶

59

Extension for Core Share (NEW)

Programmatically manage sharing of content through Core Share

Extension for OAuth Services (NEW)

Manage OAuth2 authentication flow(s) in Content Script

```
//Get accesstoken and redirect the user on this same script if authorization
//is required
token = oauth.getAccessToken("default", "${url}/runcs/${self.ID}", [:])
if(!token.accessToken && token.accessTokenUrl) {
    redirect token.accessTokenUrl
    return
}
rest = csws.getHttpBuilder("https://api.zoom.us/v2/users")
result = rest.get() {
    request.headers['Authorization'] = "Bearer ${token.accessToken}"
}
out << result</pre>
```

Extended logging functionality¶

- Added Content Script API to initialize separate Content Script log appenders.
- Additional log files can be accessed directly from the Content Script Editor.

Other improvements¶

- Map/Reduce framework support has been optimized.
- 50+ New APIs added across different endpoints.

Improved SmartUI compatibility for widgets.

• ItemReference Popup: now supports SmartUI variant for selection popup and contextual menu.

ft	opentext " Content Suite Platform CE 20.	4		
■[<mark>]</mark> Form				
DatalD		Q	Ø	

Smart Pages¶

"CSSmartMenu" has become "CSSmartView"¶

CSSmartMenu, the folder within the Content Script volume that allowed you to manage menu extensions for SmartView browsing views, has been renamed to **CSSmartView**. This change reflects the fact that, as of this release, it will allow to control numerous new customizations to various SmartView features, and not only limited to the menus.

• **CSSmartView:Columns**: it's now possible to add/remove columns from/to browsing views using Content Scripts stored in the aforementioned folder. E.g.

Example

? 🕇 🔺	opentext* Content Suite Platform CE 20.4		Q 🖈 🦃
Enterprise > 2_9_0_Examples > Folder > Sub Folder			
v +	🖿 Sub Folder 🗸		:: 🖓 🐚 🏠
□ Name ↑ Q	Size Modified ID	Add. Information	
🗆 📙 00002.pdf	18 KB 12/20/2020 7:36 PM 3156106		습
🗆 📙 00003.pdf	15 KB 12/20/2020 7:36 PM 3156105		습
🗆 📙 00004.pdf	18 KB 12/20/2020 7:36 PM 3156107		☆
🗆 📙 00008.pdf	18 KB 12/20/2020 7:36 PM 3156108		☆
🗆 📙 00009.pdf	18 KB 12/20/2020 7:36 PM 3156109		습

Script

//In the execution context of this script:
// - nodesColumns (a map that associates nodes' ids with their columns definitions). Tipicall
<pre>// - nodes: the list of nodes records. Tipically contains a single item.</pre>
// - req: the original REST request record
// - envelope: the current REST API call envelope
<pre>nodesColumns[3156087]?.add([type:43200, data_type:43200, name:"Add. Information", sort_key:"ty</pre>

```
//Must return the revised nodeColumns
return nodesColumns
```

• **CSSmartView:Actions**: it's now possible to add custom actions to a node's menu lazy loaded set of actions . E.g.

Example

Enterprise > 2_9_0_Examples > Folder > Sub Folder	
▼ +	
□ 🗋 Name 🛧 Q	
🗆 占 00002.pdf 🚺 🔗 틙 🏚	
🗆 📙 00003.pdf	View permissions
🗆 📐 00004.pdf	Download
🗆 📐 00008.pdf	Reserve .
□ <mark>卜</mark> 00009.pdf	Сору .
D 00010.pdf	Move .
🗆 📙 00011.pdf	Add version 1'
D 00012.pdf	Delete 1(
🗌 📙 00013.pdf	Try ModuleSuite
□	

Script

```
/**
This script receives the following variables in the execution context:
- actions: a map that associates the node id to the list of available actions
E.g.
    "12345": {
        "data": {
            "Classify": {
                "content_type": "application/x-www-form-urlencoded",
                "method": "POST",
                "name": "Add RM Classification",
                "href": "/api/v2/nodes/2891606/rmclassifications",
                "body": "{\"displayPrompt\":false, \"enabled\":false, \"inheritfrom\":false, \"ma
                "form_href": ""
            "initiatedocumentworkflow": {
                "content_type": "",
                "method": "",
                "name": "",
                "href": "",
                "body": "initiate_in_smartview",
                "form_href": "",
                "wfList": [
```

```
"zipanddownload": {
                "content_type": "",
                "method": "POST",
                "name": "Zip and Download",
                "href": "/api/v2/zipanddownload",
                "body": "",
                "form_href": ""
            "RemoveClassification": {
               "content_type": "application/x-www-form-urlencoded",
                "method": "POST",
                "name": "Remove Classificfation",
                "href": "/api/v2/nodes/2891606/rmclassifications",
                "body": "",
                "form href": ""
        "map": {
           "default action": "open"
        "order": [
            "initiatedocumentworkflow",
            "Classify",
           "RemoveClassification",
            "zipanddownload"
- req: the current HTTP request
- envelope: the REST API request's envelope
By changing the support variable "actions" you can make visible actions defined by scripts in
**/
actions[3156106].data["am_release"] = [
   body:"am release"
]
actions[3156106].order.add("3156106")
```

• **CSSmartView:Commands**: it's now possible to define multiple commands in the same script and group them in the same sub-menu. E.g.

Example

? 🕇 ^	opentext	Conten
Enterprise > 2_9_0_Examples > Folder > Sub Folder		
▼ +	= S	ub Fold
🗆 📋 Name 🛧 Q	Size Modified	ID
□	18 KB 12/20/2020	7:36 PM 315
□	15 KB 12/20/2020	7:36 PM 315
□	18 KB 12/20/2020	7:36 PM 315
□	18 KB 12/20/2020	7:36 PM 315
□ <mark>></mark> 00009.pdf	18 KB 12/20/2020	7:36 PM 315
□ 🔁 00010.pdf	15 KB 12/20/2020	7:36 PM 315
□ <mark>▷</mark> 00011.pdf	111 KB 12/20/2020	7:36 PM 315
□ <mark>></mark> 00012.pdf	165 KB 12/20/2020	7:36 PM 315
□ 🕨 00013.pdf	18 KB 12/20/2020	7:37 PM 315
□ <mark>></mark> 00014.pdf	18 KB 12/20/2020	7:37 PM 315

Script

```
//Commands scripts can now return a list
return [
   [
       am:[
          exec:[
              mode:"group"// (1) This command will act as our flyout
           ]
       ]
       ,scope: "multiple"
       ,group: "info"
       ,flyout: "am group" // (2) This command will act as our flyout
       ,baricon: null
       ,icon: null
       ,name: "Try Module Suite"
       ,command_key: "am_group"
       ,signature: "am_group"
   ],
   [
       am:[
           confirmation:[
             required:false,
              title:"",
              message:""
           ],
           panel:[
               width:40,
               cssClass:"",
               slides:[
                 [
                      title:"",
                      script:null
                  ]
               ]
           ],
           key:[
              code: 83
              ,message:""
               ,nogui:false
```

```
],
            exec:[
               mode:"script"
               ,script: 2644067
               ,params:[
               1
               ,refresh_on_success:true
               ,on_success_action:""
               ,newtab:false
               ,url:""
           ]
       ]
       ,baricon: null
       ,icon: null
       ,name: "Content Script"
       ,command_key: "am_content_script"
       ,signature: "am_content_script"
       ,scope: "multiple"
       ,flyout:"am group"
       ,selfBlockOnly: false
   ]
    . . .
]
```

 CSSmartView:Commands: Content Script scripts executed as commands can now return execution information to the caller. E.g.

Example

	? 🕇	opentext [*] Con	tent Suite Plati	form CE 20.4	Q		
Ente	erprise > 2_9_0_Examples > Folder > Sub	Folder					
Ŧ	+	Sub F	older 🗸		:	\heartsuit	I ☆
	🗋 Name 🛧 Q	Size	Modified	ID	Add. Information		
	A 00002.pdf	18 KB	12/20/2020 7:36 PM	3156106			☆
	A 00003.pdf	15 KB	12/20/2020 7:36 PM	3156105			☆
	A 00004.pdf	18 KB	12/20/2020 7:36 PM	3156107			☆
	A 00008.pdf	18 KB	12/20/2020 7:36 PM	3156108			☆
	A 00009.pdf	18 KB	12/20/2020 7:36 PM	3156109			☆
	00010.pdf	15 KB	12/20/2020 7:36 PM	3154693			☆
	A 00011.pdf	111 KB	12/20/2020 7:36 PM	3156110			☆
	00012.pdf	165 KB	12/20/2020 7:36 PM	3156111			☆
	A 00013.pdf	18 KB	12/20/2020 7:37 PM	3154694			☆
	00014.pdf	18 KB	12/20/2020 7:37 PM	3156112			☆

Script

```
//Script code...
//Once done...notify caller
json([message:[type:'success', text:"Get the Module Suite. You won't need anything else.", det
```

• **CSSmartView:Override**: It is now also possible to enhance the information associated with nodes with column information injected via Module Suite. E.g.

Example

		↑	opentext ~ Con	tent Suite Plat	form CE 20.4	Q		2
Ente	rprise	> 2_9_0_Examples > Folder > Sub F	older					
Ŧ	+		📁 Sub F	older 🗸		::	\bigcirc	☆
		Name 🛧 Q	Size	Modified	ID	Add. Information		
	\checkmark	00002.pdf	18 KB	12/20/2020 7:36 PM	3156106	00002	.pdf	ជ
	人	00003.pdf	15 KB	12/20/2020 7:36 PM	3156105	00003	pdf	ជ
	\checkmark	00004.pdf	18 KB	12/20/2020 7:36 PM	3156107	00004	pdf	ជ
	\checkmark	00008.pdf	18 KB	12/20/2020 7:36 PM	3156108	00008	pdf	ជ
	\checkmark	00009.pdf	18 KB	12/20/2020 7:36 PM	3156109	00009	.pdf	ជ
	人	00010.pdf	15 KB	12/20/2020 7:36 PM	3154693	00010	pdf	☆
	人	00011.pdf	111 KB	12/20/2020 7:36 PM	3156110	00011	pdf	☆
	人	00012.pdf	165 KB	12/20/2020 7:36 PM	3156111	00012	pdf	ជ

Script

```
def drawStatusBar = { node ->
   def statusList = ['Draft', 'Under Revision', 'Approved', 'Published']
   def numSteps = statusList.size()
    def currStep = new Random().nextInt(statusList.size())
    def currStepName = node.name
   def stepStyle = "height:100%; width:calc(100% / ${numSteps}); float:left; background-color
   def stepsHtml = ""
    (currStep + 1).times{
       stepsHtml += """<span style="${stepStyle}"></span>"""
    }
   return """
    <div style="text-align:center; font-size:.75em">${currStepName}</div>
    <div style="margin:3px 0; padding:0; height:5px; background-color:#eee;">${stepsHtml}</div</pre>
}
retVal = nodes.collect{
   [
        ("D${it.dataid}" as String):[ //The object returned MUST be made of simple types (no G
            commands:["am_group", "am_bwf"],
            columns:[
                // Column defined in CSSmartView:Columns as nodesColumns[3156087]?.add([type:4
                // columns of type 43200 can be used to inject \ensuremath{\mathsf{HTML}}
                _am_info:drawStatusBar(it)
            ]
        ]
   ]
}
return retVal
```

Global revision of Smart Pages widgets¶

• Smart Pages widgets have been reviewed in terms of both styling and structure.

• Smart Pages CSS is now better isolated from Beautiful WebForms CSS. The base CSS class for Smart Pages has been changed from "am-smartui" to "am-smartpage". The "am-smartui" class is now reserved for Beautiful WebForms. NOTE: This may cause breaking changes in custom rules and page templates based on the legacy class.

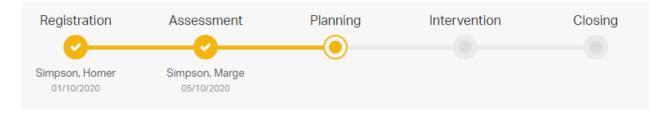
New Smart Pages widgets¶

The following widgets have been added to the Smart Pages Editor, and can now be used to build Smart Pages:

• Button Container: a container-type widget meant to hold regular buttons. Can be configured to display as a button-group.



- · Link Button: a button widget that will open a configured url.
- Step indicator: a widget to display a process status and execution details.



Added support for flexbox on Smart Pages used as Smart View tiles.¶

Add the CSS helper class "am-page-container-flex" as a custom class within the Smart View Tile configuration to enable flex support on Layout containers and panels within the included Smart Page. This will allow to create tiles that better occupy all the available vertical space.

Revised Tree Widget¶

Tree Widget has been revised and enhanced with new functionalities.

- It is now possible to enable the standard Smart UI function menu on tree nodes.
- It is now easier to bind tree nodes to Smart UI actions.
- Helper CSS classes have been added to support adding extra columns to the tree nodes.
- Default tree look & feel is now more similar to Smart UI style.

Example

?	opentext [~] Content Suite Platform CE 20.4	Q 🖈 🕵
Enterprise > 2_9_0_Exam	ples	
2.9.0 Release	type your filter pe a term to filter the tree nodes. Only nodes starting with the entered term will be shown.	Good morning!
2_9_0_Examples	Subtype Description	2020
D 📄 Folder	Sample value	
OAuth Example	Sample value	
Tree Tile	Sample value	As a foundational technology in the Digital Workplace, OpenText Content Sulte will pave the way to personal productivity, seamless collaboration, and integration with business processes.

Script

```
def rootID = params.uiParentID ?: (self.parent.ID as String)
if( params.widgetConfig ){
   if(rootID?.isLong()){
       def node = docman.getNodeFast( rootID as Long )
       json( [ id : 'treeWColumns',
          tileLayoutClasses : "",
              tileContentClasses : "",
              treeId : "test",
              reloadCommands : ["updateTree"],
                      : "${rootID}",
: [ "wholerow"],
: [ 'name' : 'proton',
              root
              plugins
              theme
                                    'responsive' : true
                                    ],
               grid : [
                 columns : [
                    [width : 50, header : "Nodes"],
                      [width : 30, header : "Actions", value : "icon"]
                  ]
              ],
              html
                               : """
<style type="text/css">
</style>
<form class="binf-form-horizontal">
<div class="binf-form-group">
   <label for="filter" class="binf-control-label binf-col-xs-2" style="padding-top:7.5px">Filte:
   <div class="binf-col-xs-8">
   <input id="filter" name="filter" placeholder="type your filter" type="text" aria-describedby:</pre>
   <span style="margin-left:0px" id="filterHelpBlock" class="binf-help-block">Type a term to f.
   </div>
</div>
</form>
<script>
  csui.onReady2([
```

```
'csui/lib/underscore',
        'csui/lib/backbone',
        'csui/lib/jquery',
        'csui/lib/radio'
        1,
        function(_,Backbone, jQ, Radio) {
            var amChannel = Radio.channel("ampagenotify");
            amChannel.on("printConsole", function(params) {
                console.log("GOT request "+JSON.stringify(params));
            });
            amChannel.on("smartPage_action", function(action, param) {
                console.log("GOT Page Action request. Action: "+action+ " parameter: "+param);
            });
            jQ("#filter").on("blur", function(){
                amChannel.trigger("updateTree", { 'term':jQ(this).val() })
        });
</script>"""
            ]
            ])
        return
    }
}
def getNodeContent = { node ->
   def content
    def text = node.name
    content = """<span class="jstree-anchor-cols">
                         <span class="jstree-col-main">${text} <span class="csui-table-cell-name-a</pre>
                        <span class="jstree-col-2">
                            <span>Sample value</span>
                        </span>
                        <span class="jstree-col-4">
                            <span>${node.comment}</span>
                         </span>
                    </span>"""
    return content
}
def getHeaderRow = { node ->
    return """<span class="jstree-anchor-cols">
                <span class="jstree-col-main">${node.name}</span>
                <span class="jstree-col-2">Subtype</span>
                <span class="jstree-col-4">Description</span>
                <!--<span class="z-treenode-actions">Actions</span>-->
            </span>"""
}
/* Utility function to fetch all children of a node. \star/
def fetchChildNodes = { spaceNode, Boolean shouldExpand ->
    def data = spaceNode.childrenFast.collect{ node ->
```

```
retVal = [
           name
                    : node.name,
                  : (node.isContainer)?"${node.ID}_node":"${node.ID}_doc",
           id
           text : getNodeContent(node),
           icon : "${node.webClass}",
           children : node.isContainer && node.childCount > 0,
           state : [
               opened : shouldExpand
           ]
        ]
        if( !node.isContainer ) {
           retVal.a_attr = [
                            "data-toggle" : 'command',
                            "data-am-action" : 'Download, Delete, Properties, am zoom',
                            "data-am-params" : node.ID
                            ]
        } else {
           retVal.action = 'navigate'
        }
        return retVal
    }?.sort{ it.name }
    return data
}
/* Utility function to fetch children of a node in "paged" fashion. */
def fetchChildNodesPage = { spaceNode, Boolean shouldExpand, Integer pageNumber, Integer pageSize
   nodePage
                       = spaceNode.getChildrenPage()
   nodePage.pageSize = pageSize
   nodePage.pageNumber = pageNumber
   nodes = docman.listNodesByPage( nodePage, "name", false, false, false, false)
   def data = nodes.collect{ node->
        retVal =[
           name
                 : node.name,
           id
                   : (node.isContainer)?"${node.ID}_node":"${node.ID}_doc",
                 : "csui-icon ${node.webClass}",
: getNodeContent(node),
           icon
           text
           children : node.isContainer && node.childCount > 0,
           state : [
              opened : shouldExpand
           ]
        ]
        if( !node.isContainer ) {
           retVal.a attr = [
                            "data-toggle" : 'command',
                            "data-am-action" : 'Download, Delete, Properties, am_zoom',
                           "data-am-params" : node.ID
                            1
        }
        return retVal
    }?.sort{ it.name }
   return data
}
```

```
if( !(rootID.split("_")[-1] in ["page", "node", "doc"])){
   \ensuremath{{\prime}}\xspace // This is the root node. The Outline is closed by default
   def node = docman.getNodeFast( rootID as Long )
   docman.getChildrenFast(node)
   data = [
       [
           name : node.name,
           icon : "csui-icon cs_folder_root",
                 : "${node.ID}_node",
: getHeaderRow(node),
            id
            text
            children : fetchChildNodes(node, false),
            state : [
               opened : true
           1.
           action : 'navigate'
       ]
   ]
} else {
   data = []
   Boolean shouldExpand = false
   Integer pageSize = 5
   def idElements = params.uiParentID.split("_")
   Long space
                     = idElements[0] as Long
   String spaceType = ( idElements.size() > 1) ? idElements[-1] : 'node'
   Integer pageNumber = (spaceType == 'page') ? ( idElements[1] as Integer ) : null
   def spaceNode
                      = docman.getNodeFast( space )
   if( spaceType == 'page' ) {
        data = fetchChildNodesPage( spaceNode, shouldExpand, pageNumber, pageSize )
   } else if( idElements[-1] == "node" ) {
       if( spaceNode.childCount > pageSize ) {
            // Paginate children list if it is bigger than 'pageSize'
            Integer numTotalPages = Math.ceil( spaceNode.childCount / pageSize) //spaceNode.child
            numTotalPages.times{ pageIndex ->
                def children = true
                if( pageIndex == 0 ) {
                    // Pre-expand the first page
                    children = fetchChildNodesPage( spaceNode, shouldExpand, 1, pageSize )
                }
                data.add([
                   name : "${space}_${pageIndex + 1}_page",
                            : "${space}_${pageIndex + 1}_page",
                    id
                    icon : "cs_vfolder",
text : "${(pageIndex * pageSize) + 1} ... ${(pageIndex + 1) * pageSize }'
                   children : children,
                    state : [
                       opened : shouldExpand
                    ]
                ])
```

```
} else {
                                                      data = fetchChildNodes( spaceNode, shouldExpand )
                                    }
                  }
}
if(params.term){
                  //\mathrm{This} should be consider just an example of a possible filtering solution. Since we are not
                  //as the last operation is not impacting performances very much.
                  filter = { list, term ->
                                    list.removeAll{ it.children == false && ! it.name.toUpperCase().startsWith( term.toUpperCase().startsWith( term.toUpper
                                     list.each{ listElement ->
                                                       if(listElement.children && listElement.children instanceof List){
                                                                           filter(listElement.children, term)
                                                      }
                                    }
                   }
                   filter(data, params.term)
 }
json( data )
```

All Enhancements in version 2.9.0¶

ID	Scope	Description
#000936	Beautiful Webforms	Add internationalization support also to widget
#000916	Beautiful Webforms	Add and remove button for multifield in modal popup
#000876	Beautiful Webforms	Allow feedback from actions performed in embedded forms to show in standard Smart UI feedback panel
#000908	Smart Pages	Smart menu: additional menu command in SmartUI override only at the first level
#000928	Beautiful Webforms	Item Reference Pop Up browse is in classic view
#000871	Content Script	When changing the default CS.log location from the Opentext.ini file the change does not take effect
#000931	Content Script	Missing documentation for xecm extension xecm.updateRole() API
#000955	Extension - FTP	[FTP api] Sending documents in binary mode
#000942	Smart Pages	More flexibility is required regarding the logic to use to show a custom action in a menu
#000440	Beautiful Webforms	Improve robustness of Jquery Interdependencies widget

ID	Scope	Description
#000947	Module Suite	Re-import of a Content Script is not supported
#000949	Beautiful Webforms	In a set; delete link is missing for the first row
#000910	Smart Pages	CSSmartMenu not displayed on Results page

Issues Resolved in version 2.9.0¶

ID	Scope	Description
#000951	Beautiful Webforms	Click on a submit button display "saving" and there is no way to change the language
#000932	Beautiful Webforms	Customizing search string in Smart DropDown
#000906	Beautiful Webforms	Datatable widget: if a language file is applied; all the words are translated properly excluding the search box of the columns
#000917	Beautiful Webforms	Search/Clear buttons overlapped for Item reference Popup
#000904	Beautiful Webforms	Minor CSS issue in User by login widget
#000915	Beautiful Webforms	Graphical issue in multifield: plus and minus button are in strange position
#000894	Beautiful Webforms	Issue in installation of BWF updated with case sensitive database
#000898	Beautiful Webforms	Smartlookup behavior used by Smart Dropdown DB lookup widgets does not support PostgreSQL
#000805	Beautiful Webforms	Pattern validation rule is truncated if the model contains parentheses
#000885	Smart Pages	Issue Smart View Custom Menu in execution classic mode
#000891	Beautiful Webforms	Inconsistent behavior for check-boxes when used with Widget Space Content
#000881	Beautiful Webforms	The Item Reference Popup Widget in Library V3 does not render correctly
#000883	Beautiful Webforms	Currency Widget anomaly validation on IE
#000923	Beautiful Webforms	Smart ViewTask template not displayed correctly on CS 20.3

ID	Scope	Description
#000913	Beautiful Webforms	Item reference Popup: with v4 library the context menu is the one of Smart UI
#000719	Beautiful Webforms	User By login doesn't show the values if is located at the bottom of the page
#000924	Beautiful Webforms	Usability issue with DropDown and page scroll
#000751	Beautiful Webforms	Item Reference Popup doesn't work properly
#000874	Extension - ZIP	Error returning zip resource on Linux
#000892	Beautiful Webforms	XSS security vulnerability
#000946	Module Suite	Content Script execution audit track flag has been associated to the wrong bit
#000927	Beautiful Webforms	Visualization issues with Add Delete Button widget
#000840	Beautiful Webforms	OnChangeAction doen't work with V3:SmartView Template - registerInitWidgetCallback
#000922	Smart Pages	Low performance in Nodes table tile
#000919	Content Script	Issue method grantFullControl on Add Major Version
#000903	Content Script	fileName null in the CSVersion object
#000680	Content Script	Accessing rendition content on CSVersion result in wrong content
#000925	Content Script	Content Script Scheduling administration does not work with PostgreSQL databases
#000896	Beautiful Webforms	Issue in Manage Callbacks: on Linux box an error is returned trying to listing the callbacks
#000957	Smart Pages	Widget Nodes table - Error on selecting nodes
#000902	Beautiful Webforms	Issue widget "go" anchor on library V4
#000958	Content Script	Method distagent.mapReduce doesn't work correctly
#000938	Module Suite	Library 2.7 and 2.8 included in installation packages

ID	Scope	Description
#000921	Smart Pages	GoTo option for action button is not working
#000890	Beautiful Webforms	Alert javascript when editing a document in the SmartView Task template on IE
#000940	Beautiful Webforms	Button label text outside the button
#000937	Content Script	Unable to retrieve classifications for an email (subtype 749)
#000962	Beautiful Webforms	Server Side validation for Smart DropDown: the field with error is not highlighted
#000909	Beautiful Webforms	Panel Arrow wrong direction
#000918	Beautiful Webforms	JS Conditional container behavior with multiple field
#000964	Content Script	Trace files in REST API call
#000933	Smart Pages	Expand tile button not working Smart UI when there is a parameter in the URL
#000929	Content Script	Erratic problems related to script execution are recorded in complex applications that make massive use of the runCS API.
#000930	Content Script	ContentScript hasTemplate API might rise an error at startup
#000884	Beautiful Webforms	Issue Wysing Editor the copied image is duplicated
#000888	Script Console	Issue load configuration with database PostgreSQL
#000954	Script Console	Regression in RenderForm.cs
#000920	Module Suite	Regression in cache.putForUser API
#000882	Smart Pages	Custom Menus are not displayed in "Node Browsing Table" when the widget is associated to a Virtual Folder
#000965	Content Script	xecm.createWorkspace doesn't work if a multiple attribute of a category is set
#000866	Extension - eSign	when executing the esign.addESignNatureToFormStep(form; "Approve and Sign") the module returns an error
#000952		Error in some methods for Physical Object

ID	Scope	Description
	Content	
	Script	
#000934	Script Console	Script Console slow calling script with RunCS
#000887	Script Console	Log not working in Script Console
#000854	Script Console	The first attempt to authenticate to the script console always fails with a 403 error
#000970	Beautiful WebForms	BWF Studio fails to export a form (for remote usage) if a validity date has not been specified

Version 2.8.0 - Release notes¶

Release Date End of AMP(*) End of Life

2020-07-16 2023-07-16 2024-07-16

(*) Active Maintenance Period

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 2.8.0.

This guide
The information presented in the on-line guide are mostly non-version specific. AnswerModules team does its best to ensure that, where necessary, is made clear that the information presented is only applicable to specific versions, however if you are looking for this version-specific documentation, you can find it here (http:// developer.answermodules.com/manuals/2.8.0)
No Warranties and Limitation of Liability
Every effort has been made to ensure the accuracy of the features and techniques presented in this publication. However, AnswerModules accepts no responsibility and offer no warranty whether expressed or implied, for the accuracy of this publication.
Module Suite Compatibility Matrix¶
OpenText Content Server MS 2.8.0
Content Suite 16.2 EDG

Content Suite 16.2 EP6 X

Content Suite 16.2 EP7 X

OpenText Content Server MS 2.8.0

Content Suite 20.2	Х
Content Suite 20.3	Х

All Enhancements in version 2.8.0¶

ID	Scope	Description
#000865	Script Console	The Script Console Installer does not have the ZIP Extension among the available extensions
#000814	Beautiful Webforms	Error widget does not show "go" anchors if errors are triggered in javascript validation
#000863	Beautiful Webforms	Extend BWF view updater support to PostgreSQL DBMS
#000833	Module Suite	Now you can add a custom value in the library search filter of the Import / Upgrade Tool; use * to search all libraries
#000861	Content Script	Extend support of jdbc 'otcs' datasource to PostgreSQL and SAP Hana dbms
#000868	Module Suite	Unable to access Content Script and some components with X- Content-Type-Options HTTP Header
#000867	Smart Pages	Add content awareness to Content Script Nodes Table Smart UI widget
#000810	Smart Pages	Smart UI Commands can now open a Smart Page or Content Script result in a side panel
#000813	Module Suite	CSSynchEvents might fail if "Node Cache" is enabled
#000824	Module Suite	"Node Cache" feature is preventing "startWorkflow" API from working properly

Issues Resolved in version 2.8.0¶

ID	Scope	Description
#00006	Extension - Blazon	Bloazon ExtPack returns the wrong file when OCR or PDF/A convertion are enabled
#00044	Script Console	Script Console returns 500 Error after a period of inactivity
#00018	Module Suite	Missing Workflow Attachments and Workflow Comments
#00069	Beautiful Webforms	Issue widget Debug

ID	Scope	Description
#00037	Beautiful Webforms	Submit multiple times
#00058	Content Script	getuserbyname REST API endpoint returns error on Postgresql DBMS
#00000	Beautiful Webforms	Javascript error raised from the "Error" widget if server side validation fails on an hidden field
#00001	Beautiful Webforms	Currency widget resets value upon loading on Internet Explorer 11
#00022	Content Script	Current user context is not restored when a subscript (impersonating an other user) trigger the execution of a CSSE Script
#00002	Beautiful Webforms	Phone widget always shows validation error on Internet Explorer 11
#00003	Beautiful Webforms	Error widget "go" anchor not working if error is associated to Currency widget
#00004	Beautiful Webforms	Space Content widget drop area not working on Internet Explorer 11
#00025	Beautiful Webforms	CSTemplate:V3:Smart View Embeddable doesn't work properly in OTCS 20.2
#00026	Beautiful Webforms	velocity.tools.generic.LogTool error
#00027	Beautiful Webforms	Wrong search box position when dropdown opens above
#00028	Content Script	Trace files in REST API call when a document is returned
#00029	Beautiful Webforms	ReadOnly of the User by login widget does not work
#00030	Module Suite	Regression: Compilation of scripts using classes defined in other scripts might fail
#00035	Beautiful Webforms	Incorrect alignment of the form fields readonly with the Opentext V4 template
#00039	Beautiful Webforms	Panel Layout issue 'is collapsible'
#00047	Content Script	Content Script content cached
#00048	Smart Pages	Teams Integration

ID	Scope	Description
#00049	Smart Pages	SmartUI Menu on CS 16.2.8
#00050	Beautiful Webforms	Anomaly validates fields with multiple lines
#00051	Content Script	Error creating a Business Workspace template
#00052	Beautiful Webforms	Anomaly in the 'Tile Links' snippet code
#00056	Beautiful Webforms	Currency Widget anomaly when the "Clean format" is not used
#00057	Smart Pages	Issue SMART UI expand
#00062	Smart Pages	Scrolling Does not Work on Content Script Expand Screen
#00064	Smart Pages	SmartUI ModuleSuite Tile Widgets not aligning
#00070	Smart Pages	Custom Smart UI Menu Commands does not works for IE browser
#00042	Script Console	Script Console login timeout on startup
#00019	Beautiful Webforms	Additional validation constraints are not enforced for fields that are not visible when the webform is loaded for the first time
#00072	Smart Pages	Parameters are not properly managed when an action is invoked by a Smart View Custom Menu Item
#00073	Beautiful Webforms	Missing workflow step info on form object when using Beautiful Webforms in workflow steps
#00020	Smart Pages	The Smart UI command that opens a panel causes the loading indicator to activate; closing the panel has no effect
#00012	Beautiful Webforms	Smart Dropdown component initialization fails if associated form field value contains a single quote
#00011	Beautiful Webforms	The "Select *" widgets of the V3 library do not send any value (their value is reset when performing any action)
#00020 #00012	Webforms Smart Pages Beautiful Webforms Beautiful	 Missing workflow step info on form object when using Beautiful Webforms in workflow steps The Smart UI command that opens a panel causes the loading indicator to activate; closing the panel has no effect Smart Dropdown component initialization fails if associated form field value contains a single quote The "Select *" widgets of the V3 library do not send any value (their

Version 2.7.0 - Release notes¶

Release Date End of AMP(*) End of Life

2020-04-17 2023-04-17 2024-04-17

(*) Active Maintenance Period

This guide

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The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 2.7.0.

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Module Suite Compatibiliy Matrix¶

OpenText Content Server MS 2.7.0

Content Suite 16.2 EP6	Х
Content Suite 16.2 EP7	Х
Content Suite 20.2	Х

Major Changes in version 2.7.0¶

- Introduced the new concept of layered configuration. It's now possible to replicate the structure of the Content Script Volume in a Content Script Volume Folder to isolate customization that are related to specific applications. Module Suite will resolve the resulting multi-level configuration structure.
- Introduced the possibility to add new command in SmartUI by defining Content Script objects in the **CSSmartMenu** folder of the Content Script Volume.
- Introduced the possibility to schedule a job that leverages the Map-Reduce framework implemented by the Distributed Agent. With this new feature, developer will be able to process much larger amount of data, reducing the impact over the system.
- Updated API Guides and in-line documentation.

Extension Distributed Agent (NEW)¶

A new service "distagent" has been introduced for managing script scheduling and supporting the usage of OTCS' Distributed Agent framework.

Smart Pages¶

It's now possible to include multiple WebForms in a single SmartPage. Several improvements in Module Suite tiles.

All Enhancements in version 2.7.0¶

ID	Scope	Description
#0000781	Beautiful Webforms	PDF Viewer widget now supports Content Suite Viewer
#0000780	Extension - PDF	API for easy retrieval of pdf text annotations (comments)
#0000777	Smart Pages	It is now possible to dynamically configure additional Smart UI commands through Module Suite
#0000776	Module Suite	Updated Java core dependencies
#0000768	Module Suite	Enhanced compatibility with xECM for Engineering
#0000767	Module Suite	Enhance Content Script license configuration field in Base Configuration
#0000764	Smart Pages	PDF Preview Content Script
#0000733	Smart Pages	It's now possible to associate a custom CSS class to Content Script Result Tile
#0000720	Content Script	Trim custom parameters in the Base configuration
#0000713	Beautiful Webforms	actionParams handler in the submit action in the SmartViewTask template
#0000689	Content Script	New xlsx API to get Style ID used in a specific cell
#0000688	Module Suite	increase the contrast of the flag in the upgrade library tool
#0000572	Module Suite	It is now possible to change Duration, StardDate and DueDate of a Workflow Task
#0000340	Beautiful Webforms	Replicate Content Script Volume structure for applications
#0000186	Content Script	Content Script Scheduling configuration revision
#0000123	Content Script	Improvements in CSVersion

Issues Resolved in version 2.7.0¶

ID	Scope	Description
#0000795	It's no longer possible	
	to change logging	

ID	Scope	Description
	level as "script by script" bases	
#0000794	Module Suite	Posgresql minor compatibility issues
#0000792	Module Suite	Xml Import might generate trace files on 16.2.9->16.2.11
#0000791	Module Suite	It's no longer possible to change a script logging level
#0000790	Module Suite	The in-line guide contains outdated screen shots
#0000789	Beautiful Webforms	The method 'overrideFieldValidation' of form's fields is not working when the form is loaded for the first time
#0000788	Smart Pages	Smart Pages "Expand" button widget not working
#0000787	Smart Pages	Setting custom "Tile CSS classes" on Content Script tiles is overridden if "Should load widget configuration" flag is set
#0000779	Extension - SQL	Any input parameter that begins with the pound sign is interpreted as a filter
#0000775	Content Script	Test Content Script command doesn't work with Classic Link Behavior Smart View
#0000774	Beautiful Webforms	Itemreference Popup does not receive focus in case of error
#0000772	Module Suite	Managecallback dashboard does not return callback associated to the node's subtype
#0000771	Content Script	xECM fails in creating a CWS when script is scheduled
#0000770	Content Script	CSEvents scripts are executed twice
#0000769	Extension - xECM	Incorrect mapping of user data when loading users for workspace roles
#0000766	Beautiful Webforms	Select from ViewParams widget in Library V4 does not save selection value
#0000765	Beautiful Webforms	API method forms.addResourceDependencies() fails to load dependecies if view names are specified
#0000763	Smart Pages	Preview Icon on SmartUI WF Task Form
#0000762	Module Suite	MS log does not work on OT EP8 (16.2.11)
#0000761	Content Script	Conflict between Enterprise Library Extension and Advanced Version Control API
#0000760	Content Script	Base Configuration secret fields data is lost when reloading and saving configuration

ID	Scope	Description
#0000759	Content Script	Content Script SQL APIs return wrong values for numeric values that are outside of the Integer range
#0000755	Beautiful Webforms	Several issues with SmartPages SmartUI widgets. Reload commands not properly managed.
#0000748	Extension - Rendition	Command line placeholders cause exception in rend.genericRendition() API
#0000745	Script Console	Missing lib dependencies for OpenJDK compatibility
#0000744	Extension - ZIP	Regression in extract method of CSCompressedResource
#0000743	Script Console	Script Console Installer is extracting dependencies files in the wrong location
#0000742	Extension - ZIP	Regression on method listContent of CSCompressedResource
#0000741	Content Script	docman.getNodeByNickname() API throws an exception if a node with that nickname does not exist.
#0000739	Smart Pages	Include WebForm widget's configuration does not accept templating expression
#0000737	Smart Pages	Rich Text rendering issues
#0000736	Smart Pages	Title and SubTitle widget error in configuration panel
#0000735	Smart Pages	Image Widget configuration problems
#0000734	Smart Pages	Error in loading widget configuration: Datasource is called twice with widgetConfig=true
#0000732	Module Suite	Itemreference service does not return result if params.term is empty (
#0000731	Smart Pages	Error in Smart Page rendering if Controller script is not initialized
#0000730	Beautiful Webforms	Readonly mode is not properly handled by input widgets on BWF library V2 views on Module Suite 2.6
#0000726	Beautiful Webforms	Uploading file in Space content widget clear the radio button values in some circumstances
#0000724	Beautiful Webforms	Toggle preview on Beautiful Webforms doesn't work
#0000723	Beautiful Webforms	Preview tab and attachment tab selectors not properly rendered on SmartView Task view template
#0000722	Desutiful Webferme	

#0000722 Beautiful Webforms

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ID	Scope	Description
		Beautiful WebForms views are no longer rendering errors raised from OTCS (Oscript) upon submissions (e.g. TKL valid values)
#0000711	Beautiful Webforms	Currency field doesn't save value if in the view there is a masking script
#0000699	Beautiful Webforms	docman.getNodeAuditDataPage(CSNode node) doesn't work properly in specific circumstances
#0000695	Beautiful Webforms	The month back command on the datepicker widget does not work properly when there is also a space content widget
#0000684	Content Script	Sending email with O365 not working
#0000682	Content Script	getClassifications of a Connected Workspace returns an empty list
#0000671	Content Script	Unable to get attachmentList email java.lang.NullPointerException when the attachment is a msg file

Version 2.6.0 - Release notes¶

Release Date End of AMP(*) End of Life

2019-12-06 2022-12-06 2023-12-06

(*) Active Maintenance Period

This guide

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The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 2.6.0.

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Module Suite Compatibiliy Matrix¶

OpenText Content Server MS 2.6.0

Content Server 10.0.x Content Server 10.5.x Content Suite 16 Content Suite 16 EP2-EP5 Content Suite 16 EP6 Content Suite 16 EP7 X

Major Changes in version 2.6.0¶

• Introduced the **Smart Pages** module. **Smart Pages** is a brand new module that aims to simplify the creation of good-looking functional user interfaces, both as a standalone solution and as part of the Smart View perspectives.

Smart Pages features a WYSIWYG drag-and-drop editor, similar to the one already available for Beautiful WebForms, to enable business users to autonomously tailor their Smart View experience.

• Introduced the possibility to limit the APIs a developer can utilize in Content Script objects. Content Script script engine can now be configured so that scripts are executed in a controlled container:*Sandbox* where only *whitelisted* APIs are usable. Whenever a developer uses an unauthorized API, at the time the script is executed, the engine will return an error containing information about the forbidden API and how to add exceptions to the *preamble* script if using this API is inevitable . The use of prohibited APIs may be authorized by super-users on the basis of what is specified in the *preamble* of the script.

Content Script¶

Process Builder API

A new API for defining workflow maps. This new API greatly reduces the effort required to set up a Workflow application, while opening up a brand new spectrum of possibilities.

Beautiful WebForms¶

Form Builder¶

• Introduced a brand new widget library (V4). The new library makes extensive use of modern AMD framework for Javascript resources loading. All the widgets of the new

library are SmartView ready and can be safely utilized in WebForms published in SmartView tiles (see. Module Suite SmartView Extension)

Extension for Workflow¶

It's now possibile to execute a Content Script associated to a Workflow Map as a Workflow *Event Script*.

Extension SFTP (NEW)

A new extension package that allows you to establish SFTP connections to remote servers.

Smart Pages (NEW)¶

Smart Pages has superseded the Module Suite extension of the Smart View. Previously available Smart View tiles, part of the AnswerModules's library have been ported and improved.

- Content Script Result: **Content Script Result** tile accepts now, as a datasource, both a Content Script and a Smart Page object. **Content Script Result** tile supports now the *expanding* behaviour, a second Content Script or Smart Page datasource can be associated to the *expanded* version of the tile.
- It's now possibile to configure AnswerModules' Smart View Tiles in order to pre-fetch their configuration using a separate call to the associated Content Script datasource endpoint. The Content Script datasource endpoint is in this case called with an additional *widgetConfig* parameter.

All Enhancements in version 2.6.0¶

ID	Scope	Description
#0000668	Module Suite	Module Suite 2.5 backward compatible with OTCS 16.0.12 (2019-03)
#0000683	Content Script	Change default attrSourceType in docman.moveNode() from Merge to Original
#0000660	Extension - Rendition	Limit the possibility to execute arbitrary drop in
#0000633	Module Suite	Introduced security checks to prevent the developers from accidentally damaging the system
#0000092	Beautiful Webforms	Add possibility to bind form field "editable" flag to a variable in binding
#0000566	Content Script	Enable CS to be used as EventScripts in WF
#0000669	Module Suite	

ID	Scope	Description
		Remove Manage Content Script Extension Packages function from Administration pages
#0000646	Content Script	Request to support SFTP
#0000656	Beautiful Webforms	Added support for WYSIWYG editors in FormBuilder widgets configuration panel
#0000047	Content Script	It's now possible to set create custom properties of type hidden in Base Configuration
#0000658	Extension - Docx	Is now possible to force Excel to update internal formulas upon file opening

Issues Resolved in version 2.6.0¶

ID	Scope	Description
#0000639	Beautiful Webforms	onChangeAction set on Smart DropDown causes a reloads loop
#0000687	Extension - eSign	reset ESign value in the workflow step
#0000379	Beautiful Webforms	Submit Button in new Beautiful WebForms view does not allow to select icon
#0000070	Beautiful Webforms	Opening a Beautiful Form View with Form Builder gives error 500 if Form Template is empty
#0000185	Content Script	Typo in error message for RunAs functionality
#0000467	Beautiful	Webforms Checkbox widgets are not initialized correctly when creating a new view
#0000528	Extension - Docx	Error logs when reading core docx properties that have not been set
#0000626	Beautiful Webforms	Clear button hides when there are more lines in the CS Modernizzed Classic UI template
#0000628	Beautiful Webforms	User icons in the UserByLogin widget are not displayed correctly in V3 Smart View and Smart View Task template
#0000667	Module Suite	Error URL in online Documentation Import and Upgrade tool
#0000638	Beautiful Webforms	Space Content does not allow adding new documents with IE
#0000651	Module Suite	Errors in the links in the Extension for ClassicUI online guide
#0000685	Content Script	unScheduleContentScript (CSNode node) does not work

ID	Scope	Description
#0000650	Content Script	Querybuilder does not find archived workflows
#0000671	Content Script	Unable to get attachmentList email java.lang.NullPointerException when the attachment is a msg file
#0000692	Beautiful Webforms	Drop area widget fails to initialize
#0000657	Content Script	Accessing node content randomly returns an empty file
#0000665	Content Script	Issue with DAPI.GetNode cache causes wrong node data to be loaded in specific circumstances
#0000666	Extension - PDF	Errors deleting temp files after PDF manipulations
#0000659	Extension - Docx	POI library compatibility issue with OTCS 16.2.8

Version 2.5.0 - Release notes¶

2019-05-23 2022-05-23 2023-05-23

(*) Active Maintenance Period

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to ensure that, where necessary, is made clear that the information presented is only applicable to specific versions,
however if you are looking for this version-specific documentation, you can find it here (http://
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The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 2.5.0.

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Module Suite Compatibiliy Matrix¶

OpenText Content Server MS 2.5.0

Content Server 10.0.x

Content Server 10.5.x

Content Suite 16

Content Suite 16 EP2-EP5

Content Suite 16 EP6 X

Major Changes in version 2.5.0 SP1¶

Introduced support for PostgreSQL and SAP Hana Databases

Major Changes in version 2.5.0¶

OpenText Content Suite 16 EP6

Content Suite 16 EP6 introduces some major breaking changes on the internal Content Server application. Changes have been applied on the application's layout as well as on the Java related-components of the application. These changes have been reflected on Module Suite leading to the decision of making the latest version of our product only available on OpenText Content Suite Platform 16 EP6.

- Upgraded numerous third party dependencies
- Introduced support to OpenJK11
- Improved, by over 15% Beautiful WebForms programmatic rendering performances
- Introduced a new logging feature that allows the creation of **isolated** log files
- Introduced new HTML to PDF rendition engine based on Google Puppeteer can be utilized in place of Wkhtmltopdf
- Improved usability of Module Suite IDEs

Content Script¶

Extension Engeenering (NEW)

Programmatically manage creation for CAD documents

All Enhancements in version 2.5.0¶

ID	Scope	Description
#0000640	Content Script	Self support variable in Content Script is now always available

ID	Scope	Description
#0000620	Module Suite	Remove link to legacy upgrade component library tool from Base Configuration
#0000629	Beautiful Webforms	New API to get PDF size
#0000614	Content Script	Extend PDF Watermark color support to include hexadecimal colors
#0000621	Beautiful Webforms	Server side validation errors are not properly displayed unless the velocity macro is overridden by an Errors widget

Issues Resolved in version 2.5.0¶

ID	Scope	Description
#0000641	Content Script	Fix issue with #csmenu macro that was preventing the macro from working properly
#0000604	Module Suite	Error in online documentation for Smart Dropdown fields
#0000623	Content Script	Content Script scheduling weekdays are incorrectly mapped
#0000630	Beautiful Webforms	Date field (in a Set field) not properly initialized when loaded through CS API. Time information is missing.
#0000636	Beautiful Webforms	Phones widget validation return error if the field is empty
#0000615	Content Script	Synch callbacks are randomly not executed immediately after services restart
#0000616	Content Script	Code search shortcut CTRL + F does not work
#0000622	Beautiful Webforms	The following error is reported in the MS master log file ERROR [rendering] Left side (\$field.getValidationStatus().size())
#0000619	Content Script	"template" service is not able to load resource bundles from OTCS when used in a Content Script
#0000618	Beautiful Webforms	Included subviews are not updated upon modification
#0000617	Beautiful Webforms	Submit Button with Params widget is no longer passing parameter value in library version 2.3
#0000601	Content Script	Form SET data is lost when using workflow.startWorkflow() API

ID	Scope	Description
	Content Script	Set properties on Word Documents may fail to update existing properties
#0000599	Extension - Docx	Cell style not preserved on cell value update
#0000603	Content Script	Nickname is cleared from node when node.update() is invoked
#0000611	Beautiful Webforms	Pattern validation rule is invalid if the pattern contains commas
#0000610	Beautiful Webforms	Server side validation for "Alpha" and "Alphanumeric" rules not working as expected
#0000612	Beautiful Webforms	Field Length validation not working on Multiline fields when form is loaded using forms.getFormInfo() API

Version 2.4.0 - Release notes¶

Release Date End of AMP(*) End of Life

2018-11-09 2021-11-09 2022-11-09

(*) Active Maintenance Period

End of Life

This release has reached the end of its life and is no longer maintained or supported.

This guide

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The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Modules Suite version 2.4.0.

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Module Suite Compatibility Matrix¶

OpenText Content Server MS 2.4.0

Content Server 10.0.x

Content Server 10.5.x X

Content Suite 16 X

Content Suite 16 EP2-EP5 X

Content Suite 16 EP6

Major Changes in version 2.4.0¶

• Dropped support for JRE version 7

JRE 7 no longer supported

Starting with update 2015-09 (https://knowledge.opentext.com/knowledge/cs.dll/info/62452805) OpenText Content Server is shipped with a JRE version 8. Starting from Module Suite version 2.4 support for JRE 7 is discontinued. Customers willing to install Module Suite 2.4 are invited to verify that this requirement (JRE >=8) is satisfied by their Content Suite platform.

- Upgraded numerous third party dependencies
- Improved isolation of Java components with respect to the environments
- Improved, by over 30%, the modules overall performances
- Introduced new APIs to support large PDF documents manipulation without encountering excessive system memory consumption related issues
- Introduced the possibility to assign a custom priority to Content Scripts scheduled using the DA framework
- Cache service now supports the direct caching of ServiceContextAware objects (e.g. CSNode, CSUser, CSGroup, CSFolder...) objects

Beautiful WebForms¶

- Significant reduction, approximately 50%, of the View's footprint on the database
- Introduced numerous new widgets
- Introduced the concept of Layout: widgets can now contain additional widgets and therefore be utilized to better organize the form's page

Form Builder¶

• Introduced a brand new widget library (V3). The new library makes extensive use of modern AMD framework for Javascript resources loading. All the widgets of the new

library are SmartView ready and can be safely utilized in WebForms published in SmartView tiles (see. Module Suite SmartView Extension)

- Introduced 'in line text editor' functionality in the FormBuilder. Form field labels and static text can be edited directly from the SmartEditor (no need to open the configuration panel)
- Improved functionality for repositioning widgets in the View.
- Simplified the resizing of widgets and labels. Any widget or label dimensions can now be determined through simple actions performed on the same, within the SmartEditor.
- Improved the usability of the configuration panel. Configuration options are now organized in tabs, form's fields can now be "searched" by name or type.
- Introduced a new View preview feature directly in the editor.
- Introduced the functionality to roll-back widget configuration changes during an editing session.

Content Script¶

Extension Package for Blazon (NEW)¶

Programmatically manage rendition jobs on Blazon

Extension Package for the integration with S3 by AWS (NEW)¶

Extension Package for xECM (NEW)¶

Utilize Content Script to programmatically create and administer Connected Workspaces

Extension Package for Office documents¶

Several enhancements have been introduced:

- It is now possible to change the width of the columns in an Excel file
- \cdot It is now possible to merge Word files
- Improved support for the systematic creation/editing of Word files

All Enhancements in version 2.4.0¶

ID	Scope	Description
#0000598	Content Script	It's now possibile to embed resources into CSEmail (e.g. a logo image)
#0000597	Extension - Docx	It's now possibile to merge multiple Word documents togheter
#0000596	Extension - Docx	It's now possibile to change the size of Excel columns

ID	Scope	Description
#0000594	Module Suite	Cache service now supports the direct caching of CSNode objects
#0000593	Content Script	Objects extending ServiceContextAwareObject are now Serializabile. Before to attempt to serialize them call the detach method to
#0000592	Content Script	CSNode's metadata are now always accessible no matter which method as been used to load the node
#0000588	Content Script	It's now possibile to change the priority for scheduled tasks
#0000585	Extension - AmGui	AddItems override is not working on Compound Documents
#0000570	Content Script	Add support form Windows authentication in CSWS
#0000562	Module Suite	REST APIs: Being able to set StatusCode on success, Content Type on error
#0000590	Module Suite	CSMultiButtons in collections

Issues Resolved in version 2.4.0¶

ID	Scope	Description
#0000589	Beautiful Webforms	CreateForm method does not work when submission mechanism = WORKFLOW
#0000583	Beautiful Webforms	Multiple collapsible Panel Containers collapse wrong panel when clicked
#0000582	Beautiful Webforms	Passing an empty string as value for a field of type "Date", results in wrong value stored in the form
#0000578	Beautiful Webforms	Under undetermined circumstances getTemplate function causes a trace file's generation
#0000576	Content Script	pat162000373_CS64_WIN breaks setting major/minor version and num of versions to keep through CS
#0000574	Script Console	Memory leak in CommandLauncherJob if the scheduled script performs actions related to RBWF
#0000568	Content Script	It's not possible to programmatically start a WF having WebReport WP enabled

Scope	Description
Beautiful Webforms	Validation of Views' source code is not working and a lot of error messages are generated within the logfile
Content Script	It's not possible to update a CSUser without providing a new password for the same
Beautiful Webforms	PrimitiveField contains a debugging instruction which is logging at error level
Extension - Docx	xlsx.getAllWorksheets() API returns an empty list
Content Script	Unable to send on a CS Workflow task configured to run in background if a previous run of the same returned an error
Content Script	Saving script fails if script body is empty
Content Script	Templating service error occurs when using Escape XML utility
	Beautiful Webforms Content Script Beautiful Webforms Extension - Docx

Version 2.3.0 - Release notes¶

Release Date End of AMP(*) End of Life

2017-12-22 2020-12-22 2021-12-22

(*) Active Maintenance Period

End of Life This release has reached the end of its life and is no longer maintained or supported.

This guide

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The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Module Suite version 2.3.0.

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Major Changes in version 2.3.0¶

Beautiful WebForms Form Builder¶

FormBuilder widgets library has been deeply revised in order to further simplify WebForm views creation.

Enhanced support for Internationalization¶

The support for forms' views internationalization has been improved. It's now possible to mark labels and other widgets' properties for being inserted into localization files. Localization files can now even be stored directly on Content Server.

Inline FormTemplate Manipulation¶

FormBuilder now supports the inline creation of fields of type "Set".

Content Script¶

Auditable and indexable¶

Content Script objects are now indexable (upon proper configuration in the Base Configuration).

Content Script execution is now auditable (upon proper configuration in the Base Configuration).

Scheduling and Callbacks¶

Several performance enhancement related to script scheduling and both for synchronous and asynchronous callbacks.

All Enhancements in version 2.3.0¶

ID	Scope	Description
#0000541	Content Script	Determine if a category needs to be upgraded
#0000545	Extension - AdLib	Support overriding of job ticket output folder path
#0000540	Content Script	It's now possibile to reduce the DA Load related to CSEvents management
#0000539	Content Script	

ID	Scope	Description
		It's now possibile to disable CSEvents (preventing the system to record the event in the DA framework)
#0000538	Beautiful Webforms	FormBuilder now supports Set creation
#0000523	Beautiful Webforms	Form Builder should be using the "advanceMode" flag to decide whether to display the visual builder or the source code editor
#0000524	Beautiful Webforms	Form Builder layout should be preserved for BWF views edited with source code editor
#0000522	Beautiful Webforms	Form Builder should be initialized with last available Form Builder layout when opening a manually edited view
#0000495	Module Suite	Being able to override WebNodeActions using CSVolume scripts
#0000527	Content Script	Improve UI for importing and upgrading ModuleSuite Library
#0000532	Content Script	Search service API behavior changes with OTCS 16.2 release
#0000518	Module Suite	Content Script workflow steps can now be executed through the Workflow agent
#0000525	Content Script	New API to access valid values list for Category popup fields
#0000535	Module Suite	Optimized FormView footprint on database
#0000533	Content Script	Autocompletion provides now additional information regarding existing APIs
#0000512	Extension - Docx	Initial support for PPTX files
#0000530	Beautiful Webforms	Is now possible to use SWF to create generic purposes forms
#0000511	Beautiful Webforms	Smart Drop Down DB Lookup - javascript performs too many unnecessary async calls
#0000499	Content Script	Make Content Script indexable
#0000500	Extension - Docx	Being able to update SpreadSheet and single cell formulas
#0000497	Content Script	Being able to execute a LiveReport through the "Fast" interface for SQL

Issues Resolved in version 2.3.0¶

ID Scope Description	
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#0000548

ID	Scope	Description
	Beautiful Webforms	The "showtime" flag is not correctly handled in Date fields for forms loaded with forms.getWorkFlowForm() API
#0000542	Content Script	Issues in creating new binders with CSSynchEvents enabled
#0000547	Content Script	Error setting FromDate and ToDate in Physical Object Template
#0000516	Beautiful Webforms	Checkbox component not correctly initialized when creating a new BWF view
#0000537	Beautiful Webforms	the formToMap method of the FormService might rise exceptions parsing dates
#0000519	Content Script	Default value of Content Script static variables causes "Compilation Failed" warning to be added at every save
#0000504	Beautiful Webforms	Currency Field doesn't trigger onChangeAction in IE
#0000492	Beautiful Webforms	Javascript init script for Datatable widget is missing
#0000496	Beautiful Webforms	ADN Widget's javascript init function has the "support" and "context" variables hard-coded
#0000526	Beautiful Webforms	Request parameters are not passed to Form when executed through nickname
#0000509	Content Script	Regression in GCSCategory constructor derived from #0000490
#0000513	Beautiful Webforms	"Item reference Popup" component search error after update to Module Suite 2.2
#0000534	Content Script	Content Script editor automatic code validation needs resource optimization
#0000529	Beautiful Webforms	Error exporting form view with 'None' value selected in the 'Select Template' option in Form Builder
#0000536	Module Suite	Content Script scheduling is not working properly on 16 and 16.2 (unable to un-schedule)
#0000517	Beautiful Webforms	Minor visual issues in top bar buttons in Form Builder and Content Script Editor
#0000520	Content Script	"Test" button in Content Script Editor saves the current code but executes the previous version
#0000510		Managecallbacks script might fail with case-sensitive databases

ID	Scope	Description
	Content Script	
#0000490	Content Script	GCSCategory is now CSNode aware, thus is possible to drive inheritance for sub nodes
#0000488	Content Script	docman.getNodesInContainer() API fails if target node contains a virtual folder
#0000491	Content Script	Virtual Folder nodes are not managed properly on CS16
#0000506	Content Script	NextUrl parameter is not passed to the execution context when executing a script using the open command
#0000508	Content Script	docman.rhRequest() API calls fail if Trusted Referring Websites are set in Content Server Security Parameters Admin page
#0000505	Beautiful Webforms	Form field "removeField()" API performs a wrong check on index

#0000507	Beautiful Webforms	Change event handlers are triggered twice
#0000503	Content Script	Execution of runCS instruction fails in callback-scripts caused by a NPE relative to CSVARS
#0000501	Beautiful Webforms	FormBuilder might fail to load on huge views
#0000494	Content Script	createRendableForm() API returns invalid content if IIS Application Request Routing is configured (for Brava)
#0000498	Content Script	OScript deserialization might fail for RecArrays

Version 2.2.0 - Release notes¶

Release Date End of AMP(*) End of Life

2017-05-15 2020-05-15 2021-05-15

(*) Active Maintenance Period

End of Life

This release has reached the end of its life and is no longer maintained or supported.

This guide

The information presented in the on-line guide are mostly non-version specific. AnswerModules team does its best to ensure that, where necessary, is made clear that the information presented is only applicable to specific versions, however if you are looking for this version-specific documentation, you can find it here (http:// developer.answermodules.com/manuals/2.2.0)

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Module Suite version 2.2.0.

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Every effort has been made to ensure the accuracy of the features and techniques presented in this publication. However, AnswerModules accepts no responsibility and offer no warranty whether expressed or implied, for the accuracy of this publication.

PDF Version

Major Changes in version 2.2.0¶

License¶

Whenever the number of licensed seats are exceeded, the Module Suite's licensing manager starts logging a warning message for every operation performed.

Beautiful WebForms Form Builder¶

FormBuilder has been deeply revised in order to further simplify WebForm views creation.

CHEH Snippets¶

The feature that allows a Form designer to inject Content Script snippets into CLEH scripts (OnLoad, PreSubmit, OnSubmit) now depends on the widget's configuration itself. In other words, any change applied to the widget's configuration will trigger an equivalent change into the injected piece of Content Script.

This behavior can be disabled either through the "Auto-inject code" switch, displayed at the very top of any widget's configuration panel or deleting the synchronization hash injected as part of the header of all the CLEH snippets.

Widget Visibility¶

A simplified widget-visibility rule builder can now be used to determine when a widget should be displayed in the form.

Buttons' Icons and Colors¶

Easy to use icon-color selectors have been introduced for button-widgets.

Inline FormTemplate Manipulation¶

Add functionality that allows Form Template manipulation (add new fields) directly from within the FormBuilder.

New And Updated Widgets¶

Currency, Include SmartUI Widget, Chart, DocuSign, Handsontable, DropDown DB Lookup, Set ViewParams Variable, View Template Logo, Smart DropDown DB Lookup, Include Script Result, Redirect to URL, Workflow Comments, Custom Action Button, Submit Button With Param

Field default value

Add functionality that allows setting the default value displayed by the form widgets

OnLoad script returns JSON Data¶

CLEH script management has been modified in order to allow OnLoad script to return JSON data, thus to be used for implementing Ajax-enabled backend services for BWF-widgets (e.g. Handsontable widget).

New Content Script APIs¶

New Content Script APIs and API extension packages have been released. Collaboration APIs have been extensively revised and simplified. New extension packages include:

DocBuilder¶

Allow developers to programmatically produce PDF and Word files. The new APIs are accessed through the new *"docbuilder"* service endpoint, available upon installation of the extension package.

Callback Scripts¶

Synchronous Callback Scripts are now executed in isolated context (a separate execution context for each script). To switch back to the previous implementation set the 3rd bit of the "amcs.core.debugEnabled" configuration bitmask to one (e.g. amcs.core.debugEnabled=4).

All Enhancements in version 2.2.0¶

ID	Scope	Description
#0000431	Content Script	Templating service is wrapping CS Context in Templating Context when using subviews in form views
#0000440	Beautiful WebForms	Improved robustness of Jquery Interdependencies widget
#0000474	Beautiful WebForms	Improved accuracy for Form to PDF rendering through HTML to PDF rendition
#0000466	Beautiful WebForms	User by Login revised in order to avoid preload of all users if no filter is selected
#0000460	Content Script	The Callback-Scripts management class has been refactored in order to switch from a single execution context mode to a fully separated set of contexts
#0000465	Beautiful WebForms	Enhance visibility of CSS grid columns
#0000445	Mail Service	Mail Service - Added support for Receipt Request and other SMTP headers
#0000446	Mail Service	Mail Service - Added support for BCC addresses
#0000485	GUI Service	SQLQueryRowProvider features methods for executing paginated SQL Queries
#0000484	Content Script	SqlService ext-pack features methods for executing paginated SQL Queries
#0000469	Beautiful WebForms	CLEH widgets snippets are now standard CS snippets, evaluated using widget's configuration
#0000478	Content Script	Major enhancement for Collaboration service
#0000444	Beautiful WebForms	New widget for currencies
#0000463	Content Script	The information related with the original user ID and username are now available in the script Execution Context
#0000475	Content Script	Improved performances of Templating service - producePDF() API

Issues Resolved in version 2.2.0¶

ID	Scope	Description
#0000429	Beautiful WebForms	am_printFix function in am_init file is not working properly (Form to PDF)
#0000439	Beautiful WebForms	Jquery interdependencies widget does not support binding to Radio Basic widget
#0000457	Beautiful WebForms	JS Conditional Container v1 escapes "operator" configuration causing a javascript error in client.
#0000438	Beautiful WebForms	User by Login widget not working correctly on environments with case sensitive database
#0000459	Module Suite	Wrong documentation in Base Configuration for amcs.core.callbackSynchEventsEnabled flag
#0000473	Beautiful WebForms	am_CssViewDependecies and am_JsViewDependecies variables in the viewParams map are overridden whenever a view invoke a CLEH action (the information regarding Form's static resources is lost)
#0000476	Beautiful WebForms	PDFPreview tool not working on OTCS 16.0.3
#0000468	Beautiful WebForms	Default Submit Button widget is not initialized correctly when creating a new view
#0000442	Content Script	Email setCharset() API has wrong help text
#0000441	Content Script	Email "distribute" functionality sends same notification multiple times to the same recipients
#0000481	Content Script	Docman copyNode() API adds a new version to copied node as default behavior
#0000482	Content Script	Docman moveNode() API adds a new version to node as default behavior
#0000483	Content Script	Docman copyNode() API only copies the last version of the node as default behavior
#0000437	Content Script	Reading excel cell values for spreadsheet columns after AA returns null values
#0000452	Content Script	Enabling Content Script scheduling with default configuration fails
#0000428	Content Script	Content Script autocomplete function fails if script csvars is empty
#0000454	GUI Service	Performance issues due to a regression in version 2.1

ID	Scope	Description
#0000464	Content Script	Regression in ServiceWrapperFactory
#0000453	Content Script	Issues using CSSearchQueryBuilder when search slices have been renamed
#0000479	Content Script	It's now possibile to proper cast a CSNode to its subclasses (e.g. node as CSDocument)
#0000477	Beautiful WebForms	Empty value for amSaveValues property of form objects returned by getFormInfo method
#0000472	ESign	Unable to reject on multi-user step
#0000471	Beautiful WebForms	Mapping Script widget attached to Smart Dropdown clear fields on reload if AJAX initialization is disabled on Smart Dropdown
#0000462	Content Script	Callback scripts: NodeCreate, NodeCreatePre, NodeUpdate are not managing rollback properly
#0000461	Content Script	Wrong parent-callback event registered on NodeCreatePre event
#0000451	Content Script	Request parameters are not passed to Content Script when executed through nickname
#0000472	ESign	ESign Service is not working properly with ModuleSuite version > 2.1
#0000448	Beautiful WebForms	ESign Widget is not working properly with ModuleSuite version > 2.1
#0000447	Beautiful WebForms	amSaveValues are not updated on the basis of the form object

Version 2.1.0 - Release notes¶

Release Date End of AMP(*) End of Life

2016-11-16 2019-11-16 2020-11-16

(*) Active Maintenance Period

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Module Suite version 2.1.0.

End of Life

This release has reached the end of its life and is no longer maintained or supported.

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PDF Version

Major Changes in version 2.1.0¶

License¶

Module Suite's activation license now keeps in consideration: the system's fingerprint and the number of purchased seats.

Beautiful WebForms library of widgets¶

The Beautiful WebForms library of input widgets has been significantly improved and simplified. The library comprises now more than ninety elements. The widgets/view template architecture has been revised in order to speed up and favor the development of new input widgets by customers and partners. Widgets' external dependencies can now be easily tracked allowing developer to focus only on core functionalities.

Beautiful WebForms Studio¶

Beautiful WebForm Studio wizard is now shipped with Module Suite. The Studio can be accessed directly from the Content Script Volumes (CSVolume:CSTools:Beautiful WebForms Studio).

New Content Script APIs¶

New Content Script APIs and API extension packages have been released. New extension packages include:

Web-Services API extension pack¶

Content Script now features a complete set of APIs for consuming both REST and SOAP web services. The new APIs are accessed through the new "csws" service endpoint, available upon installation of the extension package.

All Enhancements in version 2.1.0¶

```
ID Scope Description
```

ID	Scope	Description
		It is now possible to export a Tomcat 8 compatible configuration using exportWar.cs script
#0000413	Beautiful Webforms	Introduce a simpler way of managing the loading of static dependencies for form views
#0000423	Beautiful Webforms	PDF web viewer tool based on pdf.js
#0000418	Beautiful Webforms	New validation constraint: Content Script (remote invocation)
#0000410	Beautiful Webforms	Support for TKL and ADN TKL form fields
#0000414	Content Script	Is now possible to execute a Content Script programmatically. New API: docman.runContentScript()
#0000377	Content Script	Add possibility to un-assign task
#0000380	Content Script	New API: CSUser.getDepartmentGroup()
#0000381	Content Script	New API: users.getGroup(Long groupID)
#0000382	Content Script	Add library snippet for Smart Drop Down backend service
#0000388	Beautiful Webforms	When loading a submitted form with date fields with the "show time" flag active seconds information is lost.
#0000392	Beautiful Webforms	Add support for form page repositioning to first error when a client side validation error occurs.
#0000393	Beautiful Webforms	Read-only checkbox layout should be similar to active checkbox

Issues Resolved in version 2.1.0¶

ID	Scope	Description
#0000422	Beautiful Webforms	Checkbox widgets set to "readonly" lose the selected value on page reload
#0000421	Beautiful Webforms	Radio components in forms using BWF library V1 not working after upgrade from version 1.7.0 to 2.0
#0000426	Beautiful Webforms	Multiple collapsible Panel Containers included in sub-views collapse wrong panel when clicked
#0000425	Extension - LDAP	LDAP Service fails to initialize profile with 'secure' parameter set to 'false'

#0000419

ID	Scope	Description
	Beautiful	Submit button clicked after the execution of an action which
	Webforms	returns a file keep triggering the same action
#0000411	Beautiful Webforms	Regression in version 2.0.0: V1 am_init.js file has been overridden
#0000416	Beautiful Webforms	OnChange Script BWF snippet does not work with fields with multiplicity higher than one
#0000412	Content Script	Sql Service ignores parameters of type GString
#0000383	Beautiful Webforms	OnChangeAction snippet does not trigger with Radio Basic components
#0000389	Beautiful Webforms	If a redirect instruction is used in the AfterSubmit script of a form workflow step the workflow's step won't be completed
#0000385	Beautiful Webforms	When loading a submitted form with date fields with the "show time" flag active time information is lost
#0000394	Extension - Docx	Field updating on Office documents fails when there are properties with spaces in the property name
#0000408	Content Script	Inline API Docs panel in Content Script Editor minimizes after clicking on any link
#0000395	Extension - Docx	Field updating on Office documents fails when there are properties with long property name
#0000397	Content Script	Outdated configuration details for callbacks in Content Script inline documentation
#0000399	Beautiful Webforms	Selecting left or right position for labels in components in a Grid (Bravo) container causes a wrong positioning of the labels
#0000400	Extension - Docx	Error creating an empty XLSX spreadsheet
#0000398	Content Script	Error with template.producePDF() when a File is passed as the template.
#0000401	Content Script	Accessing admin pages generates a trace file when you have an error coming from underlying DBMS
#0000404	Module Suite	CSCategory getAttributes returns just the name for attributes inside a set
#0000403	Content Script	Not able to rollback a transaction using nodecallbacks
#0000407		

#0000407

ID	Scope	Description
	Beautiful	Form fields requireness is not properly managed when retrieving
	Webforms	form object with forms.getFormInfo API
#0000405	Content Script	Disable Weblingo overwrite without having to rise an Exception
#0000406	Content Script	template.producePDF() API causes a resource leak
#0000386	Beautiful Webforms	Wrong values in submitted checkbox and user fields when using the forms.submitForm() API
#0000387	Content Script	It's no longer possible to use a Content Script service as a Content Server standard REST
	Content Script	Impersonate ObjectFactory is not working (only Admin can use the feature)
#0000390	Content Script	ResourceManager rises an NPE when amcs.core.tempFilePath has not been specified

Version 2.0.0 - Release notes¶

Release Date End of AMP(*) End of Life

2016-07-22 2019-07-22 2020-07-22

(*) Active Maintenance Period

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Module Suite version 2.0.0.

End of Life

This release has reached the end of its life and is no longer maintained or supported.

No Warranties and Limitation of Liability

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PDF Version

Major Changes in version 2.0.0¶

Support for Content Server 16¶

Module Suite 2.0.0 now includes support for Content Server version 16.

Content Script objects are available and executable form the new Smart UI.

Content Scripts can be used to build Smart UI tiles, and are available within the Perspective Builder when creating new Smart UI perspectives.

Currently supported platforms include:

- Content Server 10.0.x
- Content Server 10.5.x
- Content Server 16

Completely renewed development environments and editors¶

All Module Suite integrated developments environments, including

- Beautiful WebForms Form Builder,
- Content Script Editor,
- Template Editor,
- Content Script Snippet Editor,
- Form Widget Editor

have been completely renewed, and ergonomics have been greatly improved.

Beautiful WebForms Form Builder now features additional controls for multiple selection when positioning, editing or deleting widgets in the working area, as well as support for the new functionalities of the widgets in the library. Important functionalities (template selection, associated Content Script editing) have been made directly accessible from the main editor panel.

Content Script Editor content assist functionalities have been improved.

Full revamp of Beautiful WebForms widgets and templates libraries¶

Form Widget in the Beautiful WebForms component library now feature

- Component libraries are now versioned in super-libraries. Module Suite 2.0.0 ships with library version 2. Version 1 corresponds to widgets available in Module Suite 1.7. Users are free to create their own library versions.
- All widgets have been refactored to provide a clean separation between presentation and dynamic behavior (to ensure compatibility with new CS16 Smart UI)
- Complex widgets which require backend scripting code now feature the possibility to automatically inject the custom code (reduces need to manually edit scripts)
- All widgets have seen their customization capabilities improved and extended.

New Content Script APIs¶

New Content Script APIs and API extension packages have been released, for a total of 400+ new documented APIs. New extension packages include:

Records Management API extension pack¶

Content Script now features a complete set of APIs for Content Server Records Management. The new APIs are accessed through the new *"recman"* service endpoint, available upon installation of the extension package.

Physical Objects API extension pack¶

Content Script now features a complete set of APIs for Content Server Physical Objects. The new APIs are accessed through the new "*physobj*" service endpoint, available upon installation of the extension package.

LDAP integration API extension pack¶

Content Script now features a basic set of APIs that allow to perform queries on any LDAP server. The new APIs are accessed through the new *"ldap"* service endpoint, available upon installation of the extension package.

SQL extension pack¶

Content Script now features a new API to perform database queries against the Content Server database, as well as over external databases. The new API provides support for query parameter bindings and SQL expression templates, and can be accessed through the new "*sql*" service endpoint, available upon installation of the extension package.

Content Script PDF API improvements¶

A new set of APIs is now available within the "*pdf*" service endpoint. The new APIs allow to interact with PDF form documents, by extracting form information and data, automatically filling in form fields, and finalizing a PDF form.

Third party dependencies upgrade¶

Most third party dependencies included in the Module Suite release have been updated to the latest stable release. A complete list of the dependencies can be found within each module's installation folder.

Weblingo override functionality¶

A new advanced functionality, which allows administrators to configure overriding of any Content Server weblingo file, is now available as part of Content Script version 2.0.0.

Cross-script referencing¶

Any Content Script object that has been assigned a nickname within a specific namespace ("CSxxxx") can now be referenced directly by nickname within a second Content Script. This functionality allows, for example, to create function libraries without the overhead of executing the second script every time.

Save views as Widgets¶

Views created with the Beautiful WebForms builder can now be saved as a custom "composite" widgets and reused through the usual drag & drop process within another view. When such a composite widget is dropped within a view, it will be split in its basic parts, and each part will be configurable separately.

Composite widgets can be managed within the widget library as standard Beautiful WebForms widgets.

Workflow Query builder¶

A new workflow query builder is available as part of the "workflow" service APIs. The builder is intended to simplify the interaction with the workflow search service.

All Enhancements in version 2.0.0¶

ID	Scope	Description
#0000306	Module Suite	Module Suite objects are now fully compatible with Content
1100000000	module Suite	Server transport

ID	Scope	Description
#0000307	Script Console	It's now possible to schedule jobs while the console is offline
#0000322	Extension - Forms	Form Package attachments are now available in Remoted Workflow Forms and submitted forms (seq)
#0000332	Beautiful Webforms	Workflow Comments form snippet now includes CLEH configuration documentation
#0000333	Content Script	Content Script objects are now restricted objects by default
#0000334	Content Script	GCSSetAttribute and GCSPrimitiveAttribute now support each{} iteration
#0000338	Content Script	Third party javascript libraries have been updated to latest stable version.
#0000339	Beautiful Webforms	Third party javascript libraries have been updated to latest stable version.
#0000342	Content Script	It is now possible to set a group as group leader using the setLeader() API on the CSGroup object.
#0000344	Beautiful Webforms	It's now possibile to convert form fields values to Dates
#0000345	Beautiful Webforms	Javascripts and Css resources can now be organized and included in Form Templates respecting dependencies.
#0000346	Beautiful Webforms	Form widget can now specify their own static dependencies (js, css)
#0000347	Content Script	It's now possible to create ANSTemplateFolder objects programmatically
#0000348	Beautiful Webforms	It's now possible to organize form widgets and form templates in libraries
#0000349	Extension - eSign	It's now possible to set the URL where to redirect navigation after having performed the sign step
#0000350	Script Console	Introduced the possibility to customize embedded jetty behaviour with init script
#0000351	Content Script	Enabled the possibility to control the mimetype of files returned as attachment
#0000352	Content Script	Optimize the CSResource file names.
#0000353	Content Script	Optimize the usage of "self" shortcut
#0000358	Module Suite	Initialization of logging system is now performed programmatically

ID	Scope	Description
#0000359	Module Suite	CSNodes can now be exported in JSON (format compatible with REST APIs)
#0000360	Content Script	Is now possible to retrieve the full path for a node
#0000367	Module Suite	Is now possible to build queries on workflows data programmatially
#0000372	Extension - Forms	Script Console now supports forms built with Beautiful WebForms libraries V2
#0000374	Script Console	Added authentication layer on Script Console web interfaces
#0000375	Script Console	Session cookies are now enabled by default in application server configuration

Issues Resolved in version 2.0.0¶

Scope	Description
Module Suite	Content Script TemplateFolder webnode naming conflict
Script Console	The script used to demonstrate the Console's internal scheduling features contains an error.
Script Console	Java Classloader conflict running console as an standalone ApplicationServer application
Content Script	SQL queries used to implement CSVolume caching have issues with case sensitive database installation
Content Script	RunCS is triggering unnecessary script recompilation that might impact performances
Content Script	Error when accessing property priority of CSWorkflowAssignedTask
Content Script	SSL Error occurs when using RHOmnia proxy under https
Extension - Docx	importMetadata API in xlsx service does not handle exceptions correctly
Extension - Docx	importMetadata API in xlsx service attempts to process lines with empty dataID column
Content Script	Class loading issues on Member Services (Content Server 10.0)
Content Script	Unexpected error may arise when executing a custom REST service
	Module Suite Script Console Script Content Script Content Script Content Script Content Script Content Script Extension - Docx Extension - Docx Content Script Content Content Script Content

ID	Scope	Description
#0000319	Content Script	Content Script callback scripts are sometimes invoked twice
#0000320	Extension - Forms	Remote WebForms submission fails silently when application server and script console installation paths are on different drives
#0000324	Extension - Forms	View switching is not possible within Remote WebForms OnLoad scripts
#0000325	Extension - Forms	Checkbox widgets in Remote webforms do not handle events correctly
#0000326	Beautiful Webforms	Beautiful WebForms online documentation incorrectly references a non-existing "form.setValidationError()" API
#0000327	Beautiful Webforms	Workflow attachments folder identifier is not available in the form object when used in a user step
#0000328	Beautiful Webforms	The "Forms.createRendableForm()" API calls fail if target form object is not in the current script's context scope
#0000329	Content Script	Service calls fail when executed from different thread spawned with Thread.start{}
#0000330	Beautiful Webforms	Nesting multiple "Include Subview" widgets causes invalid form markup
#0000335	Content Script	Unable to send email to multiple recipients
#0000336	Content Script	The "asCSNode()" API does not behave in the same way as the docman API when retrieving nodes by path.
#0000337	Content Script	Unable to assign "long" values to category integer attributes
#0000341	Beautiful Webforms	SignaturePad component fails to initialize signature from pre- populated field value
#0000343	Content Script	Download link promoted function for regular documents disappears after installing Content Script
#0000354	Extension - Forms	Several improvements to FormBuilder and BWF Widgets
#0000355	Beautiful Webforms	Form service fails on "updateWorkflowForms()" if the form contains a set attribute
#0000356	Content Script	Not able to perform update or instert through runSql method if report ext is not installed (Content Server 10.0)

#0000357

ID	Scope	Description
	Extension - PDF	Temp resources are not cleaned when extracting pages from a PDF (both as PDFs and JPGs)
#0000361	Content Script	Cron expression is not persisted when scheduling a script in advanced mode
#0000362	Module Suite	Unable to change owner of document inside Project
#0000363	Module Suite	Form set fields are not always updated within workflows
#0000364	Script Console	Script Console "loadConfig" command fails if there are disabled services in the Content Server Base configuration that is being exported.
#0000365	Script Console	Placeholder expressions in exported Base Configuration are not valid for Script Console
#0000366	Module Suite	REST API Content Script always returns 200 OK Code
#0000368	Module Suite	Node features are empty if CSNode has been loaded with "fast" API variant
#0000369	Module Suite	It's no longer possible to send an email to multiple recipients specified in to or cc
#0000370	Script Console	Wrong error page format when running on external application server
#0000371	Extension - Forms	Wrong download attachment links in sample Remote WebForms form list page
#0000373	Extension - Forms	Potential security issue with content of form hidden fields
#0000376	Extension - Forms	Form attachments are present in the "views" list in the form.amRemotePack

Important Notes when updating Module Suite to version 2.0.0¶

Module Suite version 2.0.0 introduces a few paradigm shifts, mostly oriented to set the basis for a better support of the new Smart UI available with Content Server 16.

Noteworthy changes mainly involve Beautiful WebForms, and specifically the ways in which the libraries of widgets and templates are organized.

Module Suite version 2.0.0 introduces the concept of *"library versions"* for form widgets and form templates. When creating or editing a Beautiful WebForms view, editors must select which

version of the widget library to use. The form templates should be chosen consequently (e.g. always use templates V2 with form views built using widget library V2).

Module Suite version 2.0.0 ships with two library versions:

- V1: this library matches the former Module Suite 1.7.0 widget library. It has been included for backward-compatibility, and can be safely discarded for new installations.
- V2: upgraded version specific to Module Suite 2.0.0. Objects within this library feature:
 - a clearer separation between widget presentation and dynamic behavior. Inline scripting has been removed from all widgets.
 - support for new editor features (label positioning, etc.)
 - support for dynamic dependency evaluation (third party or custom .js and .css inclusions)

Installing the new libraries¶

This procedure is only useful if there are preexisting Beautiful Webforms views on the target system. It can be safely ignored for vanilla installations.

After performing the standard module setup, the suggested procedure to upgrade the existing libraries related to Beautiful WebForms (*CSFormSnippets* and *CSFormTemplates*, located within the Content Script Volume) is described hereafter.

Upgrade procedure for CSFormSnippets¶

The *CSFormSnippets* library can be upgraded using the standard library upgrade procedure.

- 1. From the Module Suite Base Configuration, in the *"Manage component library"* section, choose the *"Upgrade"* option.
- 2. In the library selection window, select the csformsnippets.lib option and click "upgrade".
- 3. Upon completion, in the root of the Content Script Volume there will be 2 distinct folders related to *CSFormSnippets*, as shown below. At this point the new library is available for Beautiful WebForms.
- 4. Cleanup. The folder named "_CSFormSnippets_BCK_yyyyMMdd_HHmm" is a backup folder containing the previously installed library. It can be safely exported and/or removed. In case any of the standard widgets was customized, patched or otherwise modified, or new custom widgets were added within the standard library, make sure that you transfer any relevant changes to the new libraries before deleting the old version.

Upgrade procedure for CSFormTEMPLATEs¶

Upgrade procedure for CSFormTemplates is slightly different, due to the fact that templates are referenced by object dataID within existing forms. In order to preserve functionality of existing forms, it is recommended to perform the upgrade as follows.

- 1. From the Module Suite Base Configuration, in the "Manage component library" section, choose the "Upgrade" option.
- 2. In the library selection window, select the *csformtemplates.lib* option and click "upgrade".
- 3. Upon completion, in the root of the Content Script Volume there will be 2 distinct folders related to CSFormTemplates:
 - 1. CSFormTemplates : the new template library
 - 2. _CSFormTemplates_BCK_yyyyMMdd_HHmm : a backup folder containing the previously installed template library.
- 4. The root of the "CSFormTemplates" folder will contain the following:
 - 1. a set of templates, which correspond to library V1 (Module Suite 1.7.0). These should correspond 1 to 1 with the templates contained in your backup folder: _CSFormTemplates_BCK_yyyyMMdd_HHmm
 - 2. a folder named V2, which contains new version 2 templates.
- 5. In the *CSFormTemplates* folder, delete all the templates (*DO NOT DELETE the V2 folder*) as shown in the next image.
- 6. Navigate to the _CSFormTemplates_BCK_yyyyMMdd_HHmm folder and MOVE all the old templates to the new CSFormTemplates folder (in this way, the dataIDs of the old templates will be preserved). The now empty _CSFormTemplates_BCK_yyyyMMdd_HHmm can be safely deleted.

Custom Form Templates and form widgets¶

Beautiful WebForms allows users to create custom libraries of form widgets, as well as new form templates. It is recommended to organize such custom elements within the Content Script Volume in dedicated, separate containers, in order to avoid issues when upgrading the standard libraries.

Since version 1.7.0, the recommended structure was:

- Content Script Volume
 - CSFormSnippets
 - <Customer name or custom component family name>
 - <custom widget A>
 - <custom widget B>
 - <Customer name>
 - CSFormTemplates
 - <custom template A>
 - <custom template B>

With version 2.0.0, the recommended structure is extended to include the concept of library version.

- Content Script Volume
 - CSFormSnippets
 - V2
- <Customer name or custom component family name>
 - <custom component A>
 - <custom component B>
- <Customer name>
 - CSFormTemplates

• V2

- <custom template A>
- <custom template B>

Custom widgets

Custom Beautiful WebForms widgets created prior to version 2.0.0 must be updated to be compatible with Beautiful WebForms Editor version 2.0.0. The procedure is straightforward and does not strictly require to perform any

changes to the widgets' code. In order to update the existing widgets, perform the following steps for each one of them:

1. open the component editor

2. save the component

Saving the component will trigger recompiling, which is enough to ensure compatibility in the new Module Suite version.

Previous releases - Release notes¶

END OF LIFE

All versions of Module Suite prior to Module Suite 2.0 have reached the end of their life, they are no longer developed or supported.

The present document contains information regarding product enhancements, fixed issues and known issues related to AnswerModules Module Suite version previous of 2.2.0.

No Warranties and Limitation of Liability

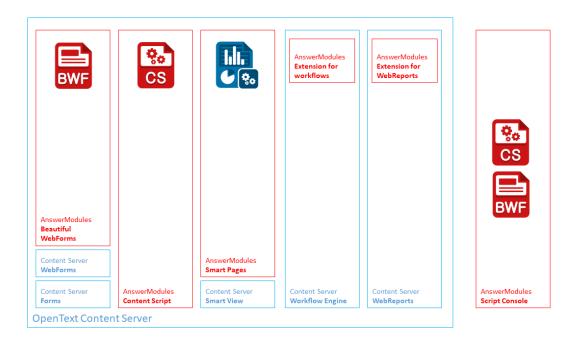
Every effort has been made to ensure the accuracy of the features and techniques presented in this publication. However, AnswerModules accepts no responsibility and offer no warranty whether expressed or implied, for the accuracy of this publication.

PDF Version

Architecture

Module Suite

Module Suite for Content Server by AnswerModules is a comprehensive framework that includes various innovative solutions and extensions modules for OpenText Content Server.



Beautiful WebForms¶

The Beautiful WebForms Framework is an enhancement to the standard OpenText WebForms module that provides developers with all the required tools to create and manage next generation form based applications on Content Server. The module significantly contributes in delivering to the application's end users a modern, comfortable and ergonomic usage experience while at the same time lowering overall development and maintenance costs.

Content Script¶



Content Script is the first genuine scripting engine for OpenText Content Server. Content Script enables the creation of a new type of executable script object, capable of both automating actions that can be performed through the standard Content Server UI, as

well as creating custom interfaces, consoles, reports, and more.

Content Scripts are foundation blocks that can be used to create any sort of application based on OpenText Content Server.

Note

Content Script API and API Extension Packages (CSEPs)

One of the most powerful features of Content Script lies in the fact that within the Content Script code it is possible to interact with Content Server itself and with external services or data sources through a set of service APIs. The API layer is engineered for extensibility, and new APIs are released periodically to enable the most various tasks. Also, thanks to the Content Script SDK, Modules Suite owners and developers can create their own extensions. CSEP can be enabled and disabled dynamically from within the administrative pages of Content Server.

Smart Pages¶

Smart Pages is a solution that allows developers to leverage the Content Script template engine's capabilities to create UI elements of any sort by adopting a rigorous MVC (https://en.wikipedia.org/wiki/Model%E2%80%93view%E2%80%93controller) design pattern. Smart Pages have been primarily engineered to be utilized in the context of Smart View applications, where they can be useful for creating Smart View perspective tiles. Smart Pages replaces the Module Suite View extension for Smart View which has been discontinued at version 1.8.

Script Console¶

Unlike the Content Script Module and Beautiful WebForms Module, which are standard extension modules and live inside OpenText Content Server, the Content Script Console is a standalone, multi-platform (Unix, Windows) environment for the execution of Content Scripts and Beautiful WebForms. As such, it is executed separately from Content Server, potentially on different physical environments (such as an Administrator's own workstation or a server in a network DMZ), but retains the capability of interacting with one or more Content Server environments.

Module Suite default extensions¶

Module Suite comes out-of-the box with a set of extensions that enable new usage scenarios for core Content Server modules.

Content Script Extension For Workflows¶

The Content Script Extension for Workflows allows you to add Content Script Steps to new or existing Content Server Workflow Maps.

Content Script Steps are automatic steps that will execute the associated Content Script when triggered. The execution outcome will be interpreted by the step itself in order to route the

Workflow to the next step. It is possible to build expressions that check for successful execution, execution errors or that interpret the outcome of the script.

The usage of Content Script Steps can reduce to a minimum the need for custom Event Trigger Scripts.

Content Script Extension For WebReports¶

The Content Script Extension for WebReports improves standard WebReports functionality by introducing new usage scenarios, such as:

- the possibility to use a Content Script as a Data Source for WebReports
- the possibility to execute WebReports from within a Content Script
- the possibility to execute Content Scripts from within a WebReport thanks to a custom subtag

Module Suite Extension For ClassicUI

The Module Suite Extension for CalssicUI is a simple and fast way to enhance the OpenText Content Server user experience.

This powerful tool gives the possibility to manage: - An objects menu options - Manage default and custom columns at run-time - Redesign guis by embedding fancy widgets - Customize the way items are being created in the system - Dynamically create forms without having to write HTML code - Easily perform massive operations

Module Suite Extensions

ModuleSuite Extensions enhance the capabilities of existing standard Content Server Modules, if they are installed on the systems.

ModuleSuite Extension For DocuSign¶

ModuleSuite Extension For DocuSign has been developed in order to dramatically simplify the integration between OpenText Content Server and the DocuSign® signing platform. These integration solutions are based on AnswerModules' core solution, Module Suite, and thanks to their outstanding flexibility can be utilized to implement all sorts of use-case scenarios.

Most common usage scenarios

- Manually starting a DocuSign[®] signing workflow directly within the Content Server UI in order to have a set of Content Server documents signed by a group of Content Server users
- Manually starting a DocuSign[®] signing workflow directly within the Content Server UI in order to have a set of Content Server documents signed by a group of external users;
- Managing one or more DocuSign[®] signing workflows, each one involving both Content Server users and non-Content Server users, as part of the execution of a Content Server internal workflow

ModuleSuite Extension For ESign¶

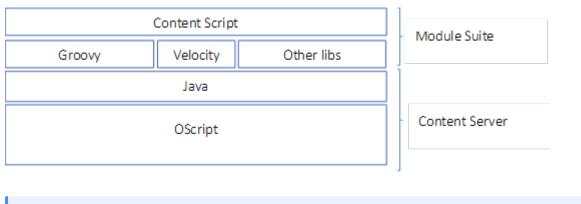
ModuleSuite Extension For ESign allows for Beautiful WebForms to be used as the signing step in a signature workflow.

Applicative Layers

One of the main reasons that brought to the creation of the Module Suite was the need to improve Content Server's capability of integration with other systems. For this very reason, on top of an OScript Layer that implements most of the Content Script Core functionalities, we developed an integration layer that makes use of the Content Server embedded Java Virtual Machine.

Content Script was developed with a language grammar and syntax fully compatible with Groovy, the well-known Scripting language for Java, in order to speed up development and most importantly open Content Server to a wider range of developers than the reduced OScript developers' community.

On the other hand, being OScript's grammar very similar to Groovy's, OScript developers should easily find their way with the Content Script language.



Note

In recent years, more and more functionalities of Content Server have been making use of the embedded Java Virtual Machine. Nevertheless, the standard level of isolation of these components has not yet been significantly improved. It is still up to system administrators and developers to manually assure the absence of conflicts in the system when new Java libraries become necessary. Module Suite comes with a higher level of isolation and implements its own additional libraries management

Requirements, links and dependencies

Supported Content Server versions¶

The Modules Suite currently supports the following Content Server versions:

- 10.0.x (up to version 2.1)
- 10.5.x
- 16.0.x
- 16.2.x

Dependencies¶

Module or Component	Included In	Depends On
Content Script	-	-
Beautiful WebForms	-	Content Script
Script Console	-	Content Script
Remote Beautiful WebForms	Script Console	Beautiful WebForms
Module Suite Extension For WebReports	Content Script	WebReports
Module Suite Extension for Workflows	Content Script	
Module Suite Extension for Classic UI	AMGUI Ext.Pack	Content Script
Module Suite Extension for SmartUI	AnswerModules Module Suite for SmartUI	Content Script
Module Suite Extension for ESign	AnswerModules Content Script eSign ExtPack	Content Script, Beautiful Webforms, ESign

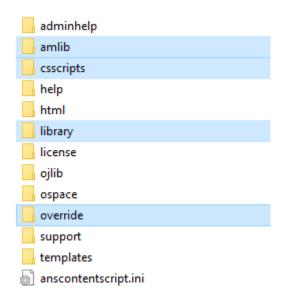
Module or Component	Included In	Depends On		
Module Suite Extension	AnswerModules Module Suite	Content Script, Beautiful		
for DocuSign	extension for DocuSign	Webforms, Script Console		

Modules layouts

Module Suite's modules present a peculiar layout that differentiate them from most of the Content Server's modules you might have worked with. Knowing the modules' internal structure is of primary importance when it comes to: upgrading, maintaining or extending your Module Suite instance.

Content Script¶

Content Script features a set of layout differences in respect to standard Content Server modules. In the following paragraphs each one of these differences is discussed in details.



amlib¶

The "**amlib**" directory contains all the core libraries of the Content Script Java Layer. It is also used to deploy and manage Content Script Extension packages. If a Content Script API Service (CSAS), made available from a CSEP, needs to load its own Java libraries, then they will be deployed in a sub-directory of the amlib directory having the same name of the Content Script API Service identifier. This way, two different Content Script API Services can load two different version of the same Java library.

csscripts¶

Content Script scripts can be used and also invoked directly from OScript. Scripts under this folder can be executed as part of OScript scripts or functions. Some of them are used to implement Module Suite's administrative pages.

The Content Script OScript APIs are not covered by this training manual.

library¶

Module Suite's components behaviour and functionalities can be modified and extended by manipulating the content of the **Content Script Volume** (a Content Server's Volume created when installing the Content Script module).

The purpose of most of the structure and content of the Content Script Volume can be easily understood by simply navigating the volume thanks to the "convention over configuration" paradigm that has been adopted. That means that most of the time, simply creating the right Content Script, Template Folder or Template in the right place will be enough to activate a specific feature. The default configuration (i.e. the default Content Script Volume's structure) should be imported as part of the installation procedure of the Content Script module.

In the next sections we will refer to specific locations in the Content Script Volume content as "**Component Library**" or simply "**Library**". This directory contains the default initial version of the Library and will be used later on to manage Library's backups and upgrades. The Library can always be imported, exported or upgraded directly from the Module Suite's administrative pages.

override¶

Content Script can be used to deeply customize the Content Server standard UI through a nondisruptive (applying non-permanent modifications) functionality that allows developers to override the standard result of a Content Server **weblingo** file evaluation with the result of a Content Script execution.

Weblingo override functionality is controlled by XML configuration files to be placed in the "*override*" folder in the anscontentscript module.

```
<params>
        <entry>
            <key>key</key>
            <value>value</value>
            </entry>
        </params>
</override>
```

Within the folder, you should find a sample XML configuration file that should be quite selfexplanatory. The XML file points to a Content Script object, identified by *dataID*, which implements the functionality.

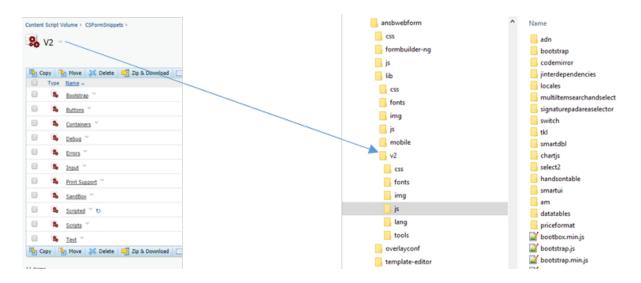
Setting the "active" flag to "true" will activate the override.

Please note that this is a very low-level functionality and such might have a significant impact on users' experience *use it with caution*. The feature requires a restart every time the configuration is changed.

Beautiful WebForms¶

The most relevant aspects of the module's internal structure for the Beautiful WebForms module are related with the "**support**" directory. Beautiful WebForms default View Templates make use of several JavaScript libraries: they have been selected, written and optimized to work together with View Templates.

In particular, the Beautiful WebForms' unique validation framework makes use of the libraries stored under the "**js**" directory. The recommended way to load these libraries is to make use of the Velocity macros expressly designed to load them

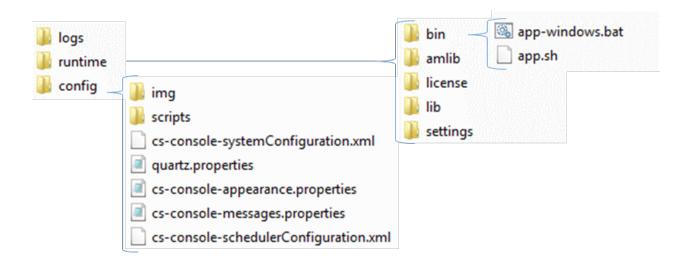


Starting with version 2.0 the module's static resources have been deeply revised and re-organized. They are now structured in a way that reflects the way Beautiful WebForms' widgets are organized in the Content Script volume. Beautiful WebForms' widget are in fact now organized into libraries.

Script console¶

The Script Console internal structure reflects its ability to connect to multiple Content Server Instances and to organize Content Script scripts in multiple repositories.

Since version 1.7.0, the Script Console runtime and configuration folders are all stored under the same installation path. The Script Console installation folder will appear as shown in figure here below:



Script Console main configuration file¶

The Script Console main configuration file (**cs-console-systemConfiguration.xml**) is stored under the **config** directory. As the naming of the file tells us, it is an XML based configuration file, intended to include general configuration parameters of the Script Console as well as specific settings related to the Content Server system to which the Script Console can be connected.

The configuration file is automatically modified by specific actions performed on/through the Console (such as registering a new target Content Server system) or can be edited manually by the administrators.

Installation and Upgrade

Installing Module Suite

Getting ready to install Module Suite¶

Overview of the Module Suite installation process

This guide describes the step-by-step procedure that will lead to the installation of the Module Suite on a Content Server environment, including the following components:

- Content Script
- Beautiful WebForms
- Smart Pages

Install Module Suite components separately

If you are only interested in installing a subset of the available components, please check the dedicated installation guides for additional guidance:

- Installing Content Script
- Installing Beautiful WebForms
- Installing Smart Pages

Script Console installation

Script Console is a special component that is part of the Module Suite product but follows a different deployment pattern. This guide does not cover the installation of Script Console.

If you are interested in the Script Console installation, please check the following guide: Installing Script Console.

Depending on the characteristics of the target environment (Unix/Linux or Windows, single server or clustered, ...) different options might be provided for each installation phase.

The following high-level phases will be covered:

1. Deployment

This phase covers the deployment of the software binaries on the target system. The related operations will be typically performed with a click-through installer.

2. Installation

This phase covers the "installation" phase of the deployed Modules within the target Content Server system. The operation is performed through the standard OpenText Content Server Administration tools.

3. Activation

This phase covers the available procedures to apply the required software keys and activate the Module Suite software. The operations are performed using AnswerModules Administration tools available within the Content Server Admin pages and standard OpenText Content Server Administration tools.

4. Configuration

This phase covers the minimum set of post-installation configuration steps that are necessary to get the software up and running. This includes importing certain core libraries and components in the system. The operations are performed using AnswerModules Administration tools available within the Content Server Admin pages.

5. Post-installation patching

From time to time, hotfixes and patches are released to provide new features and address product issues. It is always suggested to keep the system up-to-date with all relevant patches and hotfixes, starting from the initial installation.

Installing on a Clustered Environment

When installing on a clustered Content Server environment, the overall installation procedure will vary.

In a clustered environment it is **mandatory** to install the Module Suite components on all nodes, but it is important to notice that the single installation steps must not be performed on each single node separately, as certain operations already affect the whole cluster.

At a high level, the suggested procedure is to perform a complete installation on the primary node of the cluster, and then reconcile the remaining nodes.

Please refer to the Installing on a clustered environment guide for detailed info.

Prerequisites

This guide assumes certain resources to be readily available while performing the installation. Please ensure the following have been provisioned before starting the installation process:

- Admin-level access to the servers on which the software will be installed
- Admin user access to the Content Server instance.
- The Module Suite **installers** or installation packages compatible with the target environment

Installer versions

Before proceeding with the installation, make sure that the installer version matches the OpenText Content Server target system version.

E.g.:

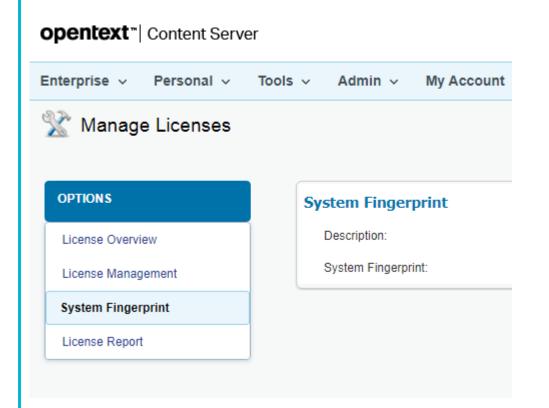
• module-suite-2.7.0-OTCS162.exe is the Windows installer for OpenText Content Server 16.2.X;

- *module-suite-2.6.0-OTCS162.exe* is the Windows installer for OpenText Content Server 16.2.X;
- module-suite-2.5.0-OTCS162.exe is the Windows installer for OpenText Content Server 16.2.X;
- module-suite-2.4.0-OTCS16.exe is the Windows installer for OpenText Content Server 16.0.X;
- *module-amcontentscript-2.3.0-OTCS105.exe* is the Windows installer for OpenText Content Server 10.5.X;
- *module-amcontentscript-2.2.0-OTCS10.exe* is the Windows installer for OpenText Content Server 10.0.X;

Note: Starting with version 3.2.0, the OTCS identifier (OTCS10, OTCS105, OTCS162 ...) is no longer present in the installer names.

A valid AnswerModules **activation key**, either in plain text format or in OTCS Configuration Export XML format. The latter is the suggested option as it will prevent errors due to manual input.

Keys and System Fingerprint	~
 An activation key is only required starting from Starting from version 2.0.0 activation keys are 	
How do I get an activation key?	~
	d activation key. Activation keys can be requested to dules.com) by providing the OpenText Content Server
You can read your's environment fingerprint from the	OpenText Admin Pages as shown below
opentext [™] Content Server	
Enterprise V Personal V Tools V Admin V My Acc	ount -> 🔞 ->
Scontent Server Administration	
	Filter: Q Lice x
	✓ Core System - Server Configuration
	Licenses Manage Content Server core and module licenses.
	✓ WebReports Administration (Unlicensed)
	WebReports Licensing Set or change the WebReports License Key and display licensing statu



Any relevant hotfixes released for the Module Suite version being installed

Hotfixes

Hotfixes and patches are continuously published on the AnswerModules Support Portal. Check the availability of applicable patches when starting a new installation.

E.g. https://support.answermodules.com/portal/kb/articles/2-2-0-patches-and-hotfixes-for-contentserver-16 (https://support.answermodules.com/portal/kb/articles/2-2-0-patches-and-hotfixes-for-contentserver-16)

Next Steps

Once all the prerequisites are met, please proceed to the **Deployment** phase:

- if you are installing on a Windows environment: Deploy on Windows
- if you are installing on a Unix/Linux environment: Deploy on Unix/Linux

Deploy

Module Suite installation guide: Deploy Modules on Windows¶

Overview¶

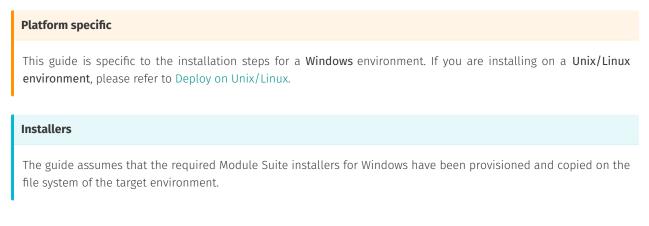
This guide covers the **Deployment** phase that is part of the Module Suite installation guide.

Deployment

- Installation
- Activation
- Configuration
- Post-installation patching

This phase covers the deployment of the software binaries on the target system. The related operations will be performed with a click-through installer.

We will refer to the Content Server main installation directory as **%OTCS_HOME%** .



Step-by-step Deployment¶

In order to deploy the Module Suite components, please follow these steps:

- Stop the Content Server services
- Run the Module Suite Master Installer

At this time, we will be installing the core Module Suite Content Server modules (Content Script, Beautiful WebForms, Smart Pages) and all the desired Module Suite Extension packages.

The following screens will guide you through the deployment of Module Suite modules.

Welcome screen:

Select "Next" when ready to start the installation.

AnswerModules Module Sui	te 3.2.0 Setup	-		×
Answer.	Welcome to AnswerMo Suite 3.2.0 Setup	dules	Modu	e
	Setup will guide you through the insta AnswerModules Module Suite 3.2.0. It is recommended that you close all o before starting Setup. This will make i relevant system files without having t computer. Click Next to continue.	other applic t possible f	to update	
	Nex	xt >	Cance	el

Accept Module Suite EULA:

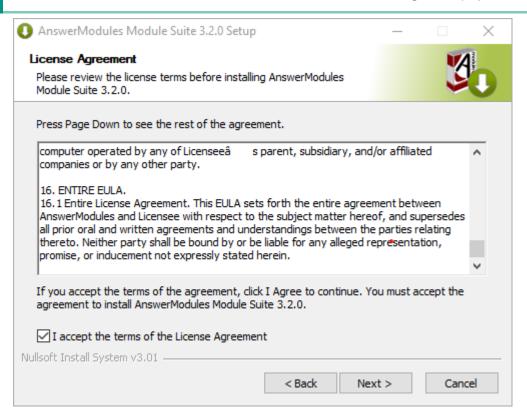
Acceptance of the end-user license agreement is mandatory for proceeding with the installation.

Accepted agreement

A copy of the EULA agreement will be available, upon installation, in:

%OTCS_HOME%/module/amcontentscript_X_Y_Z/license/EULA

Select "Next" when ready.



Select the components to be installed:

Select the components to install.

Partial installation

If you are intending to install only a subset of components, uncheck the elements that are not required from the list.

Dependencies

The following components:

- Beautiful WebForms
- Smart Pages
- Module Suite Extensions

depend on the "Content Script" module.

If you are intending to perform a partial installation, please make sure that "Content Script" is either selected or has already been installed in the system.

Select "Next" when ready.

🚺 AnswerModules Module Su	ite 3.2.0 Setup		-		\times	
Choose Components Choose which features of Answ want to install.	verModules Module Suite 3.2.0 you	u		3		
Check the components you want to install and uncheck the components you don't want to install. Click Next to continue.						
Select components to install: Content Script Beautiful WebForms Posit		over a	ption in your compo descrip	nent to		
Space required: 205.6MB						
Nullsoft Install System v3.01						
	< Back	Next >	•	Cance	el	

Confirm the installation path:

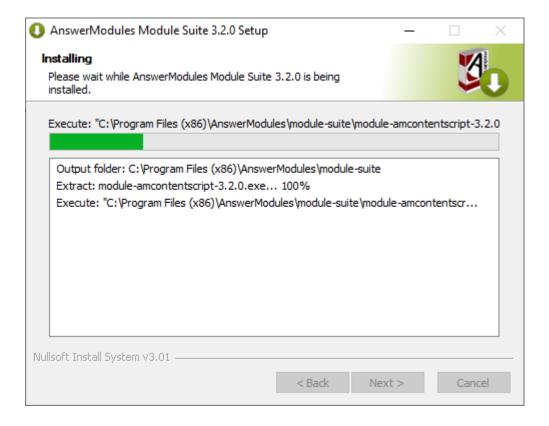
The installer will prompt you for the location where Content Server is installed. Browse to your **OTCS_HOME** and select "Next" when ready to start the installation.

AnswerModules Module Suite 3.2.0 Setup	_		×
Content Server Home location.		Ľ	
Please select the Content Server home location.			
Content Server Home			
C:\OTCS\	Bro	wse	I
Space required: 205.6MB Space available: 109.6GB			

Deployment (automatic step):

Automatic import of Content Server dependencies: The installer will automatically attempt to load a few libraries from Content Server.

In case of failure, a warning message could appear during this phase of the installation. In such case, the operation must be performed manually.



What to do if the installer raises the error: Unable to automatically extract... Some Content Script extension packages require two Java libraries that are specific to the target Content Server environment and are not distributed with the module. AnswerModules Content Script 3.2.0 Setup Unable to automatically extract one or more required libraries. Please refer to the release notes for post-installation activities The required library files are:

∘ csapi.jar

∘ service-api-X.X.XX.jar

and can be found in the web app located in:

- %OTCS_HOME%\webservices\java\webapps\cws.war (on CS 16.X)
- %OTCS_HOME%\webservices\java\webapps\cws.war (on CS 10.5.X)

To retrieve the files:

- \circ copy the file named XXX.war to a temporary folder
- rename the file XXX.war in XXX.zip .
- extract the zip archive contents locate the files in the WEB-INF/lib folder

Once the files have been located, copy them to the folder:

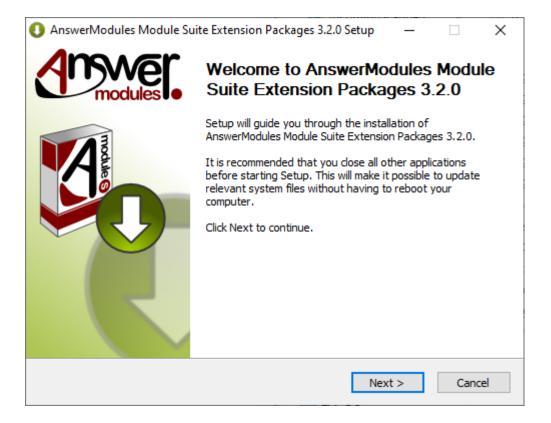
%OTCS_HOME\staging\anscontentscript_x_y_z\amlib

Start the extension packages installation:

Optional

This will only appear if the "Module Suite Extensions" option has been selected in the master installer.

Welcome Screen: Select "Next" when ready to start the installation.



Accept the extensions supplemental EULA:

Optional

This will only appear if the "Module Suite Extensions" option has been selected in the master installer.

EULA Screen: Acceptance of the end-user license agreement is mandatory to proceed with the installation.

Accepted agreement

A copy of the EULA agreement will be available, upon installation, in:

%OTCS_HOME%/module/amcontentscript_X_Y_Z/license/EULA

Select "Next" when ready.

AnswerModules Module Suite Extension Packages 3.2.0 Setup	_		×
License Agreement		VA	
Please review the license terms before installing AnswerModules Module Suite Extension Packages 3.2.0.		E.	J
Press Page Down to see the rest of the agreement.			
ANSWERMODULES END USER LICENSE AGREEMENT - Module Suite 3.2.0			^
 Definitions "AnswerModules Product(s)" means: (a) each Module licensed by AnswerM Licensee hereunder; and (b) all Support Software related thereto licensed AnswerModules to Licensee hereunder; 		to	
"AnswerModules Product(s) Named User(s)" means a Named User authoriz AnswerModules Product(s) User License to access and/or use AnswerModu (s);			v
If you accept the terms of the agreement, click I Agree to continue. You m agreement to install AnswerModules Module Suite Extension Packages 3.2.		ept the	
☑ I accept the terms of the License Agreement			
Nullsoft Install System v3.01			
<back next=""></back>		Cance	el

Select the extension packages to be installed:

Optional

This will only appear if the "Module Suite Extensions" option has been selected in the master installer.

Components selection: Select all of the extension components that are to be installed. Select "Install" when ready.

🖪 AnswerModules Module Sui	ite Extension Packages 3.2.0 Set	up	_		×
	the Extension Packages Sizio Ser	.up			~
Choose Components				U/	1
Choose which features of Answ Packages 3.2.0 you want to ins	verModules Module Suite Extensior stall.	n		L.	0
Check the components you war install. Click Next to continue.	nt to install and uncheck the compo	onents	you don'	't want to	
Select components to install: Space required: 72.3MB	CSEP Adlib CSEP AMGUI CSEP Amazon S3 CSEP OpenText Blazor CSEP Cache CSEP Classification CSEP OpenText Core CSEP WebServices	Posit over	cription tion your a compo its descri	onent to	
Nullsoft Install System v3.01					
	< Back	Next	>	Cano	el

CSEP SAP

The Content Script Extension for SAP[™] is a Content Script optional extension package that requires specific additional configuration steps.

It should not be deployed if you are not intending to complete the configuration, as an incomplete configuration could affect the Module Suite functionality.

This extension package requires the SAP™ JCo library (*https://support.sap.com/en/product/connectors/JCo.html*) to be available in the extension repository
 THOME>/module/anscontentscript_x_y_z/amlib/sap
 and is certified for use with SAP™ JCo version (3.0.6) when used on OpenText Extended ECM and version (3.0.10) when used on CSP. SAP™ JCo library (*https://support.sap.com/en/product/connectors/JCo.html*) can be downloaded from SAP™ website.

More on this extension (/installation/extpacks/#content-script-extension-for-sap).

Confirm the installation path:

Optional

This will only appear if the "Module Suite Extensions" option has been selected in the master installer.

The installer will prompt you for the location where Content Server is installed. Browse to your **OTCS_HOME** and select "Next" when ready to start the installation.

—		\times
	Ľ	6
Brow	se	1
	Brow	Browse

Deployment (automatic step):

Optional

This will only appear if the "Module Suite Extensions" option has been selected in the master installer.

Extension Package Installation: The extension packages are automatically installed. Select "Next" when the procedure is complete.

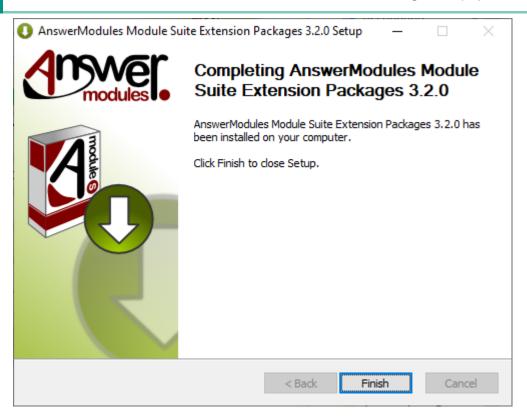
AnswerModules Module Suite Extension	De change 2 2 0 Setur			
	h Packages 5.2.0 Setup	—		\times
Installation Complete			V	1
Setup was completed successfully.			U.S.	0
Completed				
Execute: "C: \Program Files (x86) \AnswerN Extract: content-script-ext-jdbc-3.2.0-mod Execute: "C: \Program Files (x86) \AnswerN Extract: content-script-ext-pdf-3.2.0-mod Execute: "C: \Program Files (x86) \AnswerN Extract: content-script-ext-rendition-3.2.0 Execute: "C: \Program Files (x86) \AnswerN Extract: content-script-ext-sql-3.2.0-mod Execute: "C: \Program Files (x86) \AnswerN	dule.exe 100% Modules\content-script-exte Jule.exe 100% Modules\content-script-exte D-module.exe 100% Modules\content-script-exte ule.exe 100%	ension \cor ension \cor ension \cor	ntent-s ntent-s	,
Completed				

Deployment complete:

Optional

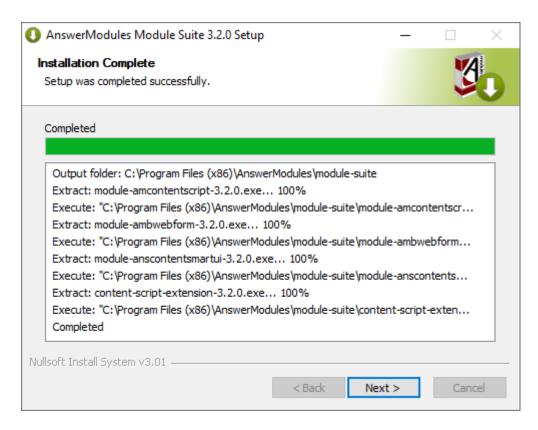
This will only appear if the "Module Suite Extensions" option has been selected in the master installer.

Extension Package Installation completed: Select "Finish" and return to the installation checklist to finalize the module setup.



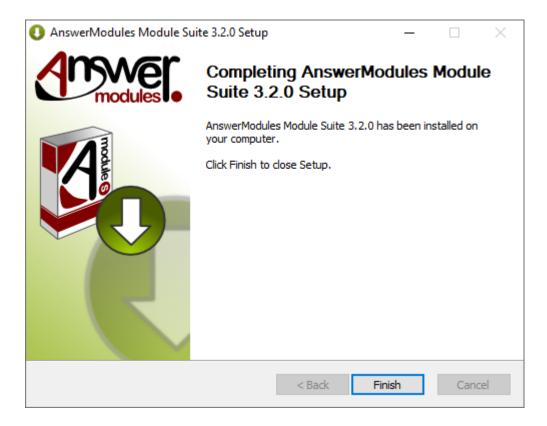
Master installer deployment (automatic step):

Module Suite Installation: Module Suite components installation is finalized. Select "Next" when the procedure is complete.



Deployment complete:

Module Suite Installation completed: Select "Finish" and return to the installation checklist to finalize the module setup.



At this point, the Modules have been deployed in the Content Server Staging folder and is available for installing it through the Content Server administration pages.

Next Steps
Please proceed to the Installation phase.

Module Suite installation guide: Deploy Modules on Unix/Linux¶

Overview¶

This guide covers the **Deployment** phase that is part of the Module Suite installation guide.

- Deployment
- Installation
- Activation
- Configuration

Post-installation patching

This phase covers the deployment of the software binaries on the target system. The related operations will be performed with a click-through installer.

We will refer to the Content Server main installation directory as **%OTCS_HOME%** .

Unix/Linux expertise required

This guide assumes a good working knowledge of a Unix System and its commands

Platform specific

This guide is specific to the installation steps for a Unix/Linux environment. If you are installing on a Windows environment, please refer to Deploy on Windows.

Installers

The guide assumes that the required Module Suite installer scripts for Unix/Linux have been provisioned and copied on the file system of the target environment.

Step-by-step Deployment¶

In order to deploy the Module Suite components, please follow these steps:



Open a terminal window

At this time, we will be installing the core Module Suite Content Server modules (Content Script, Beautiful WebForms, Smart Pages) and all the desired Module Suite Extension packages.

The following screens will guide you through the deployment of Module Suite modules.

Extract archive:

Extract ModuleSuite compressed archive file into a temporary location

tar -xvzf modulesuite_3_2_0.tar.gz

```
[otcs@ip-172-31-44-200 temp]$ ls
modulesuite_2_4_0_OTCS162.tar.gz
[otcs@ip-172-31-44-200 temp]$ tar -xvzf modulesuite_2_4_0_OTCS162.tar.gz
```

Run installation script and accept EULA:

Run the installation script:

./modulsuitesetup.sh

and follow the interactive prompts.

Acceptance of the end-user license agreement is mandatory for proceeding with the installation.

A copy of the agreement will be available, upon installation, in:

%OTCS_HOME%/module/amcontentscript_X_Y_Z/license/EULA

Accepting the End User Agreement is mandatory to proceed with the installation.

Enter "Y" when ready.



Confirm OTCS installation folder:

The installer will prompt you for the location where Content Server is installed. Either confirm (ENTER) the default location or enter the correct location to proceed with the installation.



Deployment (automatic step):

Automatic import of Content Server dependencies: The installer will automatically attempt to load a few libraries from Content Server.

In case of failure, a warning message could appear during this phase of the installation. In such case, the operation must be performed manually.



Select extension packages:

Enter "Y" to install the extension when prompted.

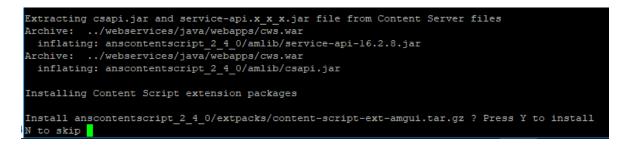
CSEP SAP

The Content Script Extension for SAP™ is a Content Script optional extension package that requires specific additional configuration steps.

It should not be deployed if you are not intending to complete the configuration, as an incomplete configuration could affect the Module Suite functionality.

This extension package requires the SAP[™] JCo library (*https://support.sap.com/en/product/connectors/JCo.html*) to be available in the extension repository <opre>optimedule/ anscontentscript_x_y_z/amlib/sap and is certified for use with SAP[™] JCo version (3.0.6) when used on OpenText Extended ECM and version (3.0.10) when used on CSP. SAP[™] JCo library (*https://support.sap.com/en/product/connectors/JCo.html*) can be downloaded from SAP[™] website.

More on this extension (/installation/extpacks/#content-script-extension-for-sap).



What to do if the installer raises the error: Unable to automatically extract...

Some Content Script extension packages require two Java libraries that are specific to the target Content Server environment and are not distributed with the module.

The required library files are:

csapi.jar
service-api-X.X.XX.jar

and can be found in the web app located in:

%OTCS_HOME%\\webservices\\java\\webapps\\cws.war

classificationsservice-api-X.X.XX.jar

which can be found in the web app located in:

%OTCS_HOME%\\webservices\\java\\webapps\\cs-services-classifications.war

physicalobjectsservice-api-X.X.XX.jar

which can be found in the web app located in:

%OTCS_HOME%\\webservices\\java\\webapps\\cs-services-physicalobjects.war

· recordsmanagementservice-api-X.X.XX.jar

which can be found in the web app located in:

%OTCS_HOME%\\webservices\\java\\webapps\\cs-services-recordsmanagement.war

To retrieve the files:

- \cdot copy the file named XXX.war to a temporary folder
- rename the file XXX.war in XXX.
- \cdot extract the zip archive contents locate the files in the WEB-INF/lib folder

Once the files have been located, copy them to the folder:

 $\label{eq:otcs_HOME} OTCS_HOME\staging\anscontentscript_x_y_z\anlib$

At this point, the Modules have been deployed in the Content Server Staging folder and is available for installing it through the Content Server administration pages.

Next Steps

Please proceed to the Installation phase.

Module Suite installation guide: Install Modules¶

Overview¶

This guide covers the Installation phase that is part of the Module Suite installation guide.

- Deployment
- Installation
- Activation
- Configuration
- Post-installation patching

This phase covers the Content Server installation of the optional modules previously deployed on the system during the Deployment phase. The related operations will be performed using the Content Server standard administration tools.

Only perform after previous phases are complete

The guide assumes that the Module Deployment phase has already been completed on the target environment. If that is not the case, please go back to the Installation overview.

Step-by-step Installation¶

In order to proceed with the installation of the modules, please follow these steps:

- Start the Content Server services
- Login as Administrator and access the Module administration panel
- Access the Content Server Admin pages > Core System Module Configuration > Install Modules

Section 2 Content Server Administration	
Filter: Q Filter for items	Expand All Collapse All
> Core System - Server Configuration	
> Core System - Database Configuration	
> Core System - Feature Configuration	
✓ Core System - Module Configuration	
Configure Modules Run the default configuration for modules as part of installation.	Install Modules Install any new Content Server modules that are available for installation.
Uninstall Modules Uninstall any removable Content Server modules that you want to drop.	Upgrade Modules Upgrade any current Content Server modules for which an upgrade is available.

- From the available modules, select "AnswerModules Content Script x.y.z"
- Follow the installation steps and restart Content Server when prompted.
- From the Administration Home, access the Module administration panel
- Select "Install Modules"
- From the available modules, select "Answer Modules Beautiful Web Forms x.y.z"
- Follow the installation steps and restart Content Server when prompted.
- From the Administration Home, access the Module administration panel
- Select "Install Modules"
- From the available modules, select "Answer Modules Smart Pages x.y.z"
- Follow the installation steps and restart Content Server when prompted.
- At this point, the Modules have been installed in the Content Server system.

Apply the available hotfixes¶

- Stop Content Server
- Apply relevant hot fixes
- Start Content Server

Next Steps

- If you plan to apply the license key manually, please proceed to Activation through manual key setup.
- Alternatively, if you plan to import the licensing configuration settings, please proceed to the Activation through key import.

Activate

Module Suite installation guide: Importing the activation key¶

Overview¶

This guide covers the software **Activation** phase that is part of the Module Suite installation guide.

- Deployment
- Installation
- Activation
- Configuration
- Post-installation patching

This phase covers the activation of the modules previously deployed and installed on the system during the Deployment and Installation phases. The related operations will be performed using the Module Suite administration tools, as well as the Content Server standard administration tools.

Only perform after previous phases are complete

The guide assumes that the Module Deployment and Module Installation phases have already been completed on the target environment. If that is not the case, please go back to the Installation overview.

Licensing on a Clustered Environment

Since version 3.1.0, if the installation is performed on a multi-server architecture is no longer necessary to repeat the activation process on all the node of the cluster since the License Key information is stored in the Content Server's database.

Importing the License Key¶

As the system Admin user, open the Content Server Administration pages.

Locate the Core System - Feature Configuration section. Within this section, open the Import and Export Administration Settings tool.

Filter:	Q Filter for items	Expand All Collapse All
> Co	re System - Server Configuration	
> Co	re System - Database Configuration	
✓ Co	re System - Feature Configuration	
	Access Control	Additional Node Attributes
	Specify how access control is administrated in Content Server.	Define additional node attributes for items stored in this Content Server database.
	Attribute Reporting Management	Attribute Value Requirement
	Control which data is stored in the LLAttrData table for reporting purposes.	Set the "defined value" behavior of required attributes for each specific object type.
	Blob Deletion Failures	Categories Volume
	Administrators can monitor blobs that generate errors on a delete attempt and manually remove blobs waiting to be deleted.	Work with the objects in the Categories Volume.
	Distributed Agent Dashboard	Event Auditing
	View and maintain distributed agent processes.	Define auditing interests based on item and event types.

Within the Import and Export Administration Settings page, locate the Import Administration Settings entry.

Timport and Export Administration Settir	ngs
	Import and Export administration settings
Export Administration Settings Allows for the Export of administration setting:	Import Administration Settings Allows for the Import of administration settings

In the File Path field, locate and select the AnswerModules Activation Key XML file. Then, click on "Import".

	Content Server Instance		
0	URL: https://otcs.eks.answermodules.com/cs/cs Host: otcs-frontend-0:2099		
	The settings on this page are specific to this instance. If you are accessing this page through a load balancer or reverse proxy, you should log into the specific instance to ensure changes are applied correctly.		
valida	his page to upload pre-defined administration settings and apply them to this Content Server instance. OpenText recommends that y the settings on a test system before applying them to a production instance. Note that some administration settings refer specifically to the where they are applied, so you must edit them for each Content Server instance you apply them to.		
	Import Administration Settings File Path Users can browse and select the file intended for importing administration settings		

Updating the activation key requires a system restart. Click "Continue to Restart" to be redirected to the **Restart** page.

<u>%</u> 1	mport S	tatus	
	0	The AnswerModul imported settings	les_activation_key.xml has been successfully imported. Please click Continue to Restart in order to apply the
			Import Status
		Error Log	no errors
		Start Time	04/02/2022 08:16 AM
		Overview	Completed
			Continue to Restart

Click **Restart**

🕈 Restart	Content Server
0	Restart Is Required
0	Content Server must be restarted for the changes to take effect. To restart, click the "Restart" button below. Otherwise, click the "Continue" button to proceed to the next page.
	(Restart) (Continue)

Wait for the system to complete the Restart operation. Once complete, click **Continue**.

🖹 Restart (Content Server
0	Restart Successful
0	Content Server has restarted successfully. Click the "Continue" button to proceed to the next page.
	Continue

After the restart, navigate to the AnswerModules administration pages to check the results of the activation operations.

In the Content Server Administration pages, locate the **AnswerModules Administration** section. Within this section, open the **Base Configuration** tool.

Filter: Q Filter for items	Expand All Collapse All
Core System - Server Configuration	
> Core System - Database Configuration	
> Core System - Feature Configuration	
Core System - Module Configuration	
> Core System - Language Configuration	
> Core System - User Session Management	
> ActiveView Administration	
✓AnswerModules Administration	
Base Configuration Manage Content Script APIs Base Configuration	Content Script Volume Import Tool Import or update the content of the Content Script Volume
Generate Module Suite Report Generates a detailed report related to your Module Suite	Manage Callbacks List Content Script Callbacks that will be executed for a specific

At the top of the Base Configuration page, check the validity of the newly applied key.

When a valid activation key is present, the key details will be visibile to the administrator.

	License information		
	End User Number	AMEU-000001	
	End User	AnswerModules	
	Expiration	9999-09-09	
	Licensed Users	25	
Vo	olume Library Version	0	
		Conten	t Script Library not yet initialized. Please import it before continuing.

Ν	ext	Ste	DS
		~~~	

# Module Suite installation guide: Manually setting the activation key¶

## Overview¶

This guide covers the software **Activation** phase that is part of the Module Suite installation guide.

- **Deployment**
- Installation
- Activation
- Configuration
- Post-installation patching

This phase covers the activation of the modules previously deployed and installed on the system during the Deployment and Installation phases. The related operations will be performed using the Module Suite administration tools, as well as the Content Server standard administration tools.

#### Only perform after previous phases are complete

The guide assumes that the Module Deployment and Module Installation phases have already been completed on the target environment. If that is not the case, please go back to the Installation overview.

#### Licensing on a Clustered Environment

Since version 3.1.0, if the installation is performed on a multi-server architecture is no longer necessary to repeat the activation process on all the node of the cluster since the License Key information is stored in the Content Server's database.

## Applying the License Key manually¶

- As the system Admin user, open the Content Server Administration pages.
- Locate the AnswerModules Administration section. Within this section, open the Base Configuration tool.

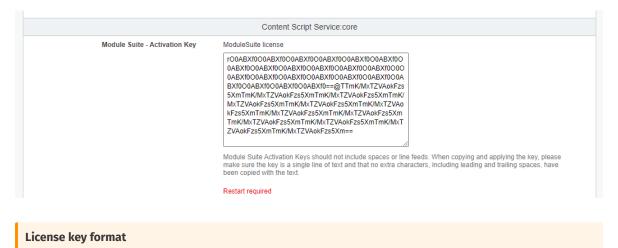
#### Content Server Administration

Filter: Q Filter for items	Expand All Collapse All
Core System - Server Configuration	
Core System - Database Configuration	
Core System - Feature Configuration	
Core System - Module Configuration	
Core System - Language Configuration	
Core System - User Session Management	
> ActiveView Administration	
✓ AnswerModules Administration	
Base Configuration Manage Content Script APIs Base Configuration	Content Script Volume Import Tool Import or update the content of the Content Script Volume
Generate Module Suite Report Generates a detailed report related to your Module Suite configuration to be shared with AnswerModules Support Team.	Manage Callbacks List Content Script Callbacks that will be executed for a specific object

Within the Base Configuration page, locate the **Module Suite - Activation Key** entry (it can be found in the **Core** section).

	Content Script Service:core
Module Suite - Activation Key	ModuleSuite license
	Module Suite Activation Keys should not include spaces or line feeds. When copying and applying the key, please make sure the key is a single line of text and that no extra characters, including leading and trailing spaces, have been copied with the text.
	Restart required

Enter the activation key in the text area.



When copying the license key, make sure that no whitespaces or new line characters are included.

Save the Base Configuration and restart Content Server when prompted.

After the restart, check the validity of the newly applied license at the top of the **Base Configuration** page.

When a valid license is present, the license details will be visibile to the administrator.

End User Number	AMEU-000001	
End User	AnswerModules	
Expiration	9999-09-09	
Licensed Users	25	
Volume Library Version	0	
	Conter	t Script Library not yet initialized. Please import it before continuing.

#### **Next Steps**

Please proceed to the **Configuration** phase.

## Module Suite installation guide: Initial Configuration¶

## **Overview**¶

This guide covers the **Configuration** phase that is part of the Module Suite installation guide.

- Deployment
- Installation
- Activation
- Configuration
- Post-installation patching

This phase covers the minimal configuration of the optional modules previously deployed and installed on the system during the Deployment and Installation phases. The related operations will be performed using the Module Suite administration tools.

#### Only perform after previous phases are complete

The guide assumes that the Module Deployment, Installation and Activation phases have already been completed on the target environment. If that is not the case, please go back to the Installation overview.

## Importing the core library components¶

Once the software has been activated, it is possible to proceed with the setup of the minimal configuration settings required to run Module Suite. This includes creating a number of runtime elements within the "Content Script Volume", a special container for Module Suite configuration objects.

More details on the Content Script Volume and its structure can be found here.

Proceed with the following steps to complete the initial configuration.

- As the system Admin user, open the Content Server Administration pages.
- Locate the AnswerModules Administration section. Within this section, open the Content
   Script Volume Import tool.

Filter: Q Filter for items	Expand All Collapse All
Core System - Server Configuration	
Core System - Database Configuration	
Core System - Feature Configuration	
✓ AnswerModules Administration	
Base Configuration	Content Script Volume Import Tool
Manage Content Script APIs Base Configuration	Import or update the content of the Content Script Volume
Generate Module Suite Report	Manage Callbacks
	List Content Script Callbacks that will be executed for a specific

Within the Content Script Volume Import page, locate the Library Update section (it can be found at the very top of the page).
Click the Import button

Click the **Import** button.

	Library Update
Volume Library Update	Either the initial import of the base Content Script Volume library or an update of it is necessary
	Content Script Library not yet initialized. Initial import is required before using Module Suite.

 Wait
 for
 the
 import
 operation
 to
 complete.

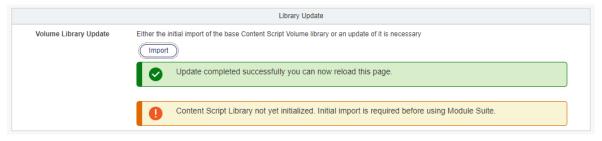
 Library Update

 Volume Library Update

 Either the initial import of the base Content Script Volume library or an update of it is necessary

Volume Library Update	Either the initial import of the base Content Script Volume library of an update of it is necessary
	0
	Content Script Library not yet initialized. Initial import is required before using Module Suite.

Once the operation is complete, a success message will be shown. Upon refreshing the page, the Library Update section will no longer be shown.



After the restart, navigate to the AnswerModules administration pages to check the results of the import operations.

In the Content Server Administration pages, locate the **AnswerModules Administration** section. Within this section, click on the **Open the Content Script Volume** link.

Filter: Q Filter for items	Expand All Collapse All
> Core System - Server Configuration	
> Core System - Database Configuration	
> ActiveView Administration	
✓AnswerModules Administration	
Base Configuration	Content Script Volume Import Tool
Manage Content Script APIs Base Configuration	Import or update the content of the Content Script Volume
Generate Module Suite Report	Manage Callbacks
Generates a detailed report related to your Module Suite	List Content Script Callbacks that will be executed for a specific
configuration to be shared with AnswerModules Support Team.	object
Manage Content Script Scheduling	Manage Log
Enable or disable Content Script Scheduling	Manage Content Script logging configuration
Open The Content Script Volume Work With The Objects In The Content Script Volume	

The following minimum set of folders will have been created in the Content Script Volume.

							(All iter	m types) 🗸	Filter	by name
Pulse From Here	🍢 Сору	Nove 🎦	💥 Delete	📃 Zip	& Download	🖳 Email Link	😂 Print	More 🗸		
All Users My Colleagues	Туре	Name 🕈							Size	Modified
		CSFormS	nippets 🗸 🖓	)					1 Item	04/01/2022 02:55
There are no items to display.		CSFormT	emplates 🗸	ନ					2 Items	04/01/2022 02:55
		CSPageT	emplates 🗸	<b>P</b>					1 Item	04/01/2022 02:55
		CSServic	es 🗸 🖓					1	6 Items	04/01/2022 02:55
		CSSyster	n 🗸 🖓					3	4 Items	04/01/2022 02:56
	Сору	wove	📣 Delete		& Download	🖳 Email Link	🔪 Print	More V		

Next	Ste	ps
------	-----	----

Please proceed to the **Post installation patching** phase.

## Module Suite installation guide: Install Hotfixes¶

## **Overview**¶

This guide covers the **Post-installation patching** phase that is part of the Module Suite installation guide.

- Deployment
- Installation
- Activation
- **Configuration**
- Post-installation patching

This phase refers to the final operations that are required to ensure that the target system is up to date with all relevant software patches and hotfixes.

#### Only perform after previous phases are complete

The guide assumes that the Module **Deployment**, **Installation**, **Activation** and **Configuration** phases have already been completed on the target environment. If that is not the case, please go back to the **Installation** overview.

 $\checkmark$ 

## Applying patches¶

Each Module Suite patch is released with its own Patch Notes and (optionally) with specific installation tasks. Please refer to the generic Applying Hotfixes guide for detailed information on this topic.

Installation complete

Congratulations! The Module Suite's initial setup is now complete.

## Installing Module Suite on a clustered environment¶

In a Content Server cluster environment, it is mandatory to install Module Suite modules on each node that makes up the cluster.

The installation process in a cluster is more complex than installing on a single server, as a slightly different procedure must be performed on each remaining node in the cluster after installing the modules on the first one. The recommended approach is to install Module Suite on a **primary node** (the node on which the primary OpenText Admin Content Server services are installed and configured) and then copy the installed modules to each node in the cluster. This approach ensures that all installed modules are identical and that the patch level on all nodes is the same.

We will refer to the Content Server installation directory as **%OTCS_HOME%**.

## Deployment on the primary node¶

Module Suite package installation on a Primary node is identical to the installatoin process into the non-clustered environment.

- Stop Content Server services on all the nodes in the cluster
- Proceed with the Module Suite installation on the **Primary node**

Detailed description of this procedure can be found in Installing Module Suite guide.

## Deployment on the secondary node(s)¶

Once the Module Suite modules are installed on the primary node, the module packages can be deployed on the remaining cluster nodes.

Proceed with the following installation steps on all Secondary nodes

Make a copy of the following resources and make them available in a working folder on the Secondary node:

- 1. %OTCS_HOME%/module/anscontentscript_x_x_x
- 2. %OTCS_HOME%/module/ansbwebform_x_x_x
- 3. %OTCS_HOME%/module/anscontentsmartui_x_x_x
- 4. %OTCS_HOME%/support/anscontentscript
- 5. %OTCS_HOME%/support/ansbwebform
- 6. %OTCS_HOME%/support/anscontentsmartui

#### **Installed Modules**

The actual folders to be copied depend on the Module that have been installed on the Primary node. e.g. if you are only installing Content Script and Beautiful WebForms modules, the "anscontensmartui" folders will not be available in the Primary node.

- On the Secondary node, ensure that all Content Server services are stopped.
- On the Secondary node, copy all the modules and support folders previously identified to their corresponding target location within %OTCS_HOME%.
- On the Secondary node, proceed to manually reconcile the opentext.ini file in %OTCS_HOME%/config.

Pay particular attention to the [Modules] and [javaserver] sections on the opentext.ini file.

On the Secondary node, start the Content Server services.

## **Upgrading Module Suite**

## Getting ready to upgrade Module Suite¶

Whenever a new release of Module Suite is released, it is highly recommended for customers to update their installation. New releases not only contains fixes for the identified bugs, but most importantly new features that might open new usage scenarios for your Module Suite applications. Updating Module Suite is quite a straight forward procedure, that should take between 15 to 45 minutes (depending on how complex your Content Server architecture is). The system down time is limited to the two restarts required for each node.

## Overview of the Module Suite upgrade process¶

This guide describes the step-by-step procedure that will lead to upgrading your Module Suite installation on a Content Server environment.

The upgrade procedure reflects most of the same steps that are performed upon initial installation.

Depending on the characteristics of the target environment (Unix/Linux or Windows, single server or clustered, ...) different options might be provided for each installation phase.

The following high-level phases will be covered:

#### 1. Deployment

This phase covers the deployment of the software binaries on the target system. The related operations will be typically performed with a click-through installer.

#### 2. Module Upgrade

This phase covers the "upgrade" phase of the updated Modules within the target Content Server system. The operation is performed through the standard OpenText Content Server Administration tools.

#### 3. Activation

This phase covers the available procedures to apply the required software keys and activate the Module Suite software. The operations are performed using AnswerModules Administration tools available within the Content Server Admin pages and standard OpenText Content Server Administration tools.

#### 4. Configuration

This phase covers the minimum set of post-installation configuration steps that are

necessary to get the software up and running. This includes importing or updating certain core libraries and components in the system, as well as resolving conflicts with previously installed versions. The operations are performed using AnswerModules Administration tools available within the Content Server Admin pages.

#### **Upgrading on a Clustered Environment**

When upgrading a Module Suite installation on a clustered Content Server environment, the overall procedure will vary.

In a clustered environment it is **mandatory** to install the Module Suite components on all nodes, but it is important to notice that the single installation steps must not be performed on each single node separately, as certain operations already affect the whole cluster.

At a high level, the suggested procedure is to perform a complete the upgrade procedure on the primary node of the cluster, and then reconcile the remaining nodes.

Please refer to the Upgrading oa clustered environment guide for detailed info.

#### **Upgrading Script Console**

Script Console can be upgraded performing a so-called "parallel" upgrade, which means installing on the same/ different server the newer version of the console and configure it as the previous one.

This typically requires to copy over the relevant configuration files from the previous Script Console together with any custom script you might have created/deployed on the console: %SCHOME%/config/cs-consoleschedulerConfiguration.xml, %SCHOME%/config/cs-console-security.xml %SCHOME%/config/cs-consolesystemConfiguration.xml

## **Prerequisites**¶

This guide assumes certain resources to be readily available while performing the installation. Please ensure the following have been provisioned before starting the installation process:

- Admin-level access to the servers on which the software will be installed
- Admin user access to the Content Server instance.
- The Module Suite **installers** or installation packages compatible with the target environment

#### **Installer versions**

Before proceeding with the installation, make sure that the installer version matches the OpenText Content Server target system version.

E.g.:

- module-suite-2.7.0-OTCS162.exe is the Windows installer for OpenText Content Server 16.2.X;
- *module-suite-2.6.0-OTCS162.exe* is the Windows installer for OpenText Content Server 16.2.X;
- *module-suite-2.5.0-OTCS162.exe* is the Windows installer for OpenText Content Server 16.2.X;
- module-suite-2.4.0-OTCS16.exe is the Windows installer for OpenText Content Server 16.0.X;

- module-amcontentscript-2.3.0-OTCS105.exe is the Windows installer for OpenText Content Server 10.5.X;
- module-amcontentscript-2.2.0-OTCS10.exe is the Windows installer for OpenText Content Server 10.0.X;

Note: Starting with version 3.2.0, the OTCS identifier (OTCS10, OTCS105, OTCS162 ...) is no longer present in the installer names.

A valid AnswerModules activation key, either in plain text format or in OTCS Configuration Export XML format. The latter is the suggested option as it will prevent errors due to manual input.

#### Activation keys must match Module Suite version

Module Suite activation keys are specific to a target software version. i.e. An Activation key intended for Module Suite version 3.1 will not be valid on Module Suite version 3.2

Keys and System Fingerp	orint
-------------------------	-------

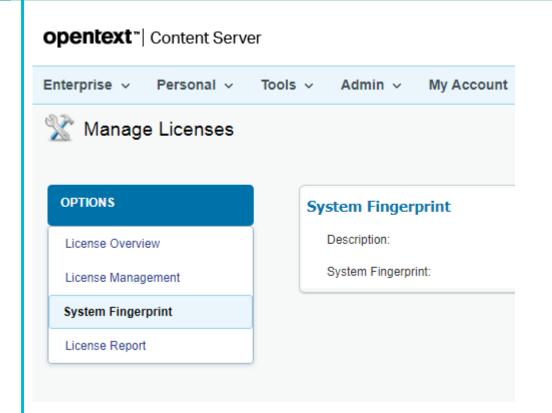
- An activation key is only required starting from version 1.7.0 of the Module Suite.
- Starting from version 2.0.0 activation keys are bound to the system's fingerprint.

#### How do I get an activation key?

In order to activate Module Suite you need a valid activation key. Activation keys can be requested to AnswerModules Support (https://support.answermodules.com) by providing the OpenText Content Server System Fingerprint.

You can read your's environment fingerprint from the OpenText Admin Pages as shown below

Enterprise v Personal v Tools v Admin v My Account v Image: Content Server Administration     Fitter: Q Licel x   v Core System - Server Configuration     Licenses   Manage Content Server core and module licenses.   v WebReports Administration (Unlicensed)   WebReports Licensing	opentext"   Content Server	
Filter:       Q. Licel       x <ul> <li>Core System - Server Configuration</li> <li>Licenses</li> <li>Manage Content Server core and module licenses.</li> </ul> <ul> <li>WebReports Administration (Unlicensed)</li> </ul>	Enterprise - Personal - Tools - Admin - My Ac	count 🗸 🕜 🗸
Set or change the WebReports License Key and display licensing statu	Server Administration	Core System - Server Configuration  Licenses Manage Content Server core and module licenses.  VWebReports Administration (Unlicensed)  WebReports Licensing



Any relevant **hotfixes** released for the Module Suite version being installed

# Hotfixes Hotfixes and patches are continuously published on the AnswerModules Support Portal. Check the availability of applicable patches when starting a new installation. E.g. https://support.answermodules.com/portal/kb/articles/2-2-0-patches-and-hotfixes-for-content-server-16 (https://support.answermodules.com/portal/kb/articles/2-2-0-patches-and-hotfixes-for-content-server-16) Next Steps

Once all the prerequisites are met, please proceed to the **Upgrade** guide:

## Upgrading Module Suite¶

This guide covers the step-by-step procedure to perform an upgrade of a Module Suite installation.

#### **Check prerequisites**

The guide assumes that the prerequisites to perform the upgrade operation are met. If that is not the case, please go back to the Upgrade overview.

## Deploy the new Modules on the target system¶

During this phase, the updated Module binaries will be deployed on the target system. The steps to perform for the deployment are exactly the same as the ones covered during a clean installation. Depending on the target platform, refer to one of the following resources:

- if you are installing on a Windows environment: Deploy on Windows
- if you are installing on a Unix/Linux environment: Deploy on Unix/Linux

## Perform the Module upgrade¶

This phase is roughly equivalent to the Module installation phase performed upon initial Module Suite installation. The difference is that the system will already include an older version of the Modules, which will have to be replaced.

In order to proceed with the upgrade of the modules, please follow these steps:

- Start the Content Server services
- ☑ Login as Administrator and access the Module administration panel
- Access the Content Server Admin pages > Core System Module Configuration > Upgrade Modules
- From the available modules, select **"AnswerModules Content Script x.y.z"**
- Follow the installation steps, but **do not** restart Content Server when prompted.
- Access the Content Server Admin pages > Core System Module Configuration > Upgrade Modules
- From the available modules, select **"Answer Modules Beautiful Web Forms x.y.z"**
- Follow the installation steps, but **do not** restart Content Server when prompted.
- Access the Content Server Admin pages > Core System Module Configuration > Upgrade Modules
- From the available modules, select "Answer Modules Smart Pages x.y.z"
- Follow the installation steps, but **do not** restart Content Server when prompted.
- At this point, the upgraded Modules have been installed in the Content Server system and have replaced the older versions.

## Apply the available hotfixes¶

- Stop Content Server
- Apply relevant hot fixes
- Start Content Server

## Activate the software¶

- Activate the software by applying the new software activation key. Depending on the format in which the key was provided, you can use one of the following approaches:
  - If you plan to apply the license key manually, please proceed to Activation through manual key setup.
  - Alternatively, if you plan to import the licensing configuration settings, please proceed to the **Activation through key import**.

## Update the Module Suite Configuration¶

Using the Content Script Volume Import Tool, check for the presence of updates or conflicts in the System library.

- As the system Admin user, open the Content Server Administration pages.
- Locate the AnswerModules Administration section. Within this section, open the Content Script Volume Import tool.

Filter: Q Filter for items	Expand All Collapse All
> Core System - Server Configuration	
> Core System - Database Configuration	
> Core System - Feature Configuration	
✓ AnswerModules Administration	
Base Configuration Manage Content Script APIs Base Configuration	Content Script Volume Import Tool Import or update the content of the Content Script Volume
Generate Module Suite Report	Manage Callbacks

Within the Content Script Volume Import page, locate the **Library Update** section (it can be found at the very top of the page).

Click the **Import** button.

	Library Update	
Volume Library Update	Either the initial import of the base Content Script Volume library or an update of it is necessary	
	to de terre a stan la matematica	

#### What if the Library Update section is not present?

The Library Update section at the top of the import tool will only show up if there are updates to be applied to the System libraries.

If none are present, this section will not be found and the step can be skipped.

Wait for the import operation to complete.

Library Update		
Volume Library Update	Either the initial import of the base Content Script Volume library or an update of it is necessary	
	(Import)	
	$\bigcirc$	

Once the operation is complete, a success message will be shown.

Library Update			
Volume Library Update	/olume Library Update Either the initial import of the base Content Script Volume library or an update of it is necessary		
	Import		
	Update completed successfully you can now reload this page.		

Upon refreshing the page, the **Library Update** section will no longer be visible. This indicates that all relevant libraries have been imported.

Within the Content Script Volume Import page, locate the Volume's Conflicts Resolution section. The section may take some time to process the status of the Volume. In this case, it will show as loading.

	Volume's Conflicts Resolution	
Show All A Collapse All 1 Import 00 Override and update		*
nalyzing the library for possible conflicts or updates.		
Please wait for the operation to complete, it may take up to a few minutes		

Check for any outstanding conflicts and optional updates and update as needed.

Refer to the Content Script Volume Import Tool for further details on conflicts and conflict resolution.

	Volume's Conflicts Resolution	
Show All 🔥 Collapse All ᆂ Import 🕫 Override and up	odate	•
Code Name	Status	Size
⊱ 🔲 💼 CSFormSnippets	332 Widgets avaiable for import	3
- 🔲 💼 CSFormTemplates	5 To be imported	3
> 🔲 💼 CSPageSnippets	53 Widgets avaiable for import	1
CSScriptSnippets	115 Snippets avaiable for import	29

#### Custom changes to library components

In case any of the standard components were customized, patched or otherwise modified, or new custom components were added within the standard library, make sure that you transfer any relevant changes to the new libraries before deleting the old version.

What do I need to upgrade ?

 $\sim$ 

#### How the library upgrade works¶

The 'Upgrade' operation will rename the existing library folders in the Content Script volume, and import a new version of the same (the only exception is the 'CSFormTemplates' folder, which will be discussed later). As such, any modification that has been applied to one of the libraries will be relocated and no longer available.

Examples include:

- any custom Beautiful WebForms components added to the CSFormSnippets folder
- any custom Rest API endpoints added to the CSServices folders
- any callbacks configured in the CSEvents or CSSynchEvents folders
- any Classic UI modifications applied through the CSMenu, CSAddItems, CSBrowseView, CSBrowseViewColumns
- $\circ$  any other object created or modified within one of the upgraded folders

As part of the upgrade operation, you should identify such changes and make sure they are ported to the new libraries.

CSFormTemplates have a slightly different upgrade process. Since objects in this folder are referenced by object DataID (their unique identifier on OTCS)they can't be replaced with the updated version, since this would potentially cause issues in any existing form using the template. For this reason, the upgrade process for CSFormTemplates automatically updates each single template by adding a new version to the object, thus preserving the original DataID. For this reason, no "backup" folder will be found for CSFormTemplates.

Cleanup. The folders named "Backup-_yyyyMMdd-AAAAAA" are backup folders containing the previously installed library scripts/snippets. They can be safely exported and removed

# Upgrading Module Suite on a clustered environment¶

In a Content Server clustered environment, it is mandatory to install Module Suite modules on each node that makes up the cluster.

The installation process in a cluster is more complex than installing on a single server, as a slightly different procedure must be performed on each remaining node in the cluster after installing the modules on the first one. The recommended approach is to install Module Suite on a **primary node** (the node on which the primary OpenText Admin Content Server services are installed and configured) and then copy the installed modules to each other node (**secondary nodes**) in the cluster. This approach ensures that all installed modules are identical and that the patch level on all nodes is the same.

We will refer to the Content Server installation directory as **%OTCS_HOME%**.

## Deployment on the primary node¶

Module Suite package upgrade on a Primary node is identical to the upgrade process into the non-clustered environment.

- Stop Content Server services on all the nodes in the cluster
- Proceed with the Module Suite upgrade on the **Primary node**

Detailed description of this procedure can be found in Upgrading Module Suite guide.

## Deployment on the secondary node(s)¶

Once the Module Suite modules are upgraded on the primary node, the module packages can be deployed on the remaining cluster nodes.

Proceed with the following upgrade steps on all Secondary nodes

- Make a copy of the following resources and make them available in a working folder on the Secondary node:
  - 1. %OTCS_HOME%/module/anscontentscript_x_x_x
  - 2. %OTCS_HOME%/module/ansbwebform_x_x_x
  - 3. %OTCS_HOME%/module/anscontentsmartui_x_x_x
  - 4. %OTCS_HOME%/support/anscontentscript
  - 5. %OTCS_HOME%/support/ansbwebform
  - 6. %OTCS_HOME%/support/anscontentsmartui

#### **Installed Modules**

The actual folders to be copied depend on the Module that have been installed on the Primary node. e.g. if you are only installing Content Script and Beautiful WebForms modules, the "anscontensmartui" folders will not be available in the Primary node.

- On the Secondary node, ensure that all Content Server services are stopped.
- On the Secondary node, move the following folders and all their content to a backup folder
  - 1. %OTCS_HOME%/module/anscontentscript_x_x_x
  - 2. %OTCS_HOME%/module/ansbwebform_x_x_x
  - 3. %OTCS_HOME%/module/anscontentsmartui_x_x_x
  - 4. %OTCS_HOME%/support/anscontentscript
  - 5. %OTCS_HOME%/support/ansbwebform
  - 6. %OTCS_HOME%/support/anscontentsmartui
- On the Secondary node, copy all the upgraded modules and support folders previously identified to their corresponding target location within %OTCS_HOME%.
- On the Secondary node, proceed to manually reconcile the opentext.ini file in %OTCS_HOME%/config.

Pay particular attention to the [Modules] and [javaserver] sections on the opentext.ini file.

On the Secondary node, start the Content Server services.

## **Other installation guides**

## Installing Content Script¶

This guide is specific to the installation of the Content Script component of Module Suite.

#### **Module Suite installation**

If you are interested in installing the full Module Suite, including all its components, please follow the Installing Module Suite guide.

In order to perform the installation of the Content Script module, you will have to follow a similar procedure to the one described in Installing Module Suite, with the following exceptions:

## Deployment Phase - Select the components to be installed

**Reference in Module Suite installation guide** 

This entry refers to the following instructions: Installing Module Suite - Deploy - Step by step deployment

When prompted to select the Module Suite components to install, only select the required options:

- Content Script
- Module Suite Extension Packages (optional)

O AnswerModules Module Suite 3.2.0 Setup			-		×
Choose Components Choose which features of AnswerModules Module Suite 3.2.0 you want to install.					
Check the components you want to install and uncheck the components you don't want to install. Click Next to continue.					
Select components to install:	Content Script Beautiful WebForms Smart Pages Module Suite Extensions	Positi over	r <b>iption</b> — on your a compo s descrij	nent to	
Space required: 180.5MB					
Nullsoft Install System v3.01	< Back	Next	>	Cance	el

## Installation Phase - Step-by-step Installation¶

#### Reference in Module Suite installation guide

This entry refers to the following instructions: Installing Module Suite - Install - Step by step installation

When accessing the **"Install Modules"** administration panel, the only available Module to install will be **"AnswerModules Content Script x.y.z"**.

Follow the installation steps for this module and restart when prompted.

## Installing Beautiful WebForms¶

This guide is specific to the installation of the Beautiful WebForms component of Module Suite.

#### **Module Suite installation**

If you are interested in installing the full Module Suite, including all its components, please follow the Installing Module Suite guide.

#### **Prerequisite : Content Script**

The Beautiful WebForms Modules has a dependency on the Content Script engine, which is part of the Content Script Module. Content Script engine has to be installed and properly configured (including activation) in order to proceed with the standalone installation of the Beautiful WebForms Module.

In order to perform the installation of the Beautiful WebForms module, you will have to follow a similar procedure to the one described in Installing Module Suite, with the following exceptions:

## Getting Started - Prerequisites¶

The Beautiful WebForms Modules has a dependency on the Content Script engine, which is part of the Content Script Module.

Since the Content Script Module will already be installed and configured on your system, you will not require a separate **Activation key** to proceed with the standalone installation of the Beautiful WebForms Module.

# Deployment Phase - Select the components to be installed ¶

#### **Reference in Module Suite installation guide**

This entry refers to the following instructions: Installing Module Suite - Deploy - Step by step deployment

When prompted to select the Module Suite components to install, only select the required options:

• Beautiful WebForms

O AnswerModules Module Suite 3.2.0 Setup					×
Choose Components Choose which features of AnswerModules Module Suite 3.2.0 you want to install.					
Check the components you war install. Click Next to continue.	nt to install and uncheck the comp	onents	you don'	t want to	
Select components to install:	Content Script Beautiful WebForms Smart Pages Module Suite Extensions	Posit over	<b>ription</b> ion your a compo ts descrij	nent to	
Space required: 18.4MB					
Nullsoft Install System v3.01       Cancel					

## Installation Phase - Step-by-step Installation¶

#### Reference in Module Suite installation guide

This entry refers to the following instructions: Installing Module Suite - Install - Step by step installation

When accessing the **"Install Modules"** administration panel, the only available Module to install will be **"AnswerModules Beautiful WebForms x.y.z"**.

Follow the installation steps for this module and restart when prompted.

## Activation Phase¶

The activation phase can be skipped when performing a standalone installation of the Beautiful WebForms Module. Module Suite Activation is associated with the Content Script installation, which is a prerequisite.

## Installing Smart Pages¶

This guide is specific to the installation of the Smart Pages component of Module Suite.

#### **Module Suite installation**

If you are interested in installing the full Module Suite, including all its components, please follow the Installing Module Suite guide.

#### **Prerequisite : Content Script**

The Smart Pages Modules has a dependency on the Content Script engine, which is part of the Content Script Module. Content Script engine has to be installed and properly configured (including activation) in order to proceed with the standalone installation of the Smart Pages Module.

In order to perform the installation of the Smart Pages module, you will have to follow a similar procedure to the one described in Installing Module Suite, with the following exceptions:

## Getting Started - Prerequisites¶

The Smart Pages Modules has a dependency on the Content Script engine, which is part of the Content Script Module.

Since the Content Script Module will already be installed and configured on your system, you will not require a separate **Activation key** to proceed with the standalone installation of the Smart Pages Module.

# Deployment Phase - Select the components to be installed¶

#### **Reference in Module Suite installation guide**

This entry refers to the following instructions: Installing Module Suite - Deploy - Step by step deployment

When prompted to select the Module Suite components to install, only select the required options:

• Smart Pages

O AnswerModules Module Suit	– 🗆 X			
Choose Components Choose which features of AnswerModules Module Suite 3.2.0 you want to install.				
Check the components you war install. Click Next to continue.	it to install and uncheck the comp	onents you don't want to		
Select components to install:	<ul> <li>Content Script</li> <li>Beautiful WebForms</li> <li>Smart Pages</li> <li>Module Suite Extensions</li> </ul>	Description Position your mouse over a component to see its description,		
Space required: 6.7MB				
Nullsoft Install System v3,01	< Back	Next > Cancel		

## Installation Phase - Step-by-step Installation¶

#### Reference in Module Suite installation guide

This entry refers to the following instructions: Installing Module Suite - Install - Step by step installation

When accessing the **"Install Modules"** administration panel, the only available Module to install will be **"AnswerModules Smart Pages x.y.z"**.

Follow the installation steps for this module and restart when prompted.

## Activation Phase¶

The activation phase can be skipped when performing a standalone installation of the Smart Pages Module. Module Suite Activation is associated with the Content Script installation, which is a prerequisite.

# Script Console installation guide¶

# Installation procedure¶

Script Console can be configured to run in different modes. Common scenarios are:

- 1. standalone interactive console, connected to OTCS: mainly used for batch processing and administration tasks
- 2. standalone script interpreter, connected to OTCS: mainly used for scheduling administration tasks
- 3. standalone lightweight webserver (based on embedded application server), connected or not connected to OTCS
- 4. web application deployed on external application server, connected or not connected to OTCS

This guide covers the standard installation procedure of the Content Script Console (standalone based on embedded application server) which is compliant with the options 1, 2 and 3 of the above list.

For alternative deployment scenarios, including deployment on an external application server, please make reference to AnswerModules Support Team and guides available through Support Portal.

Run the Script Console Installer (WINDOWS), or extract the Script Console archive, and install the Script Console in your favourite location (this step should be executed by an user having local administrative privileges)

# Environment variables

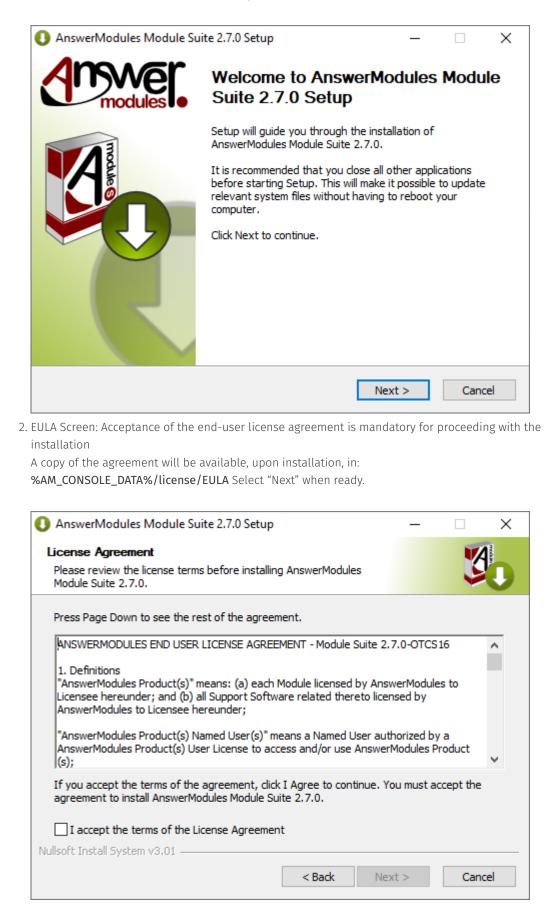
The Script Console requires an environment variable to be defined in order to work properly, for your convenience this variable is automatically defined on windows server by the Script Console installer:

• AM_CONSOLE_DATA: the Script Console's root folder

# Step-by-Step procedure

The following screens will guide you through the deployment of Script Console runtime.

1. Welcome Screen: Select "Next" when ready to start the installation.



3. AN	CONSOLE_DATA selection: Choose the location where the Script Console components will be installed.
E.e	

 $E: AM SC_2_7_0$ 

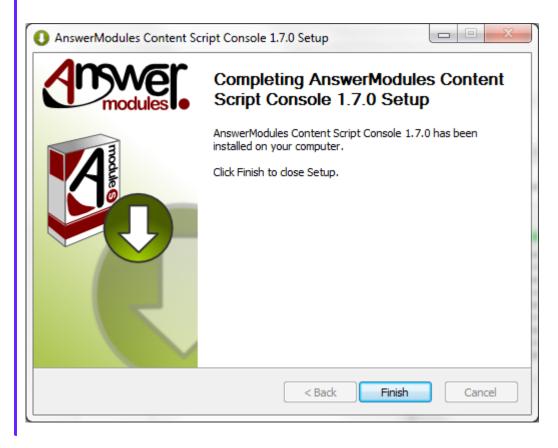
O AnswerModules Content Script Console 1.7.0 Setup	
Choose Install Location	M
Choose the folder in which to install AnswerModules Content Script Console 1.7.0.	<b>GO</b>
Setup will install AnswerModules Content Script Console 1.7.0 in in a different folder, click Browse and select another folder. Click	
Destination Folder C:\Program Files\AnswerModules\ContentScriptConsole_1.7	7.0 Browse
Space required: 109.2MB	
Space available: 62.7GB	
Nullsoft Install System v3.0b1	
< Back	Next > Cancel

- 4. Script Console Application and Content Script Extension Packages: there are two different types of extensions that can be installed:
- 5. Content Script Extensions are extensions for the embedded Content Script Engine.
- 6. Script Console Applications

Check the components you want to install and uncheck the components you don't want to install. Click Install to start the installation. Select components to install: Select components to install: Content Script Extens Content Script Extens Script Console Extensi Space required: 109.3MB		verModules Content Script Console
Select components to install: Content Script Extens Content Script Extens Content Script Extens Content Script Extens Content Script Extens Content Script Extens Content Script Extens Space required: 109.3MB	1.7.0 you want to install.	
install. Click Install to start the installation.  Select components to install:  Content Script Extens  Space required: 109.3MB  Description  Description  Position your mouse over a component to see its description.  Description  Position your mouse over a component to see its description.	Check the components you way	at to install and unchack the compensate you don't want to
Select components to install: Content Script Extens Content Script Extens Content Script Extens Content Script Extens Content Script Extens Content Script Extens Content Script Extens Space required: 109.3MB		
Select components to install:		
Select components to install: Content Script Extens Content Script		<b>-</b>
✓ Content Script Extens       over a component to see its description.         ✓ Content Script Extens       ✓ Content Script Extens         ✓ Content Script Extens       Content Script Extens         ✓ Content Script Extens       ✓ Content Script Extens         ✓ Script Console Extens       ✓ Script Console Extens	Select components to install:	Content Script Extension
Space required: 109.3MB		1.4. Constant Covint Future 1
Space required: 109.3MB		Content Script Extens see its description.
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illsoft Install System v3.0b1	Space required: 109.3MB	
IIISOFT INSTAIL SYSTEM V3.UD1	Space required: 109.3MB	

🚽 11. Installation

completed: Select "Finish" and return to the installation checklist to finalize the module setup.



Copy Content Server's libraries to the Script Console runtime

**Content Server libraries required** 

Some Content Script extension packages require additional Java libraries that are specific to the target Content Server environment, and are not distributed with the module. The required library files are:

• csapi.jar

• service-api-X.X.XX.jar

and can be found in the web app located in:

%OTCS_HOME%\\webservices\\java\\webapps\\cws.war

#### · classificationsservice-api-X.X.XX.jar

which can be found in the web app located in:

%OTCS_HOME%\\webservices\\java\\webapps\\cs-services-classifications.war

#### physicalobjectsservice-api-X.X.XX.jar

which can be found in the web app located in:

%OTCS_HOME%\\webservices\\java\\webapps\\cs-services-physicalobjects.war

#### · recordsmanagementservice-api-X.X.XX.jar

which can be found in the web app located in:

%OTCS_HOME%\\webservices\\java\\webapps\\cs-services-recordsmanagement.war

#### • oml.jar

which can be found in: %oTCS_HOME%\\ojlib

To retrieve the files:

- · copy the file named XXX.war to a temporary folder
- rename the file XXX.war in XXX.zip
- extract the zip archive contents locate the files in the WEB-INF/lib folder

Once the files have been located, copy them to the folder: %AM_CONSOLE_DATA%/runtime/amlib

#### **Copy libraries form Content Script**

All the libraries mentioned above but ** oml.jar ** are usually also found in the installation folder of the Content Script module: <code>%OTCS_HOME/module/anscontentscript_X_Y_Z/amlib</code>

Perform basic configuration of the Script Console. The main configuration file is located in: %AM_CONSOLE_DATA%/config/cs-console-systemConfiguration.xml Default configuration will be similar to the following:

```
<?rml version="1.0" encoding="UTF-8" ?>
<config>
<systems>
<systems>
<name>Content Server TEST Environment</name>
<serverHost>localhost</serverHost>
<serverPort>2099</serverPort>
<local-repository-home>TEST</local-repository-home>
<local-repository-encoding>UTF-8</local-repository-encoding>
<otcs-repository-encoding>UTF-8</otcs-repository-encoding>
```



The base configuration allows to specify one or more "system" objects which represent OTCS instances to which the console will be able to connect.

#### How to setup your base configuration

The base configuration can be edited manually, or, alternatively, configuration parameters can be downloaded from a target Content Server instance. This feature comes particularly handy for installations that include multiple Content Script Extension Packages, each with its own configuration settings.

```
Apply any available hotfix(es)
```

## Hot to install a hotfix

Before you install any hotfix, please backup all essential files. To install the hotfix, download the hotfix from the Support portal and save it to a temporary location. Make sure Script Console services (or executable) are completely stopped. From the temporary location, extract the contents of the hotfix to the <Script_Console_home> directory and then restart it.

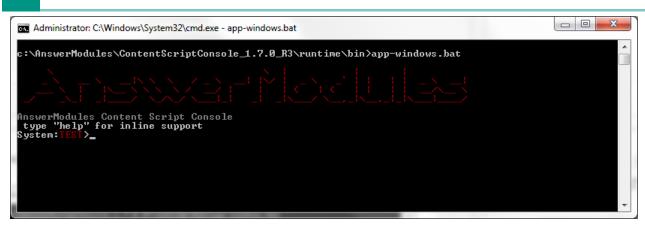
The directory (directories) and file(s) contained in the hotfix(es) you install will be copied to <Script_Console_home>

Please always make reference to the hotfix's description file:/hotfixes/hotFix_ANS_XXX_YYY_ZZZ.hfx for specific installation instructions or pre/post installation procedures

# Configure Script Console¶

To perform configuration against an OTCS instance, run the Script Console in shell mode. To do so, open a Windows Commands Processor and move to the folder: **%AM_CONSOLE_DATA%/ runtime/bin** which includes the Script Console's executables scripts

- Run the app-windows.bat Or app.sh script
- The following prompt should appear:



Unix	~
<pre>centos:/opt/am/sc/runtime/bin\$ export AM_CONSOLE_DATA=/opt/am/sc centos:/opt/am/sc/runtime/bin\$ ./app.sh SLF4J: Failed to load class "org.slf4j.impl.StaticLoggerBinder". SLF4J: Defaulting to no-operation (NOP) logger implementation SLF4J: See http://www.slf4j.org/codes.html#StaticLoggerBinder for further details.</pre>	
AnswerModules Content Script Console type "help" for inline support System:TEST>	

• The default TEST system is selected. To list all available systems, use the system command with the list flag (-1, --list). E.g. system -1:

Administrator: C:\Windows\System32\cmd.exe - app-windows.bat	t	
C:\AnswerModules\ContentScriptConsole_1.7.0_R3	\runtime\bin>app-windows.bat	<u>^</u>
AnswerModules Content Script Console type "help" for inline support System:NBST>system -1 command line: [system, -1] - Available systems		
ID Name Port	Host	
TEST Content Server TEST Environment 2099 System:TEST>	localhost	~

	nix
•••	IIIA

\ \ _/\		\\     _   \  	
type "he System:TE	<b>iles Content Script Console</b> lp" for inline support ST>system -l le systems		
ID TEST	Name Content Server TEST Environment	Host localhost	Port 2099
System:TE	5T>		

• To create a new system (for example, *LOCAL*) use the system command with the add flag (-a, --add) followed by the ID of the new system. E.g. system -a LOCAL

The shell will prompt for the required base values, such as *hostname* and *port* number.



Unix

Upon creating a new system, the Script Console will require a restart and will automatically shutdown.

 $\cdot$  Switch the active system to LOCAL using the system command with the system flag (-s) followed by the ID of the target system. E.g. system -s LOCAL



Unix
<pre>centos:/opt/am/sc/runtime/bin\$ ./app.sh SLF4J: Failed to load class "org.slf4j.impl.StaticLoggerBinder". SLF4J: Defaulting to no-operation (NOP) logger implementation SLF4J: See http://www.slf4j.org/codes.html#StaticLoggerBinder for further details.</pre>
AnswerModules Content Script Console type "help" for inline support System:TEST>system -s LOCAL Switched active system to 'LOCAL' System:LOCAL>

The active system indicator in the command prompt should now indicate LOCAL.

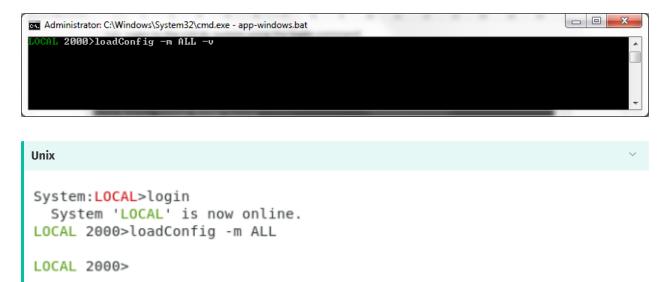
 $\cdot$  Login to the LOCAL system using the  $_{\texttt{login}}$  command

Administrator: C:\Windows\System32\cmd.exe - app-windows.bat	
AnswerModules Content Script Console type "help" for inline support System: NEND System -s LOCAL command line: [system, -s, LOCAL] Switched active system to 'LOCAL' System:LOCAL >login command line: [login] username: Admin password: ******** System 'LOCAL' is now online. LOCAL 2000>_	~

Unix	~
System:LOCAL>login System 'LOCAL' is now online. LOCAL 2000>	

The active system indicator in the command prompt should now turn green to indicate that the system is ONLINE

- Synchronize ModuleSuite configuration parameters from the LOCAL system using the loadConfig command with the mode flag (-m, --mode) followed by the ALL value, and the verbose flag (-v, --verbose). E.g. loadConfig -m ALL -v The LOCAL system base configuration will be transfered and stored in the Script Console configuration file
- The configuration is complete. Try a simple ls command to test the connection



# Installing Module Suite Extension Packages¶

# Installation procedure¶

We will refer to the Content Server installation directory as **%OTCS_HOME%** 

• Run the **Module Suite Content Script Master Installer** and install the desired extension packages.

Step-by-step procedure

The following screens will guide you through the Content Script Module Master Installer steps required to install optional extension packages:

1. Welcome Screen: Select "Next" when ready to start the installation.

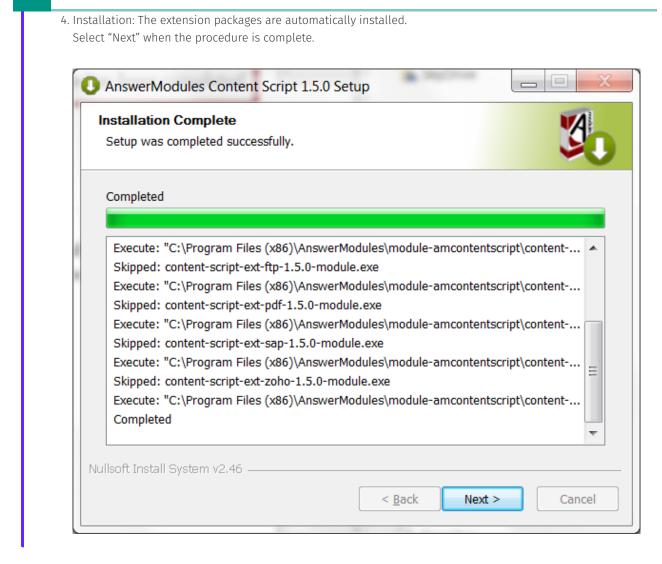
AnswerModules Module Su	ite 2.7.0 Setup	_		×
Anwer.	Welcome to AnswerMo Suite 2.7.0 Setup	dules	Modu	le
	Setup will guide you through the instal AnswerModules Module Suite 2.7.0. It is recommended that you close all o before starting Setup. This will make it relevant system files without having to computer. Click Next to continue.	ther appli	to update	
	Nex	t >	Cano	el

icense Agreement			
Please review the license terms before Module Suite 2.7.0.	installing AnswerModules		<u> </u>
Press Page Down to see the rest of the	e agreement.		
ANSWERMODULES END USER LICENSE	E AGREEMENT - Module Suit	e 2.7.0-OTCS1	16 ^
1. Definitions "AnswerModules Product(s)" means: (a Licensee hereunder; and (b) all Suppor AnswerModules to Licensee hereunder "AnswerModules Product(s) Named Us	rt Software related thereto r;	licensed by	
AnswerModules Product(s) User Licens (s);			
If you accept the terms of the agreeme agreement to install AnswerModules Mo		e. You must ac	cept the
I accept the terms of the License Ag	greement		
ullsoft Install System v3.01			

3. Components selection:Unselect the OTCS Module component. Select all of the extension components that are to be installed

Select "Install" when ready.

AnswerModules Content Script 1.5.0 Setup     Choose Components     Choose which features of AnswerModules Content Script 1.5.0     you want to install.					
Check the components you want to install and uncheck the components you don't want to install. Click Install to start the installation.					
Select components to install:	<ul> <li>OTCS Module</li> <li>CSEP Cache</li> <li>CSEP Dropbox</li> <li>CSEP Docx</li> <li>CSEP Ftp</li> <li>CSEP PDF</li> <li>CSEP SAP</li> <li>CSEP Zoho</li> </ul>	Description Position your mouse over a component to see its description,			
Space required: 25.6MB					
Nullsoft Install System v2.46	< <u>B</u> ack	Install Cancel			



### **Configure the Extension Packages**

If you are installing extension packages on an already installed and properly configured Module Suite instance you have to update the module's **Base Configuration** following the procedure below:

- Stop and Start Content Server service to let the system load the newly installed Extension Packages
- $\boldsymbol{\cdot}$  Login as Administrator and access the Module administration panel
- From the Administration Home, select AnswerModules Administration > Base Configuration
- $\cdot$  If necessary, change the core configuration or the configuration of the extension modules.
- Save the Base Configuration (even in case no changes were applied), and restart the OTCS services if prompted.

Since Module Suite version 3.2.0, updating the Base Configuration settings will only require a service restart for a limited number of options.

This is clearly marked in the Base Configuration UI and/or the documentation specific for the configuration setting.

Please note that whenever a restart is required as a consequence of the config change, the system will prompt to do so.

# Rendition Extension Package¶

# What is it?¶

The rendition extension package allows you to programmatically invoke a third party rendition engine to convert documents from one format to another, the most common use case is to convert HTML documents to PDF documents. Using the rendition extension package, you will be able to convert documents in real time and without interrupting the script execution flow.

The installation procedure for the rendition extension package isn't different from any other extension package, although it requires a couple of additional steps to be completed.

# Install the third party rendition engine¶

The CS Rendition Extension package only provides the API to interface with a third party engine capable of converting documents.

This software is distributed separately by the third party and has to installed separately.

Although potentially compatible with different engines, the rendition extension package is preconfigured and tested to use on of the following options:

- an open source engine named wkhtmltopdf (https://wkhtmltopdf.org/)
- an open engine AnswerModules R&D Team derived from the open source project Puppeteer (*https://github.com/puppeteer/puppeteer*) named **rend**

The installation and configuration of the two above mentioned solutions is pretty similar.

# wkhtmltopdf¶

# Installation¶

- Follow the software developers instructions to perform the installation on each server in the OTCS cluster on which the extension is needed.
- Upon a successful installation, the main executable has to be made available to the Content Script Extension Package as a dropin.

To do so:

- locate the wkhtmltopdf installation path
- locate the wkhtmltopdf.exe executable in the folder
- copy the wkhtmltopdf.exe in the CS Rendition Extension package dropin folder, located in:

#### Configuration¶

Configure the Rendition extension package in order to use the *wkhtmltopdf* executable in the Module Suite Base Configuration (*/administration/modulesuite/#base-configuration*)

# Section *rend*

<b>Configuration Property</b>	Configuration Property Value
amcs.rend.html2pdf.dropin	wkhtmltopdf
amcs.rend.html2pdf.cmdline	-B 10 -T 10 -L 5 -R 5viewport-size 1920x1080 \${source} print-media-typecookie \${cookie}run-script "am_printFix()" \${destination}
amcs.rend.html2pdf.timeout	60000
Configuration Property	Configuration Proerty Meaning
amcs.rend.html2pdf.dropin	The relative path to the engine's executable. For security reasons, the root of this path is the extension package's dropin folder.
amcs.rend.html2pdf.cmdline	The template of the command line instruction to be used when performing rendition (**). A few replacement tags can be used in this command line template. (a) \$ {source} : represent the absolute path for the input resource you want to render. Its value is automatically injected by the rendition extension package. Since the rendition extension package works on Content Script Resources, you do not have to worry about file system housekeeping. (b) \${destination} :represent the absolute path for the output resource, the engine is going to generate. Its value is automatically injected by the rendition extension package. Since the rendition extension package works on Content Script Resources, you do not have to worry about file system housekeeping. c \${cookie} : represent a local authentication cookie
amcs.rend.html2pdf.timeout	the default maximum wait time, in milliseconds, after which a rendition attempt will be aborted.

Please refer to the third-party rendition engine's guide for a detailed explanation of all the available command line parameters

# rend¶

## Installation (Windows)¶

External conversion engine package is provided as a compressed archive **rend-win.zip**. The Archive contains following items:

- *chromium* folder containing an up to date version of Chromium (*https://www.chromium.org/Home*) engine.
- **rend** pre-built NodeJS application leveraging Puppeteer (*https://github.com/puppeteer/puppeteer*)

To install it:

Extract the conversion engine package in the following location:

 $\texttt{<OTCS_HOME>/module/anscontentscript_x_x_x/amlib/rend/dropin}$ 

### Installation (Unix)¶

External conversion engine package is provided as a compressed archive **rend.tar.gz**. The Archive contains following items:

- *chromium* folder containing an up to date version of Chromium (*https://www.chromium.org/Home*) engine.
- **rend** pre-built NodeJS application leveraging Puppeteer (*https://github.com/puppeteer/puppeteer*)
- run_rend a script that will be called by the Content Suite and will launch the application

To install it:

Extract the conversion engine package in the following location:

```
<OTCS_HOME>/module/anscontentscript_x_x_x/amlib/rend/dropin
e.g.
>tar -C <OTHOME>/module/anscontentscript_x_y_0/amlib/rend/dropin -xvf rend.tar.gz
```

**Note**: files inside dropin folder should belong to user that is used to run Content Server service. Thus you can either perform extraction under the OTCS service user or change ownership of the extracted files accordingly.

# Configuration¶

Configure the Rendition extension package in order to use the *rend* executable in the Module Suite Base Configuration (/administration/modulesuite/#base-configuration)

Section *rend* 

Windows

Configuration Property	Configuration Property Value
amcs.rend.html2pdf.dropin	rend-win
amcs.rend.html2pdf.cmdline	"\${source}"cookie "\${cookie}" -p "\${destination}" format A4marginBottom 100pxmarginTop 120px marginLeft 30pxmarginRight 30pxscale 0.8 viewport 1240x1754
amcs.rend.html2pdf.timeout	60000

Unix

<b>Configuration Property</b>	Configuration Property Value
amcs.rend.html2pdf.dropin	run_rend
amcs.rend.html2pdf.cmdline	"\${source}"cookie "\${cookie}" -p "\${destination}" format A4marginBottom 100pxmarginTop 120px marginLeft 30pxmarginRight 30pxscale 0.8 viewport 1240x1754
amcs.rend.html2pdf.timeout	60000
Configuration Property	Configuration Proerty Meaning
amcs.rend.html2pdf.dropin	The relative path to the engine's executable. For security reasons, the root of this path is the extension package's dropin folder.
amcs.rend.html2pdf.cmdline	The template of the command line instruction to be used when performing rendition (**). A few replacement tags can be used in this command line template. (a) \$ {source} : represent the absolute path for the input resource you want to render. Its value is automatically injected by the rendition extension package. Since the rendition extension package works on Content Script Resources, you do not have to worry about file system housekeeping. (b) \${destination} :represent the absolute path for the output resource, the engine is going to generate. Its value is automatically injected by the rendition extension package. Since the rendition

<b>Configuration Property</b>	Configuration Proerty Meaning		
	extension package works on Content Script Resources,		
	you do not have to worry about file system		
	housekeeping. c \${cookie} : represent a local		
	authentication cookie		
amcs.rend.html2pdf.timeout	the default maximum wait time, in milliseconds, after which a rendition attempt will be aborted.		

#### **Dropin options**

-"\${source}" – replacement tag that will be substituted by the URL to the generated HTML Form. This argument is mandatory and not editable.

-ck, --cookie [cookie] – value will be replaced by replacement tag that corresponds to the current user's session cookie. Should be in form "Name Value". This argument is mandatory and not editable.

-p, --path \<path> – identifies target PDF file location. Value will be substituted by the replacement tag. This argument is mandatory and not editable.

-f, --format [format] – PDF option. Paper format. If set, takes priority over width or height options. Defaults to 'Letter'. Available options: Letter, Legal, Tabloid, Ledger, A[0-6].

-d – Debug is on. If specified debugging information is written to the log file. Use only for debugging purposes. Log file located in <OTHOME>\logs\cs_rend.log or when running application manually in <<appDir>\log\cs_rend.log

-mb, --marginBottom [margin] - Bottom margin, accepts values labeled with units.

-mt, --marginTop [margin] - Top margin, accepts values labeled with units.

-mr, --marginRight [margin] - Right margin, accepts values labeled with units.

-ml, --marginLeft [margin] - Left margin, accepts values labeled with units.

-vp, --viewport [cookie] - PDF option. Set the viewport. Width and height of the page in pixels

-prt, --printmediatype - Use print media type. Boolean. Default: true.

-s, --scale [scale] - Scale of the webpage rendering.

-dhf, --displayHeaderFooter - Display header and footer. Boolean. Default: false.

-ht, --headerTemplate [template] - HTML template for the print header.

-ft, --footerTemplate [template] - HTML template for the print footer.

-pb, --printBackground - Print background graphics. Boolean. Default: true.

-pr, --pageRanges - Paper ranges to print, e.g., '1-5, 8, 11-13'. Defaults to the empty string, which means print all pages.

-w, --width [width] - Paper width, accepts values labeled with units.

-h, --height [height] - Paper height, accepts values labeled with units.

-wu, --waitUntil [choice] - WaitUntil accepts choices load, domcontentloaded, networkidle0, networkidle2. Defaults to 'networkidle2'.

For more detailed description of the option please refer to official Puppeteer documentation (*https://pptr.dev/#?product=Puppeteer&version=v3.0.1&show=api-class-page*)

# Content Script Extension for SAP¶

# What is it?¶

**Content Script Extensions for SAP** allows to integrate Content Script with the SAP™ ERP through RFCs (Remote Functions Calls).

The integration allows you to perform the following:

- connect to multiple SAP™ systems through JCo APIs;
- invoke standard and custom SAP™ functions for retrieving ERP's information;
- invoke standard and custom SAP functions for updating ERP's information;

## SAP™ JCo Library Required

This extension package requires the SAPTM JCo library (*https://support.sap.com/en/product/connectors/JCo.html*) to be available in the extension repository <otHomE>/module/anscontentscript_x_y_z/amlib/sap and is certified for use with SAPTM JCo version (3.0.6) when used on OpenText Extended ECM and version (3.0.10) when used on CSP. SAPTM JCo library (*https://support.sap.com/en/product/connectors/JCo.html*) can be downloaded from SAPTM website.

# Extension setup¶

The Content ^{Scripting} extension for SAP is part of the Module Suite bundle but is not included in the main Module Suite installer. The extension package is provided on request by the AnswerModule support team, the reason why it is not included in the main intaller is because, if not configured correctly, it could cause problems with the installation of Module Suite.

Below is the step by step guide on how to install the Extensions for SAP. **Note**: For the general Module Suite and Module Suite Extensions Packages installation procedure please refer to "Installing the suite" (*/installation/installation/)* section

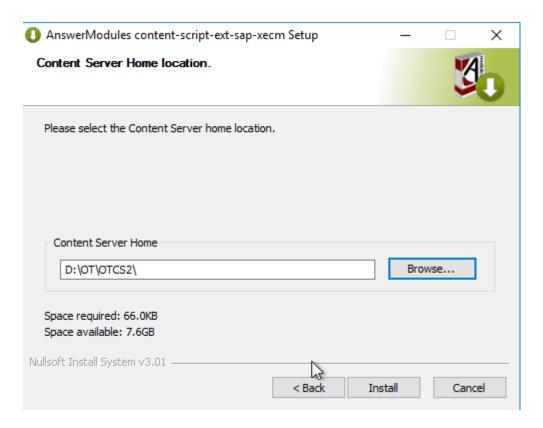
# Installing the Content Script Extension for SAP¶

Run the Content Script SAP Extension installer and follow the installation wizard steps:

Select "Next" when ready to start the installation.



- Accept all the required license agreements
- The installer will prompt you for the location of the installed Content Server. Browse to your **OTCS_HOME** and select "Next".



Click "Install" to start the installation

## The installation of the required libraries will be performed

O AnswerModules cor	tent-script-ext-sap-xecm Set	up	—		$\times$
Installation Complete Setup was completed a				3	
Completed					
Extract: content-scri Output folder: D:\OT Output folder: D:\OT		.jar 100% ipt_2_4_0\amlib\s ipt_2_4_0\amlib\s	sap		
Nullsoft Install System v3		<u>B</u> ack <u>N</u> ext	:>	Canc	el

☑ Deploy SSAP™ JCo in the extension package repository: <ottacs_HOME>/module/ anscontentscript_2_x_0/amlib/sap. The Content Script extension for SAP relies on SAP Java Connector (SAP JCo) to support outbound communication with the SAP Server. SAP JCo relies on a native bridge to implement the communication with the SAP server. This native bridge is implemented by the SAP JCo native library (sapJCo.dll). Both the SapJCo jar file and dll must be copied in the extension package repository.

To deploy SapJCo library follow this simple procedure:

- Stop Content Server service
- Copy library files to the destination mentioned above
- Start Content Server service

## **Deploy on clustered environment**

In case of a clustered Content Server installation the above steps should be performed on every cluster node.

# Installation validation

If the Content Script Extension for SAP has been successfully installed, a new configuration section should appear in the Base Configuration (/administration/modulesuite/#base-

# configuration)

page:

with the second s	00000	LUA IAUGINAL IIUAONI
sap		
amcs.sap.registerDestinationProvider	true	If true, will attempt to register a custom destination data provider. Set 'false' to use with xECM SAP profiles (default:true)
amcs.sap.activeProfiles	default	Comma separated list of active SAP connection profiles (default 'default')
amcs.sap.jco.client.ashost.default		The host to connect
arr cs.sap.jco.client.client.default		Client
amcs.sap.jco.client.sysnr.default		System
amcs.sap.jco.client.user.default		User
amcs.sap.jco.client.passwd.default		Password
amcs.sap.jco.client.lang.default	it	Lang

# Configuration options¶

List of available parameters specified below:

Configuration Property	Configuration Property Meaning
amcs.sap.registerDestinationProvider	Determines whether the existing xECM connection or a custom connection should be used.When set to TRUE the custom destination data provider is used; when set to FALSE the existing configured SAP xECM connection is used.
amcs.sap.activeProfiles	List of the currently active and configured sap extension profiles. As many other extension packages Content Script Extension for SAP allows you to define multiple configuration profiles in order to manage multiple connections towards different systems.
amcs.sap.JCo.client.ashost.default	Target SAP System server hostname
amcs.sap.JCo.client.client.default	Target SAP System Client number
amcs.sap.JCo.client.sysnr.default	Target SAP System ID
amcs.sap.JCo.client.user.default	Target SAP System username to logon with
amcs.sap.JCo.client.passwd.default	Target SAP System password for the specified username
amcs.sap.JCo.client.lang.default	Language to use for the connection

# **OpenText Activator**

If you have not installed the "OpenText Activator for SAP Solutions" module on your system, you can only use the custom destinations. In this case it is necessary to install the SAP JCo version compatible with your environment.

# Installing Extension for DocuSign

# Prerequisites

This guides assumes the following components to be already installed and configured:

- AnswerModules ModuleSuite
- Script Console (OPTIONAL only for DocuSign webhook configuration)

The following information will be required to complete the configuration procedure:

- DocuSign API key
- Docusign API credentials

## **Authentication Options**

The Content Script extension supports two different authentication options when invoking DocuSign APIs:

- Username / Password
- $\cdot$  Account GUID / RSA Certificate

Refer to the official DocuSign REST API guides (*https://developers.docusign.com/esign-rest-api/guides/building-integration/*) for details on how to generate your credentials.

We will refer to the Content Server installation directory as OTCS_HOME

We will refer to the Script Console installation directory as SCRIPT_CONSOLE_HOME

# Installation procedure¶

The Module Suite DocuSign Extension includes two components:

Content Script Extension for DocuSign

This component enables the **docusign** service API in Content Script. The service is the entry point to integrating DocuSign functionality within your applications.

• Script Console Extension for DocuSign (Optional)

This component enables a **DocuSign webhook endpoint** on Script Console. It is only required if you want to receive automatic update notification from DocuSign whenever an envelope status changes. For more details, refer to the official DocuSign REST API Guides (https://developers.docusign.com/esign-rest-api/code-examples/webhook-status) related to this topic.

# Installing the Content Script Extension for DocuSign¶

Run the Module Suite DocuSign installer:

```
module-ansmodulesuitedocusign-1.5.0-OTCSxxx.exe
```

Follow the installation wizard steps:

Select "Next" when ready to start the installation.



The installer will prompt you for the location where Content Server is installed. Browse to your **OTCS_HOME** and select "Next".

🕘 AnswerModules Content Script DocuSign Extension 1.5 🗕 😐 🗙
Content Server Home location.
Please select the Content Server home location.
Content Server Home C:\OT\OTCS\ Browse
Space required: 8.8MB Space available: 18.0GB Nullsoft Install System v3.01

□ Review the installation steps for each component to be installed.

🔱 AnswerModules Content Script DocuSign Extension 1.5 💻 😐 🗴
Installation Complete Setup was completed successfully.
Completed
Output folder: C:\OT\OTCS\\staging\ansmodulesuitedocusign_1_5_0\license\resourc         Extract: MIT-LICENSE.txt 100%         Extract: NOTICE.txt 100%         Output folder: C:\OT\OTCS\\staging\ansmodulesuitedocusign_1_5_0\license\resourc         Extract: LICENSE.txt 100%         Output folder: C:\OT\OTCS\\staging\ansmodulesuitedocusign_1_5_0\license\resourc         Extract: LICENSE.txt 100%         Output folder: C:\OT\OTCS\\staging\ansmodulesuitedocusign_1_5_0\license\resourc         Extract: LICENSE.txt 100%         Extract: NOTICE.txt 100%         Output folder: C:\OT\OTCS\\staging\ansmodulesuitedocusign_1_5_0\license         Completed
Nullsoft Install System v3.01

Click "Finish" to complete the unpacking of the module



## Staging

At this point, the Module has been deployed in the Content Server Staging folder and is available for module install through the Content Server administration pages.

Access the Content Server Admin pages > Core System - Module Configuration > Install Modules

Configure Modules	Install Modules	Uninstall Modules
Run the default configuration for modules as part	Install any new Content Server modules that are	Uninstall any removable Content Server modules
of installation.	available for installation.	that you want to drop.
Upgrade Modules		
Upgrade any current Content Server modules for		

□ Locate the AnswerModules Module Suite extension for Smart UI module and proceed with installation

Restart the OTCS services when prompted in order for the installation to be completed.

# Installing the Script Console Extension for DocuSign (OPTIONAL)

Run the Script Console DocuSign Extension installer:

```
script-console-ext-docusign-2.4.0-OTCSxxx.exe
```

Follow the installation wizard steps

Select "Next" when ready to start the installation.

0	AnswerModules scri	pt-console-ext-docusign Setup 🛛 🗕 🗖 🗙
6	modules	Welcome to AnswerModules script-console-ext-docusign Setup
	The second secon	Setup will guide you through the installation of AnswerModules script-console-ext-docusign. It is recommended that you close all other applications before starting Setup. This will make it possible to update relevant system files without having to reboot your computer. Click Next to continue.
		Next > Cancel

The installer will prompt you for the location where your target Script Console instance is installed. Browse to your **SCRIPT_CONSOLE_HOME** and select "Next".

O AnswerModules script-console-ext-docusign Setup	. 🗆 X
Choose Install Location Choose the folder in which to install AnswerModules script-console-ext-docusign.	30
Setup will install AnswerModules script-console-ext-docusign in the following folder in a different folder, click Browse and select another folder. Click Install to start th installation.	
Destination Folder       C:\AM\SCS2_4_0_DOCUSIGN     Brows	e
Space required: 8.5MB Space available: 18.5GB	
Nullsoft Install System v3.01 ————————————————————————————————————	Cancel

# Review the installation steps for each component to be installed.

0	AnswerModules script-console-ext-docusign Setup
	Installation Complete Setup was completed successfully.
	Completed
	Extract: docusign.png 100%          Output folder: C:\AM\SCS2_4_0_DOCUSIGN\config\img          Output folder: C:\AM\SCS2_4_0_DOCUSIGN\config\scripts\ext\docusign          Extract: docuSign.cs 100%          Extract: index.cs 100%          Output folder: C:\AM\SCS2_4_0_DOCUSIGN\config\scripts\ext\docusign          Created uninstaller: C:\AM\SCS2_4_0_DOCUSIGN\docusign_uninstall.exe          Completed
Nul	soft Install System v3.01

□ Click "Finish" to complete the installation



Update the security configuration to allow access to the webhook endpoint. Edit the Script Console security config file:

<SCRIPT CONSOLE HOME>\config\cs-console-security.xml

## Add the following rule:

<s:http pattern="/ext/docusign/docuSign.cs" security="none"/>

# Configuration¶

The DocuSign Connector requires a few configuration parameters in order to be able to communicate with DocuSign systems using the eSignature REST APIs.

In the OTCS Admin pages > AnswerModules Administration > Base Configuration section, complete the "docusign" API configuration.

| docusign                          |                                                    |                                                                                   |
|-----------------------------------|----------------------------------------------------|-----------------------------------------------------------------------------------|
| amcs.docusign.activeProfiles      | default                                            | Comma separated list of active DocuSign Accounts profiles (default: 'default')    |
| amcs.docusign.appKey.default      | XXXXXXXXX-XXXXX-XXXXX-XXXXXXXXXXXXXXXX             | DocuSign Integration Key                                                          |
| amcs.docusign.authUser.default    | XXXXXXXXX-XXXX-XXXX-XXXXXXXXXXXXXXXXXX             | DocuSign Account GUID or Username                                                 |
| amcs.docusign.authServer.default  | account-d.docusign.com                             | DocuSign authentication endpoint (account-d.docusign.com or account.docusign.com) |
| amcs.docusign.appSecret.default   |                                                    | DocuSign Account Password or RSA Certificate                                      |
| amcs.docusign.appBasePath.default | https://demo.docusign.net/restapi                  | DocuSign Integration Base Path                                                    |
| amcs.docusign.notifURI.default    | https://console.answermodules.com/csconsole/ext/dc | DocuSign Notification WebHook URI                                                 |

The following parameters are available:

| Кеу                              | Description                                                                                                                                                                                                                                              |  |  |
|----------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|
| amcs.docusign.activeProfiles     | Comma separated list of active DocuSign Accounts<br>profiles (default: " <i>default</i> "). This is a local identifier and<br>will not be sent over to DocuSign. It is only relevant<br>when more than one set of configurations has to be<br>specified. |  |  |
| amcs.docusign.appKey.default     | DocuSign Integration Key: identifies your app for the DocuSign platform.                                                                                                                                                                                 |  |  |
| amcs.docusign.authUser.default   | DocuSign Account GUID or Username                                                                                                                                                                                                                        |  |  |
| amcs.docusign.authServer.default | DocuSign authentication endpoint. This can be either <b>account-d.docusign.com</b> for sandbox testing or <b>account.docusign.com</b> for a production account.                                                                                          |  |  |
| amcs.docusign.appSecret.default  | DocuSign Account Password or RSA Certificate. If an<br>Account GUID has been provided in the<br>" <i>amcs.docusign.authUser.default</i> " field, than this MUST<br>be an RSA Certificate private key. Otherwise, if a                                    |  |  |

| Кеу                               | Description                                                                                                                                                                                                                                                                                                          |
|-----------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                                   | Username has been provided, this MUST be the account password.                                                                                                                                                                                                                                                       |
| amcs.docusign.appBasePath.default | DocuSign Integration Base Path. This can be either<br>https://demo.docusign.net/restapi (https://<br>demo.docusign.net/restapi) for sandbox testing or<br>https://www.docusign.net/restapi (https://<br>www.docusign.net/restapi) for a production account.                                                          |
| amcs.docusign.notifURI.default    | DocuSign Notification WebHook URI. This is the<br><b>absolute</b> , <b>publicly accessible URL</b> that DocuSign will<br>call for push notifications. It refers to the endpoint<br>installed on your Script Console instance. This value is<br><b>OPTIONAL</b> and only required if using the push<br>notifications. |

# RSA Certificate format If using the RSA certificate authentication (combined with an account GUID), the following requirements must be met: • RSA Certificate must be stored on a single line. • Line breaks must be replaced with line feeds (\n). • The "-----BEGIN RSA PRIVATE KEY-----" block and "-----END RSA PRIVATE KEY-----" must be included.

Example:

```
-----BEGIN RSA PRIVATE KEY-----\nxxx....xxx\nxxx....xxx=\n----END RSA PRIVATE KEY-----\n
```

Save the Base Configuration and restart Content Server services when requested

# Admin dashboard¶

The **Module Suite DocuSign Extension** supports the storage of a local copy of the signing envelope details within Content Server. The envelope status can either be periodically updated through a scheduled job, or automatically updated using push notifications by DocuSign (using a webhook pattern). An overview of the status of current and past envelopes can be visualized using the DocuSign Connector Admin dashboard.

The dashboard is a Content Script based tool that can be installed in the Content Script Volume using the Module Suite import/upgrade tool.

Before running the import, you should make the lib file available to the tool with the following steps:

□ On the server, navigate to the DocuSign Extension Module folder

<OTCS_HOME>\module\ansmodulesuitedocusign_1_5_0\library

and locate the file named **docusign integration.lib**.

Copy the file to the **library** folder within the Content Script Module:

<OTCS_HOME>\module\anscontentscript_2_4_0\library

Now that the library is available, proceed to the import with the following steps:

- □ In a web browser, open the Module Suite Administration Base Configuration page. If working in a clustered environment, make sure you connect to the same server on which the library file has been copied.
- Use the "*Import*" tool within the base configuration to import the **DocuSign Integration** library

Once the import is complete, you will be able to access the dashboard by navigating to the following Content Server location:

```
Content Script Volume > DocuSign Integration > CSTools
```

and running the **Dashboard** script.

| opentext"   Content Server                                        |                                               | -                               |                                                                                                                                   |                 |                     |                 |             |           |
|-------------------------------------------------------------------|-----------------------------------------------|---------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|-----------------|---------------------|-----------------|-------------|-----------|
| Enterprise 🗸 Personal 🗸 🗎                                         | Tools 🗸 Admin 🗸 My Account 🗸                  | 0 ×                             |                                                                                                                                   |                 | Searc               | h Search Enterp | rise        | Q `       |
|                                                                   | Envelopes                                     |                                 |                                                                                                                                   |                 |                     |                 |             |           |
| ~                                                                 | Envelope ID                                   | Signing workflow (if available) | Account ID                                                                                                                        | Envelope Status | Last Modified 🔺     | # Recipients    | # Documents |           |
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| Signature                                                         | Documents                                     |                                 | Recipients                                                                                                                        |                 |                     |                 |             |           |
| management<br>dashboard                                           | sample_8 pdf ✓                                |                                 | Order 1<br>Type signer<br>Email h.simpson@example.c<br>Name hsimpson<br>Role -<br>Status sent<br>Last Modified 1206/2019 06:06:14 | om              |                     |                 |             |           |
| Created<br>Deleted                                                |                                               |                                 | Last Woulled 13/03/2019 00.00.14                                                                                                  |                 |                     |                 |             |           |
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| Completed<br>Declined                                             | 00000000-3000-3000-3000-30000000000000        | •                               | 00000000-0000-0000-0000-000000000000000                                                                                           | completed 오     | 26/04/2019 11:47:50 | 1               | 1           | Details 🗸 |
| Voided                                                            | 0000000-000-000-0000-00000000000000000        | ÷                               | 00000000-0000-0000-0000-000000000000000                                                                                           | Completed 오     | 26/04/2019 05:25:32 | 1               | 1           | Details 🗸 |
| AuthoritativeCopy TransferCompleted Template Correct Apply filter | Show 25 v) items<br>1 - 6 of about 6 elements |                                 |                                                                                                                                   |                 |                     |                 |             | page 1    |
| C<br>Refresh Delete                                               |                                               |                                 |                                                                                                                                   |                 |                     |                 |             |           |

# **Applying HotFixes**

Module Suite hotfixes are typically distributed in the form of compressed file archives (.zip files).

The content of the archive is a folder structure that mirrors the structure of the Content Server installation directory (e.g. "E:\Opentext" or "/opt/opentext/otcs" ).

Below an exemplar structure of an "hotfix" archive:

| - module                  |
|---------------------------|
| anscontentscript_X_Y_Z |
| - amlib                   |
| +                         |
|                           |
| - hotfixes                |
| hotFix_ANS_XYZ_###.hfx    |
|                           |
| ojlib                     |
| L                         |
|                           |
| L support                 |
| - anscontentscript        |
| +                         |
| - amui                    |
| js                        |
| L                         |
| Ĺ                         |

## **Naming convention**

AnswerModules hotfixes follow a simple naming convention: they are all preceded by hotFix_ANS_ followed by an optional string that identifies the AnswerModules product (e.g. DS for DocuSign Connector) (if absent the hotfix must be consider for Module Suite) followed by three digits identifying the version of the AnswerModules product followed by three digits identifying the hotfix followed by an optional string that identifies the OpenText Content Suite version the hotfix is compatible with.

e.g. hotFix_ANS_240_001.zip Hotfix 001 for Module Suite version 2.4.0 hotFix_ANS_DS_150_002_CS16.zip Hotfix 002 for DocuSign Connector version 1.5.0 to be utilized on Content Server version 16.0.X hotFix_ANS_SMUIEXT_150_001.zip Hotfix 001 for AnswerModules Smart View extension version 1.5.0 cumulative_hotFix_ANS_240_CS16X_009_024 Cumulative hotfix (containing hotfixes from 009 to 024) for Module Suite version 2.4.0 to be utilized on Content Server 16.0.X

# Hotfixes deployment¶

To install an hotfix the files provided in the hotfix archive must be deployed within the Content Server installation directory in order to overwrite existing files and/or to add new files to the AnswerModules product binaries.

The suggested procedure for installing an hotfix is the following:

- Extract the archive in a temporary folder;
- Read the patch installation notes carefully. The installation notes come in the form of a text file ending with .hfx located within the module/anscontentscript_x_y_z/hotfixes folder. The installation notes contains information about the issues addressed by the hotfix and any additional deployment instructions to follow;

## cumulative hotfix

In case of a cumulative hotfix, carefully read all the hotfixes installation notes.

Check the contents of the archive and backup all files in installation folder of the Content Server that will be overwritten by the hotfix;

Unless otherwise instructed by the hotfix installation notes:

- Stop the Content Server services;
- Copy the contents of the hotfix in the Content Server installation directory or follow hotfix's more specific instructions for deployment;
- Restart the Content Server services

## Important notes

- Always read the hotfix notes before deploying the hotfix. Some hotfixes require additional operations to be performed before or after deploying the binaries;
- Always perform a backup of the patched binaries;
- Make sure that the version of the hotfix matches exactly the version of the target AnswerModules product and OpenText Content Suite environment.
- Hotfixes are identified by a progressive numbering. It is imperative that hotfixes are deployed respecting the **correct sequential order**, as it is possible that the same resources are patched by different hotfixes (e.g. *hotFix_ANS_260_002.zip* (progressive number: 2) **must not** be installed

after *hotFix_ANS_260_003.zip* (progressive number: 3). If, for any reason, an hotfix has been skipped and has to be later installed on a system, all subsequent hotfixes **must be reinstalled** in order to ensure that no newer change has been reverted

• When OpenText Content Suite is running on a clustered environment, hotfixes must be installed on all the servers on which Content Suite is deployed.

# **Uninstalling Module Suite**

# Uninstallation procedure¶

We will refer to the Content Server installation directory as **%OTCS_HOME%** 

Before proceeding with the uninstallation of Module Suite modules you need to complete some housekeeping routines. These routines are not strictly mandatory and should only be performed if you do not intend to reinstall the Module Suite on your system in the future.

Shutdown CSEvents feature:

This feature generates records in the Distributed Agent framework table, which are then managed by the **CallbacksManagerCS** handler. After uninstalling the Content Script module this type of handler will not be longer available, with the result that several errors will be generated in the DA framework's tables. To prevent these errors from occurring, it is safer to disable the feature completely and wait for all occurrences of this type of activity to be processed by the DA.

 From the Administration Home, select AnswerModules Administration > Base Configuration, then enter 34 in the amcs.core.debugEnabled property and save the current configuration.

## **RESTART REQUIRED**

A service rest of all the nodes that are part of your cluster is required.



In recent version of Module Suite the property **amcs.core.debugEnabled** has been associated with the label **Module Suite - Configuration Options** in the Base Configuration

 Once all the nodes have been restarted wait until all the occurences of CallbacksManagerCS jobs have been processed and removed from the DA table. You can monitor this process by executing the query below:

```
select count(1) as "Total", 'WorkerQueue' as "Queue" from WorkerQueue where Handle
union all
select count(1) as "Total", 'WorkerQueuePending' as "Queue" from WorkerQueuePendin
union all
select count(1) as "Total", 'WorkerQueueCurrent' as "Queue" from WorkerQueueCurren
```

Delete all Content Server's columns or facets having a Content Script script as their datasource.

□ Stop and delete all instances of worklows using Module Suite modules. Upon Module Suite uninstallation all the currently active workflows, which make use of a feature related to one of the Module Suite modules, will not be able to continue correctly, to avoid errors you must wait for these workflows to end or stop and delete them.

## **Modify Workflow Map**

Remove any Content Script Step, Content Script Workpackage, Content Script Event Script from all your Workflow Maps

#### Stop any scheduled script

- From the Administration Home, select AnswerModules Administration > Manage Content Script Scheduling unschedule any previously scheduled Content Script script.
- Wait the completion of any previously scheduled script execution. You can monitor this process by executing the query below:

```
select count(1) as "Total", 'WorkerQueue' as "Queue" from WorkerQueue where Handle
union all
select count(1) as "Total", 'WorkerQueuePending' as "Queue" from WorkerQueuePendin
union all
select count(1) as "Total", 'WorkerQueueCurrent' as "Queue" from WorkerQueueCurren
```

- □ (OPTIONAL) Collect and delete all the Content Script, Smart Pages, and Beautiful WebForm Views Object objects on your system.
  - Although not strictly necessary, this action will prevent you from having objects on your system that the application can no longer handle correctly. In order to easily find collect and delete the afore mentioned objects we suggest you to create and execute the script below, which it will create in the same container where the script was created a collection containing all the scripts pages and views in your system.

```
collection = docman.createCollection(self.parent, "Module Suite Objects", "Module S
/*
43100 BWF Views
43200 Content Script
43300 SmartPages
*/
nodes = docman.getNodesFastWith(sql.runSQLFast("""select distinct DataID "DataID" f
collection.addNodes(nodes)
```

#### **Execute the script as Admin**

Don't forget to create and run the above script as an "Admin" user to make sure you can collect all objects on your system regardless of the associated permissions.

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□ (OPTIONAL) Delete the Content Script Volume and its content.

- Although not strictly necessary, this action will prevent you from having objects on your system that the application can no longer handle correctly. From the Administration Home, select AnswerModules Administration > Open The Content Script Volume once in the volume delete the volume's content.
- Delete Beautiful WebForm SmartEditor table.
  - From the Administration Home, select AnswerModules Administration > Base Configuration then click on the link DELETE under the Manage Beautiful WebForms database section. The action will require confirmation.
- 🔲 Using standard Content Server features uninstall all the Module Suite modules

## **Uninstallation complete**

The Module Suite is no longer on your system. We miss you already.

# Administration

### Module Suite Administration Tools¶

Settings and administration tools specific to ModuleSuite components can be accessed from the Content Server Administration pages.

| Filter: Q Filter for items                                                                       |                                                                                                | Expand All Collapse All                                                                                                                                 |
|--------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|
| > Core System - Server Configuration                                                             |                                                                                                |                                                                                                                                                         |
| > Core System - Language Configuration                                                           |                                                                                                |                                                                                                                                                         |
| > Core System - User Session Management                                                          |                                                                                                |                                                                                                                                                         |
| > ActiveView Administration                                                                      |                                                                                                |                                                                                                                                                         |
| ✓AnswerModules Administration                                                                    |                                                                                                |                                                                                                                                                         |
| Base Configuration<br>Manage Content Script APIs Base Configuration                              | Content Script Volume Import Tool<br>Import or update the content of the Content Script Volume | Generate Module Suite Report<br>Generates a detailed report related to your Module Suite<br>configuration to be shared with AnswerModules Support Team. |
| Manage Callbacks<br>List Content Script Callbacks that will be executed for a specific<br>object | Manage Content Script Scheduling<br>Enable or disable Content Script Scheduling                | Manage Log<br>Manage Content Script logging configuration                                                                                               |
| Open The Content Script Volume<br>Work: With The Objects In The Content Script Volume            |                                                                                                |                                                                                                                                                         |

Detailed information related to the single tools and configuration pages is provided in the following sections.

### Base Configuration¶

The Base Configuration page provides access to:

- Software activation status
- · Content Script Volume Library version
- ModuleSuite database maintenance utilities
- global configuration of the Content Script engine, and configuration of the single API services
- · configuration of custom Content Script extension modules

#### Configuration Export and Import

Since Module Suite version 3.2, the Base Configuration settings can be export and/or imported using standard Content Server administration tools.

#### **Base Configuration updates and system restarts**

Since Module Suite version 3.2, most changes to the Base Configuration settings **no longer require a restart**.

Nevertheless, certain specific features will still request a system restart: they are flagged in the Base Configuration pages with a "restart required" label.

### Software activation key status¶

The activation status of the Module Suite software can be found in the first section of the Base Configuration page.

|   |                       | Lio           | icense information |
|---|-----------------------|---------------|--------------------|
|   | End User Number       | AMEU-000001   |                    |
|   | End User              | AnswerModules |                    |
|   | Expiration            | 9999-09-09    |                    |
|   | Licensed Users        | 25            |                    |
| V | olume Library Version | 3200          |                    |

The actual activation key can be found in the "Core" section of the configuration page.

|                               | Content Script Service:core                                                                                                                                                                                                                                                                                                                                                                                                                                       |
|-------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Module Suite - Activation Key | ModuleSuite license<br>rO0ABXf0AGUAbgBkAFUAcwBIAHIAfABBAG4AcwB3A<br>GUAcgBNAG8AZAB1AGwAZOBZAHwAZOB4AHAAaQ<br>ByAGEAdABpAG8AbgB8ADkAOQA5ADkALQAwADkAr<br>O0ABXf0AGUAbgBkAFUAcwBIAHIAfABBAG4AcwB3A<br>GUAcgBNAG8AZAB1AGwAZOBZAHwAZOB4AHAAaQ<br>ByAGEAdABpAG8AbgB8ADkAOQA5ADkALQAwADkAr<br>OUABXf0AGUAbgBkAFUAcwBIAHIAfABBAG4AcwB3A<br>GUAcgBNAG8AZAB1AGwAZOBZAHwAZOB4AHAAaQ<br>ByAGEAdABpAG8AbgB8ADkAOQA5ADkALQAwADkA<br>==@TmK/MxTZVAokFzs5XmCRXUpIrvh17x61eUf2U0J |
|                               | Module Suite Activation Keys should not include spaces or line feeds. When copying and applying the key, please<br>make sure the key is a single line of text and that no extra characters, including leading and trailing spaces, have<br>been copied with the text.                                                                                                                                                                                             |

#### Apply or update the activation key

The activation key can be manually applied as described in the "Activate Module Suite by manually setting the activation key" section in the installation.

Alternatively, since Module Suite version 3.2, the Base Configuration settings can be exported and/or imported using standard Content Server administration tools. This includes the Module Suite activation key.

See the "Activate Module Suite by importing the activation key" section in the installation guide for further details.

### Content Script Volume Library¶

An indication of the current Content Script Volume library version is shown Within the top<br/>sectionoftheBaseConfigurationpage.

| Volume Library Ve | sion 3200      |         |
|-------------------|----------------|---------|
| Licensed U        | sers 25        |         |
| Expir             | ition 9999-09- | 09      |
| End               | User AnswerM   | lodules |
| End User Nu       | nber AMEU-00   | 00001   |

#### Library not yet initialized warning

Upon initial installation, the Volume Library will appear as "not yet imported" and a warning message will be shown. To finalize the installation, import the Volume Library through the Content Script Volume Import Tool.

License information

# Content Script Library not yet initialized. Please import it before continuing.

AMEU-000001

AnswerModules

9999-09-09

25

0

### Enable / Disable Module Suite features $\P$

End User Number

End User

Expiration

Licensed Users

Volume Library Version

The amcs.core.debugEnabled is a "core" configuration bitmask you can use to customize your Module Suite instance enabling/disabling certain core features at once. Each bit in the mask represent a different feature that can be enabled (0) or disabled (1), or switched between different execution modes.

#### Enhanced management in version 3.2

Since Module Suite version 3.2, each separate feature within the "core" configuration bitmask can be controlled through checkbox selectors.

Upon toggling the single options, the overall bitmask decimal value will automatically be updated.

Additionally, the system will request a restart only in case where a feature that requires it is updated.

Here below a reference for the meaning of each bit in the mask.

| Positi | on Meaning                                                                                              | Valid values                                                                                                                                       | Decimal<br>value |  |
|--------|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--|
| 1      | RESERVED                                                                                                | 0                                                                                                                                                  |                  |  |
| 2      | Enable/Disable Module Suite internal<br>cache (CSVolume, Form Templates,<br>SubViews, Localization etc) | 0 (default)= cache enabled,<br>1=cache disabled                                                                                                    | 2                |  |
| 3      | Callback script execution context mode                                                                  | O(default)= single execution<br>context for each script of the<br>chain, 1= shared execution<br>context (same for all the scripts in<br>the chain) | 4                |  |
| 4      | Content Script objects indexing                                                                         | O(default)= Content Script objects<br>are not indexed by the search<br>engine, 1=Content Script objects<br>are indexed by the search engine        | 8                |  |

| Position Meaning |                                                                                                                                                                                                                                                    | Valid values                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Decimal<br>value |  |
|------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|--|
| 5                | Track in the audit trail when a Content<br>Script is executed                                                                                                                                                                                      | O(default)= Do not track in the<br>audit trail the execution of<br>Content Scripts, 1=Track in the<br>audit trail the execution of<br>Content Scripts                                                                                                                                                                                                                                                                                                                                                                                                                                    | 16               |  |
| 6                | Enable/Disable Asynch events<br>management                                                                                                                                                                                                         | 0(default)= Asynch events<br>management is enabled, 1=Asynch<br>events management is disabled                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 32               |  |
| 7                | Perform the lookup to determined if<br>there are scripts to be executed<br>asynchronously when the event is<br>raised                                                                                                                              | O(default)= Any "interesting" event<br>for Asynch events management is<br>tracked in the Distributed Agent<br>queue and the lookup required to<br>determine if there are scripts to<br>be executed is performed later on<br>by the same DA worker that<br>manages script execution, 1=The<br>lookup required to determine if<br>there are scripts to be executed<br>asynchronously given the<br>registered event is executed when<br>the event is raised. The<br>information is passed to the DA<br>queue only if the lookup finds<br>that there are scripts that need to<br>be executed | 64               |  |
| 8                | RESERVED                                                                                                                                                                                                                                           | 0                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 128              |  |
| 9                | Enables the Content Script Sandbox<br>(disabled by default)                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 256              |  |
| 10               | Enables the View Template Cache (The<br>system is no longer going to check for<br>the version of the Beautiful Webforms<br>View Templates associated to the view<br>when a WebForm is rendered)                                                    |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | 512              |  |
| 11               | For every Content Script, it is possible<br>to define a set of static, precompiled<br>variables whose values will be available<br>when the script is executed. The<br>framework supports the definition of<br>these variables by means of a second | 0(default)=cache disabled.<br>1=cache enabled                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 1024             |  |

| Positic | on Meaning                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Valid values                                                                                                                               | Decimal<br>value |  |
|---------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|------------------|--|
|         | script, whose outcome is the data map<br>containing the values. For performance<br>reasons, this second script is executed<br>only when it changes (or when<br>execution is explicitly forced by an<br>editor), and the results are stored as<br>part of the script object. The<br>information is retrieved from the<br>Database upon execution when you<br>execute a subscript using the runCS API<br>or you retrive this information using the<br>getCSVars API on a CSScript object. In<br>situation in which the Database is<br>under stress or the retrieval of this<br>information does not perform as<br>expected it is possible to configure the<br>framework so that this information is<br>cached in memory. |                                                                                                                                            |                  |  |
| 12      | In environments where ACL evaluation<br>is quite expensive it is possible to<br>change strategy used by the API that<br>fetches the information related to the<br>list of nodes in a container                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | 0(default)=standard strategy<br>(should work well in most of the<br>cases), 1=Alternative strategy (due<br>to complex and convoluted ACLs) | 2048             |  |

Example of valid configuration values:

- Enable Content Script indexing while disabling Module Suite cache: 8+2 = 2
- Enable Content Script execution audit trail while disabling Asynch events management: 16 + 32 = 48

### Select default IP address¶

It is quite common for Content Server services to be installed on servers that have multiple network interfaces associated with different IP addresses.

Sometimes it is desirable to control which interface or IP address Module Suite uses for external communication (for example with the Content Script extension's **csws** service). In such a situation you can use an additional custom configuration parameter in the base configuration to control interface binding. In fact, the Custom property **amcs.loopback.clPs** allows you to bind an IP address to its server host address. Multiple mappings are supported.

```
hostname.domain.com=192.168.100.100.
```

Keep in mind that IP addresses must be valid and assigned to one of the server's network interfaces.

# Logging administration¶

The Content Script logging utility allows administrators to:

- $\cdot$  access the log file without the need to log on to the server where the log resides
- configure the log level of Content Script objects that include logging instructions.

### Accessing the log file¶

|                                                                                                                          | Logging configuration                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                |
|--------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| Log file                                                                                                                 | Log file appender<br>moduleSuiteMainLog  Log Path for Thread Logs  100  Refresh Download Rotate                                                                                                                                                                                                                                                                                                                                                                                                                         |                |
| at jdk.internal.refle<br>at jdk.internal.refle<br>at java.lang.reflet.<br>at org.codehaus.groov<br>at groovy.lang.MetaMe | <pre>ect.NativeMethodAccessorImpl.invoke0(Native Method) ~[?:?] ect.NativeMethodAccessorImpl.invoke(NativeMethodAccessorImpl.java:62) ~[?:?] ect.DelegatingMethodAccessorImpl.invoke(DelegatingMethodAccessorImpl.java:43) ~[?:?] Method.invoke(Method.java:566) ~[?:?] ny.reflection.CachedMethod.java:323) ~[groovy-3.0.2.jar:3.0.2] ethod.doMethodInvoke(MetaMethod.java:323) ~[groovy-3.0.2.jar:3.0.2] y.runtime.metaclass.ClosureMetaClass.invokeMethod(ClosureMetaClass.java:263) ~[groovy-3.0.2.jar:3.0.2]</pre> | •              |
| at groovy.lang.MetaCl<br>at groovy.lang.Closur                                                                           | assImpl.invokeMethod(MetaClassImpl.java:1029) ~[groovy-3.0.2.jar:3.0.2]<br>e.call(Closure.java:412) ~[groovy-3.0.2.jar:3.0.2]<br>e.call(Closure.java:428) ~[groovy-3.0.2.jar:3.0.2]                                                                                                                                                                                                                                                                                                                                     |                |
| at org.codehaus.groov<br>at org.codehaus.groov                                                                           | ry.runtime.IOGroovyMethods.withWriter(IOGroovyMethods.java:1132) ~[groovy-3.0.2.jar:3.0.2]<br>ry.runtime.ResourceGroovyMethods.withWriter(ResourceGroovyMethods.java:2044) ~[groovy-3.0.2.jar:3.0.2]<br>rv.runtime.dem\$1112.invoke(Unknown Source) ~[groovy-3.0.2.iar:3.0.2]                                                                                                                                                                                                                                           | <b>▼</b><br> } |

When opening the utility, the last lines in the log file will be automatically shown to the user. It is possible to perform the following actions:

- Refresh the screen to check for changes in the log
- Rotate the log (replaces the log file with an empty one)
- Download the complete log file

### Log level configuration¶

The log level management section allows to change the logging level for each single Content Script object, at runtime.

Log level selection is progressive: setting the log level to a certain threshold will instruct the system to log all entries of that specific level, in addition to any entry of higher severity. For example:

- when setting the log to DEBUG, INFO and ERROR entries will also be logged
- when setting the log to ERROR, INFO and DEBUG entries will **not** be logged.

Loggers configuration					
Loggers	Loggers Use the configuration below to change the logging level for Content Script services or scripts.				
	Filter				
	Logger		Log Level		
	C 6315		ERROR 🗸		
	C 6684		ERROR 🗸		
	C 6301		ERROR 🗸		
	C 6662		ERROR 🗸		
	C 7191		ERROR 🗸		
	C 7187		ERROR 🗸		
	Соху		ERROR 🗸		

#### No restart required

Logging level can be changed at runtime without restarting the Content Server.

#### Past logs below threshold cannot be recovered

Note that changing the log level will only affect any future logging operations.

Past log entries below the original threshold are discarded and cannot be recovered.

#### Default log level is restored on system restart

Changes to the log level performed through this tool do not survive a restart of the OTCS services.

Upon restart, the log level will be set back to the default value (typically "ERROR").

#### Where is my log?

The log management utility is **not centralized**: when running on a clustered environment, it is important to note that the utility will only show log contents and loggers configuration **for the current server** that is being accessed.

Logging, on the other hand, is specific to the single server/instance where the operation triggering the log is performed. It is important to keep this in mind when analyzing the log data, as an operation could have been executed on different servers. For example, logging entries related to scheduled scripts or asynchronous callbacks will typically be found on the servers where the Distributed Agents are set to run.

# Scheduling management utility (Manage Scheduling)¶

The Content Script Scheduling administration panel provides a quick overview of the Content Script objects that are queued for scheduled execution, together with the next fire time, the expression used to calculate the execution schedule, and generic information related to the object itself. The object menu allows to easily access the node standard functions.

			Scheduled script dashboard	d				
ID	Туре	Description	Cron Expression	Status	Worker	Next Activation	If error occurs	Actions
7163 🗸	Simple	Send Notifications	Cron Expression       0 5 ***?*       Every hour at 05 minutes past the hour       Apply	Scheduled	None	05.04.2022 07:05	STOP	Unschedule
7053 🗸	Simple	Send on late workflows	Cron Expression 0 0 6 ** ? * Every day at 06 : 00 Apply	Scheduled	None	06.04.2022 06:00	STOP	Unschedule

An unschedule utility allows to stop the scheduling of the corresponding script.

Configuration
The complete set of configuration options for Content Script scheduling (as well as impersonation settings) are available through the Content Script editor Administration (/working/contentscript/otcsobj/#scheduling) tab

# Callbacks management utility (Manage Callbacks)¶

The Callbacks management utility provides a tool to verify in every moment what Content Script callbacks will be executed for specific objects in response to specific event types.

The utility provides a set of filters that allow to identify:

- $\cdot$  the target object
- the specific callback type(s) to be analyzed
- the callback mode (synchronous or asynchronous)

Based on the filter, the result will show a list of affected nodes.

Content Script backed Callbacks for node: Folder with callbacks (6067)							
Select an object	Enterprise:Folder with callba E	Browse Content Server	Select an event	All	*		
Select the event type	Asynch	~	Q Search				
D Name	Description	n					
C 5880 ✓ log callba	ck A sample c	callback script					

# Module Suite Report utility¶

The Module Suite Report utility allows the administrators to generate a report containing information relevant to the installation, configuration and execution of Module Suite.

This is especially useful in case of issues to share details regarding the environment with product support representatives.

The generated report is in text format, as show below:

```
Module Suite Report
   Generated: 04/04/2022 14:05:40
Usage Stats
    Active users: 1
   Licensed users: 25
Database
   Server DBMS: POSTGRESQL
Content Server Modules
    module/
       ansbwebform_3_2_0
       anscontentscript 3 2 0
       anscontentsmartui 3 2 0
Base Configuration
    BaseConf
        adlib
             amcs.adlib.activeProfiles = default
             amcs.adlib.inputFolder.default =
             amcs.adlib.jobInputFolder.default =
             amcs.adlib.jobOutputFolder.default =
             amcs.adlib.resultTimeout.default =
             amcs.adlib.resultPollInterval.default =
             amcs.adlib.xmlHeaderLine1.default = <?xml version="1.0" encoding="ISO-8859-1" ?>
             amcs.adlib.xmlHeaderLine2.default = <?AdlibExpress applanguage="USA" appversion="4.1.0"
```

# The Content Script Volume¶

The **Content Script Volume** is a Content Server volume automatically created upon module installation.

The volume is used to store objects for various purposes. Among others, in the Content Script volume we may find:

- **System Objects:** Objects necessary for the correct execution of different Module Suite components. These objects should not require modification in normal cases.
- · Configuration Objects: Objects used to configure specific functionalities
- standard UI customization
- event callback configuration
- custom column data sources

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- Template Objects: Various sorts of objects to be used as templates, such as:
- Content Script code snippets
- Beautiful WebForms form templates
- Beautiful WebForms form components
- HTML view templates

• ...

- Service Scripts: Scripts executed as service endpoints
- Content Script backing REST services

• ...

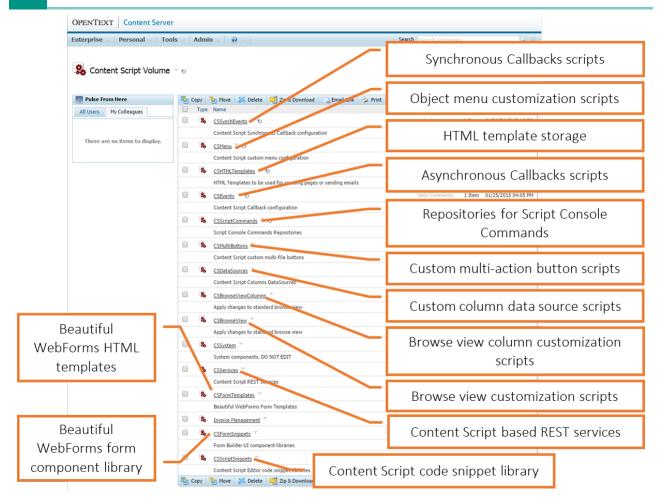
Whenever possible, a **convention-over-configuration** approach is adopted in the Content Script Volume: simply placing a specific object in a specific position will be enough to alter in some way the behavior of some functionalities.

For this reason, a set of **predefined containers** is available in the volume, each one meant for a specific purpose. Here after is a view of the Content Server Volume.

The following sections will explain the purpose of each of the Containers.

#### How should I organize my volume ?

Even though the Content Script Volume has a predefined container structure, it is not unusual to have custom user data to be stored in the volume. Users are encouraged to use the volume to store custom templates and configurations, for example.



# CSSystem¶

The **CSSystem** container is dedicated to Module Suite system components. The contents in this location should not require editing except for very specific reasons.

# CSFormTemplates¶

This container is dedicated to HTML templates associated to **Beautiful WebForms Views**.

It will be covered in detail in the sections dedicated to Beautiful WebForms (/working/ bwebforms/sdk/#csformtemplates).

# CSHTMLTemplates¶

The **CSHTMLTemplates** is a container dedicated to general-purpose HTML templates that could be necessary throughout Content Script applications.

As previously seen, Content Script can be used to create various types of output, including web pages and document. Additionally, a few services (such as the **mail** service) can use templates to perform their job.

It is usually discouraged to place HTML templating code directly within Scripts: the suggested approach is to separate the presentation templates from the underlying business logic, and to store it somewhere else on Content Server, where it can be reused across applications.

The **CSHTMLTemplates** container is available for developers as a common storage for templates necessary in their applications.

# CSFormSnippets¶

The **CSFormSnippets** container is dedicated to the libraries of components that are available to build Beautiful WebForms views.

It will be covered in detail in the sections dedicated to Beautiful WebForms.

# CSScriptSnippets¶

The **CSScriptSnippets** container features a two-level structure identical to the one described for the CSFormSnippets container, except that the objects stored here are not form components but Code Snippets to be used to simplify the creation of new scripts in the Content Script Editor.

As for the Form Snippets, new families and components added in this container will automatically be available in the Code Snippet library of the Content Script Editor.

# **Content Script Volume Import Tool**¶

#### Major change in version 3.2.0

Since Module Suite version 3.2.0, there have been major changes in the way the content of the Content Script Volume is managed.

# Overview¶

Module Suite's components behaviour and functionalities can be modified and extended by manipulating the content of the Content Script Volume (a Content Server's Volume created when installing the Content Script module).

Prior to Module Suite version 3.2, all Content Script Volume resources had to be necessarily imported in the Volume, with no exceptions. Starting with version 3.2, Module Suite is capable of using certain resources (CSFormSnippets, CSScriptSnippets, CSPageSnippets) directly from the Module installation folders on the filesystem, without the strict need to "materialize" them in the Content Script Volume. This approach allows to avoid the overhead of importing certain

resources if the administrator does not plan to customize them, but it optionally allows to "materialize" them in the Volume if needed.

This new approach allows to significantly reduce the effort required in validating the content of the Content Script Volume and solving conflicts in case of updates, since if the resources have not been materialized, the update will be transparent for the users (the library in the new Module version will replace the old one).

As a result of this new approach, the CSVolume administration tools have been reorganized and updated.

All **"system critical"** resources are now automatically imported (and updated) though a **Volume Library** management utility. This currently includes:

- CSSystem
- CSServices
- CSi18n
- CSImports
- CSPageTemplates
- CSFormTemplates
- CSPageSnippets (folder structure only)
- CSFormSnippets (folder structure only)

Optional **"feature activation"** resources can be boostrapped on-demand through a dedicated set of utilities ("Module Suite Features"). This will include reources such as:

- CSEvents
- CSSynchEvents
- CSMenu
- ...

The following resources are **not** imported by default, as the system is capable of using them from the original library on the filesystem :

- CSFormSnippets
- CSPageSnippets
- CSScriptSnippets

Nevertheless, it will be possible to "materialize" them locally using the Volume Conflict Resolution utility.

This section will describe the available tools designed to simplify the management of the content of the Content Script Volume, handling new imports, updates and conflicts resolution.

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# Accessing the Content Script Volume Import Tool¶

In order to access the Content Script Volume Import Tool:

- As the system Admin user, open the Content Server Administration pages.
- Locate the AnswerModules Administration section. Within this section, open the Content Script Volume Import tool.

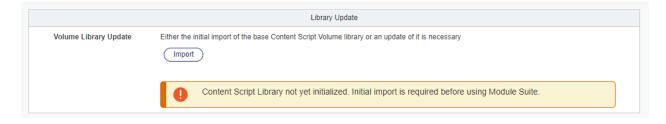
Filter: Q Filter for items	Expand All Collapse All
Core System - Server Configuration	
> Core System - Database Configuration	
Core System - Feature Configuration	
✓ AnswerModules Administration	
Base Configuration Manage Content Script APIs Base Configuration	Content Script Volume Import Tool Import or update the content of the Content Script Volume
Generate Module Suite Report	Manage Callbacks
Generates a detailed report related to your Module Suite	List Content Script Callbacks that will be executed for a specific

# Volume Library utility¶

One of the main features of the Content Script Volume Import Tool is to assist the OTCS system administrator in the management of the core Volume Library. This library includes all Content Script Volume elements that are critical for the execution of Module Suite. As part of the initial installation process, the Volume Library should always be imported in the Content Script Volume.

When opening the Content Script Volume Import Tool, the "Volume Library" section will occasionally show up as the very first section in the page.

On initial installation, an alert message will notify the administrator that the Volume Library has not been imported yet.



In case of subsequent upgrades, the Content Script Volume Import Tool should always be checked to verify the presence of changes to be imported. In case of pending updates, the Library Update section will show, together with an "import" button.

	Library Update
Volume Library Update	Either the initial import of the base Content Script Volume library or an update of it is necessary

Once complete, the Volume Library import will prompt the user to refresh the page.

	Library Update				
Volume Library Update	Volume Library Update Either the initial import of the base Content Script Volume library or an update of it is necessary				
	Import				
	Update completed successfully you can now reload this page.				

If the "Volume Library" section not shown, the Volume Library is up-to-date and no action should be taken.

### Module Suite Features utilities¶

The Content Script Volume Import Tool is also used to control the root Content Script Volume elements required to activate certain functionalities of the Module Suite.

For each feature, a dedicated section of the tool will allow to automatically bootstrap the related Content Script Volume content. A table with the following values is shown:

- Folder : The corresponding CSVolume root folder required to activate this feature
- Description : Additional usage details of the folder
- Imported (y/n) : A status flag showing wether the resource has been already imported in the system

Additionally, each section will include an **import** button.

When using the import, the specific folders (and the initial content, if necessary) will be automatically set up on the system. If the import function is used for resources that were already imported, any missing resource will be initialized, but existing resources will not be touched.

At the present moment, the following features can be activated:

#### Events¶

Manages all resources necessary to use the Content Script Callbacks (synchronous and asynchronous).

		Module Suite Features			
Events	Events Module Suite supports the definition of Event Callbacks: in response to specific actions performed on Content Server, it is possible to execute one or more Content Scripts.				
	Import				
	Folder	Description	Imported		
	CSSynchEvents	Callback scripts to be executed after (as part of the same transaction) an event has been recorded by the Content Server	$\checkmark$		
	CSEvents	Callback scripts to be executed after (not as part of the same transaction) an event has been recorded by the Content Server	$\checkmark$		

### Classic View¶

Manages all resources necessary to use the Content Script extension for Classic UI features.

Classic View	Enhancements to the Classi	View via Module Suite	
	Folder	Description	Imported
	CSAddItems	N.A.	
	CSBrowseView	N.A.	
	CSBrowseViewColumns	N.A.	
	CSGui	N.A.	
	CSMenu	N.A.	
	CSMultiButtons	N.A.	
	CSWebActions	N.A.	
	CSWebCmds	N.A.	

### Columns¶

Manages the resources necessary to create Content Script column datasources.

Columns	Custom Column Dat	asources implemented with Content Script scripts	
	Folder	Description	Imported
	CSDataSources	NA	

### Smart View¶

Manages all resources necessary to set up Smart UI overrides using the Smart Pages capabilities.

Smart View	Enhancements to the Smart View via Module Suite			
	Folder Description	Imported		
	CSSmartView N.A.	×		

### Tools¶

Imports the available Content Script Tools (e.g. BWF Studio, PDF Viewer, ...)

Tools	Tools that are use the Content Scrip Import	oful for rapidly creating applications with Module Suite (e.g. Beautiful WebForm Studio). The use of some of these tools may require importing other t Volume	portions of
	Folder	Description	Imported
	CSTools	N.A.	$\checkmark$

### Extended ECM¶

Sets up the resources required to use the "xECM for Everything" capabilties.

Extended ECM	Rapidly impleme	Rapidly implement an Xecm connection towards other Line of Business Applications thanks to Module Suite features			
	Import	Import			
	Folder	Description	Imported		
	CSXecm	N.A.			

### Volume's Conflicts Resolution utility¶

Since Content Script Volume objects are accessible and customizable by the Module Suite administrators and developers, it is possible to generate conflicts between the customized versions and the new/updated versions included in Module Suite upgrade packages.

The Content Script Volume Import Tool includes a utility that lets the administrators:

- identify and resolve any version conflicts in the Content Script Volume.
- materialize certain resources in the Content Script Volume in order to allow for local customization.

Upon opening the page, the tool will automatically trigger the analysis of all the objects present within the Content Script Volume. This operation might require some time to complete, depending on the content of the Content Script Volume.



Once the analysis is complete, the utility will present with a tree view of all relevant Content Script Volume resources.

	Volume's Conflicts Resolution	
Show All 🔺 Collapse All 🛓 Import 🏟 Override and up	date	
Code Name	Status	Size
🔲 💼 CSFormSnippets	332 Widgets avaiable for import	3
🔲 💼 CSFormTemplates	5 To be imported	3
🔲 💼 CSPageSnippets	53 Widgets avaiable for import	1
CSScriptSnippets	115 Snippets avaiable for import	29

The following resources will **always** be present, regardless of their status:

- CSFormSnippets
- CSScriptSnippets
- CSPageSnippets

All other containers will only be present in case of conflicts with the corresponding filesystem resources.

### Identifying conflicts¶

For each resource, depending on the status, the administrator will have a choice to handle the conflict.

- For CSFormSnippets, CSScriptSnippets, and CSPageSnippets that **have not** been materialized on the system, the utility will show a "Not overridden" status. Importing the object will result in the object being created in the system. This will override the original library object when that specific resource is used.
- For CSFormSnippets, CSScriptSnippets, and CSPageSnippets that **have** been materialized on the system, the utility will show any conflicting situation (for example, if the version on the system is different from the one in the original library). It is up to the administrators to solve or ignore these conflicts.
- For all other resources (which the system is not capable of using if not imported in the Content Script Volume), that **have not** been imported, the utility will show a notice that the object is available to be imported.
- For all other resources (which the system is not capable of using if not imported in the Content Script Volume), that **have** been imported, the utility will show any conflict status (newer version available for import, conflict, etc..). It is up to the administrators to solve or ignore these conflicts.

### Import options¶

The utility presents two distinct options to import the selected objects.

- **Import** option: this will result in the materialization of the selected resource(s) in the Content Script Volume. In case the resource was already present in the Volume, it is skipped and the local changes are not reverted.
- Override and update : this will result in the materialization of the selected resources(s), regardless of the presence of a local version in the Content Script Volume. This operation will override any changes performed locally.

# **Content Script**

# **Content Server object**

Content Script objects are document-class objects on Content Server.

Content Scripts are **restricted** objects: as such, users must be **enabled** to the creation of new objects through the Administration pages.

Content Scripts are executable objects, and the **execution** is the default action associated to the object.

Being standard objects, Content Scripts comply with Content Server **permissions** model. Make sure you assigned the proper permissions to your scripts.

Upon creation, the object can be edited with the web-based IDE selecting the **'Editor'** function in the object function menu. The function is also available as a promoted function.

### Creating a Content Script¶

To create a new Content Script object you can leverage the standard add item menu:

OPENTEXT Content Server			
Enterprise $\vee$   Personal $\vee$   Tools	s ~   Admin ~   @ ~	Search Search From Here	9
Navigate To 👻 도			
Documentation 🕤			
👇 Content Filter	🍢 Copy   🍡 Move   💥 Delete   🗮 Zip & Download   🖂 Email Link   ≽ Pr	int 🧃 Collect	📍 📑 🛨 Add Item 🗠
Filter by name	Type Name 🔺		ActiveView
E Folder View	01. Folder 🗡	0 II	Appearance
Nere Pulse From Here	02. Folder	0 11	Category
Puise from here	03. Folder 🗡	0 11	Channel
	O4. Folder	0 11	Collection
			Compound Document
	🍢 Copy   🍢 Move   💥 Delete   📑 Zip & Download   🖂 Email Link   🌛 Pr	int 🧭 Collect	🔀 Content Script
	5 items	[	Eustom View
			A Discussion
			Document
		[	Folder
		[	Form
			<b>&gt;</b>

OPENTEXT Content Ser	vər		
Enterprise $\vee$ Personal $\vee$	Tools 🗸 🛛 Adı	nin 🗸 🔞 🗸 Search	$\bigcirc$
🕂 Add: Content Scrip	ot		
	Editor	Choose File No file chosen	
	Name:	My Content Script	
	Description:		
	Version Control:	<ul> <li>Standard - linear versioning</li> <li>Advanced - major/minor versioning</li> </ul>	
	Categories:	Edit	
	Create In:	Documentation Browse Content Server	
		Add Reset	

### Object's properties¶

This section covers the following topics:

- Content Script Static variables
- Scheduling a Content Script
- Running a Content Script as a different user
- Changing the default GUI icon for a Content Script object

#### Static variables¶

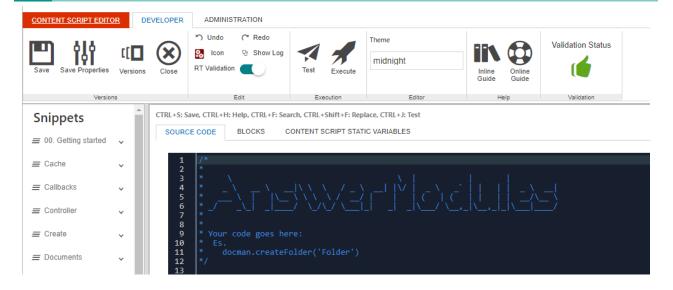
For every Content Script, it is possible to define a set of static, precompiled variables whose values will be available when the script is executed.

The framework supports the definition of these variables by means of a second script, whose outcome is the data map containing the values. For performance reasons, this second script is executed only when it changes (or when execution is explicitly forced by an editor), and the results are stored as part of the script object.

One of the reasons for having a script to define a static variable (instead of explicitly setting the value of the variable itself) is code portability: instead of defining the value of a variable, it is possible to define a rule to calculate that value. A typical example would be the Object ID of an object located in a specific position in Content Server: in case the code is moved to a different environment, the ID would be recalculated automatically.

Static variables are accessible within the Content Script through the **csvars** object.

Each Content Script object has its own csvars constants. In complex applications, that include multiple Content Script objects, it is often useful to have all constants defined in one single file. This can be done by creating a Content Script dedicated to be the "constants" script, that will be run by the single scripts in the application to load the variable values in the context.



#### Scheduling¶

Content Script supports the automatic execution of scripts through its internal scheduler.

The Content Script **scheduling utility** is available from within the **Specific > Advanced Settings** tab or from the Content Script Editor in the **Administration** tab (if visible). The utility allows to schedule the automatic execution of Content Scripts (that is, without the need for a user to trigger the execution explicitly).

The scheduling is configured by means of a **cron expression**. A cron expression is a string comprising a set of fields separated by spaces, and identifies a set of times.

Cron expressions are powerful but can also be quite complex. For this reason, a simplified configurator with drop-down menus can be used to create the desired cron expression.

Skilled users can always flag the **"Advanced Mode"** checkbox to disable the configurator and compose their own expressions.

Once ready, the scheduler can be enabled by flagging the **"Enable Scheduling"** checkbox.

It is possible to stop a script from being rescheduled in case of execution errors. To do so, simply flag the **"Stop on Error"** checkbox.

CONTEN	IT SCRIPT EDITOR	DEVELOPER ADMINISTRATION			
Save	Enable scheduling Advance Mode Stop on error	Cron expression Every hour at 05 minutes past the hour	Always run impersonating:	Ciear Log	
Save		Scheduling	Impersonation	Manage Log	
≡ Crea		CTRL+S: Save, CTRL+H: Help, CTRL+F: Search, CTRL+Shift+F: Replay     SOURCE CODE CONTENT SCRIPT STATIC VARIABLES	te, CTRL+J: Test		
l					
Whe	re is the log	?			

Content Script scheduling takes advantage of the Content Server's Distributed Agent framework. While normally executing a script will cause it to be run in the current front end server, a scheduled script could actually be executed on any server on which Distributed Agents are activated.

#### Impersonate¶

Content Script supports the execution of a script impersonating specific users.

This configuration applies for both:

- scripts explicitly executed by users
- scripts executed by the system (scheduled, workflow steps, callbacks, etc...)

The **"Run As"** configuration panel is accessible within the **Specific > Advanced Settings** tab or from the Content Script Editor in the **Administration** tab (if visible).

In order to be able to perform a "Run As" configuration, a user must have impersonation privileges.

CONTENT SCRIPT EDIT	OR DEVELOPER	ADMINISTRATION	
Enable sched Advance Mod Stop on error	e Cron exp	hour at 05 minutes past th	the hour Always run impersonating:
Save		Scheduling	ln ← → C 🛈 192.168.0.25/otcs16/cs.exe?fu 🛧 🕸 😜 🚺 🗄
E Create	CTRL+S: Save, SOURCE C	CTRL+H: Help, CTRL+F: Search, CTRL+Shift+	+F: Replace, CTRL+J: Test OPENTEXT"   Content Server

#### Icon Selection¶

Given the flexible nature of Content Script objects (both in terms of behaviour and execution outcome) it is often useful to be able to distinguish them at-a-glance. One way is to customize the default **icon** used by Content Server for the object.

The desired icon can be selected by clicking on the icon button on the Content Script's Developer tab and selecting a specific icon within a set of available icons.

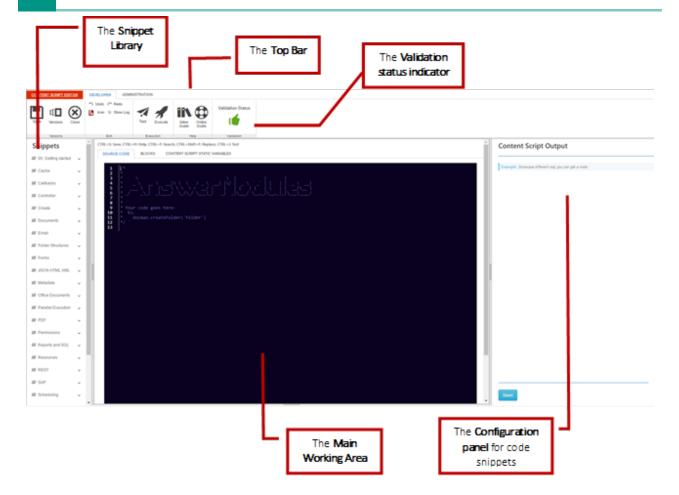
CONTENT SCRIPT EDITOR	DEVELOPER	ADMINISTR	ATION		
Save Lessons Clos	lcon	C ⁴ Redo 맛 Show Log	Test Execute	Inline Guide	Validation Status
Versions		Edit	Execution	Help	Validation
Snippets	<b>^</b> ci	😻 Select Icon -	Mozilla Firefox		- 🗆 ×
🚍 00. Getting started	<b>,</b>	(i) localhost/	'otcs/cs.exe?func=ar	mcs.iconpicker&form	n=i 🤗 💌 💌 💌
E Cache		OPENTEXT	r™ Content Ser	ver	^
E Callbacks	~	Select	Icon for: Prova	3	
<i>≡</i> Controller	~	<b>00</b>	0	Ē	
<i>≡</i> Create	~	٢	🚖 😭		<b>N</b>
<i>≡</i> Documents	~	<b>a</b>	<b>è</b>	15	
🔳 Email	~	<		<b>Q</b> 6	×
<i>≡</i> Folder Structures	~		6	<b></b> %	٢
≡ Forms	~	\$		14	
= ISON HTML XML	J L	<			>

# **Content Script editor**

Content Script objects can be edited with the dedicated web-based IDE selecting the **'Editor'** function in the object function menu. The function is also available as a promoted function.

240										Cont	ent	Script edito
OPENTEXT Content Ser	ver								Terrary.			1.20
Enterprise < Personal <	Tools	s 🗸 🛛 Adr	nin 🗸 🗌 🌘					Search	Search From He	re		۵. 🛇
Navigate To	-											
🚞 Documentation 🗉												
💡 Content Filter	~	🂫 Сору	Nove	🔀 Delet	e 📋 Zip &	Download	🖂 Email Link	🍃 Print	Collect	3	2	🛨 Add Item 🗸
Filter by name	P	🗌 Туре	Name 🔺							Size		Modified
E Folder View			01. Folder	~						0 Items	01/24	/2014 01:42 PM
			02. Folder	~						0 Items	01/24	/2014 01:43 PM
No. 2017 Pulse From Here	$\sim$		03. Folder	~						0 Items	01/24	/2014 01:43 PM
			04. Folder	~						0 Items	01/24	/2014 01:43 PM
		. 8	My Content	Script	ownload			Editor Execu	ite Open Comment	s 1 KB	01/24	/2014 02:15 PM
		🂫 Сору	Nove 🎦	0.0	litor	ownload	🖂 Email Link	🍃 Print	🚺 Collect			
				E	ecute							
		5 items		0	pen							
				A	dd Version							
				R	ename							
				A	dd to Favorite	s						
					ору							
					ake Shortcut							
					ove	_						
					t Notification	_						
					omments ake News							
					ermissions	-						
					elete	-						
					operties 🕨	-						
				P	opercies /							

The web-based IDE (Integrated Development Environment) for Content Script appears as follows:



#### Shortcuts¶

The following keyboard shortcuts are available while using the editor:

Shortcut	Description
Ctrl + S	Save the current script (add a new version)
Ctrl + H	Toggle the online Help window
Ctrl + F	Open the 'Search' tools panel
Ctrl + Shift + F	Open the 'Search and Replace' tools panel
Ctrl + Space	Show the code autocompletion hints
Ctrl + J	Trigger the execution in the test frame
Ctrl + P	Inject the full path of the selected node in the Content Script editor

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### Top Bar controls (DEVELOPER)¶

CONTENT SCRIPT EDITOR DEVELOPER	ADMINISTRATION					
	ິງ Undo 🥂 Redo		Compare with script version	Theme		Validation Status
	C Icon & Show Log	Test Execute	12 Togg compar	le midnight		4
Save Save Properties Versions Close		Test Execute			Inline Online Guide Guide	
Versions	Edit	Execution	Comparison	Editor	Help	Validation

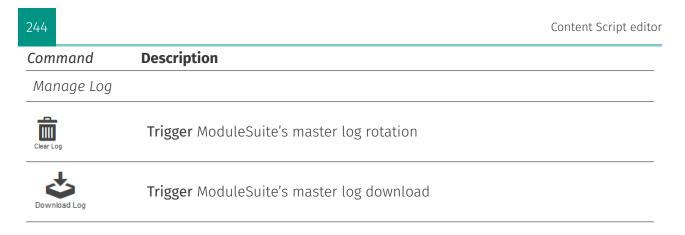
Command	Description
Versions	
Save	Save the script (adds a new version)
Save Properties	<b>Save</b> the content script properties (i.e. the icon) as well as the static variables (does not add a new version)
[ D Versions	Open the object's <b>Versions</b> tab
Close	Close the Content Script Editor
Edit	
ຳ Undo	Erases the last change done
C Redo	Opposite of Undo
😵 Icon	Change the script's associated icon
및 Show Log	Display the last 200 lines of the ModuleSuite'smaster log file
RT Validation	Disable the script's real-time validation
Execution	
Test	<b>Run</b> the script in the current window (CTRL + J)
Execute	Save the script and <b>run</b> it, showing the result in the editor's bottom panel
Comparison	
Toggle comparison	<b>Toggle comparison</b> : toggles the comparison of the current version of the script with the selected.

Command	Description
Editor	
Theme midnight	Theme:Changes the theme applied to all the RPA embedded editors
Help	
Inime Guide Online	Access the module's online guide and the support portal
Validation	
Validation Status	<b>Red label</b> : The script failed the validation and most likely will <b>fail</b> to compile
Validation Status	Green label: The script is well-formed

### Top Bar controls (ADMINISTRATOR)¶

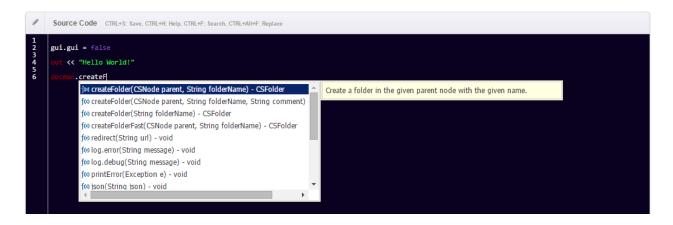
CONTENT SCRIPT EDITOR	DEVELOPER ADMINISTRAT	ION	
Save Enable scheduling Advance Mode Stop on error	Cron expression Every minute	Always run impersonating:	Clear Log
Save	Scheduling	Impersonation	Manage Log

Command	Description
Versions	
Save	<b>Save</b> the content script properties (i.e. the icon) as well as the static variables (does not add a new version)
Scheduling	
Enable scheduling	Toggle script scheduling
Advance Mode	Toggle script advance scheduling mode
Stop on error	Toggle re-scheduling abortion on script's execution error
Impersonation	
2	Select the user that will be always used to run the script
â	Clear impersonation setting



#### Auto-completion¶

The Content Script Editor features a code completion assistant functionality. While typing use the **ctrl + space** key combination to retrieve the suggested values.



In some cases the Content Script's inference engine might not be capable of determining the actual type of the expression you are trying to auto-complete. In these cases the auto-complete feature will prompt you to firstly specify the type against which the auto-completion should be performed and then will switch to the standard behaviour.



If the actual type (class) of your expression is not listed among the results you can still specify the fully qualified class name to autocomplete against that class: e.g. (java.lang.String)

#### List of the most common API objects returned by Content Script APIs

ACSBrowseViewRowProvider | CSMemberImpl | CSRMRecordTemplate | | AMBWFWidgetsLib | CSMemberPrivilegesImpl | CSRMRecordTraits | | AdlibJobResult | CSMemberRightImpl | CSRMUserFunctions | | CSANSTemplateFolderImpl | CSMenu | CSRMXReference | | CSAssignmentImpl | CSMenuItem | CSReportImpl | | CSAttachmentImpl | CSMilestoneImpl | CSReportResultImpl | CSBeautifulWebFormViewImpl | CSMilestoneInfoImpl CSResourceImpl | CSBrowseViewAddItemButton | CSNewsBuilderImpl | CSScriptImpl | CSBrowseViewColumn | CSNewsImpl | CSSearchQueryBuilderImpl | | CSBrowseViewMultiItemButton | CSNodeAuditDataPageImpl | CSSearchResultImpl | | CSBrowseViewRow | CSNodeAuditRecordImpl | CSSetAttributeImpl | | CSCategoryFolderImpl | CSNodeImpl | CSShortcutImpl | | CSCategoryImpl | CSNodePageImpl | CSSpreadsheet | | CSCategoryTemplateImpl | CSNodeResultImpl | CSSubMenu | | CSChannelImpl | CSNodeRightImpl | CSTaskBuilderImpl | CSCollectionImpl | CSNodeRightsImpl | CSTaskGroupImpl | CSCompoundDocImpl | CSPDFFormField | CSTaskGroupInfoImpl | CSCompoundDocReleaseImpl | CSProjectImpl | CSTaskImpl | | CSDiscussionImpl | CSProjectInfoImpl | CSTaskInfoImpl | | CSDiscussionItemImpl | CSProjectPartecipantsImpl | CSTaskListImpl | | CSDocumentImpl | CSProjectRoleUpdateInfoImpl | CSTaskListInfoImpl | | CSEmailImpl | CSRMClassification | CSUnreadInfoImpl | | CSEmailMessage | CSRMClassificationTypes | CSUrlImpl | | CSExportOptionsImpl | CSRMField | CSUserImpl | | CSFTPFile | CSRMFieldsInfo | CSVersionImpl | | CSFolderImpl | CSRMHold | CSVirtualFolderImpl | | CSFormImpl | CSRMHoldDistribution | CSWebReportImpl | | CSFormTemplateDefinitionImpl| CSRMHoldDoc | CSWordDoc | | CSFormTemplateImpl | CSRMHoldPage | CSWorkPackageImpl | | CSGenerationImpl | CSRMProvenance | CSWorkflowAssignedTaskImpl | | CSGroupImpl | CSRMRSIRetention | CSWorkflowAttachmentsImpl | | CSImportOptionsImpl | CSRMRecord | CSWorkflowAttributesImpl | |CSWorkflowAuditRecordImpl | CSWorkflowCommentsImpl |CSWorkflowFormDataImpl |CSWorkflowInstanceImpl |CSWorkflowMapImpl | CSWorkflowQueryBuilderImpl | CSWorkflowSearchHandleImpl | CSWorkflowStartDataImpl | CSWorkflowFormsImpl | | CSWorkflowTaskActionsImpl |CSWorkflowTaskCommentImpl |CSWorkflowTaskDetailsImpl | CSWorkflowTaskImpl | CSWorksheet |FTPConfigProfile | |FieldInfo |Form |GCSAdlibJob | |GCSCategory |GCSTableOfContents |GCSWatermark | LDAPConnection |NodeListRowProvider | PDFOverlayText | PDFWaterMark |SQLQueryRowProvider | SampleContextAwareObject | SampleObject | SearchResultRowProvider | SinglePageRowProvider |

#### Code Validation¶

Every time a change is made to the script, a code validator attempts to check the formal correctness of the code. A **validation status** icon placed on the bottom right side of the working area will show the result of the validation. Code that fails the validation status check will most likely contain formal errors and will fail to compile correctly, if executed.

#### Versions tab¶

Content Script objects are subject to versioning on Content Server, just like any other document-class object. Every time the Content Script is saved in the IDE, a new version is created.

Older versions of the Script can be opened in the Script Editor for editing. If saved, a new(latest)versionwillbecreated.

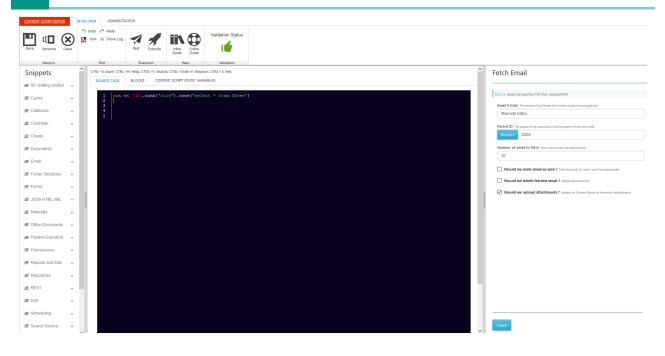
iuccoc/		Version		VVICC		50	ereated
<b>OPEN TEXT</b>	Content Server						
Enterprise 🗸 🛛	Personal 🗸 🛛 Tool	s 🗸 🛛 Admin 🗸	0 -		S	earch Search SIL	9
Navigate To	▼ 1						
General	ent Script ⊽ ऌ Specific Act	iveView At	ıdit	Categories Versions		Editor	ute Open Comments
Version 👻	File Name		Size	Created	Created By	Storag	e Provider
<u>9</u>	virtualFileName.cs	v	1 KB	01/26/2015 10:27 AM	Admin	EFS(External D	ocument Storage)
<u>8</u>	virtualFileName.cs	v	1 KB	01/26/2015 10:22 AM	Admin	EFS(External D	ocument Storage)
Z	virtualFileName.cs	v	1 KB	01/24/2014 02:15 PM	Admin	EFS(External D	ocument Storage)
<u>6</u>	virtualFileName.cs	v	1 KB	01/24/2014 02:15 PM	Admin	EFS(External D	ocument Storage)
<u>5</u>	virtualFileName.cs	v	1 KB	01/24/2014 02:15 PM	Admin	EFS(External D	ocument Storage)
4	virtualFileName.cs	Download	1 KB	01/24/2014 02:15 PM	Admin	EFS(External D	ocument Storage)
3	virtualFileName.cs	Editor	1 KB	01/24/2014 02:14 PM	Admin	EFS(External D	ocument Storage)
2	virtualFileName.cs	Execute	1 KB	01/24/2014 02:14 PM	Admin	EFS(External D	ocument Storage)
1	blank.html	Open View as Web Page	1 KB	01/24/2014 01:52 PM	Admin	EFS(External D	ocument Storage)
Purge all version	s except the most rec	Lock	urge Versions	]			
l		Delete		-			
		Properties ►					

#### Code Snippet library¶

In order to simplify the creation of new scripts, a library of pre-configured **ready-to-use code snippets** is available in the Script Editor.

Snippets are grouped in **families** of objects with similar features. In order to use a snippet in Content Script:

- 1. Navigate the library until you find the suitable snippet
- 2. Place the cursor in the Working Area location where you wish to place the code
- 3. Click on the snippet to open the Configuration Panel
- 4. The code snippet could contain place-holders for some configuration variables (for example, in case of a "create document" snippet, a configurable option could be the target container where to create the document.) In this case, configuring the variables as required.
- 5. Click **Save**. The resulting code will be placed at the location of the cursor in the working area.



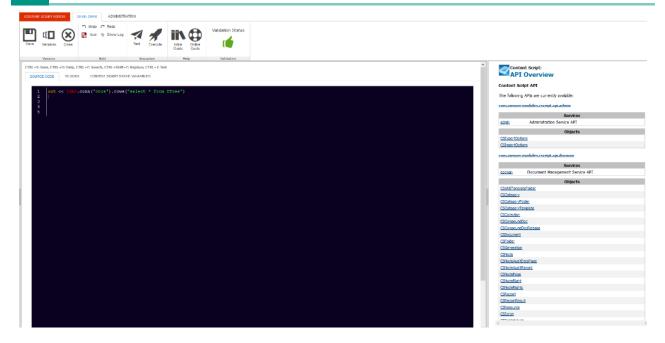
once the code is placed in the working area, it can be further modified as necessary.

#### Online Help¶

The Content Script IDE features two different online help guides:

- The complete API Reference (accessible with the Ctrl + H shortcut)
- The Content Script Module Help (accessible through the standard Content Server Help, or through the "**Help**" button in the Top Bar of the IDE)

The **Content Script API Reference** can be toggled in a navigable panel on the right side of the screen and describes the programming interfaces of all objects and services that are available in the Content Script context. A more thorough description of the available APIs is presented in the following sections.



# Language basics

Content Script is a **Domain-Specific Programming Language (DSL)** for OpenText Content Server.

The language is based on **Oscript** and exposes a **Groovy** interface to developers. **Groovy** ( http://www.groovy-lang.org/ (http://www.groovy-lang.org/)) is a widespread dynamic language for the Java Virtual Machine, particularly indicated for the creation of DSLs.

Content Script language syntax is fully compatible with Groovy.

Under the hood, a mix of **Oscript** and **Java** features allow for a deep integration with Content Server functionalities, as well as for an extreme ease of **integration with external systems**.

The following sections are meant to be an introduction to the language.

#### Statements¶

The definition of variables can be either generic or restricted to a specific type. Assigning a value to a variable that does not match its type will force the engine to attempt to cast its value to the given type. In case no conversions can be done, it will result in an error.

```
// Defining a local variable can be done either by
// 1) declaring explicitly its type
// 2) using the "def"
int anInt = 1
String aString = "text"
```

```
def anObject = "anything"
anObject = 123
```

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With String variables, a few useful tricks are available:

```
// Strings can be defined both with quotes ('') or double quotes ("")
String aString = "text"
String anotherString = 'text'
// Selecting the alternative "" or '' can be useful if quotes are present in the string content
String aQuote = "this is a quote: 'My words...' "
String anotherQuote = 'this is a quote: "My words..." '
// using triple """ allows to span across multiple lines for string
// definition. Useful for readable SQL queries, for example..
String multilineString = """SELECT *
                           FROM DTREE
                           WHERE DATAID = 2000"""
Lists and Maps can be defined very easily
def aList = ["firstElement", "secondElement"]
def aMap = [firstKey:"firstValue", secondKey:"secondValue"]
def multilineDefinition = ["firstElement",
                            "secondElement"]
// collections can contain different kinds of elements
def aMapWithStringsAndInts = [first:"one", second:2
```

### Basic Control Structures¶

Below are the basic structures for flow control and iteration

- if else statement
- if else if else statement
- inline if statement
- switch statement
- while loop
- for loop

#### Flow control: if – else¶

```
if(a == b){
    //do something
} else {
    //do something else
}
```

```
if(a == b) {
    // do the first thing
} else if(c == d) {
    // do a second thing
} else {
    // do something else
}
```

#### Flow control: inline if - else¶

```
a = (b == c) ? "c is equal to b" : "c is different from b"
```

#### Flow control: switch¶

```
switch ( a ) {
  case "a":
     result = "string value"
      break
   case [1, 2, 3, 'b', 'c']:
      result = "a mixed list of elements"
       break
   case 1..10:
      result = "a range"
       break
   case Integer:
      result = "is an Integer"
       break
   case Number:
      result = "is a Number"
       break
   default:
     result = "default"
}
```

#### Looping: while¶

```
def a = 0
while (a++ < 10) {
    // do something ten times
}
def b = 10
while ( b-- > 0 ) {
    // do something ten times
}
```

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### Looping: for¶

```
// Standard Java loop
for (int i = 0; i < 5; i++) {
}
// range loop
for ( index in 0..100 ) {
}
// list or array loop
for (index in [0, 10, 20, 40, 100] ) {
    // do something 5 times
}
// map looping
def aMap = ['first':1, 'second':2, 'third':3]
for ( entry in aMap ) {
    \ensuremath{{\ensuremath{{\ensuremath{\mathcal{I}}}}}\xspace} do something for each entry (the values can be accessed and used)
    entry.value
}
```

## Operators¶

All Groovy operators can be used in Content Scripts:

<b>Operator Name</b>	Symbo	olDescription	
Spaceship	<=>	Useful in comparisons, returns -1 if left is smaller 0 if == to right o 1 if greater than the right	
Regex find	=~	Find with a regular expression	
Regex match	==~	Get a match via a regex	
Java Field Override	.@	Can be used to override generated properties to provide access to a field	
Spread	*.	Used to invoke an action on all items of an aggregate object	
Spread Java Field	*.@	Combination of the above two	
Method Reference	.&	Get a reference to a method, can be useful for creating closures from methods	
asType Operator	as	Used for groovy casting, coercing one type to another.	
Membership Operator	in	Can be used as replacement for collection.contains()	
Identity Operator	is	Identity check. Since == is overridden in Groovy with the meaning of equality we need some fallback to check for object identity.	

<b>Operator Name</b>	Symbo	Description
Safe Navigation	?.	returns nulls instead of throwing NullPointerExceptions
Elvis Operator	?:	Shorter ternary operator

### Methods and Service Parameters¶

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Methods on objects can be called using the dot "." followed by the method signature and parameter clause.

Methods can be called omitting the parenthesis in the parameter clause, given that (a) there is no ambiguity and (b) the method signature has at least one parameter.

```
// In certain cases, parenthesis can be omitted
docman.createFolder "MyFolder"
```

## Properties and Fields¶

Properties and public fields of objects can be accessed using the dot "." followed by the property or field name.

```
def folder = docman.createFolder("myFolder")
// Accessing an object property
def me = folder.createdBy
```

A safe syntax to navigate through fields is available in Groovy by adding a "?" before the dot. In this case, the chain will be interrupted if one of the intermediate values is undefined, avoiding an exception to be raised.

```
// Safe field access (no exception raised if folder is NULL)
def me = folder?.createdBy
```

#### Comments

```
// Comments are available as single line // and multiline /* */
def a = 1 // A comment can close a line
/* Or span
over multiple
lines */
```

### Closures

Content Script inherits from Groovy the concept of Closures. A closure is an open, anonymous, block of code that can take arguments, return a value and that can be assigned to a variable.

```
// Define a closure and assign it to a variable
def addNumbers = { def num1 , def num2 -> //Arguments
   return (num1 as int)+(num2 as int)
}
out << "Calling the addNumbers closure:${addNumbers(4, "5")} <br/> <br/>"
addNumbers = { String... arguments -> // Variable number of arguments (MUST be the last parameter)
   def total =0
   arguments.each{total+=(it as int)}
   return total
}
out << "Calling the addNumbers closure:${addNumbers("1", "2", "3")} <br/>br/>"
def createNewFolder = { String name, def parentNode = docman.getEnterpriseWS() ->
   docman.createFolder(parentNode, "name")
}
def node = createNewFolder( new Date().format("yyyyMMddHHss"))
out << "Calling the createNewFolder with One arguments:${node.ID} <br/>
def newNode = createNewFolder( new Date().format("yyyyMMddHHss"), node)
out << "Calling the createNewFolder with Two arguments: {{newNode.ID} <br/>
```

# Content Script programming valuable resources¶

A number of resources can be extremely useful to the Content Script developer at different times. A few of the most important ones are:

#### Online help

The Content Script Module features an online guide that covers the basic language syntax and functionalities. It also contains quick references to context variables and methods.

#### Code Snippet Library

When using the Content Script Editor, a library of ready-to-use code snippets is available to bootstrap new scripts without having to start from scratch. The library includes usage examples and code templates for many common use cases, and can be easily extended by the developer.

**Groovy reference guide **

The Apache Groovy language is supported by a wide community of adopters worldwide. Groovy is supported by the Apache Software Foundation: a significant amount of documentation and examples are available online.

#### http://www.groovy-lang.org/ (http://www.groovy-lang.org/)

#### Velocity reference guide

The Apache Velocity engine powers the templating features in Content Script. Velocity is supported by the Apache Software Foundation: lots of documentation and examples can be found throughout the web and on the project's website.

http://velocity.apache.org/ (http://velocity.apache.org/)

# Writing and executing scripts

Content Script scripts are "document" class objects stored on Content Server. The primary usage for a script is its execution. When you "execute" a script, you are basically programmatically invoking a series of APIs that perform actions over Content Server's or other systems' data. In the following paragraphs, we are going to analyze all the Content Script architecture's elements and components that play a role in turning a textual file into an actionable object.

As said, scripts are persisted as "documents" on Content Server. Whenever you execute a script a component named Script Manager retrieves the script's last version and, either compiles it (and caches the compiled version) or loads a pre-compiled version of it for execution. Scripts' execution is managed by another component named Content Script Engine. The Content Script Engine executes the script's code against the provided execution context (the execution context is the "container" through which the script's code can access the Content Script's services, environment variables, support variables, database, etc..). The internals of both the Script Manager and the Script Engine are not relevant for the purpose of this manual and won't be discussed.

# API Services

## Content Script API Service¶

Content Script APIs are organized in classes denominated **services**. Each Content Script API service acts as a container for a set of *homogeneous* APIs (API releated to the same kind of objects or features). Content Script APIs can be extended creating and registering new services (/working/contentscript/sdk/#create-a-custom-service).

Content Script APIs are, in their most essential form, the methods exposed by the service classes. In order to be recognize as a Content Script API a service class method must be decoretad with the @contentScriptAPIMethod annotation.

#### **Content Script API Services Interfaces**

When working with Content Script APIs developers program against interfaces. As a matter of fact all Content Script API services and objects implement one or more interfaces. Implementation classes can be easily distinguished from their interfaces because their name ends with the "Impl" suffix.

## Content Script API Objects¶

Content Script APIs return or accept, as parameters, objects representing OTCS objects or features. In Content Script, these objects are referred to as **Content Script API objects**. Content Script API objects are *active* information containers. We define them *active* because they expose APIs designed to manipulate the information stored in themselves.

In order to be recognize as a Content Script API Object a class must be decoretad with the @ContentScriptAPIObject annotation.

When the script Execution Context is initialized by the Content Script engine, all registered API services are injected into it. These **services** allow a Content Script to perform operations on Content Server, to use internal utilities (such as PDF manipulation utilities or the templating service), to access external systems and services, etc.

Here after are some of the main services that are currently available as part of Content Script APIs.

API Service Name	Description
Base API	Base API is constituted by methods and properties that are exposed directly by each script. Some of the most important API are: logging, redirection (used to redirect users navigation through a server side redirection i.e. http code 302, outputting HTML, XML, JSON and Files)

docman

API Service Name	Description
	The docman service is the main access point to the Content Server Document Management functionalities. With docman service it is possible, among other things, to: create and manipulate documents and containers, access and modify meta-data, access and modify object permissions, access volumes, perform database queries, manipulate renditions and custom views, run reports, consume OScript request handlers, programmatically import/export content through Content Server native XML import/export feature
users	The users service is the main collector for all APIs related to Content Server users and groups. With users service is it possible, among other things, to: create/modify/delete users and groups, impersonate different users, access and modify user privileges, perform member searches
workflow	The workflow service allows to programmatically manipulate workflows. With the workflow service is it possible, among other things, to: start, stop, suspend, resume, delete workflows, access and manipulate workflow and task data, accept, complete, reassign workflow tasks, perform searches within workflows and tasks, change workflows' and steps' title
search	The search service allows to programmatically search over Content Server's repository. With the search service is it possible, among other things, to: easily build/execute complex search queries programmatically, easily build/execute query based on categories attributes, retrieve search result with or without pagination
collab	The collab service is the main access point to the Content Server collaborative functionalities. With collab service is it possible, among other things, to: create and manage projects, tasks and milestones, create and manage discussions, list and manage users' assignments
mail	The mail service allows to programmatically create/send and receive emails from scripts. With the mail service is it possible, among other things, to: create and send email message through multiple mailboxes, scan mailboxes and retrieve incoming messages and attachments, create email messages (both html and text messages are supported) with custom templates, send email to internal users and groups, attach files and Content Server documents to emails, configure multiple email service profiles to use different IMAP/SMTP configuration at the same time
template	The template service can come in handy anytime you have to dynamically create documents. With the template service is it possible, among other things, to: evaluate documents and plain text strings as templates, replace place holders and interpret template-expressions
admin	The admin service allows to programmatically perform administrative tasks. With the admin service is it possible, among other things, to: perform XML

API Service Name	Description			
	import/export operations, programmatically schedule/unscheduled Content Script executions			
classification	The classification service is the main access point to the Content Server classification features. With classification service is it possible, among other things, to: access, apply, remove classifications from objects			
pdf	The pdf service allows to programmatically manipulate PDF documents. With pdf service is it possible, among other things, to: create and manipulate PDF documents, write in overlay on PDFs, extract PDF pages as images, merge PDFs, add watermarks to PDF documents, add barcodes (mono and bi-dimensional) on PDF pages, remove print/modify permissions from PDF, add PDFs in overlay to existing PDFs, extract images from pages or portion of pages, read bar- codes form PDF's pages, remove/insert pages			
ftp	The ftp service allows to interact with FTP services. With ftp service it is possible, among other things, to: access, read, write files and folders on multiple FTP servers			
docx xlsx	The docx/xlsx services allow to programmatically manipulate Microsoft Office documents. With docx/xlsx services is it possible, among other things, to: create and manipulate Word, PowerPoint and Excel documents, read and write documents' properties			
forms	The forms service is the main access to the Content Server web-forms features. With forms service it is possible, among other things, to: create and modify form and form template objects, read/modify/delete submitted form records, submit new form records, export/import form records			
adlib	The adlib service allows to programmatically drive the AdLib rendition engine. With adlib service it is possible, among other things, to: create jobs for AdLib PDF Express Engine and fetch renditions results			
rend	The rend service allows to programmatically invoke external rendition engines. With rend service it is possible, among other things, to: transform on the fly HTML pages to PDF documents, rend WebForms as PDFs, invoke external services through an "all-purpose" generic rendition api			
sap	The sap service allows to integrate Content Script with the well known SAP ERP through RFCs. With sap service it is possible, among other things, to: connect to multiple SAP systems through JCO APIs, invoke standard and			

custom SAP functions to retrieve/update ERP information

**APIs evolution** 

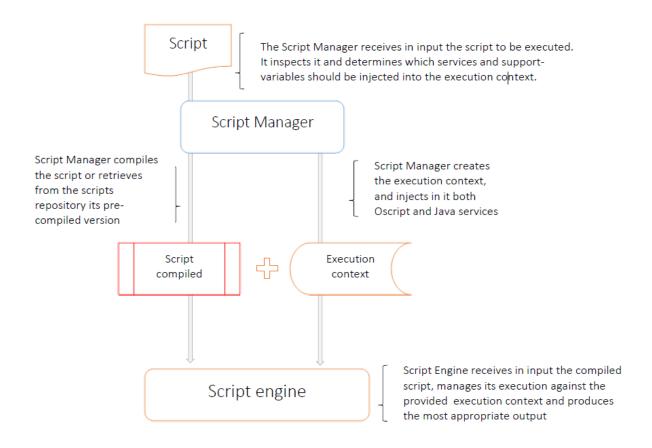
New service APIs are constantly added or updated with every subsequent release of Content Script. Optional APIs are usually available through Content Script Extension Packages, and can be installed separately using the master installer or the extension packages' own installers.

# Execution context¶

Upon execution, every Content Script is associated to a Groovy binding. The binding can be seen as a container for Objects that are part of the context in which the script is executed. We make reference to this context as Content Script Execution Context or as Script Binding.

The Script Manager creates the most appropriate execution context on the basis of:

- the script's code;
- the system's current configuration;
- the user context (user's permission, user's roles, etc..)
- the cause that triggered the script's execution (direct invocation, scheduler, callback, etc..)



The Script Manager initializes the Script Binding before execution, injecting a set of objects, which include:

• API Services

- Request variables
- Support Objects
- Support Variables

Additionally, a set of script utility methods are available in the Content Script (Base API). The methods grant access to short-cuts for commonly used features or can pilot the execution result.

## Request variables¶

Request variables are variables injected into the execution context by the Script Manager whenever a script is directly invoked as a result of a user's browser request.

#### **Variable Description**

	-
	A container for the Script's request parameters. It's a non-case sensitive map that provide access to all the parameters passed to the script when executed. In the params map are injected by default also the following variables (where available):
params	<ul> <li>myurl:The URL string used to execute the Content Script</li> <li>node: the id of the Content Script object</li> <li>useragent: the user's browser useragent</li> <li>cookies: the user's browser cookies (as strings)</li> <li>method: the HTTP verb used to request the script</li> <li>lang: the user's locale</li> <li>port: the HTTP port used to request the script</li> <li>server: the HTTP host used to request the script</li> <li>pathinfo: the request's URL path information</li> </ul>
request	A synonym for the previous variable (for backward compatibility)

## Support variables¶

The number and the nature of the variables that are injected by the Content Script Engine depends primarily from the mode through which the script has been executed. Content Script scripts used for example to implement Node Callbacks or columns' Data Sources will have injected in their Execution Context, respectively: the information regarding the Node that triggers the event or the Node for which the column's value is requested. Please refer to the Content Script module online documentation for the name and type of the variables made available in the Execution Context in the different scenarios. The following variables are always injected.

Variable	Description	
img Content Server static resource context path (es. /img/).		
webdav	WebDav path	
supportpath Content server support path		
url	Content Server CGI Context	
SCRIPT_NAME A synonym for the previous variable (for backward compatibility)		
csvars	A map containing the script's static variables (/working/contentscript/ otcsobj/#static-variables)	
originalUserId	The ID of the user that triggered the execution of the Script (not considering impersonation)	
originalUsername	The username of the user that triggered the execution of the Script (not considering impersonation)	

#### IMG

Please note that most of the time the img context variable ends with a trailing slash. To correctly use it as a replacement variable in Content Script strings or velocity templates we suggest you to use the \${img} notation. E.g.:

"""<img src="\${img}anscontentscript/img/am_logo.png" />"""

## Support objects¶

Support objects are instances of Content Script classes that the Script Manager creates, configures and injects into every execution context in order to provide a simple mean for accessing very basic or commonly required functionalities.

#### Variable Description

self	An object representing the Content Script node being currently executed.
response	An instance of the ScriptResponse class that can be used to pilot the Content Script output.
	A map of standard Content Server UI Components that can be enabled/disabled at the time of rendering the page. E.g.
gui	• gui.search = false • gui.sideBar = false
	Disable standard UI

To completely disable the standard Content Server UI use:

Variable Description

gui.gui = false

Each Content Script is associated with an instance logger that can be used to keep track of the script execution. From within a script you can access the logger either using the Script's method getLog() or the shortcut **log**. The Content Script logging system is based on a framework similar to the one used internally by OTCS. The logger supports five different levels: trace, debug, info, warn, error. The default log level for any script is: **error** this means that log messages at level for example **debug** won't be outputted in the ModuleSuite's master log file (cs.log).

Logging level can be overridden per script basis through a dedicated administrative console.

out	A container for the script textual output	
-----	-------------------------------------------	--

## Base API¶

The Content Script "Base API" or "Script API" is constituted by methods and properties that are exposed directly by each Content Script script.

API	Description			
asCSNode (Map)	An alternative to loading a node explicitly using one method out of: docman.getNode, docman.getNodeByPath, docman.getNodeByNickname			
asCSNode(Long)	An alternative to loading a node explicitly using the docman.getNode method			
redirect (String) A shortcut for sending a redirect using the response object				
json(String) A shortcut for sending json using the response object				
json(Map)	A shortcut for sending json using the response object			
json(List)	A shortcut for sending json using the response object			
<pre>sendFile(File[,String])</pre>	A shortcut for sending a file using the response object			
success(String)	A shortcut for setting the result of the script execution to "success"			
runCS (Long)	A utility method to run a second Content Script (identified by ID) within the same context			
runCS(String)	A utility method to run a second Content Script (identified by nickname) within the same context			

log

API	Description
<pre>runCS(String, Object[])</pre>	A utility method to run a second Content Script (identified by nickname) using a cleaned execution context (the new execution context shares with the caller's context only the Content Script services and the following variables: out, gui, response). In the sub- script code the parameters that have been used to call the sub-script can be accessed through the context variable "args". Using this variant it's possible to intercept the result of the sub-script execution.

printError(Ex)

A utility method to print out any exception raised by script's execution

#### Examples

Usage example for runCS(String, Object[]) API

```
//Parent Script
node = asCSNode(123456)
map = runCS("mySubScript", node, users.current)
out << map.user
//SubScript "mySubScript"
def retVal = [:]
retVal.name = args[0].name
retVal.user = args[1].with{
  [
      name:it.displayName,
      id:it.ID
  ]
}
return retVal</pre>
```

Usage example for asCSNode(...)API

```
// Load a CSNode
asCSNode(2000)
// A node can be loaded also by path or nickname
asCSNode(nickname:"MyNode")
asCSNode(path:"path:to:myNode")
```

asCSNode(id:2000) //=== asCSNode(2000)

Usage example for printError(...)API

```
try{
   out << asCSNode(12345).name
}catch(e){
   log.error("Error ",e) //Prints the full stack trace in the log file
   printError(e) //Outputs the error
}</pre>
```

# Script's execution¶

As shown in previous sections, the execution of Content Scripts can be triggered in different ways. Here after are a few examples:

- Direct execution by a user. This can happen, for example:
  - Using the **Execute** action in the object function menu or promoted object functions
  - While using the Content Script Editor, using the **Execute** or **Execute** in **Modal** buttons (useful for debug and testing purposes, shown in the figure below)
  - A URL associated to the execution of a Content Script is invoked
  - A Content Script backed SmartUI widget is displayed
- · Direct execution by an external system
  - A URL associated to a Content Script REST API is invoked
- Automatic execution by the system. This happens when:
  - The script is **scheduled**, at the configured execution time
  - A **callback** is configured, and the associated event is triggered
  - A Content Script **Workflow step** is configured as part of a workflow, and the step is activated
  - A Content Script is configured as a **Data Source for a WebReport**, and the WebReport is executed
  - A Content Script serves as a **Data Source** for a custom column



Hello World

#### Script's output

As you can easily imagine by analysing the examples in the previous paragraph, the expected result from the execution of a Content Script varies significantly from case to case.

When a user executes a Content Script directly from the Content Server user interface, he/she would probably expect, in most of the cases, the result to be either a **web page**, a **file to download**, or a **browser redirection** to a different Content Server resource.

When a remote system invokes a REST service API backed by a Content Script, it will most probably expect structured data in return (probably XML or JSON data).

When a Content Script is executed as part of a workflow and the next step is to be chosen depending on the execution outcome, the script will probably be expected to return a single variable of some kind (a number or a string) or an indication that the execution was either successful or encountered errors.

Content Script is flexible enough to cover all of these scenarios. The next section will include examples of how to provide the different output necessary in each situation.

### HTML (default)¶

The default behaviour in case of a successful script execution is to return the content of the "out" container

```
def contentToPrint = "This content will be printed in output"
out << contentToPrint</pre>
```

def contentToPrint = "This content will be printed in output"

//If the object returned by the script is a String, it will be printed in output return contentToPrint

### JSON¶

JSON content can be easily returned

```
def builder = new JsonBuilder()
builder.companies {
    company "AnswerModules"
    country "Switzerland"
    }
// Stream JSON content, useful for restful services
response.json(builder)
```

```
String jsonString = '{"key":"value"}'
// A string containing JSON data can be used
response.json(jsonString)
// or with the shorthand method
```

```
json(jsonString)
// or
json([[key:"value1"], [key:"value2"]])
```

#### XML¶

XML content can be easily returned

Output of the above script:

Using gui support object for tuning script's output

Note the usage of gui.contentType in order to change the response's "Content-Type" header.

### Files¶

It is also possible to stream a file directly:

```
// Stream a file as result of the execution
def res = docman.getTempResource("tempRes", "txt")
res.content.text = "Just a test"
```

def file = res.content
response.file(file)

```
// Stream a file as result of the execution
def res = docman.getTempResource("tempRes", "txt")
res.content.text = "Just a test"
def file = res.content
// Stream a file, specifying if it is a temporary file (will prevent deletion)
response.file(file, true)
```

```
// Stream a file as result of the execution
def res = docman.getTempResource("tempRes", "txt")
res.content.text = "Just a test"
def file = res.content
// or with the shortcut method
sendFile(file)
```

```
// Stream a file as result of the execution
def res = docman.getTempResource("tempRes", "txt")
res.content.text = "Just a test"
// or returing the CSResource directly
res.name = "My textFile.txt"
return res
```

#### Managed resources¶

In the context of developing against OTCS you will end up dealing with many different kind of contents most of which are (or are strictly related with) files. In order to reduce the amount of code needed to properly manage the disposition of temporary files, Content Script introduces the concept of "managed resource" or CSResource. A CSResource is basically a wrapper around the File class. CSResources are managed by the Content Script engine (no disposition required) and are returned any time you want to access the content of a CSDocument or you fetch a version from it (in these cases the CSResource will keep a reference, towards the source CSDocument, through its "owner" property.

CSResources are first class citizens in Content Script. A CSResrouce can be for example returned directly by a Content Script, triggering the download of the same.

#### **Returning CSResource to trigger document download**

Returning a CSResource from a script is the simplest way to stream out a file in this case is important to keep in mind that the name of the downloaded file will be determined using the following rule:

```
if the property onwer of the CSResource is != null
then
    use the name of the CSNode referenced by the CSResource's owner property
else
    use the CSResource's name property.
end
```

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## Redirection¶

In alternative, the response could contain a redirection to an arbitrary URL:

```
String url = "http://www.answermodules.com"
// Send a redirect using the response
response.redirect(url)
// or with the shortcut method
redirect(url)
// or
redirect "${url}/open/2000"
// or
redirect asCSNode(2000).menu.open.url
```

## HTTP Code¶

In certain cases (e.g. when Content Script is used to extend OTCS' REST APIs), it could be necessary to explicitly control the "error" or "success" status of the script execution:

```
// Force the script execution result to be "success" using the response
response.success("This is a success message")
response.success("This is a success message",200)
// or with the shortcut method
success("This is a success message")
success("This is a success message",200)
// Force the script execution result to be "success"
response.error("This is an error message", 403)
// or with the shortcut method
error("This is an error message", 403)
```

# Advanced programming¶

## Templating¶

Content Script features a flexible yet powerful templating engine based on Apache Velocity. Evaluating a template is just a matter of invoking one of the evaluate methods available through the template service.

#### Content Script velocity macros¶

Content Scripts defines a collection of macros that simplify the creation of OTCS UI embeddable interfaces. A developer can create his own macros simply defining them in a z_custom.vm file to be stored under the Content Script "Temp" folder (as defined in the Base Configuration page: amcs.core.tempFilePath).

Name and description	Param	Type and description	Usage example
<b>csmenu(dataid[,nextUrl])</b> Creates the standard OTCS	dataid	Integer node's dataid	. #csmenu(2000)
context menu for the given node (identified by its dataid)	nextUrl	String	
<b>csresource(retList)</b> Loads static libraries from the module support directory	resList	List A list of resources to load. To be chosen from: query, jquery- ui, jquery-ui- css, bootstrap, bootstrap-css	#csresource(['bootstrap'])
	script	Integer The objId of the Content Script you'd like to execute	#@csform() //Custom form inputs go here #end
<b>csform(script[,submit])</b> Creates the HTML form needed to submit a request against the executed Content Script	submit	String The value for the label of the submit button. If null the submit button will not be created	
<b>cstable(columns,sortColumn,</b> <b>columnsClasses[,checkBoxes])</b> Creates an HTML table that fits	columns	List The list of column labels	<pre>#@cstable(['First Name'], {},{}, true) //Your rows here</pre>
nicely with the standard OTCS UI	sortColumns	Map A map of "Column Label", "Property" couples. The Property is used to build sort links for columns	- #end

Name and description	Param	Type and description	Usage example
	columnsClasses	Map A map of "Column Label", "CSS Classes" couples. The "CSS Classes" are assigned to the THs tags.	
	checkBoxes	Boolean If TRUE the first column of the table will have width 1%. To be used to insert a checkboxes column	_
<b>cspager(skip,pageSize, pagerSize,elementsCount)</b> Creates a pagination widget to be used	skip	Integer The index of the element to skip before to start rendering rows	
	pageSize	Integer The page size (e.g. 25)	- #cspager(0 25 3
	pagerSize	Integer The number of pages to show in the pager widget	<pre>\$parent.childCount)</pre>
	elementsCount	Integer The total number of elements	

## OScript serialized data structures¶

Content Script Java layer is tightly bound with Content Script Oscript layer, thus quite frequently you will face the need of managing Oscript's serialized data structures obtained for example querying the OTCS' database or from nodes' properties.

Oscript serializes its data in the form of Strings, for this reason Content Script enhances the String class in order to provide a quick method for retrieving the corresponding Content Script's objects out of the OScript serialized representation.

Methods available on the String class are:

- getDateFromOscript
- getListFromOscript
- getMapFromOscript

In the exact same way Content Script enhances its most common types (List, Map, Date, Long, CSReportResult) in order to simplify the creation of the corresponding OScript serialized representation.

The below table shows an usage example of the mentioned features:

Statement	Result
"D/2011/7/19:18:10:51".getDateFromOscript()	Tue Jul 19 18:10:51 CEST 2011
"{1,2,3}".getListFromOscript()	[1, 2, 3]
"A<1,?,'key1'=1000,'key2'={1,2,A<1,?,'key3'=2002,'key4'=D/2017/7/19:18:10:51>}>".getHapFromOscript()	[key2:[1, 2, [key4:Wed Jul 19 18:10:51 CEST 2017, key3:2002]], key1:1000]
sql.runSQLFast("select ExtendedData EXT from DTree where DataId = %1",false,false, -1, 520305).rows[0].EXT.getHapFromOscript()	[DisplayAsLink:false, alignment:right, dataSource:attr_93202_3, NewWindow:false, sortable:false, DisplayValue:%value%, inheritedPermID:93202, columnDisplayWidth:20, locations:[09372], TitleText:, indexName:null, longText:0, columnEHWidth:9, columnName:NMD_attr_93202_3, URL:? func=ll&objId=%objid%&objAction=attrvaluesedit&version=-1&nexturl=%nexturl%]
sql.runSQLFast("select DATAID, NAME from DTree where DataId = %1",false,false, -1, 520305).getOscriptSerialization()	V{<'DATAID','NAME'><520305,'Amount'>}
"January 1, 2013".asDate().getOscriptSerialization()	D/2013/1/1:12:0:0
<pre>[1,2,3].getOscriptSerialization()</pre>	{1,2,3}
[ 'key1':1000, 'key2':[1,2, [ 'key3':2002, 'key4':new Date() ] ] ].get0scriptSerialization()	A<1,?,'key1'=1000,'key2'= {1,2,A<1,?,'key3'=2002,'key4'=D/2017/7/20:9:52:43>}>

## Optimizing your scripts¶

## Behaviors¶

You can use behaviors to decorate your scripts and let them implement a specific set of new functionalities. Behaviors are to be considered similar to inheritance. A behavior is defined as a collection (MAP) of closures and usually implemented in the form of a static class featuring a **getBehaviors** method.

When you add a behavior to your script, all the closures that have been defined in the behavior become part of your script thus becoming part of your script context.

Behaviors are resolved at compilation time, this means that they should be considered as a static import.

Said otherwise, any changes applied directly on the script that implements your behaviors, won't effect the scripts that have imported such behaviors. In order to update the imported behaviors you have to trigger the re-compilation of the script that is importing them (target script).

#### **BehaviorHelper**¶

In order to add behaviors to a script you shall use the BehaviourHelper utility class.

The BehaviourHelper utility class, features three methods:

```
@ContentScriptAPIMethod (params = [ "script" , "behaviours" ], description = "Add behaviours to a Compublic static void addBeahaviours(ContentScript script, Map<String, Closure> closures)
@ContentScriptAPIMethod (params = [ "script" , "behaviours" ], description= "Remove behaviours from
public static void removeBehaviours(ContentScript script, String... closures=null)
@ContentScriptAPIMethod (params = [ "script" , " behaviour " ], description= " Determine if the scr:
public static void hasBehaviour(ContentScript script, String name)
```

Through BehaviourHelper you can add, remove or check for the presence of an associated behavior.

Behaviors are of great help when it comes to structure your code base, optimize executions and reduce boilerplate code.

Module Suite comes with few predefined behaviors, you can easily implement yours by defining a map of closures to be passed to the above BehaviourHelper utility class.

#### Default Behaviours¶

The AMController behavior has been designed to simplify the creation of form-based application on Content Server.

It features the following closures:

1. **start**: this closure takes no parameters, and it is used to dispatch incoming requests. It creates (if not already provided) an app object to be made available in the execution context. It analyzes the request's pathinfo, to extract the information required to route towards a registered closure. Rebuilds any Beautiful WebForm object found in the request.

This closure should be the last instruction of your script.

```
app = [:]
app.product ="Module Suite"
```

```
if(!BehaviourHelper.hasBehaviour(this, "start") ) {
    BehaviourHelper.addBeahaviours(this, AMController.getBehaviours())
}
home = {
    out << "Hello world from ${app.product}"
}
details = { String id = null->
    out << "This script ID ${id?asCSNode(id as int).ID:self.ID}"
}
start()</pre>
```

When directly executed (http://my.server/otcs/cs.exe?

func=ll&objId=12345&objAction=Execute&nexturl=.. Of http://my.server/otcs/cs.exe/open/12345) the
script above will output:

Hello world from Module Suite

when executed using: http://my.server/otcs/cs.exe/open/12345/details it will output

The script ID 12345

when executed as: http://my.server/otcs/cs.exe/open/12345/details/2000 it wll output:

The script ID 2000

In other words the requested path will always been interpreted using the follow schema: http://my.server/otcs/cs.exe/open/12345/closurename/param1/param2/param3 Where **closurename** will be defaulted to "home" if not found in the path.

- 2. loadForm(def formID, def amSeq=0): loads a Form data object, setting form.viewParams.contentScript = params.node (so that if the form data object will be used with a BeautifulWebForm view the form will submit on this very same content script) and form.viewParams.amapp_Action = params.pathinfo.
- 3. **submitForm(def form):** validates the form data object and performs the submit (executing pre-submit and on-submit scripts if defined)
- 4. **renderForm(def form, def context=null):** renders the form either in the script context or in the specified context

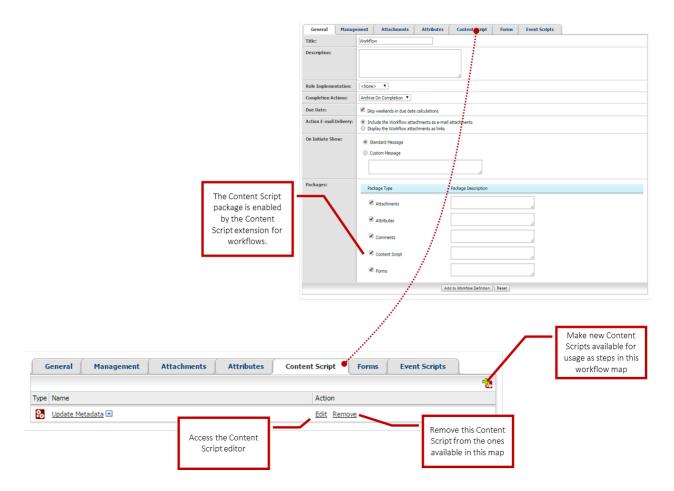
# Working with workflows

# Content Script Workflow Steps¶

The Content Script Extension for Workflows is automatically available upon installation of the Content Script module. The extension enables a new workflow package in Workflow maps (Content Script package) and custom type of workflow step (Content Script step).

## Content Script Package¶

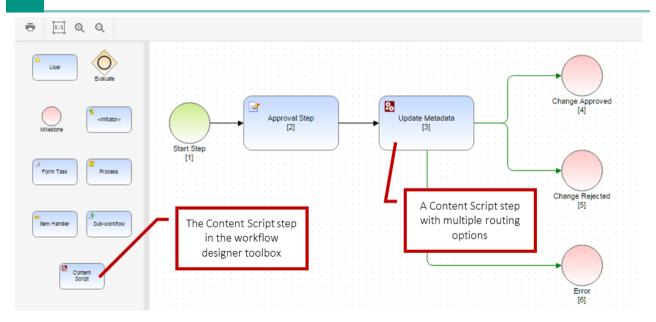
The Content Script package must be enabled in order to use Content Script steps within a workflow map.



Once enabled, it will be possible to define the set of Content Script objects that will be available for inclusion in the current workflow map.

## Content Script Workflow Step¶

Content Scripts enabled in the workflow package can be used in the workflow map as Content Script steps.



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Here below is an example of a Content Script step performing some basic operations on the current workflow task.

```
// Fetch the menu in its original format
def workflowStatus = workflow.getWorkflowStatus(workID, subWorkID)
def workflowTask = workflow.getWorkFlowTask(workID, subWorkID, taskID)
def allTasks = workflowStatus.tasks
// Edit Workflow Attribute values
def workflowAttributes = workflowStatus.getAttributes()
workflowAttributes.setAttributeValues("Customer", "ACME inc.")
workflowAttributes.setAttributeValues("Country", "Switzerland")
workflow.updateWorkflowData(workID, subWorkID, [workflowAttributes]) //Updates attributes
// Edit Workflow Attribute values - different flavour
try{
    def atts =workflowStatus.getAttributes()
    // This API is not just for reading values...
    atts.data.Customer = "ACME inc."
    atts.data.Country = "Switzerland"
    workflowStatus.updateData() // COMMIT CHANGES
}catch(e) {
    log.error("Unable to access workflow's attributes ",e)
}
// Access a workflow form
def form = forms.getWorkFlowForm(workflowTask, "Form")
form.myattribute.value = "A new value"
forms.updateWorkFlowForm(workflowTask, "Form", form, false)
workflow.updateTaskTitle(
                          workID,
                          subWorkID,
                          taskTD.
                          "Title with form field: ${form.myattribute.value}"
// Access a workflow form and workflow attributes - different flavour
```

```
node = asCSNode(path:"Some Path:On Content Server:Node")
workflowStatus.attributes."Account Folder" = node.ID
workflowStatus.forms.Form.data."Lead Owner" = node.Account."Account Manager"
workflowStatus.forms.Form.data."Company" = node.Account."Company name"
workflowStatus.forms.Form.data."First Name" = node.Account."Contacts"."First Name"
workflowStatus.forms.Form.data."Last Name" = node.Account."Contacts"."Last Name"
workflowStatus.forms.Form.data."Email" = node.Account."Contacts"."Email"
workflowStatus.forms.Form.data."Addresses"."Street" = node.Account."Addresses"."Street"
workflowStatus.forms.Form.data."Addresses"."City" = node.Account."Addresses"."City"
workflowStatus.forms.Form.data."Addresses"."Zip Code" = node.Account."Addresses"."ZipCode"
workflowStatus.forms.Form.data."Addresses"."Country" = node.Account."Addresses"."Country"
workflowStatus.updateData() // COMMIT CHANGES
// Updating Workflow title
workflow.updateWorkFlowTitle(
                              workTD.
                              subWorkID,
                              "Company: ${workflowStatus.forms.Form.data."Company" as String}"
                            )
def workflowAttachments = workflowStatus.getAttachmentsFolder()
workflowAttachments.createDocument("Spreadsheet", xlsx.createSpreadsheet().save())
```

In the above example, the script is:

- fetching information related to the current workflows status and tasks
- performing changes on some workflow attributes
- fetching and updating a workflow form
- adding attachments to the workflow attachments folder

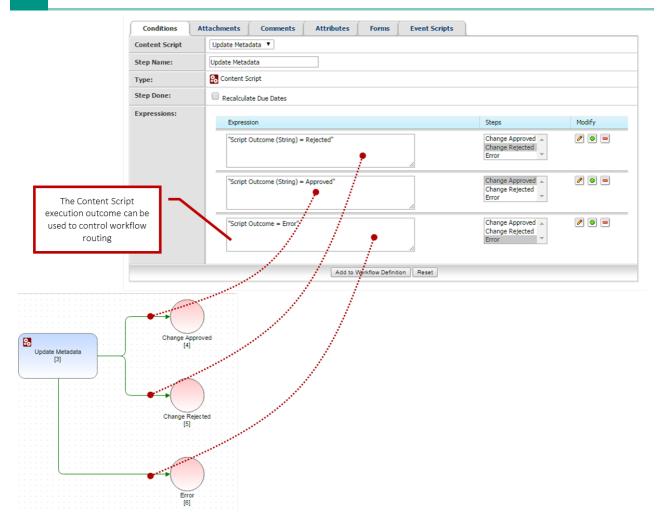
Note that the above script makes use of some context variable available in the execution context that are peculiar only to workflow steps. The variables are:

Expression type	туре	Description
workID	Integer	The workflow ID
subWorkID	Integer	The subworkflow ID
taskID	Integer	The current task ID

The above variables can be used in combination with the **workflow** service API to access all the information related to the current workflow. See the complete API documentation for a complete list of operations available on workflow instances.

### Workflow routing¶

Content Script execution outcome, which MUST always be a String, can be interpreted in different ways, and used to route the next steps of the workflow.



The following routing expression types are currently supported:

Expression type	Values	Description
Content Script Outcome	Success or Error	Error in case the script returns an exception
Content Script Outcome (Integer)	Any Integer value	Supports evaluation based on numeric comparison
Content Script Outcome (String)	Any String value	Evaluation based on string comparison

Row	Туре	Expression		Actions
0	<none></none>	Select a Type from the "Add New Row	" popup to add Row 1	Add New Row 🔻
1	Content Script	Script Outcome (String)	= ▼ Rejected	Add New Row 🔻 🗱
		Script Outcome Script Outcome (Integer) Script Outcome (String)	Submit Reset Cancel	

# Managing events (callbacks)

## Synchronous and Asynchronous callbacks¶

Since version 1.5, Content Script supports the definition of **Event Callbacks**: in response to specific actions performed on Content Server, it is possible to execute one or more Content Scripts.

The callbacks can be:

- **synchronous**: the script is executed within the same transaction as the triggering action. Synchronous callbacks are configured through the **CSSynchEvents** container.
- **asynchronous**: the triggering action completes normally. The callback script is executed later on. Asynchronous callbacks are configured in the **CSEvents** container.

Since synchronous callbacks are performed in the same transaction as the event, any errors that occur during script execution will cause the transaction to roll back.

#### Performance

Since synchronous callbacks are executed in the same transaction as the event, make sure that any action performed by the script requires a reasonable time span for execution. Otherwise, the user experience could be affected negatively.

The definition of Content Script callbacks is based on a convention over configuration approach. In order to register a new callback, a script should be placed somewhere in a nested container structure in the **CSSynchEvents** or **CSEvents** container, following a specific naming convention.

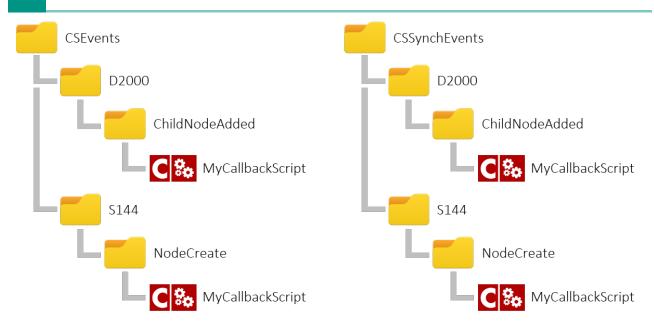
The first level under the container indicates the object or object subtype to which the callbacks are bound.

The naming convention is one of the following:

• D<nodeID>

• S<subtype>

where **nodeID** identifies the node unequivocally and **subtype** identifies a specific object subtype on Content Server.



Examples:

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D2000 will intercept events on the Enterprise Workspace

S144 will intercept event on Document type objects (subtype: 144)

The second level should be once again a container and specifies the **event type**. The name of this container should be one of:

- ChildNodeAdded
- ChildNodeCreate
- NodeAddVersion
- NodeAddVersionPre
- NodeCopy
- NodeCreate
- NodeCreatePre
- NodeMove
- NodeRename
- NodeUpdate
- NodeUpdateCategories

Inside the Event Type container it is possible to place one or more Content Scripts that will be invoked when the callback is triggered.

The Module Suite Administration pages feature a Manage Callbacks (*/administration/modulesuite/#manage-callbacks*) tool that can be used to verify, at any time, all the callbacks that are bound to a specific object or subtype.

In the following tables we present a summary of the supported Events and the information regarding the variables that are injected in the Execution Context, automatically by the framework, for each event. These variables can be useful to implement the required business logic within the Script.

Event Name	Execution Context Param	, 11	Description
All 	callbackID   eventSourceID	String   Integer	The CSEvent Name (NodeAddVer:   The dataid of the node that
NodeAddVersion	nodeID	Integer	The document that has receive
NodeAddVersionPre	nodeID	Integer	The document that has receive
NodeUpdateCategories	nodeID	Integer	The updated node's id
1	addedCategories	List <string></string>	The list of added cate
1	deletedCategories	List <string></string>	The list of removed ca
1	changes	ChangeAssoc	The list of applied attribute
NodeCopy	nodeID	Integer	The id of the node that has l
1	newNodeID	Integer	The newly created node's id
ChildNodeAdded	nodeID	Integer	The id of the node where a ne
1	newNodeID	Integer	The newly created node's id
NodeCreate	newNodeID	Integer	The newly created node's id
NodeCreatePre	newNodeID	Integer	The newly created node's id
ChildNodeCreate	nodeID	Integer	The id of the node where a ne
1	newNodeID	Integer	The newly created node's id
NodeMove	nodeID	Integer	The moved node's id
NodeRename	nodeID	Integer	The renamed node's id
1	oldName*Can be null*	String	The previous node's name
1	newName	String	The current node's name
NodeUpdate	nodeID	Integer	The updated node's id

The following table is related to the structure of the **ChangeAssoc** object, necessary to manage **NodeUpdateCategories** type events.

Property name   Type	Description
attributePath   List	The path of the modified attribute inside the category.
	{"Name",0}: represents the path to the first value of the attribute "Name
	{"Name",1}: represents the path to the second value of the attribute "Name", 1}:
	{"Addresses", 2, "ZipCode", 0}: represents the path to the first value of
	occurrence of the Set attribute Addresses
oldValue   Dynamic	The previous attribute's value
newValue   Dynamic	The present attribute's value
categoryName   String	The category name

## InterruptCallbackException - transaction roll-backed¶

There are cases in which you might want your synchronous callback to cause the roll-back of the original event transaction (to prevent its completion), e.g. you implemented a synchcallback triggered by the NodeCreate event and you want to use it to ensure that the node that is going to be created respects some specific business rule, for example, it's a PDF document. In this cases, you can just raise an un-catched InterruptCallback exception from within your callback script.

```
E.g.
```

```
log.error("Running ${self.parent.parent.name}:${self.parent.name}:${self.name} for $nodeID")
out << "This is the mother of all failures..."
throw new InterruptCallbackException("New Callback Exception...")</pre>
```

#### Returning meaningful messages to your users

To return a message to your users you have just to add an output statement to your script.

# **Extending REST APIs**

## Extending REST APIs:CSServices¶

The **CSServices** container is dedicated to Content Scripts that should be made available as REST services.

The name of scripts placed in this container can be used to invoke the script directly through two dedicated HTTP endpoint (amcsapi, amcsapi/v1)

The **amcsapi** can be used to consume the REST service from within the Content Server GUI (it will in fact use the standard Content Server authentication mechanism to authenticate the user).

On the other hand the **amcsapi/v1** can be used to consume the REST service using the Content Server REST Apis authentication token (*https://developer.opentext.com/webaccess/* #url=%2Fawd%2Fresources%2Farticles%2F6102%2Fcontent%2Bserver%2Brest%2Bapi%2B%2Bquick%2Bstart%2E

When invoked, unless otherwise specified (for example, in the script's "Run As" configuration), each script is executed as the currently logged in user.

#### Basic REST service¶

As a very simple example, the script **getuserbyname** can be invoked by using an URL built as follows:

http://localhost/otcs/cs.exe/amcsapi/getuserbyname

http://localhost/otcs/cs.exe/amcsapi/v1/getuserbyname

Additional parameters can be passed to the service, and will be available in the Content Script (via the **params** object). For example, invoking the previous script as:

http://localhost/otcs/cs.exe/amcsapi/getuserbyname?term=admin

the REST service framework will run the backing **getuserbyname** script adding the value of the GET parameter **term** in the **params** container variable. In the script, the value will be accessible by simply using the expression:

params.term

## Behaviour based REST services¶

Since version 1.7.0, Content Script supports a "behaviour" based approach for the creation of REST services. This allows for an easier set-up of new services, enhance maintainability and better compliance with REST service commonly used conventions and de-facto standards.

A skeleton for a behaviour-based REST service is shown below.

A REST service can specify multiple operations, identified with behaviours. Each behaviour is implemented as a *closure*. By convention, the **home** behaviour is bound to the root of the API.

#### Service example¶

```
log.debug("Content Script REST Service {} - START", self?.name)
section = { String elemID=null, String method=null, String param=null ->
   try {
       if(elemID){
           switch(params.method){
               case "GET": //Read
               json(
                  [
                       operation:"section",
                       elemID:elemID,
                       method: method,
                       param: param
                    ]
               )
               return;
               default :
               response.error("Unsupported operation", 500)
               return
                    }
       }else{
            json(
               ſ
                   operation:"section",
                   elemID:elemID,
                   method: method,
                   param: param
                ]
            )
            return
               }
    } catch(e) {
       log.error("An error has occurred while managing the request", e)
       json([error:"Unable to complete your request $e?.message"])
    }
```

```
//Default service method
home = { String elemID ->
   try {
        //Single element
       if(elemID){
           switch(params.method) { //request verb
                // CRUD operations
                case "POST": //Create
                //Your code here...
               break;
               case "GET": //Read
               json(["elemID":elemID])
               return;
               case "PUT": //Update
                //Your code here...
               break;
               case "DELETE": //Delete
               break;
            }
        }else{
           switch(params.method) { //request verb
               case "POST": //Create
                //Your code here...
               break;
               case "GET": //Read
                //Your code here...
               break;
                case "PUT": //Update
                //Your code here...
               break;
               case "DELETE": //Delete
               //Your code here...
               break;
            }
        }
        // Default return
        json([ok:true])
    } catch(e){
       log.error("An error has occurred while managing the request", e)
       json([error:"Unable to complete your request $e?.message"])
    }
}
if(!BehaviourHelper.hasBehaviour(this, "start")) {
    BehaviourHelper.addBeahaviours(this, AMRestController.getBehaviours())
}
return start()
log.debug("Content Script REST Service {} - END", self?.name)
```

Sample invocation path	Operatio	n Parameters passed to the closure
/training	home	elemID = null
/training/2000	home	elemID = "2000"
/training/2000/section	section	elemID = "2000" method = null param =null
/training/2000/section/100	section	

Sample invocation path

Sample invocation path	Operation	Parameters passed to the closure
		elemID = "2000" method = "100" param =null
/training/2000/section/100/list	section	elemID = "2000" method = "100" param ="list"
/training/section/2000	section	elemID = "2000" method = null param =null
/training/section/2000/100	section	elemID = "2000" method = "100" param =null
/training/section/2000/100/list	section	elemID = "2000" method = "100" param ="list"

**Operation Parameters passed to the closure** 

# **Extending Content Script**

## Create a Custom Service¶

One of the most important feature of ModuleSuite is its extensibility. ModuleSuite has been in fact designed in order to let you extend it, creating new services, new components, widgets, code snippets etc..

Creating a new service it's particularly helpful when it comes to integrate other services and/or systems, or to leverage existing libraries to extend the Content Server capabilities. Creating your extension in the form of a new Content Script service you will automatically benefit from all the existing ModuleSuite features such as, for example, the full support of the Content Script Editor.

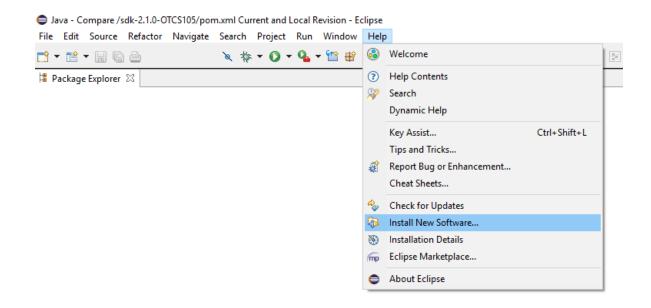
New services can be easily created by using the Content Script SDK. The **Content Script SDK** is a toolkit that can be used by developers to **create custom Content Script services**. Services created with the SDK can be seamlessly deployed in the target Content Server instance, and be accessible within Content Script code.

The suggested way to setup and use the Content Script SDK is by using the well-known **Eclipse IDE**.

The SDK is shipped in the form of an Eclipse Maven project. The project includes all the interfaces required for integration within Content Script, and can be used as a template to create a custom service.

### Content Script SDK setup¶

- 1. Download Eclipse Luna SR2 (https://eclipse.org/downloads/packages/eclipse-ide-javadevelopers/lunasr2c (https://eclipse.org/downloads/packages/eclipse-ide-javadevelopers/lunasr2c)*) *
- 2. Run Eclipse. Use the **Help > Install new software** option to install some required additional components



- 3. Install Maven2Eclipse components
  - 1. add the update site (http://download.eclipse.org/technology/m2e/releases/ (http://download.eclipse.org/technology/m2e/releases/))
  - 2. install the components: m2e Maven integration for Eclipse, m2e slfj over logback logging (Optional)

🖨 Install					×
Available Check the i	Software ems that you wish to install.				
Work with:	Maven2Eclipse - http://download.eclipse.org/technology/n Find more	12e/releases/ software by working with the <u>"Availat</u>	✓ v	Add <u>s"</u> prefere	ences.
type filter te	t				
	laven Integration for Eclipse ₪ m2e - Maven Integration for Eclipse (includes Incubating c ₪ m2e - slf4j over logback logging (Optional)	Version omponents: 1.7.0.20160603-1933 1.7.0.20160603-1933			
Select Al Details	Deselect All 2 items selected				÷
Group iter		Hide items that are already installed What is <u>already installed</u> ?			h.d
?		< Back Next >	Finish	Cance	

4. In your workspace folder, unpack the contents of the **Content Script SDK** archive

5. Import the unpacked project within your new Eclipse environment.

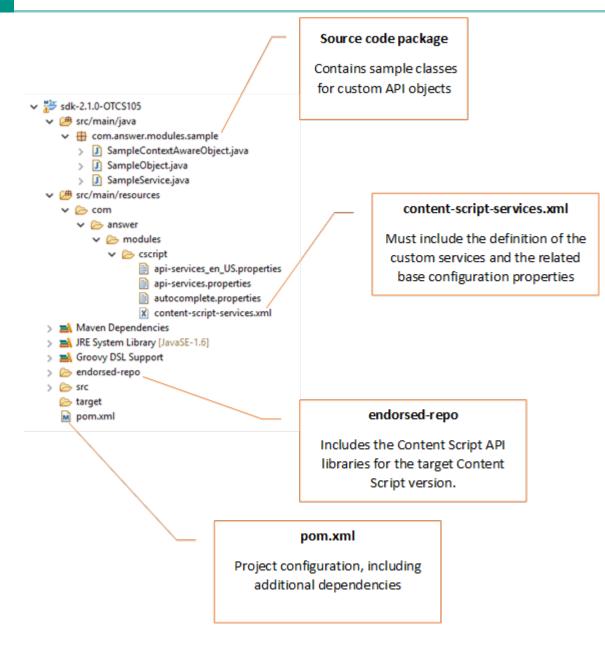
Import	 [		×
Select Import Existing Maven Projects			ก
Select an import source: type filter text	 		
> > CVS > > Git > > Install > > Maven			
<ul> <li>Check out Maven Projects from SCM</li> <li>Existing Maven Projects</li> <li>Install or deploy an artifact to a Maven repository</li> <li>Materialize Maven Projects from SCM</li> </ul>			
> 淕 Run/Debug > 淕 Tasks > 🗁 Team > 淕 XML			
O < Back Next > Finish	(	Cancel	

Import Maven Projects						×
Maven Projects						
Select Maven projects						
Root Directory: C:\AnswerModule	s\Content Script SDK\wo	orkspace\sdk-2.1.0	-OTCS105	~	Brows	e
Projects:						
/pom.xml com.answer.mo	dules:content-script-sdk	:2.1.0-OTCS105;jar			Select	All
					Deselec	t All
					Select	Tree
					Deselect	Tree
					Refre	sh
Add project(s) to working set						
content-script-sdk						$\sim$
Advanced						
?	< Back	Next >	Finish		Cance	1

Navigate to the workspace folder and select the project directory, the project is identified by its pom.xml (Project Object Model) file. The Content Script SDK pom should appear in the listing.

Once selected, proceed with import.

6. Review the imported SDK project layout



7. Build	+ k	าย	project	ucing	the		Maven	monu	options.
			project	using	the		Maven	menu	options.
> 🚑 src/	0. OT	New Go Into			>				
> 🛋 Maı > 🛋 JRE		Open in N	New Window						
> 🛋 Gro		Open Typ	e Hierarchy		F4	L .			
> 📂 end		Show In		Alt	+Shift+W >	L .			
> 🗁 src > 🗁 tarc	D	Сору			Ctrl+C				
M por	Þ	Copy Qua	alified Name			L .			
	Ē	Paste			Ctrl+V	L .			
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		Source		A	lt+Shift+S >	L .			
		Refactor		A	t+Shift+T >	L .			
	2	Import							
	2	Export							
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		Assign W	orking Sets			L .			
		Debug As	s		>				
		Run As			>	G y	1 Groovy Console		
		Validate				G	2 Groovy Shell		
		Team			>	₩j	3 Java Applet		Alt+Shift+X, A
		Compare			>	J	4 Java Application		Alt+Shift+X, J
			rom Local History			m2	5 Maven build		Alt+Shift+X, M
			ype Checking		>	m2	6 Maven build		
		Maven			>	m2	7 Maven clean		
		Groovy			>	m2	8 Maven generate-sou 9 Maven install	urces	
		Propertie	s		Alt+Enter	m2 m2	9 Maven install Maven test		
						1162			
						_	Run Configurations		

8. Deploy the newly created service on your Content Server instance. The main artifact produced by a project build is a jar file containing the service classes. In order to install the custom services to the target OTCS instance, copy the jar file to: <OTCS_Home>/ module/anscontentscript_X_Y_Z/amlib

🗸 🃂 sdk-2.	.1.0-OTCS105					
> 进 sre	c/main/java					
> 进 sre	c/main/resources	> This PC > OS (C:) > AnswerModules > TP > OTCS105SP1	> OTCS > module	> anscontentscript 2	1_0 > amlib >	v Ö
> 🛋 M	laven Dependencies	Name	Date modified	Туре	Size	
> 🛋 JR	E System Library [JavaSE-1.6]	adlīb	15.11.2016 16:22 15.11.2016 16:23	File folder File folder		
> 🛋 Gr	roovy DSL Support	amgui	15.11.2016 16:22 15.11.2016 16:22	File folder File folder		
> 🗁 en	ndorsed-repo	cone csws dbx	15.11.2016 16:22 15.11.2016 16:22 15.11.2016 16:22	File folder File folder File folder		
> 🗁 sre	c	docx	15.11.2016 16:22 15.11.2016 16:23 15.11.2016 16:23	File folder File folder		
🗸 🌽 tai	-	setivation-1.1.1.jar	15.11.2016 15:36	Executable Jar File	68 KB	
		content-script-ext-docx-2.1.0-OTCS105.jar     content-script-ext-ftp-2.1.0-OTCS105.jar	14.11.2016 18:17 14.11.2016 18:17	Executable Jar File Executable Jar File	224 KB 25 KB	
		content-script-ext-jdbc-2.1.0-OTCS105.jar     content-script-ext-idap-2.1.0-OTCS105.jar	14.11.2016 18:17 14.11.2016 18:17	Executable Jar File Executable Jar File	17 KB 20 KB	
		content-script-ext-pdf-2.1.0-OTCS105.jar content-script-ext-physobj-2.1.0-OTCS105.jar	14.11.2016 18:17 14.11.2016 18:17	Executable Jar File Executable Jar File	66 KB 230 KB	
		💰 content-script-ext-recman-2.1.0-OTCS105.jar 🚳 content-script-ext-rendition-2.1.0-OTCS105.jar	14.11.2016 18:17 14.11.2016 18:17	Executable Jar File Executable Jar File	201 KB 22 KB	
		💰 content-script-ext-sql-2.1.0-OTCS105.jar 🔬 content-script-sdk-2.1.0-OTCS105.jar	14.11.2016 18:18 15.02.2017 16:04	Executable Jar File Executable Jar File	11 KB 8 KB	
	-	<ul> <li></li> <li></li> <li></li> <li>dom4j-1.1.jar</li> </ul>	15.11.2016 15:36	Executable Jar File	447 KB	
		<ul> <li>isommons-beanutils-1.7.0.jar</li> <li>isommons-chain-1.1.jar</li> </ul>	15.11.2016 15:36 15.11.2016 15:36	Executable Jar File Executable Jar File	185 KB 88 KB	

Each service might load as many dependencies as it needs, service's dependencies are loaded with an high isolation level, thus several services might load the same dependency (same library) or even load different version of the same dependency (different version of the same library). Service's dependencies are loaded by default from a folder stored under /module/anscontentscript_X_Y_Z/amlib having the same name as the service identifier. Service's dependencies can be specified using the POM file you can find in the SDK project. E.g.

```
<dependency>
<groupId>berkeleydb</groupId>
<artifactId>berkeleydb</artifactId>
<version>1.5.1</version>
</dependency>
```

Upon build, an additional target folder will include all direct and indirect dependencies needed at runtime:

✓ sdk-2.1.0-OTCS105	This PC > OS (C:) > AnswerModules > TP > OTCS105SP	1 > OTCS > module	> anscontentscript_2	_1_0 > amlib >
<ul> <li></li></ul>	Name	Date modified	Туре	Size
> 🛋 Maven Dependencies	adlib	15.11.2016 16:22 15.11.2016 16:23	File folder File folder	
> 📑 JRE System Library [JavaSE-1.€	🔄 amdebug	15.11.2016 16:23	File folder	
> 🛋 Groovy DSL Support	<mark>.</mark>	15.11.2016 16:22	File folder	
> 🗁 anscontentscript	🔎 🔄 sample	15.11.2016 16:22	File folder	
> 🕞 endorsed-repo	- ···	15.11.2016 16:22	File folder	
	<u> </u>	15.11.2016 16:23	File folder	
> 🦻 src	<u> </u>	15.11.2016 16:23	File folder	
🗸 🗁 target	🛃 activation-1.1.1.jar	15.11.2016 15:36	Executable Jar File	68 KB
🗸 🗁 anscontentscript	🕌	14.11.2016 18:17	Executable Jar File	224 KB
🗸 🗁 amlib	content-script-ext-docx-2.1.0-OTCS105.jar content-script-ext-ftp-2.1.0-OTCS105.jar	14.11.2016 18:17	Executable Jar File	224 KB 25 KB
V 🗁 sample	Scontent script ext rip 2:10 0105105.jar	14.11.2016 18:17	Executable Jar File	17 KB
s berkeleydb-1.5.	ፊ content-script-ext-Idap-2.1.0-OTCS105.jar	14.11.2016 18:17	Executable Jar File	20 KB
	left content-script-ext-pdf-2.1.0-OTCS105.jar	14.11.2016 18:17	Executable Jar File	66 KB
> 📂 maven-archiver	🕌 content-script-ext-physobj-2.1.0-OTCS105.jar	14.11.2016 18:17	Executable Jar File	230 KB
> 🗁 maven-status	🔬 content-script-ext-recman-2.1.0-OTCS105.jar	14.11.2016 18:17	Executable Jar File	201 KB
🔬 content-script-sdk-2.1.0-C	🗟 content-script-ext-rendition-2.1.0-OTCS105.jar	14.11.2016 18:17	Executable Jar File	22 KB
pom.xml				

### content-script-services.xml – Service description file¶

In order to let ModuleSuite be aware of your new service you have to properly describe it using the content-script-service.xml file. This xml files allows you not just to describe your service but also to provide some basic configuration for it.

The base structure of the file is as follows:

```
<?xml version="1.0" encoding="UTF-8" ?>
<services>
 <service id="sample" extRepoId="sample" class="com.answer.modules.sample.SampleService">
 <properties>
   <property name="sample.aProperty"</pre>
             description="A property with a default value (default: 'default')">default</property>
   <property name="sample.aSecret" type="hidden"</pre>
             description="A property with a hidden value"></property>
  <property name="sample.aNumber"</pre>
             description="A property with a numeric value (default: 1)">1</property>
  </properties>
  </service>
  <service id="anotherSample" extRepoId="sample" class="com.answer.modules.sample.ASampleService">
   <properties>
    <property name="sample.aProperty"</pre>
              description="A property with a default value (default: 'default')">default</property>
    <property name="sample.aSecret" type="hidden"</pre>
             description="A property with a hidden value"></property>
    <property name="sample.aNumber"</pre>
              description="A property with a numeric value (default: 1)">1</property>
    </properties>
  </service>
 </services>
```

Using a single Content Scrip SDK project you can define as many services as you want. Each service should have its own service element descriptor in the description file. The mandatory attributes for the service element are: the service unique identifier (id) and the service implementation class (class). The extRepoId attribute is used if multiple services are defined in the same description file in order to inform ModuleSuite from where services' dependencies shall be loaded (in the above example both the services are loading their own dependencies from the same repository).

# **Content Script Extension for SAP**¶

## Using the extension¶

This section describes how to use the SAP API to retrieve data from the SAP system. The main Script API Object you are going to use is the SAPFunction object, which can be obtained from the sap service by calling sap.getFunction Script API Method. The SAPFunction object works the same for either an existing xECM connection or for a custom connection.

def sapfunc = sap.getFunction("BAPI_TIMEQUOTA_GETDETAILEDLIST", "PRD")

Function's input parameters can be specified using the **setImpParam** method:

```
def sapfunc = sap.getFunction("BAPI_TIMEQUOTA_GETDETAILEDLIST", "PRD")
sapfunc.setImpParam("EMPLOYEENUMBER", cid)
sapfunc.setImpParam("DEDUCTBEGIN", now)
sapfunc.setImpParam("DEDUCTEND", now)
```

To invoke a function in the target system and retrieve the function's result just call the **execute** method of the SAPFunction object:

```
def sapfunc = sap.getFunction("BAPI_TIMEQUOTA_GETDETAILEDLIST", "PRD")
sapfunc.setImpParam("EMPLOYEENUMBER", cid)
sapfunc.setImpParam("DEDUCTBEGIN", now)
sapfunc.setImpParam("DEDUCTEND", now)
sapfunc.execute()
```

### Function execution results¶

The extension package features several options that help you in properly manage a function's execution result:

1. Function export parameter is in Table form Get content of table parameter of function execution result, i.e. as SapTable Script API Object. See sample code below

```
def sapTblQuote = sapfunct.table("ABSENCEQUOTARETURNTABLE",
                            "OUOTATYPE",
                            "QUOTATEXT",
                            "DEDUCTBEGIN",
                            "DEDUCTEND",
                            "ENTITLE",
                            "DEDUCT",
                            "ORDERED",
                            "REST",
                            "REST FREE",
                            "TIMEUNIT TEXT" )
def quote = sapTblQuote.rows.collect{
            [
                "quotaType":it.QUOTATYPE,
                "quotaText":it.QUOTATEXT,
                "begin":it.DEDUCTBEGIN,
                "end":it.DEDUCTEND,
                "entitle":it.ENTITLE,
                "deduct":it.DEDUCT+it.ORDERED,
                "rest":it.REST_FREE
            ] }
```

Please refer to SAPTable Script API Object for more detailed description of available methods and options.

1. Function export parameter is in Structure form Get content of a structure export parameter as a SapStructure Script API Object. See sample code below

```
def cumulateSAPStctr = sapfunct.table("CUMULATEDVALUES",
                                    "OUOTATYPE",
                                    "QUOTATEXT",
                                    "ENTITLE",
                                     "DEDUCT",
                                     "ORDERED",
                                    "REST",
                                    "REST_FREE",
                                    "TIMEUNIT_TEXT" )
//optionally you can call cumulateSAPStctr.getRows("QUOTATYPE","QUOTATEXT",...).collect()
def cumulate = cumulateSAPStctr.rows.collect{
                    Γ
                        "quotaType":it.QUOTATYPE,
                        "quotaText":it.QUOTATEXT,
                        "entitle":it.ENTITLE,
                        "deduct":it.DEDUCT+it.ORDERED,
                        "rest":it.REST FREE
                    ]}
```

Please refer to SapStructure class API for more detailed description of available methods and options.

1. Get generic value of export parameter To get value of function export parameter you can use gertExportParam() method. Please see sample code below:

```
def empldet = sap.getFunction("Z_HR_MSD_RFC01_AD_EMPL_SINGLE", "PRD")
                .setImpParam("I_PERNR", cid).execute()
               .getExportParam("E_AD_EMPL")
```

All necessary conversions between Java and ABAP data types are done automatically.

Sample code listing below contains sample usage scenarios of SAP integration extension:

```
getSAPHRData = {
   cid ->
   def now = new Date()
   def sapfunct = sap.getFunction("BAPI TIMEQUOTA GETDETAILEDLIST", "PRD")
                        .setImpParam("EMPLOYEENUMBER", cid)
                        .setImpParam("DEDUCTBEGIN", now)
                        .setImpParam("DEDUCTEND", now)
                       .execute()
   def quote = sapfunct.table("ABSENCEQUOTARETURNTABLE",
                            "QUOTATYPE",
                            "OUOTATEXT",
                            "DEDUCTBEGIN",
                            "DEDUCTEND",
                            "ENTITLE",
                            "DEDUCT",
                            "ORDERED",
                            "REST",
```

```
"REST_FREE",
                           "TIMEUNIT_TEXT" ).rows.collect{
        ["quotaType":it.QUOTATYPE, "quotaText":it.QUOTATEXT, "begin":it.DEDUCTBEGIN, "end":it.DEDUCTI
    }
    def cumulate = sapfunct.table("CUMULATEDVALUES",
                               "QUOTATYPE",
                               "QUOTATEXT",
                               "ENTITLE",
                               "DEDUCT",
                               "ORDERED",
                               "REST",
                              "REST FREE",
                              "TIMEUNIT_TEXT" ).rows.collect{
       ["quotaType":it.QUOTATYPE, "quotaText":it.QUOTATEXT, "entitle":it.ENTITLE, "deduct":it.DEDUC'
    }
    return ["quote":quote, "cumulate":cumulate]
}
quotaMap = getSAPHRData(cid)
out << template.evaluateTemplate("""</pre>
\langle div \rangle
    #@cstable(['Quote', 'Begin', 'End', 'Entitle', 'Deduction', 'Rest'] { '':'' } { '':'' })
       #foreach(\$row in \$quotaMap.quote)
           \$row.quotaText
               \$date.format('dd.MM.yyyy', \$row.begin)
               \$date.format('dd.MM.yyyy', \$row.end)
               \$row.entitle
               \$row.deduct
               \$row.rest
           #end
    #end
</div>
....
)
```

# SAP service APIs¶

Method Summary					
SapFunction	<b>getFunction</b> (String functionName, String destinationName) Get a SAP function for the specified destination				
SapFunction	<b>getFunction</b> (String functionName) Get a SAP function for the default destination ('default')				

### API Objects¶

### SapField¶

### Method Summary

SapField **setValue**(Object value)

#### **Method Summary**

Set the field value

#### Field Summary

Object **value** Get the field value

### SapFunction¶

#### **Method Summary**

SapFunction	<b>disableExpParam</b> (String paramName) Disable an export param
SapFunction	<b>enableExpParam</b> (String paramName) Enable an export param
SapFunction	<b>execute</b> () Executes the SAP function.
Object	<b>getChangingParam</b> (String paramName) Get a changing param
Object	<b>getExportParam</b> (String paramName) Get an export param
Object	<b>getImportParam</b> (String paramName) Get an import param
SapFunction	<b>setImpParam</b> (String paramName, Object paramValue) Set the value of an import param
SapStructure	<b>structure</b> (String structureName, String[] fieldNames) Fetch the content of a structure export parameter
SapTable	<b>table</b> (String tableName, String[] columnNames) Fetch the content of a table parameter

### SapStructure¶

#### **Method Summary**

Map <string, object=""></string,>	<b>getRow</b> (String[] columns) Return the table content as a list of maps
SapStructure	<b>setColumns</b> (String[] columns) Set the table columns in the list of maps
SapStructure	<b>setColums</b> (String[] columns) Set the table columns in the list of maps
	ant Daw (Man Chring Obients values)

setRow(Map<String, Object> values)

Method Summary	
SapStructure	Add a row and set the key/value mappings for the row
Field Summary	

Map <string, object=""></string,>	row
	Return the table content as a list of maps

### SapTable¶

Method Summary	
SapTable	<b>addRow</b> (Map <string, object=""> values) Add a row and set the key/value mappings for the row</string,>
List <map<string, object="">&gt;</map<string,>	<b>getRows</b> (String[] columns) Return the table content as a list of maps
SapTable	<b>setColumns</b> (String[] columns) Set the table colums in the list of maps
SapTable	<b>setColums</b> (String[] columns) Set the table columns in the list of maps
Field Summary	
List <map<string, object="">&gt;</map<string,>	<b>rows</b> Return the table content as a list of maps

# **Extension: Classic UI**

## Customize an object's functions menu: CSMenu¶

Content Script can be used to perform changes to the standard object function menus, by adding new options or removing existing ones. This feature is enabled by defining a Content Script that "filters" the object menu and performs the desired modifications. The "**amgui**" service provides a user-friendly interface to perform modifications to the menu object.

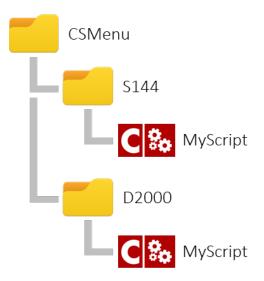
As for most other features configured through the Content Script Volume, a convention-overconfiguration approach has been adopted.

The target container in which to place the Content Scripts is **CSMenu**. The first level under this container identifies the objects to which the customizations are applied. The naming convention is one of the following:

• D<nodeID>

• S<subtype>

where **nodeID** identifies the node unequivocally and **subtype** identifies a specific object subtype on Content Server.



Examples:

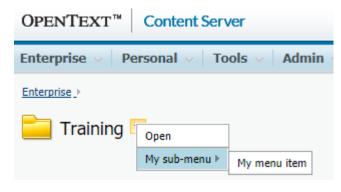
D2000 will change the function menu of the Enterprise Workspace

S144 will change the function menu of Document type objects (subtype: 144)

The following example shows a menu customization script that includes:

- fetching the original menu
- filtering the original menu entries (removing entries that match a specific expression)
- adding a divider row to split menu entries
- adding a submenu
- adding a custom menu entry to the new submenu
- returning the modified menu

#### E.g.



```
def csMenu = amgui.getCSMenu() //retrive the current object's menu
try{
   def node = docman.getNodeFast(nodeID)
   /**
   A filter is a closure that returns true if the menu item shall be kept, false otherwise.
   In the filter function scope the object "it" represent the menu item.
   A menu item has the following properties:
    - openInNewTab (boolean ) *available only on 10.5
   **/
   csMenu.filter {it.name == "Open"}
   csMenu.appendDivider() //use appendDivider(position) to specify a position
   def submenu = csMenu.appendSubMenu("My sub-menu") //use appendSubMenu(name, position) to specify
       submenu.appendItem("My menu item", "${url}?func=ll&objAction=properties&objId=${nodeID}&next
}catch(e) {
   log.debug("Unable to apply changes to add items menu",e)
return amgui.returnCSMenu(csMenu)
```

Property	Туре	Description
name	String	Label of the menu entry (only for menu items and submenus)
openInNewTab	Boolean	If true opens a new target browser window (only for menu items)
position	String	The order of the entry in the menu (available for menu items, submenus and dividers)
url	String	The target URL (only for menu items)

Notice that all operations are performed either through the amgui service or the CSMenu and CSSubMenu objects.

#### Return the proper value

The last operation performed in a CSMenu script should always be a call to the "returnCSMenu(...)" API of the amgui service

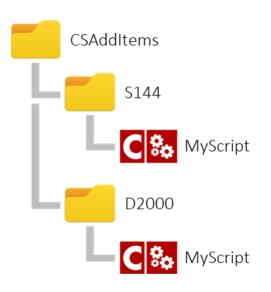
### Customize a space's add-items menu: CSAddItems¶

Content Script can be used to perform changes to a container's Add Item menu, by adding new options or removing existing ones. This feature is enabled by defining a Content Script that "filters" the menu and performs the desired modifications. The "**amgui**" service provides a user-friendly interface to perform modifications to the menu object.

As for most other features configured through the Content Script Volume, a convention-overconfiguration approach has been adopted. The target container in which to place the Content Scripts is **CSAddItems**. The first level under this container identifies the objects to which the customizations are applied. The naming convention is one of the following:

- D<nodeID>
- S<subtype>

where **nodeID** identifies the node unequivocally and **subtype** identifies a specific object subtype on Content Server.



Examples:

D2000 will change the add items menu of the Enterprise Workspace

The following example shows a menu customization script that includes:

- filtering the original menu entries (removing entries that match a specific expression)
- adding a custom menu entry
- returning the modified menu

E.g.

			8		
			🏵 🛨 A	dd Item $\sim$	
		Siz	ze 📴 Folde	er	
Ed	itor Execute Ope	en Comments 8 KE	3 0! 📴 Myn	ew object	
		Comments	05/31/2017	10-41 AM	
Siz Comments 8 KB	e 📴 Fe	d Item V older 4:10 PM			
def node /** Other it.na	crent space = docman.getNo c possibile fil ame == "Folder" ubtype == 0				
it.na } /** Other it.na	<pre>lterAddItems { ame == "Folder" r possibile fil ame == "Folder ubtype == 0</pre>	lter examples:			
**/	lterAddItems ({	[false], true)			
amgui.add	dBrowseViewAddI .newBrowseView		ilderUrl().se	<pre>tImg("\${img}folder_icons/folder5.gif")</pre>	
amgui.add			.se .se	<pre>tImg("\${img}folder_icons/folder5.gif") tName("My new object") tPromoted(true) tUrl("\${url}?func=ll&amp;objAction=create&amp;obj</pre>	Туј

#### Invoke a Content Script

The url of the menu entry could be used to pass parameters to a custom Content Script that will perform the desired operations.

#### Return the proper value

The last operation performed in a CSAddItems script should always be a call to the "returnAddItemsMenu(...)" API of the amgui service

## Customize a space's buttons bar: CSMultiButtons¶

Multi-action buttons can be added, removed or modified by using an approach similar to the CSMenu customization. In this case, customization scripts should be added in the **CSMultiButtons** container. The container structure is the same as the one described for the CSMenu.

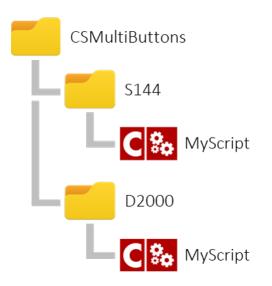
As for most other features configured through the Content Script Volume, a convention-overconfiguration approach has been adopted.

The target container in which to place the Content Scripts is **CSMultiButtons**. The first level under this container identifies the objects to which the customizations are applied. The naming convention is one of the following:



• S<subtype>

where **nodeID** identifies the node unequivocally and **subtype** identifies a specific object subtype on Content Server.



Examples:

D2000 will change the buttons bar menu of the Enterprise Workspace

E.g.

OPENTEXT [™] Content Server
Enterprise > Personal > Tools > Admin > @ >
Enterprise >
Training 🗸
Sontent Filter
Filter by name     Type     Name
<pre>try{     amgui.addBrowseViewMultiItemButton(         amgui.newBrowseViewMultiItemButton()         .builder()         .setOrder(1100)         .setJavascriptFunctionName('runContentScript')         .setJavascriptFile("anscontentscript/js/contentScriptMultifileBar.js")         .setImageMap("anscontentscript/contentscriptmultifilebar.png")         .setImageXPos(0)         .setImageYPos(0)         .setImageYPosAlternative(-268)         .setImageYPosAlternative(0)         .setDisplayName('My button')         .create()     } }</pre>
<pre>/**    Properties that can be used to filter the buttons bar:    - action (the request handler to be executed e.g. ll.ProcessMultiCopy)    - Order    - Name    - DisplayName    - ExecutesOnClient</pre>
<pre>**/ amgui.filterBrowseViewMultiItemButton {it.name == "mybutton"}</pre>
<pre>}catch(e){     log.debug("Unable to apply changes to add multi items buttons bar",e) } return amgui.returnBrowseViewMultiItemButtons()</pre>

where the following fields are mostly relevant:

Property	Туре	Description
ImageMap	String	The path of the image map file (in the Support folder) containing the button icon
ImageXPos, ImageXPos2, ImageYPos, ImageYPos2	Integer	The coordinates of the portion of the image map to use for the button (normal and on mouse over)
Order	String	The order of the button in the menu bar
Туре	String	The button type (should be "Content Script")
ExecutesOnClient	boolean	

Property	Туре	Description
		If the button logic is on the client side (should be "true")
DisplayName	String	The button label
Name	String	The name of the button
JavascriptFile	String	The javascript resource in which the function controlling the button behavior is defined
JavascriptFunctionName	String	The javascript function defined in the JavascriptFile that controls the button behavior

#### **Invoke a Content Script**

A sample Javascript file (contentScriptMultifileBar,js) is located in the Content Script Module support folder. Create a customized version of this file when adding new actions.

# Customize a space's displayed columns: CSBrowseViewColumns¶

Content Scripts located in the **CSBrowseViewColumns** container can be used to perform modifications to how columns are presented in the standard Content Server Browse View.

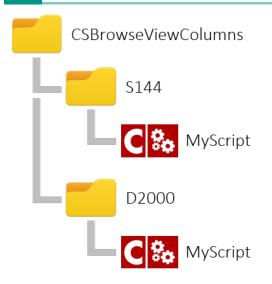
The modifications can be limited to specific portions of Content Server. This feature is enabled by defining a Content Script that "filters" the browse view columns configuration and performs the desired modifications. The "**amgui**" service provides a user-friendly interface to perform the modifications.

As for most other features configured through the Content Script Volume, a convention-overconfiguration approach has been adopted.

The target container in which to place the Content Scripts is **CSBrowseViewColumns**. The first level under this container identifies the objects to which the customizations are applied. The naming convention is one of the following:

- D<nodeID>
- S<subtype>

where **nodeID** identifies the node unequivocally and **subtype** identifies a specific object subtype on Content Server.



#### Examples:

D2000 will change the columns visible in the Enterprise Workspace

The following example shows a browse view columns customization script that includes:

- create a new column using the builder
- filtering the original columns list (removing entries that match a specific expression)
- adding the column to the view
- returning the modified columns list

#### E.g.

No 🛐	ру   [	🧞 Move 🐹 Delete 🗐 Zip & Download 🖂 Zip & E-mail 🕞 Email Link 🍃 Print 🧃 Collect	۰ 🕑	2	Add Item 🗠
	Туре	Name 🔺		Size	Туре
		Dashboard * Editor Execute Open (	Comments	8 KB	<u>Type :43200</u>
		DTree ×	Comments		<u>Type :299</u>
	2	Form ×	Comments	0 KB	<u>Type :223</u>
		New ×	Comments	0 KB	<u>Type :230</u>
	20	SCript * Editor Execute Open (	Comments	1 KB	<u>Type :43200</u>
		Training	Comments	0 KB	<u>Type :230</u>
	•( <mark>*</mark>	Workflow ×	Comments	3 KB	<u>Type :128</u>
No 🔁	ру   [	🦹 Move 🐹 Delete 💐 Zip & Download 📄 Zip & E-mail 🔄 Email Link 🍃 Print 🧃 Collect			

try{

```
// to perform sorting
        .setColumnEMWidth(1.0)
        .setDisplayAsLink(true)
        .setNewWindow(true)
        .setUrl("${url}?param=%value%")
                                             // The url to be opened.
                                             // The following placeholder
                                             // can be used in the expression:
                                             // %value%, %objid%, %rawvalue%, %nexturl%"
        .setFormatValueMask("Type :%value%") // The format mask to be used to
                                             // present the column value.
                                             // The following placeholder
                                             //\ \mbox{can} be used in the expression:
                                             // %value%, %objid%, %rawvalue%, %nexturl%"
    / * *
    A filter is a closure that returns true if the column shall be kept, false otherwise.
   In the filter function scope the object "it" represent the column object.
   For default columns the only attribute available is columnID (string) which might have one out tl
   dataidColumn, dateColumn, arbitraryColumn, columnWithURL, userColumnWithURL)
   All the other columns have the following properties:
   DisplayAsLink (boolean), DisplayValue (string), NewWindow (boolean), NewWindowTitle (string), UR:
   **/
    amgui.filterBrowseViewColumn {
       it.columnID != "dateColumn"
   amgui.addBrowseViewColumn(columnBuilder.create())
}catch(e) {
    log.debug("Unable to apply changes to add items menu",e)
return amgui.returnBrowseViewColumns()
```

The following properties are available for each column object (they are managed through a builder (*https://en.wikipedia.org/wiki/Builder_pattern*) the csbrowseViewColumnBuilder obtained :

Property	Туре	Description
isDefault	boolean	True if the column has a Javascript definition
sortable	boolean	True if the column has a Javascript definition
DisplayAsLink	boolean	The value of the column will be wrapped into an HTML link
DisplayValue	String	The column's value
NewWindow	boolean	If DisplayAsLink = true, opens the link in a new window
NewWindowTitle	String	If DisplayAsLink = true, the title of the window in which link will be opened
Url	String	If DisplayAsLink = true, the URL to be used for building the link
alignment	String	Column alignement. One out: 'left', 'right', 'center'
columnID	String	Column unique identifier
columnName	String	Column name
displayName	String	Column name as it will be displayed in the page

Property	Туре	Description
displayName	String	Column name as it will be displayed in the page

#### Filtering columns - lines from 39 to 41

A filter is a closure that returns true if the column shall be kept, false otherwise.

### Default Columns¶

Default columns are columns for which a Javascript column definition exists. Default columns Javascript definitions can be found in webnode/browse.js file. The following **default** columns definition should exist in your environment:

Value	Description
checkBoxColumn	Used for selecting multiple nodes
typeColumn	Represents the node's type in the form of a web-icon
nameWthPrmtdCmdsColumn	Name with promoted commands column
sizeColumn	Size of the document or number of items in the space
dataidColumn	Node's unique system identifier
dateColumn	Node's last modification date
arbitraryColumn	Template for other columns (ABSTRACT)
columnWithURL	Template for other columns (ABSTRACT)
userColumnWithURL	Node's owner

The amgui service features a method that can help you in creating your own custom column Javascript definition on the basis of a template that is stored in the Content Script Volume (CSVolume:CSGui:BrowseViewColumnDefinition). The custom Javascript column's definition can be rendered, for example, as part of a customview, an appearance or a Content Script

Here below a real-world usage example. The Script is used to create a custom view within the space in which is stored.

```
jsAddCell = """
        var cell;
        try
        {
            cell = rowStruct.insertCell( cellCount++ );
            cell.className = this.cellClassName;
            if ( true === this.nowrap )
            {
                cell.style.whiteSpace = 'nowrap';
            }
            cell.innerHTML = this.getCellValue( dataRow, rowNo );
        }
        catch(e)
        {
            exceptionAlert( e, "Issue occured in browse.js/htmlColumn.AddCell." );
        }
        return cellCount;
.....
jsGetCellValue ="""
   var val = dataRow[ 'pstatus' ];
    if ( val == undefined )
    {
       val = "";
    }
    return val;
.....
def customView = docman.getTempResource("customView", ".html")
customView.content.withWriter{
   it << amgui.getBrowseViewColumnDefinition("pstatus",</pre>
                                             ["jsAddCell":jsAddCell, "name":"Status", "jsGetCellValı
}
def cv = docman.createCustomView(self.parent, "customView", customView.content)
cv.setIsHidden()
cv.update()
```

For default columns (listed in the table above) the only attribute available is columnID (string).

### Customize a space content view: CSBrowseView¶

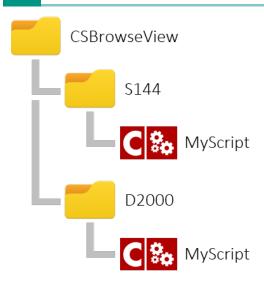
Content Scripts located in the **CSBrowseView** container can be used to perform modifications on the content of a browse view.

The target container in which to place the Content Scripts is **CSBrowseView**. The first level under this container identifies the objects to which the customizations are applied. The naming convention is one of the following:

```
• D<nodeID>
```

• S<subtype>

where **nodeID** identifies the node unequivocally and **subtype** identifies a specific object subtype on Content Server.



The following example shows a browse view customization script that will iterate on each row in the browse view and perform modifications for objects of subtype 43200 (Content Scripts)

h Copy 🦄 Move 🐹 Delete 🗮 Zip & Download 🖂 Zip & E-mail 🖳 Email Link	< 🍃 Print 🚺 Collect	(*)	📰 🔡
Type Name A		Size	Modified
Ashboard 🗸 🔶	Editor Execute Open Comments	not so big afterall	08/17/2017 2:01 P
DTree ~	Comments		05/31/2017 10:41
try{			
/**			
Properties that can be used to filter the b	prowse view rows:		
- dataId (Numeric)			
- name (String/Html will be rendered inside	e an 'a' tag)		
- link (String)			
- size (String/Html e.g. '1 KB') - date (String e.g.			
- imgStr (String)			
- imgLargeStr (String)			
- imgThumbnailStr			
- promotedCmds (Html)			
- modifiedImgs (Html)			
- imgStatus (String)			
- imgStatus (String) - statusName (String)			
- imgStatus (String) - statusName (String) **/			
- imgStatus (String) - statusName (String)			
- imgStatus (String) - statusName (String) **/			
<pre>- imgStatus (String) - statusName (String) **/ amgui.filterBrowseView { row -&gt;</pre>			
<pre>- imgStatus (String) - statusName (String) **/ amgui.filterBrowseView { row -&gt; // Just for Content Scripts</pre>			
<pre>- imgStatus (String) - statusName (String) ***/ amgui.filterBrowseView { row -&gt; // Just for Content Scripts if(row.type == "43200") { row.checked = true row.name = "\${row.name.toUpperCase()}"</pre>			
<pre>- imgStatus (String) - statusName (String) ***/ amgui.filterBrowseView { row -&gt; // Just for Content Scripts if(row.type == "43200") { row.checked = true row.name = "\${row.name.toUpperCase()}" row.promotedCmds = """ <div <="" pre="" style="font"></div></pre>		-color:#EFEFE	;padding:1
<pre>- imgStatus (String) - statusName (String) **/ amgui.filterBrowseView { row -&gt; // Just for Content Scripts if(row.type == "43200") { row.checked = true row.name = "\${row.name.toUpperCase()}"</pre>		·color:#EFEFEF	;padding:1
<pre>- imgStatus (String) - statusName (String) **/ amgui.filterBrowseView { row -&gt; // Just for Content Scripts if(row.type == "43200") { row.checked = true row.name = "\${row.name.toUpperCase()}" row.promotedCmds = """ <div <="" pre="" style="font"></div></pre>	ebnode/new.gif' />"	·color:#EFEFEF	;padding:1



#### Filtering rows - lines from 20 to 42

The filtering closure passed as parameter to the amgui.filterBrowseView(...) method should return a boolean value of "true". If "false", the row will not be rendered.

#### Add a new row

It is possible to add new rows from scratch by using the amgui.addBrowseViewRow(...) method. A blank row template can be obtained through the amgui.newBrowseViewRow() method

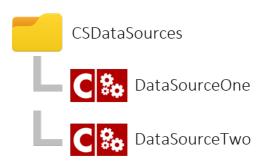
The following properties are available for filtering or modification on each **row** object that is being iterated:

Туре	Description
Numeric	The node's unique identifier
String/ HTML	The node's name Html will be rendered inside an 'a' tag
String	The link to be associated to the node's name
String/ HTML	The node's side e.g. '1 KB'
String	The node's last modification date
String	The url for the node's icon
String	The url for the node's icon when the node is featured
String	The url for the node's thumbnail
HTML	The HTML code containing links to the node's promoted functions (can be any HTML)
HTML	The HTML code to be used to notify users that the node's has been modified
	Numeric String/ HTML String String/ HTML String String String String HTML

Property	Туре	Description
imgStatus	String	The url for the node's status icon
statusName	String	The node's status name

# Create a custom column backed by Content Script: CSDataSources¶

Since version 1.5 Content Scripts can be used as Column Data sources. Content Scripts placed in the **CSDataSources** Template Folder will automatically be available as Column Data Sources.



The CSDataSource scripts will automatically be invoked by Content Server for each node of the system, and the resulting value will be used as a column value.

#### Return the proper value

A CSDataSource Content Script **MUST** always return a String object.

In the Content Script code, the execution context (*/working/contentscript/scripts/#execution-context*) will be enriched by the framework with the following information related to the current node:

- volumeID
- parentID
- dataID
- createDate
- modifyDate

As per standard column data sources the developer is in charge of defining and implementing a reliable updating strategy. Most of the time the task can be accomplished implementing either a synchronous or an asynchronous (see Managing events (/administration/csvolume/ #cssynchevents-and-csevents)) event script.

As a matter of fact, Content Script features two different APIs that can be used to update columns' datasources values.

The first one is supposed to be used with standard columns' datasources, the latter with Content Script backed columns' datasources.

The **updateContentScriptColumnValue** takes as secondo parameter the name of the Script used to implement the column's datadasouce.

The **updateColumnValue** method takes as second parameter a **dataSourceIdentifier**, which can be easily determined inspecting the ExtendedData column's value of the corresponding Column object on the DTree table (property "**dataSource**").

E.g.

## **Beautiful WebForms**

## **Content Server object**

Beautiful WebForms views are document-class objects on Content Server.

Being standard objects, Beautiful WebForms views comply with Content Server **permissions** model. Upon creation, the object can be edited with the web-based IDE selecting the **'Form Builder'** function in the object function menu.

## Creating a Beautiful WebForms View¶

Beautiful WebForms views can be created in the same way as standard html views. In the 'views' tab of the 'form template', an additional 'Beautiful Form' entry will be available in the 'add view' dropdown menu.

Enterprise 🕨 001. Test	Folder →								
Example	Form Tem	nplate 🕆 💡							
General	Specific	ActiveView	Audit	Categories	References	Vers	ions	Views	
Type Name			Size	м	odified		Add Viev	v	-
No Views for this For	m Template.						HTML		
							WR Powe	er View	
							Beautiful	Form	

As per standard views, the creation requires a view name be specified. Standard versioning options apply to form views.

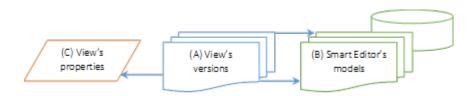
Beautiful	Form	
	Name:	
	Description:	
	Version Control:	<ul> <li>Standard - linear versioning</li> <li>Advanced - major/minor versioning</li> </ul>
		Add View Reset

Add:

Upon creation, the view can be edited with the web-based IDE selecting the 'Form Builder' option in the object options menu.

Enterprise + 001. Test Folder +								
Example Form Te	emplate 🗸 บ							
General Specific	ActiveView	Audit	Ca	tegories	References	Vers	ions	Views
Type Name			Size		Modified		Add View	-
Beautiful WebForms View	Form Builder		1 KB	12	2/19/2013 05:32 PM			
	Open							
	Add Version							
	Add to Favorites							
	Сору							
	Set Notification							
	Comments							
	Make News							
	Delete							
	Properties							
	AnswerModules ►							

## Understanding the view object¶



Beautiful WebForms views are much more than simple html-views. They are **active** objects that can be used to create very complex applications. In order to implement all their additional functionalities, Beautiful WebForms views are decorated with a set of information used by the Beautiful WebForms framework for determining how to render, and how to display form's data within them.

In the image above a simplified representation of the information that constitutes a Beautiful WebForms view is highlighted:

- (A) View's versions: Beautiful WebForms views are standard FormTemplate's views thus versioned document-class objects. Each version is, in the very end, nothing but a Velocity (http://velocity.apache.org/) template document (HTML code + template expressions).
- (B) For each version created with the FormBuilder's smart-editor the BWF framework archives the smart-editor view's "model" into an internal database table. The smart-editor view's model is constituted by the list of the configurations used for each widget that build the view.

• (C) View's properties: Beautiful WebForms views are associated with a set of predefined properties persisted as the object's extended data. These properties are related just to the last view's version.

The view's predefined properties are:

- 1. Form Builder mode used for creating the current view's version (either "source code" or "smart editor",
- 2. The list of static "css" view's dependecies dynamically determined on the basis of the widgets used to build the view
- 3. The list of static "javascript" view's dependecies dynamically determined on the basis of the widgets used to build the view
- 4. The number of view's columns
- 5. The identifier of the library of widgets used to build the view
- 6. The ID of the view template (if any) associated to the view

## Form builder

The Form Builder is the privileged IDE for Beautiful WebForms. On the **first load** of an empty view, the Form Builder will initialize it with a default input widget for every field in the form template. The view will then be available for further editing.

### Layout¶

The IDE is composed of a set of areas and controls, with different purposes.

- The **Main Working Area** shows a preview of the current form view, with the available input fields
- The **Widget Library** (on the left) features a set of predefined widgets, which can be easily dragged and dropped in the working area
- The **Widget Configurator panel** (on the right) is linked to the widget currently selected in the main working area

DRM BUILDER DESIGNER	DEVELOPER	
Libra Ave Previous Close Close Column	Library V2 Seek reinplace of Editable 14 Move down 15 Delete Size + - + W Walidation S	
Components	uxxany : tenishiyaar : tenis : mayn : entruun : rey : takan	Progress Indicator
Bootstrap	Custom HTML template	
Buttons	New Duringer Assessment request	Basics Basic properties for this component Steps Value
dd Delete Row	New Business Account request Documentation Verification and Retention Checklist	+ - Start current
Custom Action Button		+ - Checklist incomplete
isplay Attachments	Start Checklist Review	+ - Review incomplete
odal Action Button		• •
tandard Action Button		
ubmit Button	Panel Container Begin 'Account Details' ( Missing singpet Open HTML in popue	Appearance Control the style and appearance of this component
ubmit Button With Param	Bavo Container Begin (	Column 10
ontainers	Condition Begin: (Stform.newAccount.value == "new") {	
Debug	Account Name CIS Number	Fixed size Preserves widges proportional dimension
rrors	Sesc.html(Sform.accountName.value) Sesc.html(Sform.cisNumber.	Show If Toggle component visibility through a rule that must evaluate to true or false value)
nput	} 2 Condition Else # ( Siform.newscoount value *** "existing") {	Additional css classes
rint Support	Account Number Account Name CIS Number Open Date	
andBox	Sform.accountNumbé         Sesc.html(Sform.accountName.valué         Sesc.html(Sform.cisN         Sform.openDate.valu	Custom Style
OMPONENT Scripted	} & Else {	COMPONENT CONFIGURATION PANE
Scripted IBRARY Scripts	Select an account type. MAIN WORK AREA	CONFIDENT CONFIGURATION PANE
axt 🗸	Condition End	
	) Brave Container End	
	] Panel Container End	
	Panel Container Begin "Agent Details (automatic)" (	Save

The Main Working area contains the two editor windows.

- Smart Editor: allows for drag & drop, editing and configuration based on visual tools
- Advanced Editor: allows for full control on the form view code.

By default, the Advanced Editor is locked and the Smart Editor is active. The two modes are mutually exclusive, and can't be active at the same time.

### Shortcuts

The following keyboard shortcuts are available while using the editor:

Shortcut	Description
Ctrl + S	Save the current view (add a new version)
Ctrl + Canc	Delete the selected widget(s)
Ctrl + B	Clone the selected widget(s)
Shift + Left Ar.	Reduce the label's dimension for the selected widget(s)
Shift + Right Ar.	Increment the label's dimension for the selected widget(s)
Ctrl + Left Ar.	Reduce the dimension for the selected widget(s)
Ctrl + Right Ar.	Increment the dimension for the selected widget(s)
Ctrl + Mouse sel.	Select multiple widgets
Ctrl + Space	In sourcecode editor - show the code autocompletion hints
Ctrl + H	In sourcecode editor - Toggle the online Help window
F11	In widget's configuration panel – Maximize editor (full-screen mode)

## Top Bar controls (DESIGNER)¶

	Library V2	Select Template	Read only		🖋 Clone	Label	←	→			Validation Status
	olumns	AnswerModules WebSite Trainin	Editable	B↓ Move down	Delete	Size	÷	->		$\mathbf{\mathbf{\Theta}}$	
Save Previous Close Versions	12		📋 Clean	Re-drop	/ Edit	Label Position	↑		Inline Guide	Online Guide	
				Show non-visual elements				<b>→</b>			
Version	Library	View template	View	Widget		Selectio	n		He	elp	Validation

Command	Description
Versions	
Save	Save the view (adds a new version)
[ Versions	Open the object's <b>Versions</b> tab
Close	Close the FormBuilder
Libary	
Library	Selects the widgets' library to use for creating the view
Columns	Configures the number of columns in the view layout. In order to take effect, requires to save the view & reload the editor window
View template	
Select Template	The View's template associated with the form can be selected with the dropdown menu, or, as an alternative, selecting a suitable document from Content Server.
View	
🔒 Read only	Switch the whole view between Read Only and Editable mode (affects the way input widgets are rendered)
Editable	Switch the whole view between Read Only and Editable mode (affects the way input widgets are rendered)
💼 Clean	Clear the entire working area
Widget	
at Move up ≞∔ Move down	Reposition the widget, moving it one step up/down in the form
Re-drop	Pick Up the widget (to drop it elsewhere in view)
🚿 Clone	Duplicate the selected widget

317	Form buil
Command	Description
🛱 Delete	Remove the widget from the form
🧪 Edit	Open the widget's Configuration Panel
Show non-visual elements	Toggle the visibility of widgets that are not rendered in the final view (e.g. scripts)
Selection	
Label ← →	Increase/decrease the size of the widget's label (if available). This option affects the number of columns spanned horizontally by the label.
Size ← →	Increase/decrease the size of the widget. This option affects the number of columns spanned horizontally by the whole widget (including the label, if present).
Label Position ↑ ↓ ← →	Change of the widget's position. This option affects the number of columns spanned horizontally by the whole widget (including the label, if present).
Help	
Inine Online Guide	Access the module's online guide and the support portal
Validation	
Validation Status	Red label: The view failed the validation and most likely will fail to compile
Validation Status	Green label: The view is well-formed

#### Widget Scope

To enable the Widget Scope options in the menu, simply right click on the target widget in the working area.

#### Columns

When switching the number of columns, save & reload the page editor to force reload of all widgets in the working area

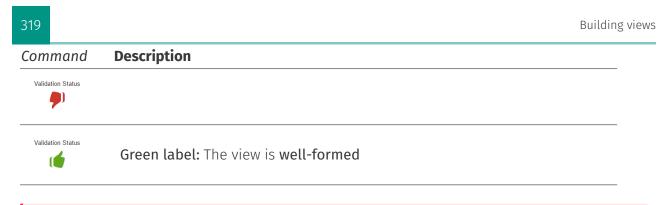
Copyright © 2013-2023 AnswerModules Sagl

### Top Bar controls (DEVELOPER)¶

FORM B	UILDER	DESIGNE	ER <u>D</u> E	VELOPER						
Save	Previous Versions	Close	Source Code	Download Model	Download i18n	Reload i18n	On Load	Pre-Submit	After-Submit	Validation Status
	Version			Sour	ce Code			Scripts		Validation

Command	Description
Versions	
Save	Save the view (adds a new version)
C[D] Versions	Open the object's <b>Versions</b> tab
Close	Close the FormBuilder
Source code	
Source Code	<b>Opens</b> the view's source code editor
Download Model	Downloads the view's current model to be used for creating a new widget
Download i18n	Downloads the view's localization file
Reload i18n	Reloads all the available localization files
Scripts	
On Load	<b>Opens</b> the On-load CLEH Content Script Editor
Pre-Submit	<b>Opens</b> the Pre-submit CLEH Content Script Editor
After-Submit	<b>Opens</b> the On-submit CLEH Content Script Editor
Validation	

Red label: The view failed the validation and most likely will fail to compile



#### Editing source code

View's versions created editing directly the source-code editor can't be further modified with the FormBuilder's smart-editor. If you switch from source-code editor to smart-editor any changes applied modifying the source code will be lost.

# **Building views**

## Understanding the grid system¶

In order to understand some of the features presented in the next sections, it is necessary to introduce the concept of **Grid System**, which has been adopted in the Beautiful WebForms Form Builder and views.

When creating or modifying a Form view, all of the widgets in the view appear neatly aligned to each other. The widgets can be modified in size only in discrete steps: that is, each widget can be assigned a size from a set of predefined options. When the view is presented to the user, the actual size of the widget will be proportional to the selected value.

To understand the logic behind this behaviour, you can imagine the Form fieldset area as if it was divided in a fixed number of columns (12 by default, 24 optional). By forcing each widget to span over a whole number of columns, we keep the overall layout of the form clean and tidy, eliminating the effort that is usually required to fine-tune the alignments and spacings. To better understand this concept, please take a look at the following image.

modules			Trave	el App	roval Request Form
Employee	Admin	Clear	* S	ubm. Date	01/27/2015
Trip Description					
Reports To		Clear	¥	Dep.	None
Cost Center	List				
Departure Date					
Return Date					
Destination City Country					
Approximate Cost					
Trip Justification and Details				Å	
	Approved				
				<b>€</b> Ex	it 🗸 Apply

Additionally, the technology used for the grid layout is **responsive**. The form will automatically adjust to the size of the screen in which it is viewed, degrading gracefully in case of screen of small size.

In addition to the default 12-column grid, some of the built-in templates provided with Beautiful WebForms support a 24-column grid: this allows for a greater precision and more possibilities when creating the form layout. It is possible to configure the view to use one system or the other by toggling a menu in the Form Builder, as shown in the following sections.

Here after is an example presenting the same view as the previous example, but this time built on a 24-column grid.

Employee	Admin	Clear	Subm. Date	01/27/2015
Trip Description				
Reports To		Clear	Dep.	None
Cost Center	List			
Departure Date				
Return Date				
Destination City Country				
opproximate Cost				
Trip Justification and Details				
	Approved			

# Understanding the Beautiful WebForms request lifecycle¶

Beautiful WebForms implement a slightly different lifecycle if compared to standard forms, thanks to their custom submission mechanism.

## How incoming requests are processed¶

Beautiful WebForms are managed through a dedicated endpoint. Upon submission, the underlying engine performs server side validation. Only after successful validation, the form data is eventually submitted to Content Server.

The Beautiful WebForms life-cycle management of incoming requests can be schematized in the following steps:

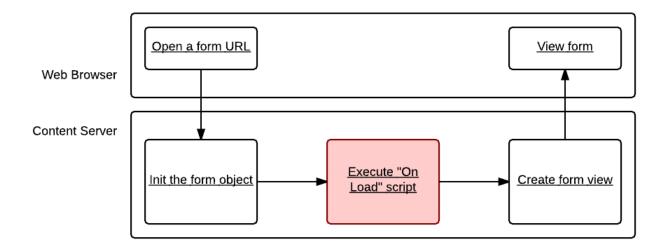
- 1. Form rendering request: a user requests the form
- 2. ON LOAD Custom logic execution hook
- 3. Form view rendering: the form page is rendered
- 4. User data input: the user interacts with the form and populates the input fields

- 5. Form submit action: the user attempts to submit the form data
- 6. Client side validation: the client side library validates the input fields
- 7. Actual data submission to Beautiful WebForms endpoint: in case of successful validation, data is submitted to the server
- 8. Server side validation: the Beautiful WebForms engine performs server side validation on the submitted data
- 9. PRE SUBMIT Custom logic execution hook
- 10. Actual data submission to Content Server: form data is submitted to Content Server
- 11. POST SUBMIT Custom logic execution hook
- 12. A validation error in any of the validation steps would interrupt the flow and return to step 1. Error information would be added to the form view, and used to populate inline error messages.

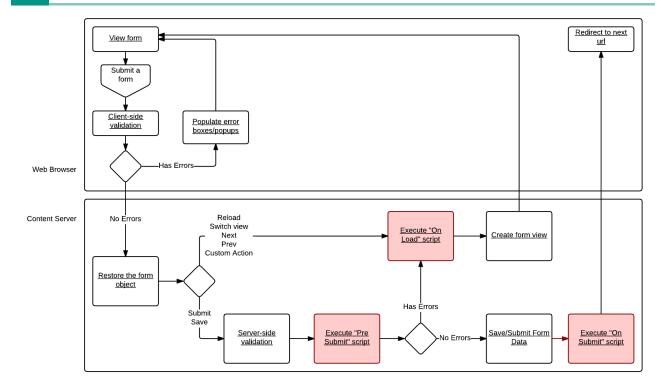
In case of validation errors, the data input by the user is preserved for the following view rendering.

### Lifecycle schema¶

The following schema considers a scenario in which a new form is requested by a user:



The following schema is related to a scenario in which the user attempts to submit the form (or otherwise performs an action that triggers a round trip to the server):



## Custom Logic Execution Hooks (CLEH)¶

In the two schemas above, there are several highlighted boxes that represent Custom Logic execution hooks. That is, steps in which it is possible to add customized business logic, in the form of Content Script code.

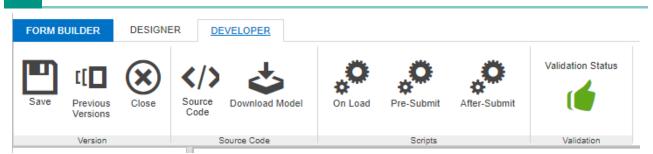
The scripts are:

- ON LOAD view Content Script: this is the typical hook for prepopulating the form and manipulating the form view
- **PRE SUBMIT** view Content Script: this is the typical hook for extended validation and actions that must be performed before that the data is actually saved
- **POST SUBMIT** view Content Script: this is the typical hook for post submit actions (user notifications, document manipulation on content server, etc.)

Starting with version 1.7.0, Beautiful WebForms Views have been transformed in container objects. Content Scripts associated to Beautiful WebForms views are standard Content Script nodes in the view container. The nodes are associated to the lifecycle steps *by name* 

Throughout the whole process and in all of these scripts, a form object is available in the execution context. This object allows to fetch and manipulate the form data, as well as programmatically add or remove validation errors.

The Content Script objects associated to each execution hook can be accessed and edited through the **Specific Properties** tab of the Beautiful WebForm view object.



The Content Scripts associated with CLEHs are regular Content Script objects. In the Script Context the Beautiful WebForms framework will inject additional items, such as the **form** object, which represents the form that is currently associated to the view.

The form object grant access to the form fields structure and the current values of each field, the form submitted data, the validation rules associated to the form, and provides utilities to manipulate this information.

E.g.

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A commonly used function in the "ON LOAD view script" is

form.isFirstLoad()

The function allows to define actions which are executed only once per form view (the actions are not repeated in case of submission failure - for example, in case of validation errors). Typically, field prepopulation happens here.

The following sections provide information on common tasks that can be performed on the form programmatically in the various Content Scripts.

## Managing form fields values

The state of the forms can be programmatically accessed and modified through the Content Script Custom Logic Execution Hooks.

In scripts, form field values can be accessed using the following notation:

form.*normalizedname*.value

where 'normalizedname' is the name of the field after normalization performed by the Beautiful WebForms framework.

#### Auto completion

Use the CTRL+Space keyboard shortcut to access autocomplete options on the form object. Options include all the fields in the form.

The rules applied when normalizing field names are:

- the only admitted characters are alphanumeric characters and whitespaces (using different characters can lead to unexpected behavior)
- all characters are transformed in lowercase
- all characters immediately after a whitespace are transformed in uppercase

As a rule of thumb, it is advised to adopt a naming convention for field names that would be compatible with SQL table column names.

To better understand the concept, consider the following Form Template, containing a few fields (using different possible naming conventions):

- a field named 'lowercase'
- a field named 'UPPERCASE'
- a field named 'Capitalized'
- a field named 'camelCase'
- a field named 'words with spaces'

TEST Fiel	ds	Add Attribute
Туре	Rows	Attribute Items
Text: Field	1 (locked)	lowercase:
Text: Field	1 (locked)	UPPERCASE:
Text: Field	1 (locked)	Capitalized:
Text: Field	1 (locked)	camelCase:
Text: Field	1 (locked)	words with spaces:
Submit	Reset	Cancel

The fields can be accessed in a script as follows:

- 'lowercase': form.lowercase.value
- 'UPPERCASE': form.uppercase.value
- · 'Capitalized': form.capitalized.value
- 'camelCase': form.camelcase.value
- · 'words with spaces': form.wordsWithSpaces.value

```
form.lowercase.value= "TEST VALUE A" //Form template field name: lowercaseform.uppercase.value= "TEST VALUE B" //Form template field name: UPPERCASEform.capitalized.value= "TEST VALUE C" //Form template field name: Capitalizedform.camelcase.value= "TEST VALUE D" //Form template field name: camelCaseform.wordsWithSpaces.value= "TEST VALUE E" ////Form template field name: words with spaces
```

// Initalize form field values: some examples

```
form.lowercase.value = "TEST VALUE A" // Form template field name: lowercase
form.uppercase.value = "TEST VALUE B" // Form template field name: UPPERCASE
form.capitalized.value = "TEST VALUE C" // Form template field name: Capitalized
form.camelcase.value = "TEST VALUE D" // Form template field name: camelCase
form.wordsWithSpaces.value = "TEST VALUE E" // Form template field name: words with spaces
The resulting form (after initialization):
```



lowercase	TEST VALUE A
UPPERCASE	TEST VALUE B
Capitalized	TEST VALUE C
camelCase	TEST VALUE D
words with spaces	TEST VALUE E

### Adding and removing values from multivalue fields¶

In case of multi-value fields, it is possible to programmatically add new values (up to the maxvalues limit)

For each field, multiple values can be accessed directly by index (0-based).

By default, if a field value is accessed without specifying an index, the referenced value is the one with index 0.

form.textvalue.value = "My value" is equivalent to form.textvalue[0].value = "My value"

NOTE: The value at index 0 does not require initialization.

To access values at index > 0:

form.textvalue.addField(1)

form.textvalue[1].value = "My value"

Example. Field initialization:

form.textField.value = "Value A" // The first field (index:0) is always available. no need to add tl

```
form.addField("textField", 1) // Additional field's values can be added either through the form obje
form.textField.addField(2) // or directly on the field
form.textField[1].value = "Value B"
form.textField[2].value = "Value C"
form.textField.addField(3)
form.textField[3].value = "Value D"
```

The resulting form (after initialization):



Text Field	Value A	+-
	Value B	+ -
	Value C	+ -
	Value D	+-

## Form actions¶

An *action* is a piece of server side scripting code that is execute in response of a particular type of request. The action to be performed is identified by the request parameter (am_Action) submitted with the form. Another optional parameter (am_ActionParams) is sometimes included when specific information is required by the action.

#### Standard form actions¶

The framework is capable of handling a set of predetermined actions as part of the Beautiful WebForms lifecycle.

The following are the standard action managed by the framework:

Action	Description	Action ID (am_Action)	Action parameter (am_ActionParams) usage
Reload	Performs a round trip to the server and re- renders the form view.	am_reload	not required
Save	Saves the current state of the form, without submitting. Available in Workflow forms only	am_save	not required
Exit	Exits without saving modifications to the form data	am_exit	not required

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Action	Description	Action ID (am_Action)	Action parameter (am_ActionParams) usage		
Switch View	Switches the view and re-renders the form	am_switchView	The ID of the target view		
Next	To be used together with "prev" to create a wizard-like experience, enabling the switching forwards through a sequence of different views	am_wizardNext	The ID of the next view. Alternatively, the target view can be configured on server side by setting the value of: form.viewParams.am_wizardNextView		
Prev	To be used together with "next" to create a wizard-like experience, enabling the switching backwards through a sequence of different views	am_wizardBack	The ID of the previous view. If not and a "Next" action was invoked beforehand, the framework will attempt to switch back to that view. Alternatively, the target view can be configured on server side by setting the value of: form.viewParams.am_wizardPrevView		

Standard form actions can be selected by using the **Standard Action Button** component.

Modal Action Button

Submit Button

Standard Action Button

Help Triggers a standard action such as: exit, save, next view, previous view etc.

The **Standard Action Button** component can be configured through the configuration panel to select the appropriate action

Configure	
Basics Basic properties for this component	
Action	
Reload	-
Reload Next	
Prev Exit Save	
Switch view	

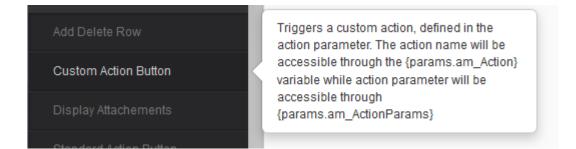
Whenever a parameter is required by the selected action (see above table) the appropriate value can be configured as follows:

Configure	
Basics Basic properties for this compone	
Action	
Switch view	
Action Parameters	
12344	

### Custom form actions¶

It is also possible to define custom actions when submitting a form. In this case, the custom actions should be handled in the Content Script **Custom Logic Execution Hooks**.

Custom form actions can be selected by using the **Custom Action Button** component.



In this case, the configuration panel allows to specify a value for the name of the **action** and the value of the (optional) **actionParams** 

Configure	
Basics Basic properties for this	component
Action	
am_customAction	
Action Parameters	
12345	

Whenever the button is used, the information related to **action** and **actionParams** will be available in the request params. It can be easily accessed as follows:

```
def action = params.get("am_action")
def actionParams = params.get("am_actionParams")
```

Below is a simple example showing how to use and manage a **Custom Action**:

Select form template	On load view Content Script™	Pre submit view Content Script™	On submit view Content Script™	
6 form.viewP 7 } else {	am customAction"){	ionParams") om action was called! The v	value of the actionParams is a	<pre>#(actionPersms)*</pre>

	Field A	placeholder
	Field B	placeholder
	Field C	placeholder
M	essage	No message
<b>Mer</b>		Next Submit Custom
	Field A	Next Submit Custom
	Field A Field B	
		placeholder
	Field B Field C	placeholder

It is possible to manually trigger the execution of Actions in cases where the provided Form Components are not sufficient to meet specific needs.

In such cases, the am_setAction(form, action, actionParams) javascript function can be used, where:

• form is the id of the html form (eg. form_258191)

- action is the action id (eg. am_customAction )
- actionParams is the optional value of additional parameters required by the action (eg. '12345')

The following is an example using an HTML button:

```
<br/>
onclick="am_setAction('form_258191','am_customAction','12345')"
type="submit"> Custom Action Button </button>
```

# Attaching Custom information and data to a Beautiful WebForms view¶

### ViewParams¶

It is sometimes necessary to bind to the form object additional parameters and values that are not supposed to be stored in form fields. It is the case for parameters that are only needed to control the form page layout: an example is when the HTML template containing the form can be dynamically configured in some of its parts (for example, a title or logo).

To address this need, the **'form'** object is bound to a data map (named **'viewParams'**) which is meant to contain additional parameters that are not supposed to be persisted with the form data.

Entries in the **'viewParams'** map can be set and accessed programmatically as in the following examples.

Example 1. Within a Content Script, set the value of the parameter 'title':

form.viewParams.title = "My Form"

**Example 2.** Within a Content Script, read the value of the parameter 'title' and store the value in a variable 'myVar':

def myVar = form.viewParams.title

**Example 3.** When accessing the 'viewParams' in an HTML Form Template, the syntax is slightly different, as the templating engine syntax must be used. For example:

<h1>\$form.viewParams.title</h1>

You can include a '!' in your expression in order to avoid printing the output in the rendered HTML in case the value of the variable is not set:

```
<h1>$!form.viewParams.title</h1>
```

#### Serializable

any object programmatically added to the 'viewParams' map MUST be a serializable object.

### ViewParams variables¶

Prior of each view rendering, the Beautiful Form Frameworks injects in the **viewParams** field of the Form object a set of variables. The number and type of these variables depend on the current execution scope. All the variables at the moment of the injection are serialized as String. The table here below summarizes all the possible variables that can be found in the **viewParams** field, indicating for each of them, the original type and name.

#### Warning

the actual case of the variable names could depend on the underlying database.

of the variable automatically in	ŋje	cted into the View	vPa	arams map
Variable Name		Scope		Original Type
LL_CgiPath		Form, Workflow		2
LL_NextURL		Form, Workflow		5
LL_SupportPath		Form, Workflow		5
LL_UserContact		Form, Workflow		5
LL_UserFirstName		Form, Workflow		2
LL_UserFullName		Form, Workflow		2
LL_UserGroupName		Form, Workflow		2
LL_UserID		Form, Workflow		Integer
LL_UserLastName		Form, Workflow		String
LL_UserLogin		Form, Workflow		String
LL_UserMailAddress		Form, Workflow		String
LL_UserMiddleName		Form, Workflow		String
LL_UserTitle		Form, Workflow		String
MapTask_CustomData		Workflow		Assoc
MapTask_Description		Workflow		String
MapTask\ Form		Workflow		Assoc
MapTask\ Instructions		Workflow		String
MapTask\ Priority		Workflow		Integer
MapTask\ StartDate		Workflow		Date
MapTask\ SubMapID		Workflow		Integer
MapTask\ SubType		Workflow		Integer
MapTask\ Type		Workflow	Ì	Integer
Map\ Description		Workflow		String
Map\ Instructions		Workflow	Ì	String
Map\ SubType		Workflow	÷	Integer
Map\ Type		Workflow	ì	Integer
SubWorkTask\ DateDone		Workflow		Date
SubWorkTask\ DateDue\ Max		Workflow		Date
SubWorkTask\ DateDue\ Min		Workflow		Date
Sasherhiabh (_Bacebac (_him				2000

_				
	SubWorkTask_DateMilestone	Workflow	Date	
	SubWorkTask_DateReady	Workflow	Date	
	SubWorkTask_Flags	Workflow	Integer	
	SubWorkTask_IterNum	Workflow	Integer	
	SubWorkTask_PerformerID	Workflow	Integer	
	SubWorkTask_Status	Workflow	Integer	
	SubWorkTask_SubWorkID	Workflow	Integer	
	SubWorkTask_TaskID	Workflow	Integer	
	SubWorkTask_Title	Workflow	String	
	SubWorkTask_Type	Workflow	Integer	
	SubWorkTask_WaitCount	Workflow	Integer	
	SubWorkTask_WorkID	Workflow	Integer	
	SubWork_DateCompleted	Workflow	Date	
	SubWork_DateDue_Max	Workflow	Date	
	SubWork_DateDue_Min	Workflow	Date	
	SubWork_DateInitiated	Workflow	Date	
	SubWork_Flags	Workflow	Integer	I
	SubWork_MapID	Workflow	Integer	I
	SubWork_Project	Workflow	Dynamic	
	SubWork_ReturnSubWorkID	Workflow	Integer	
	SubWork_ReturnTaskID	Workflow	Integer	
	SubWork_Status	Workflow	Integer	
	SubWork_SubWorkID	Workflow	Integer	
	SubWork_Title	Workflow	String	
	SubWork_WorkID	Workflow	Integer	
	Work_DateCompleted	Workflow	Date	
	Work_DateDue_Max	Workflow	Date	
	Work_DateDue_Min	Workflow	Date	
	Work_DateInitiated	Workflow	Date	
	Work_Flags	Workflow	Integer	
	Work_ManagerID	Workflow	Integer	
	Work_OwnerID	Workflow	Integer	
	Work_Status	Workflow	Integer	
	Work_WorkID	Workflow	Integer	

## Form Components that make use of 'viewParams' values.¶

Various components available in the Form Builder are configurable and require one or more parameters to be programmatically set: these parameters can be made available to the component as values in the **'viewParams'** container variable.

# The widgets library¶

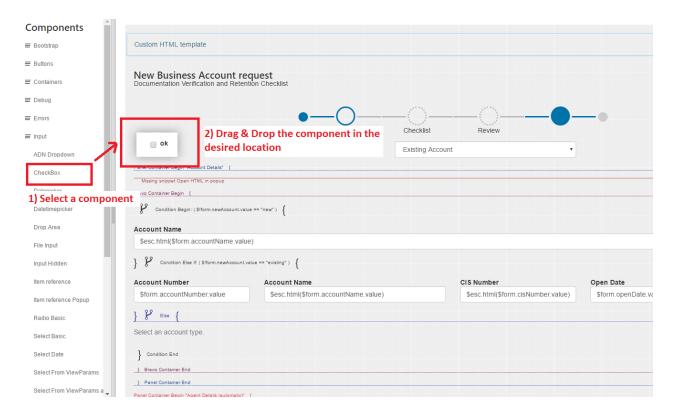
The **Widgets library** is an extensible set of form widgets that can be used through the drag & drop visual editor. To simplify the navigation, the widgets are arranged in families of objects with similar functionalities.

The mapping between form template fields and their default input widget used to initialize Beautiful WebForms Views can be customized by configuring the desired CSFormSnippet in the Content Script Volume.

To add a new widget:

- 1. Open the widget library group that contains the widget
- 2. Click on the widget, holding the mouse button down

- 3. Drag the widget to the desired position in the working area (a highlighted box will appear)
- 4. Drop the widget in the working area



## The widget configuration panel¶

When a widget in the Main Working Area is selected, the **Configuration Panel** can be activated through the dedicated menu option or by right-clicking the widget. The content of the panel is specific to the type of widget, and allows to define the widget binding to underlying form fields (in case of input widgets), as well as how the widget will be rendered, what validation rules will be applied to it, and any other setting that could be necessary for the specific widget.

	Basics Basic properties for this compo- ID/Name New Account Multiple values Alow multiple value Options	nent s for this input (overriden by form templika) <b>Value</b>		Configure the component's basic <b>behavior</b> (bound form
		new existing		field . validation , etc )
	Input validation Configure the validation o Rule BASIC OPTIONS	perations that will be performed on the input Parameters is neculited 5		
	Appearance: Control the style and app Column 7 Fixed size Preserves widget propertie			Configure the component's <b>appearance</b> (size, style, label, etc)
	Label Text The sec label of this input field Choose an account type: Label Size The size of the input label 4		•	
Save changes to the component and update the Working Area	COMPONENT APPE		•	

# Beautiful WebForms View Templates¶

FORM BUILDER	DESIGN	ER DE	EVELOPER				
		Library	Library V1	Select Template	_	Read only	at Move
Save Previous	Close	Columns	12	From Content Server	_	Editable Clean	≞∔ Move tt Re-di
Version	Close		Library	Content Server Layout		▲ W	Show no
Componen	ts			Material Layout			
≡ Bootstrap			Missing snippet AIL Debug	^b Contract Management Layout			
= Bootstrap	~		Custom HTML tem	Library V2			
≡ Buttons	~		Custom This com	Alpha - Fixed left document previe	w 12		
<i>≡</i> Containers	~			Alpha - Fixed left document previe	w 24		
≡ Debug	~		Missing snippet AIL Box Co	Alpha - Fixed left navigation 12			
0000g	·			Alpha - Fixed left navigation 24		lue	
Errors	~			Alpha - Single column full window	12		
≡ Input	~			Alpha - Single column full window	24	lue	
≡ Print Support	~			CS105 Classic UI 12			
= CondDov				CS105 Classic UI 24		lue	

The BWF Framework enforces the Model View Controller paradigm, in fact Beautiful WebForms Views (and Templates) are always processed, before being rendered, from the module's internal Templating engine. At rendering time the BWF framework creates (as Model) for the Form View

an Execution Context very similar to the one used by the Content Script Engine. The main difference between the two contexts is the presence of the "form" variable that refers to a server side representation of the Form object to which the Form View has been associated. As discussed each BWF View can be associated to a Form Template. At rendering time the framework executes the following operations:

- Substitutes in the Form Template any occurrences of the tag <am:form /> with the content of the Form View as defined, for example, using the Form Builder
- Evaluates the result of the previous operation with the internal Templating Engine

The most important consequence of the aforementioned rendering procedure is that **any** valid Templating expression present both in the View and in the Template will be evaluated and eventually substituted by the Templating engine. This feature is widely used by default Form Templates and default Form Snippets.

Default Form Templates make use of these characteristics of the framework to slightly change their aspect, resulting behaviors, or more simply to load the most appropriate static resources (i.e. javascript libraries and CSS stylesheets).

For developers convenience the BWF frameworks defines also a set of macro that simplify the creation of new templates or the management of existing one. In the following section the source code of these macro is listed.

# Customize the way validation error messages are rendered¶

In order to customize the way validation error messages related to form's fields are displayed you can leverage the Errors (/working/bwebforms/widgets/#errors_1) widget in order to override both the javascript (used to render errors on client side) and Velocity (used to render errors on server side) functions in your view.

```
(function(root, factory) {
if (typeof csui !== 'undefined' && typeof csui.require === 'function') {
   csui.require(['jquery','underscore','v3/js/am/am init','v3/js/am/am ajaxvalidation'], function($
       factory($, _, amui, amform);
   });
}else if ( typeof require === 'function') {
   require(['jquery','underscore','v3/js/am/am init','v3/js/am/am ajaxvalidation'], function($, , au
       factory($, _, amui, amform);
   });
} else {
    factory(root.jQuery, root.amui);
}(this, function($, _, amui, amform) {
    amform.zcleanFieldValidationError = function (comp) {
       var wrapper =comp.closest('.am-form-input-wrap')
       wrapper.removeClass('am-has-error-tooltip')
       wrapper.removeClass('has-error')
        wrapper.data('title', '').attr('title', '');
```

```
try {
        wrapper.tooltip('destroy')
    } catch (e) {
    }
}
amform.zcleanFormValidationError = function (form) {
    form.find('.help-block.has-error').remove();
    form.find('.am-form-input-wrap').removeClass('has-error');
    form.find('.am-has-error-tooltip').each(
    function() {
        $(this).removeClass('am-has-error-tooltip').data('title', '')
                .attr('title', '')
        try {
            $(this).tooltip('destroy')
        } catch (e) {
        }
    });
}
amform.zdisplayValidationError= function (message, failingElements) {
    $(failingElements).each(
            function() {
                var wrapper = $(this).closest('.am-form-input-wrap')
                try {
                    wrapper.addClass('am-has-error-tooltip').addClass(
                             'has-error').attr(
                             'title',
                             ((wrapper.data('title') != undefined) ? wrapper
                                    .data('title') : '')
                                     + ' ' + message);
                    wrapper.tooltip('destroy')
                    wrapper.tooltip()
                } catch (e) {
                 }
            });
}
```

```
}));
```

```
#macro( showErrors $field )
<script>
(function(root, factory) {
   if (typeof csui !== 'undefined' && typeof csui.require === 'function') {
       csui.require(['jquery','v3/js/am/am_init','underscore','regula'], function($,amui,underscore
           factory($, amui, _, regula);
       });
   }else if (typeof require === 'function') {
       require(['jquery', 'v3/js/am/am_init', 'underscore', 'regula'], function ($, amui, , regula
             return factory($, amui, _, regula);
       });
    } else {
       factory(root.jQuery, root.amui, root._, regula);
    }
}(this, function($, amui, _, regula) {
      #if($field.getValidationStatus().size() gt 0)
      amui.registerInitWidgetCallback(function() {
           $('#$field.id').data('title','');
            #foreach ($error in $field.getValidationStatus() )
                    $('#$field.id').data('title', $('#$field.id').data('title')+' $error.validationE:
            #end
           var wrapper = $('#$field.id').closest('.am-form-input-wrap');
            try{
               wrapper.tooltip('destroy')
            }catch(e) {
            }
                       wrapper.addClass('am-has-error-tooltip')
                       .data('title', $('#$field.id').data('title'))
```

```
.attr('title', $('#$field.id').data('title'))
.tooltip()
.addClass('has-error');
});
#end
}));
</script>
#end
#end
```

## Display errors in Smart View¶

In order to be compliant with the way SmartView displays error messages the following overrides can be utilized

```
(function(root, factory) {
if (typeof csui !== 'undefined' && typeof csui.require === 'function') {
   csui.require(['jquery','underscore','v3/js/am/am_init','v3/js/am/am_ajaxvalidation'], function($)
        factory($, _, amui, amform);
   });
}else if ( typeof require === 'function') {
   require(['jquery','underscore','v3/js/am/am_init','v3/js/am/am_ajaxvalidation'], function($,_, au
       factory($, _, amui, amform);
   });
} else {
   factory(root.jQuery, root.amui);
}
}(this, function($, _, amui, amform) {
   amform.zdisplayValidationError= function(message, failingElements) {
        $(failingElements).each(
           function() {
               var wrapper = $(this);
                try {
                    wrapper.addClass("am-smartui-error");
                    wrapper.closest('.am-form-input-wrap').append("<div class='amsmartui-help-block</pre>
                } catch (e) {
                }
           });
    }
    amform.zcleanFieldValidationError=function(comp) {
       var wrapper =comp
       wrapper.removeClass('am-smartui-error')
       wrapper.closest('.am-form-input-wrap').find(".amsmartui-help-block").remove();
    }
    amform.zcleanFormValidationError = function(form) {
        form.find('.help-block.has-error').remove();
        form.find('.am-form-input-wrap').removeClass('has-error');
        form.find('.am-smartui-error').each(
           function() {
                $(this).removeClass('am-smartui-error').closest('.am-form-input-wrap').find(".amsmar
           });
}));
```

#macro( showErrors \$field )
<script>
(function(root, factory) {

```
if (typeof csui !== 'undefined' && typeof csui.require === 'function') {
        csui.require(['jquery','v3/js/am/am_init','underscore','regula'], function($,amui,underscore
           factory($, amui, _, regula);
       });
   }else if (typeof require === 'function') {
       require(['jquery', 'v3/js/am/am_init', 'underscore', 'regula'], function ($, amui, _, regula
            return factory($, amui, _, regula);
       });
    } else {
       factory(root.jQuery, root.amui, root._, regula);
   }
}(this, function($, amui, _, regula) {
       #if($field.getValidationStatus().size() gt 0)
      amui.registerInitWidgetCallback(function() {
          var wrapper = $('#$field.id');
          wrapper.addClass("am-smartui-error");
           #foreach ($error in $field.getValidationStatus() )
          wrapper.closest('.am-form-input-wrap').append("<div class='amsmartui-help-block form-cont.
           #end
      });
       #end
}));
</script>
#end
```

# Widgets

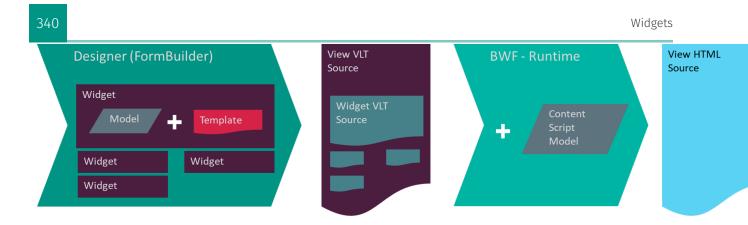
# Beautiful WebForms Widgets¶

Beautiful WebForms Widgets are the base units a View is composed of (a View is in fact nothing but a collection of Widgets). Beautiful WebForms Widgets are implemented by Module Suite Template objects of type *Beautiful WebForm Snippet* stored under the **CSFormSnippets** folder in the Content Script Volume (/administration/csvolume/).

Widgets are defined by a Model and a Template.

View's Widgets templates and their models are evaluated by the Form Builder ¹ to produce the intermediate View Velocity Template Document (VVTD).

At runtime (when a WebForm is rendered) the Beautiful WebForm MVC framework evaluates the VTD against a Content Script Model to produce the final WebForm HTML page.



## Model and Template¶

The Widget model is implemented in the form of a Javascript object while the template is implemented in the form of an Handlebars (*https://handlebarsjs.com/*) template. The template might contain a set of partials (*https://handlebarsjs.com/guide/partials.html#partials*) defined by Module Suite Template objects of type *Content Script Snippet* stored under the CSSystem folder in the Content Script Volume (*/administration/csvolume/*), partials can be identified because their name is prefixed by the *Partial* keyword.

Below an example of a Widget Model and template:

Model



#### Template



```
{{> renderedOpen}} {{!-- Manages the "Show-if" configuration option (creates the VTL expression
{{#*inline " componentClass"}}am-form-text-input{{/inline}}
{{#if label}}^
   {{> _labelLeft}}
   <div class="{{> _colSize}} {{>_colPointClass}} {{add_class}}" {{>_amWID}}> {{!-- {{> _colSize}}}
   {{> _labelTop}}
{{else}}
   <div class="{{> _colSize}} {{> _componentClass}} {{#unless label}}{{#if required}}am-form-rec
{{/if}}
       {{#if render}}
       #foreach( $rowField in {{id}} )
       {{> defaultValue }}
       {{/if}}
       <div class="am-form-input-wrap" {{> _popover }} >
           {{#if render}}
           #if({{readonly}})
           <span class="form-control-static"> $esc.html({{id}}.value)</span>
           #else
           {{/if}}
           <input id="{{id}}.id"
                name="{{id}}.id"
                 value="{{#if render}}$esc.html({{id}}.value){{else}}{{placeholder}}{{/if}}" t
                 placeholder="{{placeholder}}"
                class="form-control"
                style="{{style}}"
                data-constraints="{{id}}.validation('{{validation}}')"
                {{#each dataatts}}
                data-{{label}}="{{value}}"
                 {{/each}}
                 />
               { { > _addDeleteButtons } }
               { { > _showErrors } }
           {{#if render}}
           #end
           {{/if}}
       </div>
       {{#if render}}
       #end
       {{/if}}
       {{#if helptext}}
       {{helptext}}
       {{/if}}
{{#if label}}
   {{> _labelBottom}}
       </div> {{!-- Close component div --}}
   {{> _labelRight}}
{{else}}
   </div> {{!-- Close component div --}}
{{/if}}
```

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- <!-- END Text input-->
- {{> _renderedClose}}

Model properties detai	ls		$\checkmark$
Property	Mandate	ory Default	Note
fields	YES	{}	A map containing configuraiton options. The options names and values are used to <i>build</i> the actual widget's model
title	YES		The widget's title as displayed in the left sidebar of the FormBuilder
help	NO		The help message displayed in in the Form Builder configuration panel, as well as on the FormBuilder's left sidebar
order	NO		A list containing the widget's configuration's options names in the order in which they should be displayed in the configuration panel
jsdependencies	NO		List of static javascript resources the widget depends on
cssdependencies	NO		List of static CSS resources the widget depends on
nonRendableWidgets	NO	false	if true the widget can be resized (if true columns field is automatically injected among the widget's model fields list) (default: true)
columns	NO	true	The help message displayed in in the Form Builder configuration panel
binding	NO	true	if true the widget can be bound to an attribute of the Form Template
style	NO	true	if true the field <i>Custom Style</i> is automatically injected among the widget's model fields list.
validation	NO	true	True if the widget support validation (default:true)
readonly	NO	true	if true the field <i>Read Only</i> is automatically injected among the widget's model fields list.
container	NO	false	if true the widget will act as a container. The final view source code for all the widgets that are, in the Form Builder's working area, between the container opening and closing widget will result wrapped by the source code generated by the widget itself. When dropped in the Form Builder's main working area the corresponding closing widget will be automatically created and bound to it. The closing widget shall be named after the opening widget and suffixed with <b>_closed</b> .
rendered	NO	true	True if the designer should be able to specify a condition under which the widget will be displayed ("Show if" configuration option)

#### {{#if render}} expression in Widgets templates

As previously discussed, widget templates are mainly used to generate the VVTD, however they are also used to generate the HTML code that represents the widget in the FormBuilder workspace. When the Widget template is evaluated to generate the HTML for the FormBuilder workspace, an additional "render" property is injected into the widget model, so the designer has the possibility to filter elements that should not be rendered in static HTML. (e.g. any Velocity (*https://velocity.apache.org/*) expression ).

Designers can modify widgets' models properties using the Form Builder widgets configuration panel. Any a widget's model modification triggers the immediate re-evaluation of the widget's template resulting into an update of the source code.

#### Static Resources Management¶

Beautiful WebForms widgest might depend on static resources (Javascript and CSS files). These dependencies are defined in the widget's model through the properties **jsdependencies** and **cssdependencies**.

The definition of a static-resource dependency is represented by a list of three elements:

- the reltaive  $|^2$  path to the static resource file
- the version of the resource to load (a string formatted as "Major.Minor.Revision")
- an optional list of dependency definitions for static resources this library depends on
- E.g.

["v2/css/select2/select2-bootstrap","3.5.4", [ ["v2/css/select2/select2","3.5.4"] ] ]

When a form is rendered the framework computes the list of all the static resources required by the associated view's widgets. The list is optimized to avoid repetitions and to respect the proper loading order. The final list of static dependencies is then automatically injected by the framework in two ViewParams (/working/bwebforms/views/#viewparams) variables:am_CssViewDependecies and am_JsViewDependecies.

Beautiful webForms View Templates utilize the aformentioned variables to render the HTML code required to load the associated static files.

Two Velocity macros have been designed to handle this task:

```
#macro( bwfJsResources $resList $blackList )
#macro( bwfCssResources $resList $blackList)
```

These macros combine the contents of the variables <code>am_CssViewDependecies</code> and <code>am_JsViewDependecies</code> with the list of dependencies specified as macro arguments (which are typically dependencies specific to View Template (/working/bwebforms/views/#beautiful-webforms-view-templates)) to calculate the final list of static resources that must be loaded (producing at the same time the relevant HTML code).

#### \$blacklist resources not to be loaded

It is sometimes desirable that the static resources that need to be loaded to satisfy a widget's dependency are not actually loaded, for example because they have been replaced by other resources already loaded by the View Template (/working/bwebforms/views/#beautiful-webforms-view-templates), in these cases it is possible to pass to the above mentioned macros an additional optional list of resources not to be loaded.

```
#bwfCssResources([
    ['v2/css/am/am_form', "2.0.0"]
    ,['v2/css/font-awesome.min', "0.0.0"]
    ,['v2/css/metro-bootstrap.min', "0.0.0"]
    ,['v2/css/am/am_gridTable', "2.0.0"]
    ,['v2/css/select2/select2-bootstrap","3.5.4",
        [
            ['v2/css/select2/select2","3.5.4"]
        ]
    ]
],
[ ["v2/css/bootstrap.min","3.3.6"]])
```

There are situations in which it is necessary to load multiple views dependecies when a WebForm is rendered:

- It is necessary whenever the WebForms can programmatically swithc view (e.g. a Webform organized in tabs);
- It is necessary whenever the WebForm's View makes use of SubViews widgets;

In these cases it is possibile to use the Content Script forms.addResourceDependencies API in the view OnLoad (/working/bwebforms/views/#custom-logic-execution-hooks-cleh) CLEH Script to force the framework to also load static resources dependencies from other Views.

The above mentioned API accepts three parameters: forms.addResourceDependencies(boolean loadJS, boolean loadCSS, String[] viewNames)

- A boolean flag indicating if Javascript resources should be loaded;
- A boolean flag indicating if CSS resources should be loaded;
- An optional list of Views from where to load dependecies from, if not specified resources will be loaded for all the Views associated with the parent Form Template object;

```
View Names
```

Prior to Module Suite version 2.7 (/releasenotes/2_0_0/) Views names had to be specified in single quotes.

E.g.

forms.addResourceDependencies(true, true, "'View2'", "'View3'")

Starting with Module Suite version 2.7 (/releasenotes/2_0_0/) Views names have be specified without quotes.

E.g.

forms.addResourceDependencies(true, true, "View2", "View3")

#### Performances-tips: Always load the minimum amout of resources necessary

When a Beautiful WebForm View is created the framework automatically injects in the OnLoad (/working/ bwebforms/views/#custom-logic-execution-hooks-cleh) CLEH Script the code required to load static resource dependecies from all the other views beloging to the same parent Form Template object. This code works well and has no impact on the performance of WebForm rendering, in most cases because Form Templates usually have very few associated views. However, there are situations in which this behaviour is not desirable (e.g. the Form Template contains many indipendent Views, the Form Template contains *non active* views etc..). loading static resource dependecies from other Views when unnecessary could be expensive and even lead to hardly detectable errors (e.g. a view in the template uses a different version of the widget library).

It's highly recommended, if your Form Template contains more than one view, to review the code automatically injected by the framework and modify it by passing to the <code>forms.addResourceDependencies</code> API (line 3) the list of Views from which it is actually necessary to load the resources.

(form.	<pre>viewParams.ajaxEnabled &amp;&amp; !form.viewParams.isResourcesInit) {</pre>
form	s.addResourceDependencies( form, true, true)
form	.viewParams.isResourcesInit = true
}	
if (form	.isFirstLoad()){
//Code	to be executed on first load only
// es.	form.myField.value = 'my value'
}	
else{	
}	

## Widgets libraries¶

A **Widgets library** is defined as an extensible set of Widgets that can be used through the drag & drop visual editor (FormBuilder). To simplify the navigation, the widgets are arranged in families of objects having similar functionalities. Widgets within the same library use the same initialization mechanism, as far as the JavaScript and CSS frameworks are concerned. Whenever it is necessary or convenient to introduce breaking changes, in the way in which the widgets are defined or in the way in which the widgets are managed, a new library is released.

#### No need to update

Beautiful WebForms is always shipped with a copy of all still supported previous libraries. When a new library is issued, customers are not required to immediatelly upgrade their views to it. They are free to keep working with previous widget libraries.

#### Do not mix libraries

Given the nature of the differences between different libraries it is of highly recommended not to use widgets on different libraries in the same view. Mixing widgets from different libraries can lead to unpredictable results or errors.

## Widget Library V1¶

This is the first version of the widget library shipped with the first version of Module Suite. This widget library has been retired and is no longer supported since Module Suite version 2.6 (/

*releasenotes*/2_6_0/). View Templates designed to work with library V1 are not compatible with any other library. Do not use other libraries' widgets with these View Templates.

## Widget Library V2¶

This version of the widget library was first introduced with Module Suite 2.0 (/releasenotes/ 2_0_0/) and is still fully supported. This library is the first using the concept of static resources management. View templates leveraging this library loads their static resource dependencies through standard HTML tags <link> and <script>. The actual HTML code required to load resources is produced by the two Velocity macros (*bwfCssResources* and *bwfJsResources*) mentioned in the static resources management paragraph. View Templates designed to work with library V2 are not compatible with any other library. Do not use other libraries' widgets with these View Templates.

Widgets of library V2 have two additional model properties: *jsdependencies* and *cssdependencies*, they represent the list of static javascript and css resources the widget depends on:

The definition of a static-resource dependency is represented by a list of three elements:

- the reltaive  $|^2$  path to the static resource file
- the version of the resource to load (a string formatted as "Major.Minor.Revision")
- an optional list of dependency definitions for static resources this library depends on

#### E.g.

...
jsdependencies:[ ["v2/css/select2/select2-bootstrap","3.5.4", [ ["v2/css/select2/select2","3.5.4"] ]
...

## Widget Library V3¶

This version of the widget library was first introduced with Module Suite 2.4 (/releasenotes/ 2_4_0/) and is still fully supported. This library revised the concept of static resources management. View templates leveraging this library loads their static resource dependencies through standard HTML tags as far as CSS resources are concerned and a JavaScript file and module loader Require JS (*https://requirejs.org/*) for Javascript resources. The actual HTML code required to load CSS resources is produced by the the Velocity macro (*bwfCssResources*) mentioned in the static resources management paragraph. View Templates designed to work with library V3 are not compatible with any other library. Do not use other libraries' widgets with these View Templates.

Widgets of library V3 have two additional model properties: *jsdependencies* and *cssdependencies*, they represent the list of static javascript and css resources the widget depends on:

CSS dependecies

The definition of a static-resource CSS dependency is represented by a list of three elements:

- the reltaive  $|^2$  path to the static resource file
- the version of the resource to load (a string formatted as "Major.Minor.Revision")
- an optional list of dependency definitions for static resources this library depends on

E.g.

```
...
"cssdependencies":[
  ["v3/js/handsontable/handsontable.full","4.0.0", [["v3/js/handsontable/pikaday","1.4.0"]]]
  ,["v3/css/select2/select2","3.5.4"]
]
...
```

#### JS dependecies

The definition of a static-resource JS dependency is represented by a list of three elements:

- the reltaive ² path to the static Javascript bundle containing the modules to be loaded
- the version of above mentioned bundle (a string formatted as "Major.Minor.Revision")
- the list of module that are part of the bundle (modules are defined by a list made of their name and version)

```
...
"jsdependencies":[
    ["v3/js/handsontable/am_init","1.0.0",[["Handsontable","4.0.0"], ["pikaday","1.4.0"], ["numbro",'
]
...
```

## Widget Library V4¶

This version of the widget library was first introduced with Module Suite 2.6 (/releasenotes/ 2_6_0/) and is still fully supported. This library it's an evolution of the previous iteration (library V3) which significantly increases the compatibility with standard Smart View UI. View templates leveraging this library loads their static resource dependencies through standard HTML tags as far as CSS resources are concerned and a JavaScript file and module loader Require JS (https:// requirejs.org/) for Javascript resources, which is the same AMD library used by native Content Server Smart View framework. The actual HTML code required to load CSS resources is produced by the the Velocity macro (*bwfCssResources*) mentioned in the static resources management paragraph. View Templates designed to work with library V4 are not compatible with any other library. Do not use other libraries' widgets with these View Templates.

Widgets of library V4 have two additional model properties: *jsdependencies* and *cssdependencies*, they represent the list of static javascript and css resources the widget depends on:

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CSS dependecies

The definition of a static-resource CSS dependency is represented by a list of three elements:

- the reltaive  $|^3$  path to the static resource file
- the version of the resource to load (a string formatted as "Major.Minor.Revision")
- an optional list of dependency definitions for static resources this library depends on

E.g.

```
...
"cssdependencies":[
    ["amui/handsontable.full","4.0.0", [["amui/pikaday","1.4.0"]]]
    ,["amui/select2/select2","3.5.4"]
]
...
```

JS dependecies

The definition of a static-resource JS dependency is represented by a list of three elements:

- the name of the Javascript bundle containing the modules to be loaded, the bundles and the names of the modules no longer contain references to the name of the library version
- the version of above mentioned bundle (a string formatted as "Major.Minor.Revision")
- the list of module that are part of the bundle (modules are defined by a list made of their name and version)

```
...
"jsdependencies":[
    ["bwf/handsontable/am_init","1.0.0"]
]
...
```

1. FormBuilder acts as a Model View Controller framework with respect to BWF Widgets

- 2. Paths are relative to the folder /support/ansbwebform/lib
- 3. Paths are relative to the folder **/support/ansbwebform/lib/v4**, paths are defined in the View Template through Velocity expressions

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# **Extending BWF**

# Content Script Volume¶

As for Content Script, Beautiful WebForms makes use of the Content Script Volume to store a set of objects necessary for the correct operation of the framework. These object are stored in specific containers, which will be covered on the following sections:

- CSFormTemplates
- CSFormSnippets
- $\cdot$  CSServices
- CSScriptSnippets

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			CSGui 🗸	HTML Templates		Help	1 Item
			CSHTMLTemplates ¥			Help	4 Items
			CSi18n ¥		1	Help	0 Items
			CSImports V		I	Help	1 Item
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			CSMultiButtons 🗸		I	Help	2 Items
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## CSServices

The **CSServices** (/working/contentscript/rest/) container is dedicated to Content Scripts that should be accessible as REST services, and has been covered in the previous sections.

Content Script REST services are somehow related to Beautiful WebForms in that some components used to build forms (essentially, the ones with AJAX capabilities) make use of these services to work correctly.

An example is the **getuserbyname** REST service, which backs the user selection components available in the form builder.

## CSFormTemplates¶

The **CSFormTemplates** container is dedicated to HTML templates associated to **Beautiful WebForms Views**.

The templates are essentially **Velocity** HTML templates. A placeholder expression indicating where the actual Form Fieldset should be placed, this should usually be present in all Beautiful WebForms Templates.

Beatiful WebForms Templates are grouped by the library version:

- Content Script Volume
  - CSFormTemplates
    - V2
    - **•** V3
    - **•** V4
- <custom template A>
- <custom template B>

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Template Folder View		V2 🗸								24 Items	11/18/2021	08:23 AM
Content Type		V3 🗸								5 Items	07/05/2021	11:52 AM
Template (38)		V4 🗸								7 Items	12/20/2021	01:05 PM
Template Folder (4) More		V5 🗸								2 Items	12/09/2021	02:21 PM
Document Type	Nopy 🖣	🖢 Move 🛛 🐹 Dele	e 🥰 Zip & Download	Email Link	👌 Print	Collect	🕬 Add to Warehouse					
Other (2) Office (1) More	4 items											
Three weeks ago (3) Last month (5) Older (37) More												
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All Users My Colleagues												
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There are no items to display.	6 items		

New templates added to a library version folder will automatically be available in the **template selection** dropdown menu accessible from the Beautiful WebForms Views Specific Properties tab.

## CSFormSnippets¶

The **CSFormSnippets** container is dedicated to the libraries of **components** that are available to build Beautiful WebForms views.

The CSFormSnippets container is organized on two levels: the first level is a container and identifies the Component Family, while at the second level there are the actual components.

The Beatiful WebForms Snippets are stored in a two levels folders hierarchy: the first level is a library version container, while the second level is a container that identifies the Component Family.

- Content Script Volume
  - CSFormSnippets
    - V2
    - **•** V3
    - V4 library version level
      - Buttons Component Family level
      - Input
        - CheckBox
        - Datepicker
        - Text input
        - <custom component A>

#### Set

New component families and components created in this container will automatically be available to the developer in the Beautiful WebForms Form Builder tool.

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# **Embed into Smart View**¶

# Why?¶

The main purpose of embedding BWF views into Smart View's tiles is to leverage the BWF framework as a primary input mechanism for your next EIM applications. Integrating BWF into Smart View wont just enable you to collect and validate user's input but also to perform complex actions and surface the most relevant business information in highly interactive dashboards.

# Create an embeddable WebForms¶

Creating an *embeddable webforms* is not different from creating any other webform on the system. The steps are:

- Create a Form Template object
- Create a **Beautiful WebForm View** view associated to the **Form Template** created in the previous step
- Using the Beautiful WebForms Form Builder define your form (structure and layout)

The embeddable view template

What makes a Beautiful WebForms view embeddable into the Smart View is the usage of the V3:SmartView Embeddable view template FORM BUILDER DESIGNER DEVELOPER Library Select Template Library V3 SmartView Embeddable Columns 12 Save Previous Close Versions Version Library View template

• Create a standard Content Server Form object and associate it to the previously created Form Template and Beautiful WebFomr View

# How to publish a Webform into a Smart View perspective¶

In order to publish a WebForm in a Smart View perspective's tile you need either:

#### **ModuleSuite Smart Pages is installed**

- 1. A Content Script object (for managing the server side initialization of the form)
- 2. An AnswerModules ModuleSuite:Content Script Result perspective tile, configured to use the above script as datasource

#### or

#### ModuleSuite Smart Pages is not installed

- 1. A Content Script object (to mange the server side initialization of the form)
- 2. A WebReport to encapsulate the above script execution
- 3. An **Content Intelligence:HTML WebReport** perspective tile, configured to use the above script as Webreport as datasource

# ModuleSuite Smart Pages is installed¶

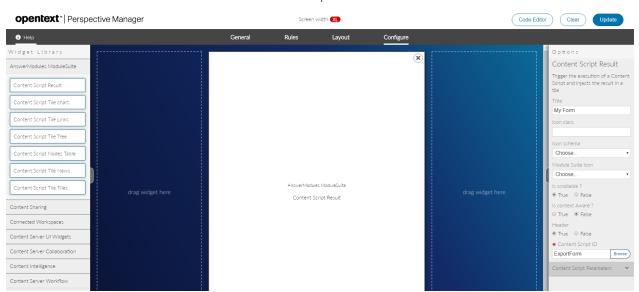
If the ModuleSuite Smart Pages is installed on your system you will be able to leverage the tight integration between ModuleSuite and the OTCS Smart View in order to add WebForms in perspective's tiles.

In this case the minimum Content Script required for managing the server side initialization of the form will be:

```
def formNode = docman.getNodeByPath("Path:To:Your:Form")
form = formNode.getFormInfo()
```

```
view = formNode.view
form.viewParams.uiParentID = params.uiParentID //The perspective current space
json([
    output:view.renderView(binding, form),
        widgetConfig:[
            reloadCommands:["someCommand"],
            tileContentClasses:"am-whitebckg",
            tileLayoutClasses:"am-whitebckg"
        ]
    ]
)
```

The configuration of the associated **AnswerModules ModuleSuite:Content Script Result** will be as simple as:



# ModuleSuite Smart Pages is not installed¶

If the ModuleSuite Smart Pages is not installed on your system you will not be able to leverage the tight integration between ModuleSuite and the OTCS Smart View in order to add WebForms in perspective's tiles, thus you will need an additional **WebReport** object in order to encapsulate the execution of the Content Script data source.

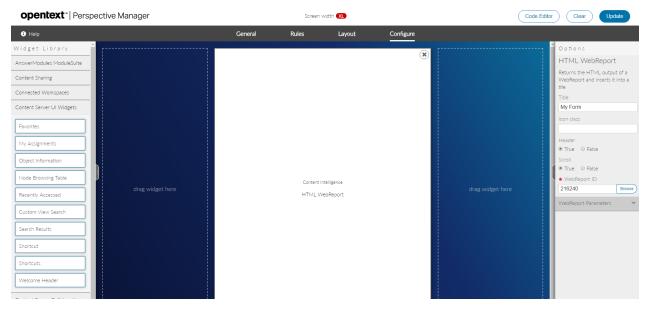
In this case the minimum Content Script required for managing the server side initialization of the form will be:

```
gui.gui = false
def formNode = docman.getNodeByPath("Path:To:Your:Form")
form = formNode.getFormInfo()
view = formNode.view
out << view.renderView(binding, form)</pre>
```

While the minimum WebReport required to encapsulate the execution of the above script will be:

```
[LL_REPTAG_'123456' RUNCS /] [// Script ID
[LL_WEBREPORT_STARTROW /]
[LL_WEBREPORT_ENDROW /]
```

The configuration of the associated **Content Intelligence:HTML WebReport** will be as simple as:



# Beautiful Webforms views updater¶

# What is it?¶

The Beautiful Webforms View Updater (BWVU) is an utility designed to simplify and automate the process of upgrading a webform view designed with a previous version of Module Suite. Module Suite IDEs allows you to keep working with the views created using the widget library shipped with a previous version of Module Suite, nevertheless, in order to leverage the widgets introduced in a newer version of the widget's library an upgrade is required.

This tool aims to simplify the upgrade procedure.

# Tool setup¶

Installing the BWVU, is a straight forward procedure which consists of just two steps:

#### **BWVU dependecies**

BWVU is a Module Suite application that leverage extensively the jdbc extension package. It requires you to have it installed and to have the proper JDBC drivers for your Content Server DBMS deployed in the OTHOME/module/

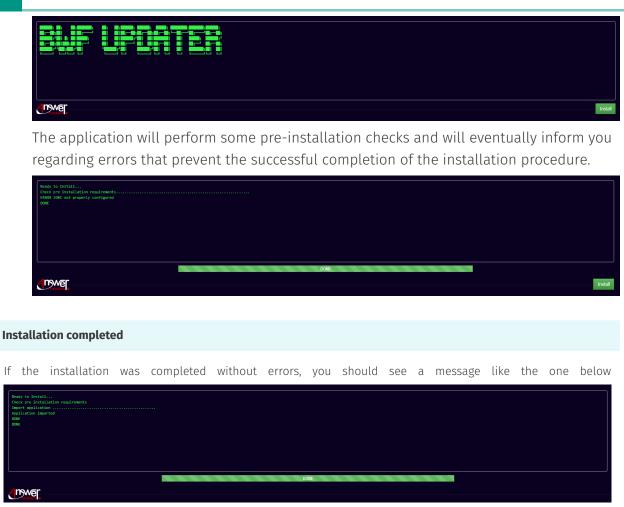
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Run the BWVU installer on a server on which both Content Server and Module Suite have been installed and configured. The installation program will ask for the location of the Content Server's installation folder.

#### **Cluster installation**

If you are working with a cluster and want to be able to run the tool from any server of the cluster, you should perform this step on each one of them

Run the installation script http://your.contentsuite.com/otcs/cs.exe? func=amcs.executeadmcs&script=bwfupdater_install.cs (http://your.contentsuite.com/ otcs/cs.exe?func=amcs.executeadmcs&script=bwfupdater_install.cs) and click "Install" :



# Tool usage¶

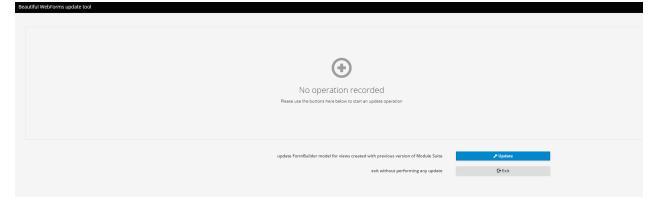
The main entry point for using the tool is the webform **Beautiful WebForms Updater Form** created in the OTCS Enterprise Workspace in the **BWF Updater** folder .

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#### Move and rename

Upon import is completed, the root folder and tool objects (WebForms and Form Template) can be renamed and moved according to your needs without problems.

Running the above mentioned WebForm you'll enter the tool's dashboard. From here you can either review the results of previous updates or, by clicking on the **Update** button, run a new one.



Before trying to perform the update of an existing Beautiful WebForms view you have to update the widgets library version using the the FormBuilder (e.g. from V1 to V3). After having changed the widgets library and saved the modified view you can come back to the BWVU tool.



Once the view's widgets library version is up to date you can execute the desired upgrade using the BWVU tool, simply enter the view unique id (DataId) and click **Update**.

/ to be updated		Update Beautiful WebForms views Model
/iew ld		The purpose of this update is to re-synch views' models whit the latest widget library version.
112495		Save the view before to update it!!
Property	Value	
Name	View	Before to run the update for a Beautiful WebForms view you have to update the widgets library version using the the FormBuilder (e.g. fr V1 to V3). After having changed the widgets library version do not forget to save the modified view.
Last modified	18.02.2019	Price rearing changes the woges have yets on to not change to save the modified weak.
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The result of the update together with the detailed list of operations performed will be

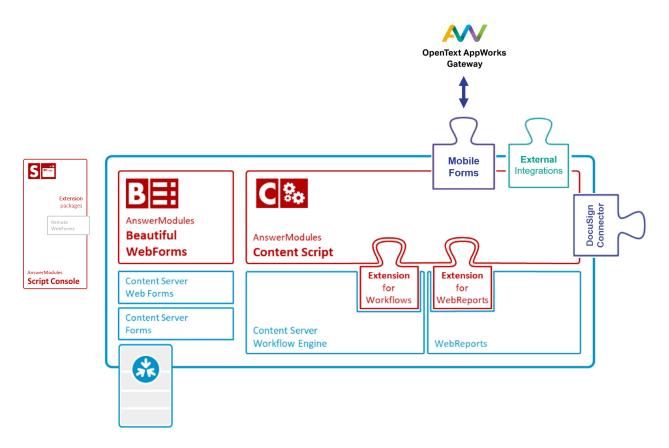
Beautiful WebCorms undate tool



# **Extension: Mobile WebForms**

# What is it?¶

AnswerModules' Mobile WebForms is both: - An add-on solution for CSP/xECM. - A functional extension for Module Suite (AnswerModules' core solution).



AnswerModules' Mobile WebForms consists of three macro components:

## AppWorks Mobile Application¶

Every Mobile WebForms is transformed into an AppWorks application so that it can be it distributed to end-users' devices through the AppWorks Gateway. This approach guarantees a

very high degree of flexibility in terms of controlling access to the mobile form as well as governing the mobile form's data security. By leveraging the AppWorks technology, a mobile form's lifecycle can be fully managed (versioning, fine-grain user distribution, etc..), support for specific devices may be pre-defined and if necessary saved data could be remotely deleted from a specific device.

## Module Suite based extension for REST APIs¶

By extending the CSP/xECM REST APIs a dedicated endpoint for Mobile WebForms has been created. The endpoint can be easily extended or adapted in order to effectively open a potentially infinite number of use cases when it comes to how form data is utilized and persisted once its synchronized onto CSP/xECM. Some possible scenarios for how the form data can be utilized include: starting or updating a workflow, creating Connected Workspaces programmatically, generating documents (PDF, Word, Excel, etc...), transmitting the data to another system (i.e.: CRM, ERP, etc...), and much more.

## Mobile WebForms Application Builder¶

This component allows to create new AppWorks applications in a matter of minutes starting from an existing form. An intuitive wizard-like tool guides users in defining all the necessary elements to transform a simple WebForm into a Mobile WebForms. A preview of the process can be viewed at: https://youtu.be/xiBjPMAH-HU (*https://youtu.be/xiBjPMAH-HU*)

# Mobile WebForms setup¶

Installing the Mobile WebForms application on your system is a straightforward procedure made of a few simple steps.

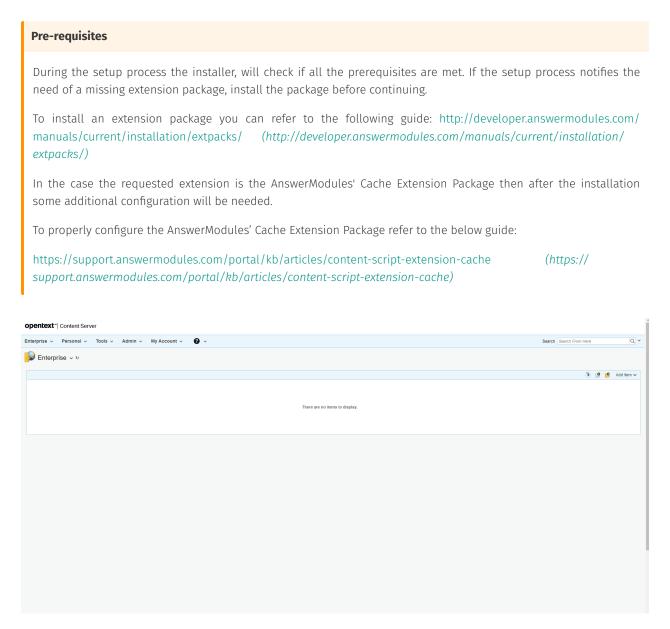
#### As administrator

The installation procedure must be performed using a user with administrative rights on the system (for example, the administrator user)

- Download the Mobile WebForms Installation Package. (You can download it from here)
- Extract the contents of the zip file to a temporary location.
- Copy the contents of the Mobile Components.zip in the <Content_Server_home> directory and then restart the Content Server services.
- Logon to the OpenText Content Server with an administrative account.
- Create a folder that will contain the installation package.
- Upload the mobileWebFormsXML.xml file, in the previously created folder.
- Create a Content Script in the same location for importing the package in the system. (please refer to the snippet below as a reference).

```
def source = docman.getNodeByName(self.parent, "mobileWebFormsXML.xml")
def xmlFolder = docman.getNodeByName(self.parent, "Mobile WebForms")
if(!xmlFolder){
    xmlFolder = admin.importXml(self.parent, source.content.content)
}
redirect "${url}/open/${docman.getNodeByName(xmlFolder, 'Install').ID}?scriptInstall=${self.ID}"
```

The execution of the Content Script will generate a folder in the Enterprise Workspace named "MobileWebForms" and will generate the application's contents in it.



# Using the tool¶

A Mobile WebForms application is composed of three main elements:

- A form for inserting the information.
- An end-point Content Script that will implement the logics to properly manage the data upon synchronization from the OpenText AppWorks Gateway application.

• An OpenText AppWorks Gateway application for distributing the application to the end users.

## Creating the form¶

The first step is the creation of the form that will be utilized to gather information from the end users.

When editing the form's view with the Form Builder the widget library must be set to "Library Mobile WebForms". As for the template to use there are two options under the "Library Mobile WebForms" section:

- Dev: this template offers the possibility to verify the look & feel of the form without the need to deploy it on the OpenText AppWorks Gateway. This template should be only utilized during the development phase or for debugging purposes.
- White: this is template to be utilized when the application is ready to be deployed on the OpenText AppWorks Gateway.

FORM BU	JILDER	DESIGN	RD	EVELOPER								
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Save	Previous Versions	Close	Columns	12	White None From Content Server	☐ Clean	Toggle Preview     Show non-visual elements	Edit	Size Label Position		→ →	Inline Guide Online Guide
Wido	Version			Library	Library Mobile WebForms Dev	-	Widget	Ť	Selection	n		Help
widg	Jets				White							

When editing a form's view with the Form Builder, the form's view will be pre-populated with the widgets representing the elements inserted in the Form Template. A Mobile WebForms will need to be designed using specific widgets coming from the Mobile WebForms Library, to do so delete the self created widgets derived from the form template, verify that the Library Mobile WebForms is selected, save the form's view and refresh the page. Once the page has refreshed drag&drop the widgets from the left-hand side of the Form Builder to the form's view.

FORM BUILDER DESIGNE	R DEVELOPER								
Save L[D Previous Versions	Library Library Mobile WebForms Columns 12	Select Template White	<ul> <li>              € Read only      </li> <li>             £ ditable         </li> <li>             Ê Clean         </li> </ul>	8⊤ Move up 8⊥ Move down ■ Toggle Preview Show non-visual elements	<ul> <li>Clone</li> <li>Delete</li> <li>Edit</li> </ul>	Label Size Label Position	$\begin{array}{ccc} \leftarrow & \rightarrow \\ \leftarrow & \rightarrow \\ \uparrow & \downarrow \\ \leftarrow & \rightarrow \end{array}$	Inline Guide	Validation Sta
Version	Library	View template	View	Widget		Selection		Help	Validation
Widgets	Sample Field A		Date						
CheckBox Datepicker			🔥 Drop here to a	idd to the main area				<b>`</b>	,
GeoPosition	1							i	

## Implementing the Content Script end-point¶

When synchronizing the information back to Content Server, the Mobile WebForms application will make a call to a Content Script.

For a detailed explanation on using AnswerModules' Content Scripts please refer to the following guide: http://developer.answermodules.com/manuals/current/working/contentscript/ otcsobj/ (http://developer.answermodules.com/manuals/current/working/contentscript/ otcsobj/)

The Content Script must reside inside the CSServices folder within the Content Script Volume. The script must contain all the business logic needed to properly manage the information that is being synchronized from the OpenText Gateway application. The installation process will create a default end-point called "mobileWebForms" please refer to it as a reference implementation.

## Building the OpenText AppWorks Gateway Application¶

To deploy the application on the OpenText AppWorks Gateway it will be necessary to prepare a deployable package compliant with the OpenText AppWorks Gateway. The preparation of the up-said package can be done via the Mobile WebForms application by opening the form "Registered Applications". The form can be found under Enterprise\MobileWebForms\Application Builder\Builder

Once opened, the form will show the list of registered application. New applications can be created by clicking on the "Create" button at the bottom of the page.

Beautiful WebForms Mobile		
(+)		
No mobile form available Please use the buttors here below to create a new mobile form application		
resse use une docume nere o ellon no unexe a new mouve rum application i		
create a new application O Creace	or	C* Exit

Clicking on the "Create" button will prompt the user for the application's details.

- Application name
- An icon for the application (to be shown as the application's icon on the mobile device)
- A description (to be set as the application's description on the mobile device)
- The remote end-point script name (called when synchronizing the form's data)
- The Appworks Gateway version
- The application's version (When updating the application the version number must be increased)
- $\cdot$  The related form

#### • The specific view to be used

Beautiful WebForms Mob	le		
Template	IenicMobileForm	create application structure OC Create	
Application Name	Sample Application	exit without saving C• Exit	
Description	Description sample	Enterprise > MobileWebForms > Application Builder > Applications	
Remote Endpoint	/lisapi.dll/amcsapi/v1/mobileforms	Type Name Size Mor	odified
Appworks Version	16 × Version 1.0.0 Offline Support ® Yes No	Drop files here to upload (or click)	
Exported Form	Sample form Search Clear		
Exported View	View Ceer x v		

Clicking the "Create" button will automatically create an appropriate folder structure containing all the application's required objects

Beautiful WebForms Mobile	2				
	Enter the authentication data to deploy the application UIL Approxisgateway User Password	<b>√</b> Correct			
Template	() lonicMobileForm	create application structure			
Application Name	Sample Application -	build application			
Description	Description sample	exit without saving C+ E Enterprise > MobileWebForms > Application Builder > Application			
Remote Endpoint	/llisapi.dll/amcsapi/v1/mobileforms	Type Name		Size	Modified
Appworks Version	16 × • Version 1.0.0 Offline Support ® Yes No	src Src	8 2	3	4/3/20 6:34 AM
		2 folders and 0 documents. 0 KB in total	ê C'	0	4/3/20 6:34 AM
Exported Form	Sample form Search Clear	2 toders and 0 documents, 0 KB in total			
Exported View	View Clear x w		here to upload (or click)		

Once the application's structure has been created it will be possible to create an OpenText AppWorks Gateway deployable package by clicking on the "Build" button.

Beautiful WebForms Mobile	2						
	Enter the auth URL Appworks get User	entication data to deploy the ag	Password	✓ Connect	]		
Template	IonicMobileForm			create application structure	Ø [°] Creste		
Application Name	Sample Application		-	build application	🛛 Build		
Description	Description sample			Enterprise > MobileWebForms > Application Builder >	Applications > Sample Application > build		
Remote Endpoint	/llisapi.dll/amcsapi/v1/mobileforms			Type Name		Size	Modified
Appworks Version	16 × • Version 1.0.0	Offilne Support	● Yes O No	SampleApplication_1.0.0.zip     of folders and 1 document, 1245 K8 in total	8 07	1245 KB	4/3/20 6:35 AM
Exported Form	Sample form		Search Clear		Drop files here to upload (or click)		
Exported View	View		Clear x v				

To upload the application to the OpenText AppWorks Gateway, enter the path and the authentication credentials of the destination OpenText AppWorks Gateway and click "connect".

Beautiful WebForms Mobile				
	Enter the authentication data to deploy the application URL Appworks gateway	1		
	http://sampleuri:sampleport			
	User	Password		
	User		Connect	

Once connected to the OpenText AppWorks Gateway, the system will enable the user to deploy the application. Clicking on the deploy icon will automatically upload, install and enable the application on the OpenTextAppWorks Gateway.

Beautiful WebForms Mobil	e		
Template	IonicMobileForm	create application structure	ate
Application Name	Sample Application	build application	ld
Application Name	Sampe Appreation	exit without saving	it
Description	Description sample	Enterprise > MobileWebForms > Application Builder > Application	is > Sample Application > build
Remote Endpoint	/llisapi.dll/amcsapi/v1/mobileforms		
Remote Endpoint	/ilisapi.dl/amcsapi/v1/mobileforms	Type Name	Size Modified
Appworks Version	16 x v Version 1.0.0 Offline Support   Yes No	SampleApplication_1.0.0.zip	🛓 🗉 🕼 1245 KB 4/3/20 6:36 AM
Approxity version	10 x + Heater 100 Ontime apport @ res rite	0 folders and 1 document, 1245 KB in total	N
Exported Form	Sample form Search Clear	Drop files b	ere to upload (or click)
			the colopication cricit)
Exported View	View Ceer x v		

To verify the correctness of the process access the OpenText AppWorks Gateway and verify that in the "Installed" section the application to be distributed is present and enabled.

≡ ♠		OPENTEXT AppWorks Gateway
Admin Menu	Sample Application	
Install an app	Description sample	
Installed V	DISABLE 🏚 🔳 Status: DEPLOYED	
All		
Apps	appldesidop   Version 1.0.0   Installed 4/3/20 6:51 AM	
Desktop Apps		
Components		
Services		

#### **OpenText AppWorks Gateway**

No information will be provided for installing and properly configuring the OpenText AppWorks Gateway. For installing ad configuring the OpenText AppWorks Gateway please refer to the official OpenText documentation.

#### The complete tour:

Enterprise v Personal v Tools v Admin v My Account v V v Admin v V v V V V V V V V V V V V V V V V V	
Type       Name *       State *       Email Link >> Pirst       Bit Bacon Publish       Collect       Apply Classification       Type       Name *       State       More       More <td></td>	
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# **Extension: Remote WebForms**

# What is it?¶

Remote Beautiful WebForm is an extension package for Script Console (/working/scriptconsole/ base/) that allows you to deploy a Beautiful WebForms powered webform created on Content Server on the Script Console engine.

The main purpose of this extension is to simplify the process of gathering the contribution of users that do not have access to Content Server and synchronize these information back on Content Server. An other quite common scenario, is the off-line usage of Content Server webforms: the possibility of accessing, through a locally deployed Script Console instance, a copy of a Content Server webform, even when a connection with Content Server is not available.

In both the cases the information submitted through the remote webform are stored locally within the Script Console to be later synchronize back towards Content Server.

# Extension setup¶

Installing the remote-webform extension package on a Script Console instance, is a straight forward procedure which consists of just two steps:

• Run the Script Console master installer and install the **Remotable WebForms** extension package

🎭 AnswerModules Content So	ript Console 2.2.0 Setup	– 🗆 X				
Choose Components	Choose Components					
Choose which features of AnswerModules Content Script Console 2.2.0 you want to install.						
Check the components you wa install. Click Install to start the	ant to install and uncheck the comp installation.	oonents you don't want to				
Select components to install: Space required: 157.6MB	on: Records Management  on: Rendition on: RTL on: SQL on: DocBuilder on: Jive on: Remotable WebForms on: Application Builder	Description Position your mouse over a component to see its description,				
Nullsoft Install System v3.0b1 —						
	< Back	Install Cancel				

• Copy all the static resources from the Beautiful WebForms Module Support in:

<Script Console Home>\config\img\ansbwebform

| $\leftarrow$ $\rightarrow$ $\checkmark$ $\uparrow$ $\frown$ This PC $\Rightarrow$ OS (C:) | > AnswerModules > TP | → OTCS_10_5 → supp   | ort > ansbwebform    | ✓ ♂ Search ansbwebform                 |
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| 📊 js                                                                                      |                      | his PC > OS (C:) > / | AnswerModules > CS_C | Console21 > config > img > ansbwebform |
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| template-editor                                                                           | formbuilder-ng       | File folder          |                      | 11/16/2016 2:36 PM                     |
| am_icon_user_circle.svg                                                                   | js                   | File folder          |                      | 11/16/2016 2:36 PM                     |
| icon-webforms-16x16.png                                                                   | lib                  | File folder          |                      | 11/16/2016 2:36 PM                     |
| icon-webforms-16x16_large.png                                                             | overlayconf          | File folder          |                      | 11/16/2016 2:36 PM                     |
| 🥙 user.svg                                                                                | template-editor      | File folder          |                      | 11/16/2016 2:36 PM                     |
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|                                                                                           | ansbwf-error.html    | HTML File            | 6 KB                 | 10/2/2015 3:16 PM                      |
|                                                                                           | ansbwf-formdata.h    | HTML File            | 11 KB                | 10/2/2015 3:16 PM                      |
|                                                                                           | ansbwf-pin.html      | HTML File            | 7 KB                 | 10/2/2015 3:16 PM                      |
|                                                                                           | back ppg             | PNG File             | 3 KR                 | 11/4/2014 8-11 PM                      |

• Copy all the static resources from the Content Script Module Support (\support\anscontentscript) in:

<Script Console Home>\config\img\anscontentscript

• Copy all the static resources from the Module Suite for SmartUI Module Support (\support\anscontentsmartui) in:

<Script Console Home>\config\img\anscontentsmartui

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# Create remote package¶

Beautiful WebForms deployable packages can be created either programmatically, using the Content Script forms service or manually, through the Beautiful Webforms Studio application.

### Using forms.createExPackage API¶

Content Script forms.createExPackage API can be used to programmatically create a deployable Beautiful WebForms remote package. The API can be used from within a Beautiful WebForms View CLEH script, or from any other Content Script object.

In most of the cases, if used within a stand-alone script, this API is used in conjunction with forms.getFormInfo Or forms.listFormData APIS.

#### Properly initialize the form object

It's important that you keep in mind that when the form object is loaded using the form service it is not initialized. You can either initialize it as part of your script or rely on it's OnLoad CLEH for its proper initialization. Here below an example of how properly initialize the form object:

#### Minimum initialization required

```
def formNode= docman.getNodeByPath("Path:to:your:form")
form = formNode.getFormInfo()
forms.addResourceDependencies( form, true, true)
```

#### Initialization through the OnLoad script (if any)

```
def formNode= docman.getNodeByPath("Path:to:your:form")
form = formNode.getFormInfo()
def bwfView = docman.getNode(form.amViewId)
def onLoad = bwfView.childrenFast.find{it.name == "OnLoad"}
```

#### if(onLoad) {

| <pre>docman.runContentScript(onLoad, binding) }</pre>                                            |
|--------------------------------------------------------------------------------------------------|
|                                                                                                  |
|                                                                                                  |
|                                                                                                  |
|                                                                                                  |
| forms.createExPackage(                                                                           |
| Form form, // The form to export                                                                 |
| String name, // An alpha-numeric identifier for the package to be created                        |
| String instructions, // The instruction to be displayed to help the user filli                   |
| String nextUrl, // Where to redirect the user upon submission                                    |
| Date validUpTo, // A date after which the form should no longer be available (                   |
| List <string> viewsToExport, // The names of the views you want to export as particular</string> |
| // if null all the views will be exported                                                        |
|                                                                                                  |
| String pin, // An optional pin that can be used to protect the                                   |
| CSDocument[] arrayOfDocuments // An optional list of documents to be exported a                  |
| )                                                                                                |
|                                                                                                  |

## Using Beautiful Webforms Studio¶

Beautiful Webforms Studio which can be found at the following location: Content Script Volume:CSTools:Beautiful WebForm Studio

Among the possibilities offered the studio application can help you leveraging the forms.createExPackage through a simplified visual wizard. The first step is to select **Export Remote Form** among the available actions.

Beautiful WebForms Studio.	Select an action to start			
B	Create WebForm from PDF Forms	Create WebForm from Excel configuration	Download Excel configuration	Export Remote Form

than you'll be asked for a space on Content Server to be used as the wizard workspace (where objects and content will be created):

Beautiful WebForms Studio.	Start Working area Configuration Finish
B	Working area Select an existing space on Content Server to be used as working area Working area User workspace, Enterprise Workspace:imyrouder Save

finally you will be asked about export configuration parameters

- Form: the form object to be exported
- Title: the form's title as it will be displayed on the script console default dashboard
- **Name**: the export package name (should be an alpha-numeric value)
- **Description**: the form's description as it will be displayed on the script console default dashboard
- **PIN**: an optional PIN to be used in order to protect un-authorized access to the form on the console
- Redirect: an URL where to redirect user's navigation upon submission
- View: an optional list of views names to be exported
- Attachment(s): an optional list of documents to be exported

Beautiful WebForms Studio.	Start Working area Configuration Finish
	ou want to be created Form Form Description PIN Redirect Validity View Attachment() Document Save

upon submission the export package file will be created in the selected workspace.

# How to deploy a Beautiful WebForms remote form package¶

The Beautiful WebForms remote form package is actually a .zip archive containing all objects necessary to the form (view files, scripts, templates, etc.).

You can manually extract its contents in a new folder inside:

<Script Console Home>\config\scripts\ext\forms\forms

for example:

<Script Console Home>\config\scripts\ext\forms\forms\myform

at this point, you should be able to access the form via the Script Console Dashboard, or via direct URL.

# Synchronize form data back to Content Server¶

Form data submitted on Script Console can be synchronized back to Content Server in different ways which all are based on the same paradigm: the asynchronous exchange of information is based on data files.

Data files can be moved from the Script Console to Content Server no matter which transportation mechanism is used.

In the following paragraphs we will cover the most common scenarios.

# Remote data pack files are produced on Script Console and sent over to Content Server¶

#### Script Console and Content Server can be isolated

In order to implement this scenario there is no need for the two systems to communicate each other.

In this scenario a local script is executed (or scheduled) on the Script Console in order to collect submitted data and prepare the exchange data files to be sent over Content Server.

The Remotable Beautiful WebForms extension for Script Console comes with several exemplar scripts of this kind that can be found at the following location:

<Script Console Home>\config\scripts\ext\forms

#### E.g synchLocal.cs

```
import groovy.json.JsonSlurper
import groovy.io.FileType
import java.util.zip.ZipOutputStream
import java.util.zip.ZipEntry
formsAvailable = []
system = context.getAttribute("system")
formRepository = system.extensionRepositories.find{
    it.repoHome.name == 'forms'
formRepositoryDir = new File(formRepository.getAbsolutePath(), "forms")
formRepositoryDirLocal = new File(formRepository.getAbsolutePath(), "inout")
if(formRepositoryDir && formRepositoryDir.isDirectory()){
    def deleteFile = []
    formRepositoryDirLocal.eachFileRecurse(FileType.FILES) {
        if(it.name.endsWith(".amf")){
            File newForm = new File(formRepositoryDir, it.name-'.amf')
            if(!newForm.mkdir()){
                return
            def zipFile = new java.util.zip.ZipFile(it)
            zipFile.entries().each {
```

```
ins = zipFile.getInputStream(it)
                new File(newForm, it.name) << ins</pre>
                ins.close()
            }
            zipFile.close();
            deleteFile << it
    }
    deleteFile.each {
        it.delete()
}
if (params.upload == 'true' && params.selform) {
    list =[]
    list.addAll( params.selform)
    toBeDeleted = []
    list.each{ form->
        formRepositoryDir = new File(formRepository.getAbsolutePath(), "data/$form")
        if(formRepositoryDir && formRepositoryDir.isDirectory()) {
            formRepositoryDir.eachFileRecurse(FileType.FILES) {
                if(it.name == "data.amf") {
                    File dataPack = it.getParentFile()
                    String zipFileName = "${dataPack.name}.rpf"
                    File zipFile = new File(new File(formRepository.getAbsolutePath(), "temp"), zipFile
                    ZipOutputStream zipOS = new ZipOutputStream(new FileOutputStream(zipFile))
                    zapDir(dataPack.path, zipOS, dataPack.path)
                    zipOS.close()
                    zipFile.renameTo(new File(formRepositoryDirLocal, zipFile.name))
                    toBeDeleted << dataPack
            }
        }
    }
    toBeDeleted.each{
        it.deleteDir()
    }
}
def static zapDir(String dir2zip, ZipOutputStream zos, String stripDir) {
        File zipDir = new File(dir2zip)
        def dirList = zipDir.list()
        byte[] readBuffer = new byte[2156]
        int bytesIn = 0
        dirList.each {
            File f = new File(zipDir, it)
            if(f.isDirectory())
                zapDir(f.path, zos, stripDir)
            else {
                FileInputStream fis = new FileInputStream(f)
                ZipEntry anEntry = new ZipEntry(f.path.substring(stripDir.length()+1))
                zos.putNextEntry(anEntry)
                while((bytesIn = fis.read(readBuffer)) != -1) {
                    zos.write(readBuffer, 0, bytesIn);
                }
                fis.close();
            }
        }
}
redirect params.nextUrl
```

If you want to schedule this kind of scripts to be automatically executed by the Script Console you have to configure the job in the cs-console-schedulerConfiguration.xml file, which is a standard Quartz scheduler configuration file. You should find a sample job in there.

Here below a configuration example:

```
<?xml version="1.0" encoding="UTF-8"?>
<job-scheduling-data
   xmlns="http://www.quartz-scheduler.org/xml/JobSchedulingData"
   xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
   version="1.8">
   <pre-processing-commands>
       <delete-jobs-in-group>*</delete-jobs-in-group> <!-- clear all jobs in scheduler -->
       <delete-triggers-in-group>*</delete-triggers-in-group> <!-- clear all triggers in scheduler</pre>
   </pre-processing-commands>
   <processing-directives>
       <overwrite-existing-data>true</overwrite-existing-data>
       <!-- if there are any jobs/trigger in scheduler of same name (as in this
           file), and over-write is false, ignore them rather then generating an error -->
       <ignore-duplicates>false</ignore-duplicates>
   </processing-directives>
   <schedule>
       <job>
           <name>PollJobSynchronization</name>
           <group>Synchronization</group>
           <job-class>com.answer.modules.cscript.console.scheduler.CommandLauncherJob</job-class>
           <job-data-map>
               <entry>
                  <key>script</key>
                  <value>ext/forms/synchLocal.cs</value>
               </entry>
               <entry>
                  <key>system</key>
                  <value>LOCAL</value>
               </entry>
           </job-data-map>
       <trigger>
               <name>LaunchEvery1Minutes</name>
               <group>SynchronizationTriggerGroup
               <job-name>PollJobSynchronization</job-name>
               <job-group>Synchronization</job-group>
               <start-time>2010-02-09T12:26:00.0</start-time>
               <end-time>2020-02-09T12:26:00.0</end-time>
               <misfire-instruction>MISFIRE_INSTRUCTION_SMART_POLICY</misfire-instruction>
               <cron-expression>0 * * ? * *</cron-expression>
              <time-zone>America/Los_Angeles</time-zone>
           </cron>
       </trigger>
   </schedule>
</job-scheduling-data>
```

Later on Content Server the data files are unpacked using the forms service from within a Content Script that can be either manually executed or scheduled.

#### E.g.

```
// remPack is a data pack file, how this file was obtained is not relevant.
// It may have been fetched from an email folder, a ftp server, a shared folder a cloud service,
// or even uploaded on Content Server using web-services, etc...
def packList = forms.getExPackageContent( remPack) // returns a Map<String, CSResource>
if(packList."data.amf"){
    def res = packList.find{it.key == "data.amf"}.value
    def form = forms.deserializeForm(res.content.getText("UTF-8"))
```

## Form data are submitted directly from Script Console¶

#### Script Console and Content Server can't be isolated

In order to implement this scenario the two systems shall be able to communicate each other.

This scenario can be implemented executing or scheduling a script similar to the one reported here below on the Script Console:

```
import groovy.io.FileType
log.debug("Running Your Form Synch Job")
formsAvailable = []
system = context.get("system")
formRepository = system.extensionRepositories.find{
    it.repoHome.name == 'forms'
}
formRepositoryDirParent = new File(formRepository.getAbsolutePath(), "data")
def toBeDeleted = []
formRepositoryDirParent.eachFileRecurse(FileType.DIRECTORIES) { formRepositoryDir->
    if(("yourform").equalsIgnoreCase(formRepositoryDir.name)){
        if(formRepositoryDir && formRepositoryDir.isDirectory()){
            formRepositoryDir.eachFileRecurse(FileType.FILES) {
                if(it.name == "data.amf") {
                    formObj = forms.deserializeForm(it.text)
                    File dataPack = it.getParentFile()
                    try{
                        forms.submitForm(formObj)
                        toBeDeleted << dataPack
                    }catch(e) {
                        log.error("Unable to synch data back to OTCS",e)
                }
           }
       }
    }
```

```
toBeDeleted.each{
    it.deleteDir()
}
```

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If you want to schedule this kind of scripts to be automatically executed by the Script Console you have to configure the job in the cs-console-schedulerConfiguration.xml file, which is a standard Quartz scheduler configuration file. You should find a sample job in there.

Here below a configuration example:

```
<?xml version="1.0" encoding="UTF-8"?>
<job-scheduling-data
   xmlns="http://www.quartz-scheduler.org/xml/JobSchedulingData"
   xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance"
   xsi:schemaLocation="http://www.quartz-scheduler.org/xml/JobSchedulingData http://www.quartz-sche
   version="1.8">
   <pre-processing-commands>
       <delete-jobs-in-group>*</delete-jobs-in-group> <!-- clear all jobs in scheduler -->
       <delete-triggers-in-group> <!-- clear all triggers in scheduler</pre>
   </pre-processing-commands>
   <processing-directives>
       <!-- if there are any jobs/trigger in scheduler of same name (as in this
       <overwrite-existing-data>true</overwrite-existing-data>
       <!-- if there are any jobs/trigger in scheduler of same name (as in this
           file), and over-write is false, ignore them rather then generating an error -->
       <ignore-duplicates>false</ignore-duplicates>
   </processing-directives>
   <schedule>
       <job>
           <name>PollJobSynchronization</name>
           <group>Synchronization</group>
           <job-class>com.answer.modules.cscript.console.scheduler.CommandLauncherJob</job-class>
           <job-data-map>
               <entry>
                   <key>script</key>
                   <value>ext/forms/submitMyFormLocal.cs</value>
               </entry>
               <entrv>
                   <key>system</key>
                   <value>LOCAL</value>
               </entry>
           </job-data-map>
       </job>
       <trigger>
           <cron>
               <name>LaunchEverv1Minutes</name>
               <group>SynchronizationTriggerGroup</group>
               <job-name>PollJobSynchronization</job-name>
               <job-group>Synchronization</job-group>
               <start-time>2010-02-09T12:26:00.0</start-time>
               <end-time>2020-02-09T12:26:00.0</end-time>
               <misfire-instruction>MISFIRE INSTRUCTION SMART POLICY</misfire-instruction>
               <cron-expression>0 * * ? * *</cron-expression>
               <time-zone>America/Los Angeles</time-zone>
       </trigger>
   </schedule>
</job-scheduling-data>
```

# **Smart Pages**

This guide introduces the basic functionalities related to the Module Suite Smart Pages.

# Basic concepts¶

The Module Suite Smart Pages is an optional extension to Module Suite that introduces new features for those users that need an extra level of flexibility when creating customized SmartUI perspectives, and, more broadly, for those who prefer using the SmartUI in place of the Classic UI for their Content Server applications.

The extension includes the following components:

- A new set of SmartUI tiles, available within the Perspective Builder Widget Library
- A set of **Content Script snippets** that showcase how to create datasources for the SmartUI tiles
- Smart Pages module. Smart Pages module that aims to simplify the creation of goodlooking functional user interfaces, both as a standalone solution and as part of the Smart View perspectives.
- Low-coding Smart View tailoring capabilities (allows you to custoize several aspect of the Smart View without having to relay on the Smart View SDK and without the need to deploy new artifact on Content Server servers)

# Module Suite Tiles in the Widget Library¶

| opentext ~  Perspe                                                                                                                                                                                                          | ctive Manager                                          | Screen w                                               | idth 👥 |                                                        | Code Editor Clear Update                                                                                                                                                                                                                                    |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|--------------------------------------------------------|--------|--------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 🕄 Help                                                                                                                                                                                                                      |                                                        | General Rules                                          | Layout | Configure                                              |                                                                                                                                                                                                                                                             |
| Widget Library AnswerModules ModuleSul Content Script Result Content Script Tile chart Content Script Tile Links Content Script Tile Tree Content Script Tile Tree Content Script Tile Nodes Table Content Script Tile News | AnswerMadules MaduleSuite<br>Content Script Tile Tree  | AnswerModules ModuleSuite<br>Content Script Tile chart | ۲      | AnswerModules ModuleSuite<br>Content Script Tile chart | Options     Content Script Tile Tree     Trigger the execution of a Content     Script and injects the result in a     tile in the form of a set javascript     enabled tree     Width     Title     Services     loon class     loon schema     teal     v |
| Content Sharing     •       Connected Workspaces     •       Content Server Ul Widgets     •       Content Server Collaborati     •       Physical Objects     •       Content Server Workflow     •                        | AnswerModules ModuleSuite<br>Content Script Tile chart | AnswerModules ModuleSuite<br>Content Script Result     | ۲      |                                                        | Module Suite Icon<br>Iree  Is scrollable ? True Palse Is context Aware ? True False Header True False Tree configuration Data source                                                                                                                        |

The following tiles are available in *AnswerModules Module Suite* section:

- Content Script Result
- Content Script Tile Chart
- Content Script Tile Links
- Content Script Tile Tree
- Content Script Node Table
- Content Script Tile News
- Content Script Tile Tiles

## Tile Configuration¶

Module Suite tiles share some common configuration options, while other options are specific to single tiles.

Common options include the configuration of the external frame (header, scrolling content, title, icon) and the configuration of the tile's Data Source. All Module Suite tiles require to specify a Content Script object that will be executed when the tile content is created. This script acts as a Data Source for the tile, and allows to make its content dynamic.

Through the configuration, it is also possible to pass additional parameters to the script. The parameter will be available to the developer within the **params** variable.

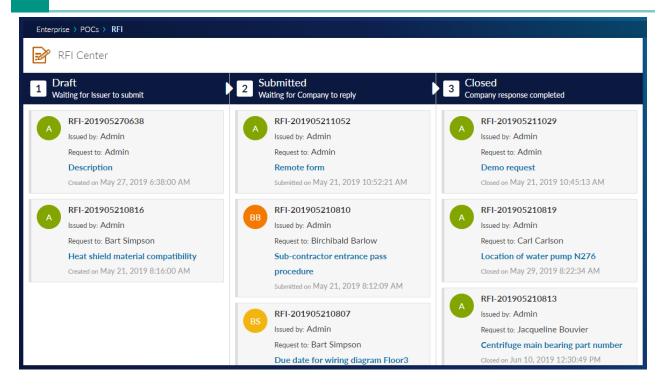
When configuring the tile's icon, two different approaches are possible:

- specify a CSS style class to apply to the icon element. This should define the rules needed to apply the desired icon.
- specify the name (and color scheme) of the desired icon among the ones available in the Module Suite icon set. See the icon reference cheat sheet for a full list of options.

| Options                                                                          |                                                           |                                    |
|----------------------------------------------------------------------------------|-----------------------------------------------------------|------------------------------------|
| Content Script Result                                                            |                                                           |                                    |
| Trigger the execution of a Content<br>Script and injects the result in a<br>tile |                                                           |                                    |
| Title                                                                            |                                                           |                                    |
| RFI Center                                                                       |                                                           |                                    |
| Icon class                                                                       | Enterprise > POCs > RFI                                   |                                    |
| Icon schema                                                                      | RFI Center                                                |                                    |
| orange •                                                                         |                                                           | Submitted                          |
| Module Suite Icon                                                                | Draft<br>Waiting for Issuer to submit                     | 2 Submitted<br>Waiting for Company |
| document_edit •                                                                  |                                                           |                                    |
| ls scrollable ?                                                                  | RFI-201905270638                                          | A RFI-2019052                      |
| 🔍 True 🛛 🖲 False                                                                 |                                                           |                                    |
| Is context Aware ?                                                               |                                                           |                                    |
|                                                                                  |                                                           |                                    |
| Header                                                                           | The Data ID of the                                        |                                    |
| 🖲 True 🔍 False                                                                   | Content Script object                                     |                                    |
| * Content Script ID                                                              | used as Data Source for this tile                         |                                    |
| 623595 Browse                                                                    | uns the                                                   |                                    |
| Content Script Parameters                                                        |                                                           |                                    |
| Key/Value pairs of parameters to be passed into the Script                       |                                                           |                                    |
| Parameter Name                                                                   | Optional parameters                                       |                                    |
|                                                                                  | (key/value pairs) provided to the Data Source script when |                                    |
| Parameter Value                                                                  | executed                                                  |                                    |
|                                                                                  |                                                           |                                    |
| Add To Array                                                                     |                                                           |                                    |
|                                                                                  |                                                           |                                    |

## Tile: Content Script Result¶

The **Content Script Result** is a general-purpose tile that can be used to inject any output generated by a Content Script Data source into a SmartUI perspective.



## Tile: Content Script Tile Chart¶

The **Content Script Tile Chart** is a tile who's purpose is to create interactive charts within the SmartUI. The data shown in the charts will be provided by a Content Script data source.

## Module Suite Tile

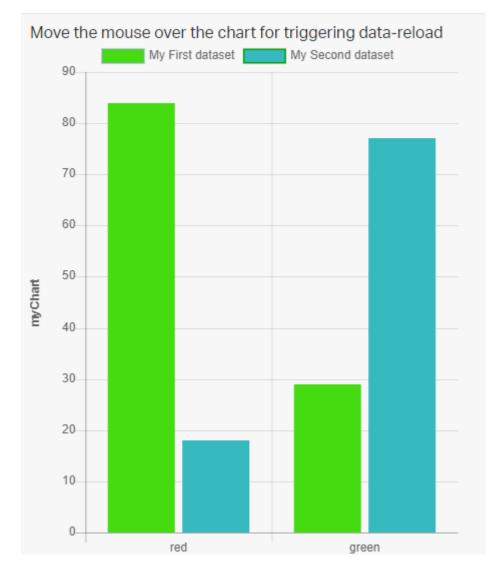


Chart tiles leverage two different javascript libraries:

- Chartist (supported for backward compatibility)
- Chart.js (suggested)

Depending on the selected chart type, the appropriate configuration has to be provided in JSON format. The following sample configuration produces the pie chart in the image above.

```
def rand = new Random()

if(params.widgetConfig){
    json(widgetConfig:[
        reloadCommands:["updateChart"],
        html:"""

<small>Move the mouse over the chart for triggering data-reload</small>
    <script>
        csui.onReady2([
```

```
"csui/lib/jquery",
        "csui/lib/underscore",
        "csui/lib/radio"],
                  function(jQ, _, Radio) {
                      //Get the page message bus
                      var amChannel = Radio.channel('ampagenotify');
                      //Get the chart
                      var chart = amChannel.request("ampages:myChart");
                      var canvas = jQ("#myChart");
                      canvas.unbind("click");
                      canvas.on("click", function (evt) {
                        var activePoints = chart.getElementsAtEvent(evt);
                        var vals = .map( .pluck( .filter(chart.legend.legendItems, function(it) { ret
                        if(! .isUndefined(activePoints[0])){
                          var chartData = activePoints[0][' chart'].config.data;
                           var idx = activePoints[0][' index'];
                           var label = chartData.labels[idx];
                           var value = chartData.datasets[0].data[idx];
                           amChannel.trigger("updateChart", [ {name:"where type", value:label} ]);
                       } else {
                          amChannel.trigger("updateChart", [ {name:"where type", value:vals} ]);
                      });
                      canvas.hover(function() {
                         var self = jQ(this);
                         //jQ(".myChartLoader").removeClass("binf-hidden");
                         amChannel.trigger("updateChart", [{name:"filter", value:"first"}]);
                      });
                  });
</script>"""
   1)
}else{
   json([
       type:"bar",
       data:
       Γ
            labels: ["red", "green"],
            datasets: [
                [
                    label: "My First dataset",
                    backgroundColor: "${AMBWFWidgetsLib.getBehaviour("ambwf","generateRandomHTMLColo:
                    borderColor: "${AMBWFWidgetsLib.getBehaviour("ambwf", "generateRandomHTMLColor",
                    data: [rand.nextInt(100), rand.nextInt(100)],
                ],
                Γ
                    label: "My Second dataset",
                    borderColor: "${AMBWFWidgetsLib.getBehaviour("ambwf","generateRandomHTMLColor",
                    backgroundColor: "${AMBWFWidgetsLib.getBehaviour("ambwf","generateRandomHTMLColo:
                    data: [ rand.nextInt(100), rand.nextInt(100)],
                ]
            ]
       ],
       options: [
           maintainAspectRatio: false,
           title: [
               display: true,
```



# Tile: Content Script Tile Tiles¶

The **Content Script Tile Tiles** is a tile meant to create a customizable list of clickable links and HTML Tiles. The data controlling the links is provided by the backing Content Script data source.

Move the mouse over the tiles for triggering data-reload, or try to change the value of the first tile using the input box below.

Open

|        | Samp | le Tiles Wic     | lget                 |                                     |
|--------|------|------------------|----------------------|-------------------------------------|
| 0      | Test | •                | Personal<br>orkspace | AM<br>Website                       |
| Î      |      | 25 open<br>tasks |                      | custom <mark>html</mark><br>actions |
| lalla. |      | \$ 670 K         | No Back              | Stock<br>Card                       |
| Ā      |      | + 253%           |                      | 25                                  |

The following Content Script sample configuration produces the Links tile shown above.

```
def targetSpaceFilter = 2000

def subtypeFilter = "144".split(",")

if(params.widgetConfig){
    json([
    widgetConfig:[
        reloadCommands:["updateData"],
        columnsWithSearch:["Owner", "Name"]
    ]
    ])
    return
}

if(params.page?.contains("_") && params.page_list){
    if(params.page_list[0].contains("_") && !params.page_list?[1]?.contains("_")){
        params.page = params.page_list[1]
    }else if(!params.page_list[0].contains("_") && params.page_list?[1]?.contains("_")){
```

```
}
}
def paging = [actual_count:0,
             limit:((params.limit?:"30") as int),
             page:((params.page?:"1") as int),
             page_total:0,
             range_max:0,
             range_min:0,
             total count:0,
             total row count:0,
             total_source_count:0]
def pageSize = paging.limit
def offset = (paging.limit * (paging.page - 1))
def firstRow = offset + 1
def lastRow = firstRow + paging.limit
nodes = []
def nameFilter = null
if( params.where name ){
    nameFilter = "%${params.where name}%"
}
def ownerFilter = null
if( params.where_owner ){
     ownerFilter = "%${params.where_owner}%"
}
def sortingOrderParam = 'desc'
def sortingColumnParam = 'name'
def sortingOrder = 'DESC'
def sortingColumn = 'DTree.Name'
if( params.sort && params.sort.contains(' ') ){
    def sorting = params.sort.split('_')
    sortingOrderParam = sorting[0]
    sortingColumnParam = sorting[1]
    sortingOrder = ( sortingOrderParam == 'asc' ) ? 'ASC' : 'DESC'
    switch( sortingColumnParam?.trim() ) {
        case 'name' :
          sortingColumn = 'DTree.Name'
           break
        case 'owner' :
           sortingColumn = 'KUAF.ID'
           break
       default :
          sortingColumn = 'DTree.Name'
           break
    }
}
try{
```

params.page = params.page_list[0]

```
def queryParams = [targetSpaceFilter as String]
def queryIndex = 1
def permExpr = "(exists (select DataID from DTreeACL aclT where aclT.DataID=DTree.DataID and ${u:
sqlCode = """ select DTree.DataID "DID",
                     DTree.Name "NAME",
                     COUNT(*) OVER() as "overall_count"
                from DTree
                LEFT JOIN KUAF ON DTree.UserID = KUAF.ID
                where DTree.ParentID = %1 """
if(subtypeFilter.size() == 1) {
    sqlCode += " and DTree.SubType = %${++queryIndex} "
    queryParams << (subtypeFilter[0] as long)</pre>
} else if( subtypeFilter.size() > 1 ) {
   sqlCode += " and DTree.SubType IN (${subtypeFilter.join(',')}) "
}
if(nameFilter){
    sqlCode += " and DTree.Name LIKE %${++queryIndex} "
    queryParams << (nameFilter as String)</pre>
}
if(ownerFilter){
    sqlCode += " and (KUAF.Name LIKE \{++queryIndex\} OR KUAF.LastName LIKE \{queryIndex\} ) "
    queryParams << (ownerFilter as String)</pre>
}
if(!users.current.canAdministerSystem){
   sqlCode += " and ${permExpr} "
}
sqlCode += """
              ORDER BY ${sortingColumn} ${sortingOrder}
                OFFSET ${offset} ROWS
                FETCH NEXT ${pageSize} ROWS ONLY
            .....
def queryResults
if(queryParams){
    queryResults = sql.runSQLFast(sqlCode, true, true, 100, *queryParams).rows
} else {
   queryResults = sql.runSQLFast(sqlCode, true, true, 100 ).rows
}
def totalCount = (queryResults) ? queryResults[0].overall count : 0
nodes = queryResults?.collect{it.DID as Long}
paging << [
          actual count:totalCount,
          page total:((totalCount%paging.limit)+1),
          range_min:paging.page*paging.limit-paging.limit+1,
          range_max: (paging.limit* (paging.page+1) -totalCount) >0? (paging.limit* (paging.page+1) -tot
          total count:totalCount,
          total row count:totalCount,
          total_source_count:totalCount]
```

```
}catch(e) {
```

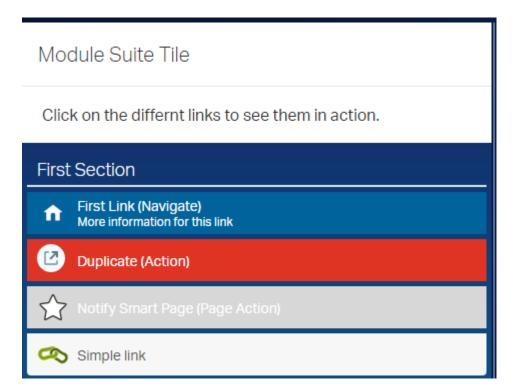
```
log.error("Error loading nodes table data",e)
    printError(e)
}
def drawStatusBar = { node ->
    def statusList = ['Draft', 'Under Revision', 'Approved', 'Published']
    def numSteps = statusList.size()
    def currStep = new Random().nextInt(statusList.size())
    def currStepName = statusList[currStep]
    def stepStyle = "height:100%; width:calc(100% / ${numSteps}); float:left; background-color:#FOAD-
    def stepsHtml = ""
    (currStep + 1).times{
       stepsHtml += """<span style="${stepStyle}"></span>"""
    }
    return """
    <div style="text-align:center; font-size:.75em">${currStepName}</div>
    <div style="margin:3px 0; padding:0; height:5px; background-color:#eee;">${stepsHtml}</div>"""
}
def slurper = new JsonSlurper()
def processNode = { node, myNode ->
    /* Add your custom node post-processing here */
    //def myNode = asCSNode(node?.data.properties.id as long)
    node.data.amcsproxy = [
       columns: [:],
        commands:[]
    1
    //Add custom column: node.data.amcsproxy.colums.sample column = "My custom Value"
        def owner = mvNode.createdBv
        def ownerBox = "<span><img src='/otcs/cs.exe/pulse/photos/userphoto/${owner.ID}/2000' style=
        node.data.amcsproxy.columns.owner = ownerBox
    node.data.amcsproxy.columns.comment = myNode.comment
    node.data.amcsproxy.columns.statusBar = drawStatusBar( myNode )
    return node
}
results = []
def fields = JsonOutput.toJson( [
    'actions': [ 'fields': [] ],
    'properties': [ 'fields': [] ],
    'versions': [ 'fields': [] ],
    'amcsproxy': [ 'fields': [] ],
])
//Identifies actions to be displayed for every node
//Node actions are return together with data request thay may lead to additinal response time
// [] - docman.getNodesRestV2JSon will not process actions.
       Actions will be processed on a separate call based on the list provided (see returned json of
// null - default list of actions will be returned
```

```
// ['open','properties','copy','move','edit'] - sample list of actions
// To ideal actions processing requires you to assign an empty list (see below) to the nodesActions '
// using the 'actions' list property of the json object returned by this script (see last line)
def nodesActions = []
if( nodes.size() > 1 ){
          log.error("Nodes ${nodes}")
           temp = slurper.parseText( docman.getNodesRestV2JSon(nodes, fields, '{"properties":{"fields":["particular states and 
           theNodes = docman.getNodesFastWith(nodes, [], params, false, false, false)
           nodes.each{ node ->
                    def jsonNode = temp.find{ it.data.properties.id == node }
                    results << processNode(jsonNode, theNodes.find{it.ID == node} )</pre>
           }
} else if (nodes.size() == 1 ) {
           it = slurper.parseText(docman.getNodesRestV2JSon(nodes, fields, '{"properties":{"fields":["parent
          processNode(it, docman.getNodeFast(nodes[0]))
          results = [it]
}
def columns = [
           type: [
                                key:"type",
                               name:"Type",
                              type:2,
                              type name:"Integer",
                               sort:false
                          ]
           ,name: [
                               key:"name",
                               name:"Name",
                               type:-1,
                              type name:"String",
                              sort:true,
                               align:"left"
                          ]
           ,owner: [
                               key:"owner",
                              name:"Owner",
                              type:43200,
                              type name:"String",
                              sort:true,
                               align:"left"
                          ]
           ,statusBar: [
                             key:"statusBar",
                              name:"Doc. Status",
                              type:43200,
                              type_name:"String",
                              sort:false,
                               align:"left"
                          ]
           ,comment: [
                             key:"comment",
                              name:"Comment",
                              type:-1,
                                type name:"String",
```

```
sort:false,
            align:"left"
          ]
]
// actions - list of commands defined for all the nodes listed in the page
// action=[] - will return all possible actions for a node
json(
   [
     paging:paging,
     columnsWithSearch:[ "name" , "owner" ],
     results:results,
     columns:columns,
     tableColumns:columns,
     widgetConfig:[
         reloadCommands:[ "updateData" ]
     ],
     actions: ['open','properties','copy']
  ]
)
```

# Tile: Content Script Tile Links¶

The **Content Script Tile Links** is a tile meant to create a customizable list of clickable links. The data controlling the links is provided by the backing Content Script data source.



The following Content Script sample configuration produces the Links tile shown above.

```
if(params.widgetConfig){
    json(widgetConfig:[
        reloadCommands:["updateLinks"],
        html:"""
```

```
div.ans-tile-content-linkstiles{
    background: linear-gradient(180deg, #122c69 0%, #078db3 100% );
    color:#fff;
    height:100%;
}
div.ans-tile-content-linkstiles > div.binf-list-group > a:nth-child(2),
div.ans-tile-content-linkstiles > div.binf-list-group > a:nth-child(6),
div.ans-tile-content-linkstiles > div.binf-list-group > a:nth-child(10) {
    background:#00639b;
    color:#fff;
    border-radius:0px;
}
div.ans-tile-content-linkstiles > div.binf-list-group > a:nth-child(3),
div.ans-tile-content-linkstiles > div.binf-list-group > a:nth-child(7),
div.ans-tile-content-linkstiles > div.binf-list-group > a:nth-child(11) {
    background:#df3324;
    color:#fff:
    border-radius:0px;
div.ans-tile-content-linkstiles > div.binf-list-group > a:nth-child(4),
div.ans-tile-content-linkstiles > div.binf-list-group > a:nth-child(8),
div.ans-tile-content-linkstiles > div.binf-list-group > a:nth-child(12) {
    background:#008485;
    color:#fff;
    border-radius:0px;
}
</style>
<div style="padding:20px; background-color:white;margin-bottom:10px;color:#333" >
Click on the differnt links to see them in action.
</div>
<script>
    csui.onReady2([
                     'csui/lib/underscore',
        'csui/lib/backbone',
        'csui/lib/jquery',
        'csui/lib/radio'],
        function(,Backbone, jQ, Radio){
            var amChannel = Radio.channel("ampagenotify");
            amChannel.on("smartPage_action", function(action,param){
                console.log("GOT Page Action request. Action: "+action+ " parameter: "+param);
            });
        });
</script>
.....
    ])
}else{
    retVal =
       [
            data:[
                links:[
                    [
                        issection:true,
                        name:"First Section",
                    ],
                    [
                        issection:false,
                        icon:"csui-icon-home",
                        name:"First Link (Navigate)",
                        desc:"More information for this link",
                        url:"#", //If action != null url must be set equal to #
                        action: "navigate", //Will trigger a browse action of the current view
                        params:"2000", //The DataID of the node you wanto to navigate to
                    ],
```

```
issection:false,
                    icon:"icon-tileExpand icon-perspective-open",
                    name:"Duplicate (Action)",
                    url:"#", //If action != null url must be set equal to #
                    action:"notify", //Will trigger the execution of the command below
                    command:"updateLinks", //The action to execute
                    params:"duplicate", //The action's parameter, this value will be passed to tl
                ],
                    issection:false,
                    icon:"icon-socialFavOpen",
                    name:"Notify Smart Page (Page Action)",
                    url:"#", //If action != null url must be set equal to #
                    command:"smartPage", //The SmartPage(s) to notify
                    action:"updatePage", //The action to execute
                    params:"2000" //The action's parameter
                ],
                Γ
                    issection: false,
                    am icon:"am icon link",
                    am icon schema:"am icon green",
                    name:"Simple link",
                    url:"http://www.answermodules.com",
                    newtab:true
                ]
           ]
       ]
   ]
if(params.tile == "duplicate"){
    retVal.data.links += retVal.data.links[-5].clone()
    retVal.data.links += retVal.data.links[-5]
    retVal.data.links += retVal.data.links[-5]
    retVal.data.links += retVal.data.links[-5]
    retVal.data.links[-4].name = "Second Section"
}else if(params.tile == "triple"){
    retVal.data.links += retVal.data.links[-5].clone()
    retVal.data.links += retVal.data.links[-5]
    retVal.data.links += retVal.data.links[-5]
    retVal.data.links += retVal.data.links[-5]
    retVal.data.links[-4].name = "Second Section"
    retVal.data.links += retVal.data.links[-4].clone()
    retVal.data.links += retVal.data.links[-4]
    retVal.data.links += retVal.data.links[-4]
    retVal.data.links += retVal.data.links[-4]
    retVal.data.links[-4].name = "Third Section"
}
json(
   retVal
```

### Tile: Content Script Tile Tree¶

The **Content Script Tile Tree** creates an interactive tree structure with nodes that can be expanded and collapsed. The tree structure uses a Content Script data source for the initial data and for subsequent ajax data load calls.

Filter tree
Roots
Home
🔻 📄 Folder (Lazy Loaded)
🔻 📄 Sub Folder
Notify Smart Page
Execute Action

The following sample configuration generates the tree in the image above.

```
if(params.widgetConfig){
   json( [ id
                        : 2.
          widgetConfig : [
               tileLayoutClasses : "",
               tileContentClasses : "",
               reloadCommands : ["updateTree"],
root : 2000,
               root : 2000,
plugins : ["wholerow"],
theme : ['name': 'prot
                                  : [ 'name': 'proton',
                                      'responsive': true ],
                                  : """
               html
<style>
div.ans-tile-tree{
  background: linear-gradient(180deg, #122c69 0%, #078db3 100% );
  color:#fff;
 height:calc(100vh - 222px);
  font-size:13px !important;
}
.binf-widgets .jstree-proton .jstree-icon.csui-icon-node-task {
  background-image:url('${img}csui/themes/carbonfiber/image/icons/mime task.svg')
.binf-widgets .jstree-proton .jstree-icon.mime_pdf{
  background-image:url('${img}csui/themes/carbonfiber/image/icons/mime_pdf.svg')
.jstree-anchor small{
 font-size:.9em;
  font-style:italic;
-}-
</style>
```

```
<div class="am-form-text-input" style="margin-top: 1px;padding: 5px 0px;">
   <label class=" control-label col-form-label am-form-text-input-label am-form-label-top" style="
   <div class="am-form-input-wrap" style="padding: 0 5px;">
       <input id="filter" type="text" placeholder="" class="form-control" style="border-radius: 0px
   </div>
</div>
<script>
   csui.onReady2([ 'csui/lib/underscore',
       'csui/lib/backbone',
       'csui/lib/jquery',
       'csui/lib/radio'],
       function(_,Backbone, jQ, Radio) {
           var amChannel = Radio.channel("ampagenotify");
           amChannel.on("printConsole", function(params) {
               console.log("GOT request "+JSON.stringify(params));
           });
           amChannel.on("smartPage_action", function(action,param){
              console.log("GOT Page Action request. Action: "+action+ " parameter: "+param);
           });
           jQ("#filter").on("blur", function(){
               amChannel.trigger("updateTree", { 'term':jQ(this).val() })
           })
       });
</script>"""
          1
         ] )
   return
}
data =
   [
       [
                   : "csui-icon cs_vfolder", //mime_folder, cs_folder_root, cs_vfolder, cs_folder_(
           icon
           id
           id : 1,
text : "Roots",
           children : [
               [
                   action : "navigate", //Trigger a Smart View navigation
                   icon : "csui-icon cs folder root", //cs folder root, cs vfolder, cs folder oj
                   id
                          : 2000, //The node will be used as the action's parameter
                           : "Home",
                   text
                   children : false
               1
           ],
           state : [
              opened : true
           ]
       ],
       [
           action : "printConsole", //Trigger a Tile action
           params : "3", //This value will be passed to the script in a parameter named 'tile'
           icon : "csui-icon mime folder",
           id
                   : 3,
                   : "Folder (Lazy Loaded)",
           text
           children : true,
           state : [
opened : false
           1
       1
   ]
```

```
if(params.uiParentID == "3") {
```

```
data[1].children = [
       [
            icon : "csui-icon mime_folder",
            id : 4,
text : "Sub Folder",
            children : [
               [
                    notify : "smartPage", //Triggers a Smart Page action noifying the provided ]
action : "customAction", //The action to execute
                    params : "2000", //The action's parameter
                    icon : "csui-icon mime_pdf",
                    id : 5,
text : "Notify Smart Page",
                    children : false
                ],
                 [
                    action : "printConsole",
                    params : "2000",
                    icon : "csui-icon mime_pdf",
                    id : 6,
text : "Execute Action",
                    children : false
                ]
            ]
        ]
   ]
}
if(params.term){
   data = data.findAll{it.text.startsWith(params.term)}
}
json(data)
```

## Tile: Content Script Node Table¶

The **Content Script Node Table** is an enhancement of the standard Node Table tile. The tile uses a Content Script as data source, allowing to set up any custom business logic to generate the list of nodes to be shown.

	Overview	Documents Quotations
	Account Offers	
Name Q	Owner Q	Doc. Status 🗸 🗸
Offer 2176908	🚨 Admin	Under Revision
Offer 566465	🚨 Admin	Under Revision
Offer 123984	🚨 Admin	Approved
Offer 100594	🚨 Admin	Under Revision
Offer 559403	🚨 Admin	Under Revision
	_	
5 items		

```
def targetSpaceFilter = 2000
def subtypeFilter = "144".split(",")
if(params.widgetConfig){
   json([
     widgetConfig:[
         reloadCommands:[ "updateData" ],
         columnsWithSearch:[ "Owner", "Name" ]
     ]
    ])
    return
}
if(params.page?.contains("_") && params.page_list){
   if(params.page_list[0].contains("_") && !params.page_list?[1]?.contains("_")){
       params.page = params.page_list[1]
   }else if(!params.page_list[0].contains("_") && params.page_list?[1]?.contains("_")){
       params.page = params.page_list[0]
    }
}
def paging = [actual_count:0,
             limit:((params.limit?:"30") as int),
             page:((params.page?:"1") as int),
             page_total:0,
             range max:0,
             range_min:0,
             total_count:0,
             total row_count:0,
             total source count:0]
def pageSize = paging.limit
def offset = (paging.limit * (paging.page - 1))
def firstRow = offset + 1
def lastRow = firstRow + paging.limit
```

```
nodes = []
def nameFilter = null
if( params.where_name ){
    nameFilter = "%${params.where_name}%"
}
def ownerFilter = null
if( params.where_owner ){
    ownerFilter = "%${params.where_owner}%"
}
def sortingOrderParam = 'desc'
def sortingColumnParam = 'name'
                   = 'DESC'
def sortingOrder
def sortingColumn = 'DTree.Name'
if( params.sort && params.sort.contains('_') ){
   def sorting = params.sort.split(' ')
    sortingOrderParam
                         = sorting[0]
    sortingColumnParam = sorting[1]
   sortingOrder = ( sortingOrderParam == 'asc' ) ? 'ASC' : 'DESC'
   switch( sortingColumnParam?.trim() ) {
       case 'name' :
           sortingColumn = 'DTree.Name'
           break
       case 'owner' :
           sortingColumn = 'KUAF.ID'
           break
       default :
           sortingColumn = 'DTree.Name'
           break
   }
}
try{
   def queryParams = [targetSpaceFilter as String]
   def queryIndex = 1
    def permExpr = "(exists (select DataID from DTreeACL aclT where aclT.DataID=DTree.DataID and {u:
    sqlCode = """ select DTree.DataID "DID",
                        DTree.Name "NAME",
                        COUNT(*) OVER() as "overall_count"
                    from DTree
                    LEFT JOIN KUAF ON DTree.UserID = KUAF.ID
                   where DTree.ParentID = %1 """
    if(subtypeFilter.size() == 1) {
       sqlCode += " and DTree.SubType = %${++queryIndex} "
        queryParams << (subtypeFilter[0] as long)</pre>
```

```
} else if( subtypeFilter.size() > 1 ) {
        sqlCode += " and DTree.SubType IN (${subtypeFilter.join(',')}) "
    }
    if(nameFilter){
        sqlCode += " and DTree.Name LIKE %${++queryIndex} "
        queryParams << (nameFilter as String)</pre>
    }
    if(ownerFilter){
        sqlCode += " and (KUAF.Name LIKE %${++queryIndex} OR KUAF.LastName LIKE %${queryIndex} ) "
        queryParams << (ownerFilter as String)</pre>
    }
    if(!users.current.canAdministerSystem) {
        sqlCode += " and ${permExpr} "
    }
    sqlCode += """
                  ORDER BY ${sortingColumn} ${sortingOrder}
                   OFFSET ${offset} ROWS
                    FETCH NEXT ${pageSize} ROWS ONLY
                .....
    def queryResults
    if(queryParams){
        queryResults = sql.runSQLFast(sqlCode, true, true, 100, *queryParams).rows
    } else {
        queryResults = sql.runSQLFast(sqlCode, true, true, 100 ).rows
    }
    def totalCount = (queryResults) ? queryResults[0].overall_count : 0
    nodes = queryResults?.collect{it.DID as Long}
    paging << [
             actual count:totalCount,
             page_total:((totalCount%paging.limit)+1),
              range_min:paging.page*paging.limit-paging.limit+1,
              range max: (paging.limit* (paging.page+1) -totalCount) >0? (paging.limit* (paging.page+1) -tot
              total count:totalCount,
              total row count:totalCount,
              total source count:totalCount]
}catch(e) {
   log.error("Error loading nodes table data",e)
    printError(e)
}
def drawStatusBar = { node ->
    def statusList = ['Draft', 'Under Revision', 'Approved', 'Published']
    def numSteps = statusList.size()
    def currStep = new Random().nextInt(statusList.size())
    def currStepName = statusList[currStep]
   def stepStyle = "height:100%; width:calc(100% / ${numSteps}); float:left; background-color:#FOAD-
    def stepsHtml = ""
```

```
(currStep + 1).times{
        stepsHtml += """<span style="${stepStyle}"></span>"""
    }
    return """
    <div style="text-align:center; font-size:.75em">${currStepName}</div>
    <div style="margin:3px 0; padding:0; height:5px; background-color:#eee;">${stepsHtml}</div>"""
}
def slurper = new JsonSlurper()
def processNode = { node, myNode ->
    /* Add your custom node post-processing here */
    //def myNode = asCSNode(node?.data.properties.id as long)
    node.data.amcsproxy = [
       columns: [:],
       commands:[]
    ]
    //Add custom column: node.data.amcsproxy.colums.sample column = "My custom Value"
        def owner = myNode.createdBy
        def ownerBox = "<span><img src='/otcs/cs.exe/pulse/photos/userphoto/${owner.ID}/2000' style=</pre>
        node.data.amcsproxy.columns.owner = ownerBox
    node.data.amcsproxy.columns.comment = myNode.comment
     node.data.amcsproxy.columns.statusBar = drawStatusBar( myNode )
    return node
}
results = []
def fields = JsonOutput.toJson( [
    'actions': [ 'fields': [] ],
    'properties': [ 'fields': [] ],
    'versions': [ 'fields': [] ],
    'amcsproxy': [ 'fields': [] ],
1)
//Identifies actions to be displayed for every node
//Node actions are return together with data request thay may lead to additinal response time
// [] - docman.getNodesRestV2JSon will not process actions.
       Actions will be processed on a separate call based on the list provided (see returned json of
// null - default list of actions will be returned
// ['open','properties','copy','move','edit'] - sample list of actions
// To ideal actions processing requires you to assign an empty list (see below) to the nodes{
m Actions}
// using the 'actions' list property of the json object returned by this script (see last line)
def nodesActions = []
if( nodes.size() > 1 ){
    log.error("Nodes ${nodes}")
    temp = slurper.parseText( docman.getNodesRestV2JSon(nodes, fields, '{"properties":{"fields":["pa:
    theNodes = docman.getNodesFastWith(nodes, [], params, false, false, false)
    nodes.each{ node ->
        def jsonNode = temp.find{ it.data.properties.id == node }
        results << processNode(jsonNode, theNodes.find(it.ID == node) )</pre>
    }
```

} else if (nodes.size() == 1 ) {

```
it = slurper.parseText(docman.getNodesRestV2JSon(nodes, fields, '{"properties":{"fields":["parenter in the state of the st
             processNode(it, docman.getNodeFast(nodes[0]))
            results = [it]
}
def columns = [
            type: [
                                    key:"type",
                                   name:"Type",
                                    type:2,
                                    type_name:"Integer",
                                     sort:false
                              ]
             ,name: [
                                   key:"name",
                                   name:"Name",
                                   type:-1,
                                    type name:"String",
                                   sort:true,
                                   align:"left"
                              ]
             ,owner: [
                                   key:"owner",
                                   name:"Owner",
                                    type:43200,
                                   type_name:"String",
                                   sort:true,
                                   align:"left"
                              ]
             ,statusBar: [
                                  key:"statusBar",
                                    name:"Doc. Status",
                                    type:43200,
                                  type name:"String",
                                  sort:false,
                                   align:"left"
                              ]
             ,comment: [
                                  key:"comment",
                                   name:"Comment",
                                   type:-1,
                                  type name:"String",
                                  sort:false,
                                    align:"left"
                              ]
]
// actions - list of commands defined for all the nodes listed in the page
// action=[] - will return all possible actions for a node
json(
          [
                 paging:paging,
                  columnsWithSearch:[ "name" , "owner" ],
                 results:results,
                 columns:columns,
                 tableColumns:columns,
                  widgetConfig:[
                             reloadCommands:[ "updateData" ]
                  ],
```

```
actions: ['open','properties','copy']
]
)
```

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## Embedding Beautiful WebForms views in SmartUI¶

In order to embed a Beautiful WebForms form in a SmartUI tile, it is possible to use a **Content Script Result Tile** with the following minimal configuration:

```
def formID = 123456 // the dataID of the form to embed
def viewID = 234567 // the dataID of the SmartUI form view, within the Form Template
form = forms.getFormInfo(formID)
view = asCSNode(viewID)
json([ output : view.renderView(binding, form),
    widgetConfig :[
        reloadCommands:[], // any SmartUI commands that will trigger a reload of the form
        tileContentClasses:"am-nobckg",
        tileLayoutClasses:"am-nobckg"
    ]
])
```

#### Form View Template

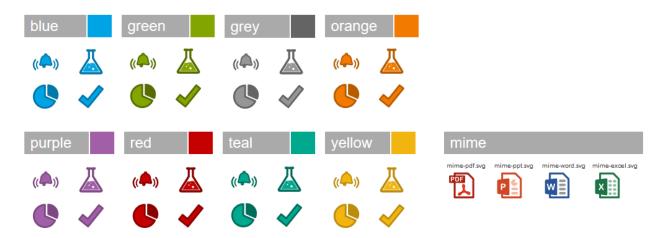
In order for the form to load resources compatible with usage within the SmartUI, you should use the "SmartView Embeddable" form template, available within the SmartUI extension libraries.

For additional details, see the dedicated section in the Beautiful WebForms documentation.

# Icon reference cheat sheet¶

## Iconset Color codes¶

Module Suite icons are available in the following colors:



## All icons¶

A	com	plete	list	of the	curre	ently	available	icons	is	shown	below:
ala ((	rm.svg	alembik.svg	arrow- down-circle.	arrow- svg down.svg	arrow- left-circle.svg	arrow- left.svg	arrow- right- circle.svg	arrow- right.svg	arrow- up-circle.svg	arrow- up.svg	asterisk.svg
		basket- full.svg	basket.svg	box-in.svg	box-out.svg	box.svg	camera.svg	chart- area.svg	chart- bar.svg	chart- line.svg	chart- pie-alt.svg
	hart- e.svg	check.svg	clock.svg	doud- synch- down.svg	cloud- synch- up.svg	cloud.svg	coins.svg		database- in.svg	database- out.svg	database.svg
		delete.svg	display.svg	document- add-alt.svg	add.svg	document- approve.svg	check- alt.svg	document- check.svg	alt.svg	delete.svg	doc.svg
	it.svg	form.svg	document- ppt.svg	document- rich.svg	document- send.svg	document- star-alt.svg	document- star.svg	document- tag.svg	txt.svg	document- xls.svg	document- xml.svg
		document.svg	g engine.svg	esclamation- circle.svg	esclamation.s	vg exit.svg	factory.svg	folder- add.svg	folder- close.svg	folder- delete.svg	folder.svg
fold	ders.svg	gas-circle.svg	g gas.svg	gears.svg	hash.svg	history.svg	home.svg	info-circle.svg	info.svg	keys.svg	link.svg
		alt.svg	mail-send.s	mail-synch- wg down.svg	up.svg	mail.svg	mime-excel.sv	vgmime-pdf.svg	mime-ppt.svg	mime-word.svg	g minus.svg
	noney- ag.svg	down.svg	money- chart.svg	money.svg	multi- utility.svg	news.svg	oil.svg	pencil.svg	photo- camera.svg	photo- landscape.svg	photo- user.svg
		pills.svg	plus.svg	circle.svg	power.svg	question- circle.svg	question.svg	signature.svg	smartphone.s	svg star.svg	support.svg
ta	blet.svg	tag.svg	task.svg	tools.svg	tree.svg	truck.svg	user-circle.svg	g user-profile.svg water- g circle.svg	g user-technics	workflow.svg	world.svg
							<b>•</b>	١	<b>)</b>	•	6

# Smart Pages¶

## Smart View overrides - general concepts¶

Like many other features in Module Suite, Smart Pages overrides of Smart View features follow a convention on the configuration approach so that for applying a customization to the Smart View UI using one of the supported overrides it is sufficient, in most cases, to create the appropriate script under the appropriate Content Script Volume folder. Smart View overrides are organized as follows:

- Content Script Volume
- CSSmartView
  - Actions Used to define lazy loaded actions to be displayed in nodes' related actionbars
  - Commands Used o define new commands to be displayed in nodes' related actionbars
  - Columns Used to define custom dynamic columns to be displayed in Content Server spaces
  - Overrides **Ovverrides configuration. Its content determines when and where a** *particular override (above) is used*

Having a possible serious impact on the end user experience, it is important that the system is effective in calculating how, where and when overrides should be applied. For this reason Module Suite uses an elaborate algorithm to determine the **Actual Override Map (AOP)** to use when overrides should be applied. The following is a detailed description of how the AOM is determined.

The content of the **Overrides** folder is used to compute an Override Map (OM), specific to your repository, having the following structure:

```
] = MO
   "globals": [
                         (1)
      540588
   1,
   "type": [
                          (2)
      "144": [
                          (3)
          548066
      ]
   1,
   "tenants": [
                        (4)
       "497147": [
                         (5)
          "globals": [ (6)
              548169
          ],
           "type": [
                        (7)
              "144": [ (8)
                  496932
              ]
           ],
           "ids": [
                    (9)
             "496931": [ (10)
                  545972
```



where:

- $\cdot$  (1) identifies a list of scripts to be always executed
- (2) a list of scripts to be executed only if the current space has at least one node having of the identified type (3)
- (4) scripts to be considered only if the current space is descendant of the specified tenant (5) (a space identified by its DataID)
- $\cdot$  (5) is a "tenant" configuration
- (6) identifies a list of scripts that must always be executed if the current space is descendant of the specified tenant (5)
- (7) a list of scripts to be executed only if the current space has at least one node having of the identified type (8) and is descendant of the specified tenant (5)
- (9) a list of scripts to be executed only if the current space has at least one node having of the identified id (10) and is descendant of the specified tenant (5)
- scripts in the OM are executed in the following order (1), (2), (6), (7), (10).

Given the above example and imagining that all the scripts in (3) (8) and (10) return the list ["comm_one","comm_two"], the resulting AOM will contain:

```
(3) AOM = [
                . . .
               "S144":[commands:["comm one","comm two"]],
                . . .
          1
    (8) AOM = [
               "S144":[commands:["comm_one","comm_two"]],
               . . .
           ]
    (10) AOM = [
               "D496931":[commands:["comm one","comm two"]],
           ]
- scripts in (1), (6), (10) MUST return a Map having entries of the form:
    "SXXXX":[
       commands:["comm one", "comm two",...],
       columns: [ //Optional
                   col name:"col value", //value can be HTML
                   . . .
                   ]
   ]
   where XXXX is a valid SubType
   or
    "DYYYY":[
      commands:["comm one", "comm two",...],
       columns: [ //Optional
                   col name:"col value", //value can be HTML
                   . . .
```

where YYYY is a valid node's ID.

]

OM is to be considered a "static" information in productive environments and as such, to guarantee optimal performances, the framework should be allowed to cached it.

This can be done by setting to "true" the "amcs.amsui.volumeCache" parameter int the base configuration.

When a user changes the current space, the OM is evaluated by the framework against the users' permissions and the actual override map (AOM) associated to the space is determined. AOM is determined by executing the relevant scripts in OM in the order described above. The AOM has the following form:

```
AOM = [
   "S144":[
                                                                                    (1)
           commands:["comm_one", "comm_two",...], //list of commands' command_key (2)
           columns: [
                                                                                   (3)
                       col name:"col value", //value can be HTML
                       . . .
                    ]
          1,
    "D1234":[
                                                                                   (4)
           commands: ["comm one", "comm two",...], //list of commands' command key
           columns: [
                       col name:"col value", //value can be HTML
                       . . .
                   ]
          ]
    . . .
]
```

where: (1) represents commands and columns to be associated to all the nodes having the identified subtype, (3) can be omitted, (4) represents commands and columns to be associated a specific node (identified by its id), (4) takes precedence over (1).

### How OM is created ?¶

In order to determine the OM, the content of the **Overrides** folder is evaluated following the logic below:

```
[
   "globals":[
                          (1)
     540588
   1,
   "type": [
                          (2)
       "144": [
                         (3)
          548066
       ]
   ],
   "tenants": [
                          (4)
     "497147": [
                         (5)
         "globals": [
                         (6)
```

]

```
548169
           ],
            "type": [ (7)
               "144": [ (8)
                  496932
               ]
            },
            "ids": [
                          (9)
              "496931": [ (<mark>10</mark>)
                  545972
               1
           ]
      ]
   ]
1
```

- $\cdot$  (1) Contains the list of scripts objects stored directly under "Overrides"
- (2) For each direct subfolder of "Overrides" that has a name starting by the letter "S" an entry is created in "type" map (2). The key of such entry is the target subtype (as specified in the subfolder's name) while the value is the list of scripts contained the aforementioned subfolder.
- (4) For each direct subfolder of "Overrides" that has a name starting by the letter "D" an entry is created in "tenants" map (2). The key of such entry is the tenant's DataID (as specified in the subfolder's name) while the value is the tenant OM configuration.
- (5) For each "tenant" subfolder a sub-Override Map is created (SOM). The structure of SOM is identical to the one of OM with the only difference that subfolders of a tenant subfolder having a name starting with the letter "D" are used in SOM for creating entries in the "ids" map.

Name	ID	SubType
Overrides	00001	AnsTemplateFolder
- GlobaScript	00002	Content Script
- S144	00003	Content AnsTemplateFolder
Document Script	00004	Content Script
- D1234	00005	AnsTemplateFolder
S0	00006	AnsTemplateFolder
Folder Script	00007	Content Script
D5678	00008	AnsTemplateFolder
Node Script	00009	Content Script

Below an exemplar content of the Overrides folder

and the resulting OM

```
[
"globals":[
00002
```

```
],
   "type": [
       "144": [
          00004
       ]
   ],
   "tenants": [
       "1234": [
          "globals": [ ],
           "type": [
             "0": [
              ]
           },
           "ids": [
              "5678": [
                  00009
              ]
          ]
      ]
  }
]
```

## Overrides¶

### CSSmartView:Columns¶

It's possible to add/remove columns from/to browsing views using Content Scripts stored in the aforementioned folder. E.g.

Example

? ♠ ^	opentext ~  Content Suite Platform CE 20.4		Q 🖈 🥵
Enterprise > 2_9_0_Examples > Folder > Sub Folder			
<b>v</b> +	늘 Sub Folder 🗸		
□ Name ↑ Q	Size Modified ID	Add. Information	
🗆 📙 00002.pdf	18 KB 12/20/2020 7:36 PM 3156106		습
🗆 📙 00003.pdf	15 KB 12/20/2020 7:36 PM 3156105		습
🗆 📙 00004.pdf	18 KB 12/20/2020 7:36 PM 3156107		습
🗆 📙 00008.pdf	18 KB 12/20/2020 7:36 PM 3156108		습
□ 📙 00009.pdf	18 KB 12/20/2020 7:36 PM 3156109		습

#### Script

```
//In the execution context of this script:
// - nodesColumns ( a map that associates nodes' ids with their columns definitions). Tipically conta
// - nodes: the list of nodes records. Tipically contains a single item.
// - req: the original REST request record
// - envelope: the current REST API call envelope
nodesColumns[3156087]?.add([type:43200, data_type:43200, name:"Add. Information", sort_key:"type", k
//Must return the revised nodeColumns
return nodesColumns
```

It is possible to enhance the information associated with nodes with column information injected via Module Suite E.g.

#### Example

	1	<b>↑</b>	opentext [~]  Con	tent Suite Plat	form CE 20.4	Q		Ş	2
Enter	prise +	> 2_9_0_Examples > Folder > Sub Fo	_	older 🗸		::	Q	ľ	☆
		Name 🛧 Q	Size	Modified	ID	Add. Information			
	٨	00002.pdf	18 KB	12/20/2020 7:36 PM	3156106	00002	pdf		☆
	人	00003.pdf	15 KB	12/20/2020 7:36 PM	3156105	00003	pdf		☆
	٨	00004.pdf	18 KB	12/20/2020 7:36 PM	3156107	00004	pdf		☆
	人	00008.pdf	18 KB	12/20/2020 7:36 PM	3156108	00008	pdf		☆
	人	00009.pdf	18 KB	12/20/2020 7:36 PM	3156109	00009	pdf		☆
	$\checkmark$	00010.pdf	15 KB	12/20/2020 7:36 PM	3154693	00010	pdf		☆
	人	00011.pdf	111 KB	12/20/2020 7:36 PM	3156110	00011	pdf		ជ
	٨	00012.pdf	165 KB	12/20/2020 7:36 PM	3156111	00012	pdf		ជ

#### Script

```
def drawStatusBar = { node ->
   def statusList = ['Draft', 'Under Revision', 'Approved', 'Published']
   def numSteps = statusList.size()
   def currStep = new Random().nextInt(statusList.size())
   def currStepName = node.name
   def stepStyle = "height:100%; width:calc(100% / ${numSteps}); float:left; background-color:#FOAD-
   def stepsHtml = ""
   (currStep + 1).times{
       stepsHtml += """<span style="${stepStyle}"></span>"""
    }
   return """
   <div style="text-align:center; font-size:.75em">${currStepName}</div>
   <div style="margin:3px 0; padding:0; height:5px; background-color:#eee;">${stepsHtml}</div>""".tc
}
retVal = nodes.collect{
   [
        ("D${it.dataid}" as String):[ //The object returned MUST be made of simple types (no GString
           commands:["am_group", "am_bwf"],
            columns:[
               // Column defined in CSSmartView:Columns as nodesColumns[3156087]?.add([type:43200, (
                // columns of type 43200 can be used to inject \ensuremath{\mathsf{HTML}}
                _am_info:drawStatusBar(it)
           ]
       ]
   ]
}
return retVal
```

## CSSmartView:Actions¶

It's now possible to add custom actions to a node's menu lazy loaded set of actions . E.g.

Example

Enterprise > 2_9_0_Examples > Folder > Sub Folder	
<b>▼</b> +	
🗌 🚺 Name 🛧 Q	
🗆 📙 00002.pdf 🚺 🔗 틙	<b>↓</b>
🗌 🔑 00003.pdf	View permissions
🗌 🔑 00004.pdf	Download
🗌 🔑 00008.pdf	Reserve .
🗌 🔑 00009.pdf	Сору .
🗌 📙 00010.pdf	Move
🗌 📙 00011.pdf	Add version 1'
🗌 🔑 00012.pdf	Delete 1(
🗌 📙 00013.pdf	Try ModuleSuite
00014.pdf	,

#### Script

```
/**
This script receives the following variables in the execution context:
- actions: a map that associates the node id to the list of available actions
E.g.
    "12345": {
        "data": {
            "Classify": {
                "content type": "application/x-www-form-urlencoded",
                "method": "POST",
                "name": "Add RM Classification",
                "href": "/api/v2/nodes/2891606/rmclassifications",
                "body": "{\"displayPrompt\":false, \"enabled\":false, \"inheritfrom\":false, \"managed\
                "form_href": ""
            "initiatedocumentworkflow": {
                "content_type": "",
                "method": "",
                "name": "",
                "href": "",
                "body": "initiate_in_smartview",
                "form_href": "",
                "wfList": [
            "zipanddownload": {
```

```
"content_type": "",
                "method": "POST",
                "name": "Zip and Download",
                "href": "/api/v2/zipanddownload",
                "body": "",
                "form_href": ""
            "RemoveClassification": {
                "content_type": "application/x-www-form-urlencoded",
               "method": "POST",
               "name": "Remove Classificfation",
               "href": "/api/v2/nodes/2891606/rmclassifications",
               "body": "",
                "form_href": ""
        "map": {
           "default_action": "open"
        "order": [
           "initiatedocumentworkflow",
           "Classify",
           "RemoveClassification",
           "zipanddownload"
- req: the current HTTP request
- envelope: the REST API request's envelope
By changing the support variable "actions" you can make visible actions defined by scripts in CSVolu
**/
actions[3156106].data["am_release"] = [
   body:"am_release"
1
actions[3156106].order.add("3156106")
```

### CSSmartView:Commands¶

It's possible to define multiple commands in the same script and group them in the same submenu. E.g.

Example

? 🕈 ^	ор	entext≊ Cont	ten
Enterprise > 2_9_0_Examples > Folder > Sub Folder			
<b>v</b> +		📄 Sub Fo	old
□ 🗋 Name 🛧 Q	Size	Modified	ID
🗌 🔑 00002.pdf	18 KB	12/20/2020 7:36 PM	31
□ 🔑 00003.pdf	15 KB	12/20/2020 7:36 PM	315
□	18 KB	12/20/2020 7:36 PM	318
□	18 KB	12/20/2020 7:36 PM	315
□ 🔑 00009.pdf	18 KB	12/20/2020 7:36 PM	318
□	15 KB	12/20/2020 7:36 PM	315
□	111 KB	12/20/2020 7:36 PM	318
□	165 KB	12/20/2020 7:36 PM	31
□	18 KB	12/20/2020 7:37 PM	318
□	18 KB	12/20/2020 7:37 PM	31

#### Script

```
//Commands scripts can now return a list
return [
  [
        am:[
           exec:[
               mode:"group"// (1) This command will act as our flyout
           ]
       ]
        ,scope: "multiple"
        ,group: "info"
        ,flyout: "am_group" // (2) This command will act as our flyout
        ,baricon: null
        ,icon: null
       ,name: "Try Module Suite"
       ,command_key: "am_group"
        ,signature: "am_group"
   ],
    [
        am:[
           confirmation:[
              required:false,
               title:"",
               message:""
           ],
           panel:[
               width:40,
               cssClass:"",
               slides:[
                  [
                      title:"",
                       script:null
                   ]
               ]
           ],
           key:[
               code: 83
               ,message:""
```



Content Script scripts executed as commands can return execution information to the caller. E.g.

Example

	? 🕇	<b>opentext</b> [®]  Con	tent Suite Platf	orm CE 20.4		*
Ente	rprise > 2_9_0_Examples > Folder	> Sub Folder				
Ŧ	+	📄 Sub F	older 🗸		::	\$ <b>™</b> \$
	🗋 Name 🛧 Q	Size	Modified	ID	Add. Information	
	00002.pdf	18 KB	12/20/2020 7:36 PM	3156106		☆
	00003.pdf	15 KB	12/20/2020 7:36 PM	3156105		☆
	A 00004.pdf	18 KB	12/20/2020 7:36 PM	3156107		☆
	00008.pdf	18 KB	12/20/2020 7:36 PM	3156108		☆
	00009.pdf	18 KB	12/20/2020 7:36 PM	3156109		☆
	00010.pdf	15 KB	12/20/2020 7:36 PM	3154693		☆
	00011.pdf	111 KB	12/20/2020 7:36 PM	3156110		☆
	00012.pdf	165 KB	12/20/2020 7:36 PM	3156111		☆
	00013.pdf	18 KB	12/20/2020 7:37 PM	3154694		☆
	00014.pdf	18 KB	12/20/2020 7:37 PM	3156112		☆

#### Script

```
//Script code...
//Once done...notify caller
json([message:[type:'success', text:"Get the Module Suite. You won't need anything else.", details:"
```

# **Script Console**

# **Working with Script Console**

# Execution modes¶

Script Console is a runtime environment that features different execution modes (a shell, a script interpreter and a lightweight webserver) therefore it's the perfect solution when it comes to integrate Content Server with external systems. The simplest way to use the Script Console is to start it as a command line shell.

Script Console can run under both a Windows system and a Unix system, being based on a modular Java-based architecture. The main scripts for both the supported platforms are located under the "**bin**" directory in the runtime installation directory.

## Command Line Shell Mode¶

In order to start the Script Console as a command line shell you have to execute the following command

#### >app-windows

Without any additional parameter. The system should respond you with the Script Console prompt (as shown in the figure below)



The prompt indicates the current system and its connection status. In the case of the figure above the current system has been labeled "TEST" and is currently off-line. New system can be added using the main configuration file of the Script Console. When newly installed a "TEST" system configuration is made available for future references.

An online help about the supported commands is available directly from the Script Console shell. Here below the list of all the commands available out-of-the-box:

#### loadcs

usage: loadcs -i 00000

Load a Content Script from a file or from Content Server

-e,--encoding <arg> The file encoding (platform default if not

specified)

-f,--file <arg> The local file to load as a script

-h, --help This help message

-i,--id <arg> The ID of the target script on the system

#### memsrc

usage: memsrc -g "MyGroup"

Search members

-@,--col-email COLUMN: Mail address

-a, --all Use a long listing format for results

-c,--match-contains MATCHING: Contains

-e,--match-endswith MATCHING: Ends with

-f,--col-first-name COLUMN: First name

-g, --filter-groups FILTER: Search only groups

-h,--help This help message

-k,--match-like MATCHING: Sounds like

-l,--col-last-name COLUMN: Last name

-m,--filter-members FILTER: Search any member

```
-n,--col-name COLUMN: Name
```

-s,--match-startswith MATCHING: Starts with

-u,--filter-users FILTER: Search only users

#### ls

usage: ls

List the children of the current node

-h,--help This help message

-l,--long Use a long listing format

#### rm

usage: rm "Node to delete" "Another node to delete"

Delete one or more nodes in the working node

-h,--help This help message

-i,--id Reference nodes by ID

-p,--parent <arg> Use specified parent in place of working node

-r, --regexp <arg> Match the node names to delete against the

specified regexp

#### mkdir

usage: mkdir "Folder Name"

Create a new folder

-h,--help This help message

-p,--parent <arg> The parent ID of the new folder

#### script

usage: script

Switch to scripting mode. In script mode you can write and save your one script one line at a time

-h, --help This help message

#### quit | exit

Shutdown and exit

#### whoami

Information about the current user

#### loaddocs

```
usage: loaddocs -d /home/user/myDocs -i -r .\*.pdf
```

Load documents on Content Server

-d,--directory <arg> The local directory to load files from

-h,--help This help message

-i, --interactive Prompt for confirmation for each file

-n, --name Prompt for a new name for each file

-p,--parent <arg> The target directory

-s,--suffix <arg> Match the node names to delete with the

specified suffix

#### system

usage: system -options

List systems or switch the current system

-a, --add <arg> Add a new system

-c,--current The current system details

-h,--help This help message

-l,--list List all the available systems

-s,--system <arg> Switch to the target system

#### pwd

Print the current working node

#### mkuser

usage: mkuser bob -p passwdl -g "MyGroup, Developers"

Create a new user

-a Public access enabled

-c Can create and update users

-g Can create and update groups

-h,--help This help message

-l Login enabled

-p,--password <arg> The initial password

-s Can administer system

-u Can administer users

#### interactive

Switch to interactive console mode. In interactive mode you can enter Content Script commands and execute them directly.

#### sync

usage: sync

Synchronized console command scripts

```
-c,--commit Commit modified local scripts to Content Server
-h,--help This help message
-n, --name <arg> The single command to sync
su
usage: su bob
Impersonate a different user
-h,--help This help message
-r, --restore Restore the original logged in user
login
usage: login -options
Login to the specified system
-h, --help This help message
-i, --interactive Force credential prompt (useful id there are
saved credentials)
-k, --save Save the provided credentials (Crypted)
-p,--password <arg> The user's password
-s,--system <arg> The system to connect to
-u,--username <arg> The username
cd
usage: cd -i 2000
```

Change the current working node

-c, -- category Switch to category WS

-e, --enterprise Switch to enterprise WS

-h,--help This help message

-i,--id <arg> The ID of the target node

-n, --nickname <arg> The nickname of the target node

-p,--personal Switch to personal WS

#### logout

Logout from the current system

#### loadConfig

usage: loadConfig -v -m Mode

Loads the current system Base Configuration in the Script Console Configuration

-h, --help Usage Information

-m,--mode <arg> Mode: either BASE, CUSTOM, ALL

-v,--verbose Verbose

#### **Creating new command**

New commands can be registered using Content Script to implement them. Script Console comes with a set of example commands implemented through Content Scripts that a developer can use as a reference to create his own.

## Script Interpreter Mode¶

The Script Console can also be executed as a Script interpreter (in order to execute a specific Content Script) in this case the Console should be executed specifying both the script to be executed and the system to log in:

```
>app-windows -c Script.cs -s SYSTEM
```

In order to be able to execute the Script Console with this Mode valid user's credentials should have been registered using the command:

```
login -k -i -s SYSTEM
```

## Server Mode¶

A third way the Script Console can be executed is as a lightweight webserver. In this case the Console should be executed specifying both the port on which to listen for incoming connection and the system to log in:

```
>app-windows -p 9090 -s LOCAL
```

In order to be able to execute the Script Console with this Mode valid user's credentials should have been registered using the command:

```
login -k -i -s SYSTEM
```

# Script repositories¶

The Script Console organizes the registered Content Script in isolated repositories. A Script repository might be dedicated to a specific system (in this case the Scripts stored in this repository will be loaded and made available only when the user decides to login to that system), or to a specific extension.

Script Console extensions' script are made available through all the configured systems.

Script Console features a synchronization command (synch), that can be used, both when the Console is running as a shell as well as when the console is running as a web server, in order to synchronize a system repository with the contents of the corresponding **CSCommands** Template folder in the Content Script Volume of the current system.

# Script Console Internal scheduler configuration file¶

The Script Console features an internal scheduler configurable through an XML configuration file (cs-console-schedulerConfiguration.xml) that is stored under the config directory.

The internal scheduler allows to plan and execute tasks to be automatically run in the Script Console. It is based on Quartz open source library (a well-known Java Scheduler). For further

information please make reference directly to the Quartz documentation http://quartz-scheduler.org/ (http://quartz-scheduler.org/).

# **Extension for DocuSign**

# Working with DocuSign

This guide includes the basic set of operations that can be used to setup a document signing process using the **Module Suite Extension for DocuSign**.

# Creating a signing Envelope¶

One of the core concepts when setting up a DocuSign signing process is the "**Envelope**", which represents the overall container for a transaction.

When defining an envelope, you will be able to provide all details of the transaction. The minimal set of information to provide includes:

- the **documents** to sign
- the **recipients** of the signing request
- the **message** they will receive

See the official DocuSign REST API guide (*https://developers.docusign.com/esign-rest-api/guides/concepts/envelopes*) for more details on this topic.

The **docusign** Content Script service includes methods to programmatically create and send signing envelopes.

## EXAMPLE: Creating a simple envelope¶

```
def contract = docman.getDocument(123456)
String contractID = contract.ID as String

definition = docusign.getNewEnvelopeDefinition()
               .setEmailSubject("XYZ contract for signature")
               .setEmailBody("Please sign the contract.")
               .addRecipient('signers', 'Homer J. Simpson', 'homer@example.com', 'Manager')
               .addSignHereTab("homer@example.com", contractID, "Sign here", 1, 89, 100)
              .addDocuments(contract)
              .notifyOnEnvelopeCompleted()
              .notifyOnEnvelopeDeclined()
              .notifyOnEnvelopeVoided()

envelope = docusign.createEnvelopeAndSend(null, definition)

docusign.registerEnvelope(envelope) // This command will register the envelope locally on Content Se
```

## EXAMPLE: Creating an envelope using a predefined template

When creating a new DocuSign envelope, it is possible to provide the envelope configuration in the form of a Map object. The structure of this map is compatible with the JSON format DocuSign uses to define Envelopes and Templates. For this reason, for complex envelope templates, a possible approach is to define the Template within your DocuSign account (using the visual editor to setup Recipients, Signing Tabs, etc.) and then export it and use it within your Content Script app.

```
def documentToSign = docman.getDocument(123456)
def emailMessageSubject = "XYZ contract for signature"
def emailMessageBody = "Please sign the contract."
def documentsToSign = [documentToSign]
def user = users.current
def envDefinition = [
    "documents" : documentsToSign,
"emailSubject" : emailMessageSubject,
"emailBlurb" : emailMessageBody,
    "emailBlurb" : emailMessageBody,
"signingLocation" : "Online",
    "authoritativeCopy" : "false",
    "notification": [
         "reminders": [
             "reminderEnabled" : "false",
              "reminderDelay" : "0",
             "reminderFrequency" : "0"
         ],
         "expirations": [
             "expireEnabled" : "true",
             "expireAfter" : "120",
"expireWarn" : "0"
         1
    ],
     "enforceSignerVisibility" : "false",
    "enableWetSign" : "true",
"allowMarkup" : "false",
    "allowReassign" : "false",
"messageLock" : "false",
    "recipientsLock"
                                : "false",
     "recipients": [
         "signers": [ user ],
```

 $/\star$  Alternatively, a map structure can be provided to define recipients (required for external

```
"signers": [
    [
        "defaultRecipient" : "false",
        "signInEachLocation" : "false",
        "name" : "",
        "email" : "",
        "otuser":[
                      "name" : user.displayName,
                    "email" : user.email,
                    "ID" : user.ID
                     ],
        "accessCode" : "",
        "requireIdLookup" : "false",
        "routingOrder" : "1",
        "note" : "",
        "roleName" : "Responder",
```

```
"deliveryMethod" : "email",
                 "templateLocked" : "false",
                 "templateRequired" : "false",
                 "inheritEmailNotificationConfiguration": "false",
                "tabs": [
                    //"signHereTabs": []
        * /
        "agents"
                              : [],
        "editors"
                              : [],
        "intermediaries"
        "intermediaries" : [],
"carbonCopies" : [],
        "certifiedDeliveries" : [],
        "inPersonSigners" : [],
"recipientCount" : "1"
    1,
    "envelopeIdStamping" : "true",
    "autoNavigation" : "true"
1
def envDef = docusign.getNewEnvelopeDefinition(envDefinition)
                     .notifyOnEnvelopeSent()
                      .notifyOnRecipientCompleted()
                      .notifyOnEnvelopeCompleted()
def env = docusign.createEnvelopeAndSend(null, envDef)
envelope = docusign.registerEnvelope (env).envelope // Register this envelope on Content Server. This
```

# Embedded recipients¶

Module Suite Extension for DocuSign supports **embedded signing** for authenticated OTCS users. When using this pattern, DocuSign delegates the task of identifying the recipients of the signing request to Content Server. Content Server is allowed to request the generation of a pre-signed **signing url**, which can be used by the recipient to sign the documents without having to authenticate with DocuSign. This approach avoids the context switching of the normal flow, which would require to open the system-generated email notification and access the DocuSign signing request from the provided link.

Refer to the official DocuSign REST API Guide - Embedding (*https://developers.docusign.com/esign-rest-api/guides/features/embedding*) for further details on this topic.

When using the **embedded signing** pattern, recipients should be specified using a CSUser object.

# EXAMPLE: Get a pre-authenticated signing URL for an OTCS internal user¶

In order to generate a signing URL for an **embedded recipient**, use the *docusign.getRecipientUrl(...)* API.

426

```
String envelopeID = 'xxxxxxx-xxxx-xxxx-xxxxx'
String username = 'Admin'
def user = users.getUserByLoginName('Admin')
def env = docusign.getEnvelope(envelopeID)
String profile = null
String recipientUserName = user.name
String recipientEmail = user.email
String recipientEmail = user.email
String recipientClientUserID = user.ID as String
String recipientID = env.recipients.find{ it.clientUserID == recipientClientUserID }.recip
String nextUrl = "http://mycontentserver.example.com/otcs/cs.exe"
String signingUrl = docusign.getRecipientUrl( profile, envelopeID, recipientUserName, rec:
redirect signingUrl
```

# Envelope status update and signed document synch back¶

An important action to be performed when a signing workflow is concluded is to retrieve the signed documents and synchronize them back on your Content Server system. Module Suite Extension for DocuSign supports automating this task in different ways:

- Subscribe to DocuSign push notifications when the envelopes change state (webhook pattern)
- Poll the envelope status and update the local instance when a change is detected

The first approach (webhook) relies on the creation of an endpoint that can be invoked from DocuSign when changes happen. This pattern can be implemented by setting up the Script Console DocuSign Extension

The second approach (polling) can be implemented by using the *getEnvelopeUpdates(...)* API on the **docusign** service.

# EXAMPLE: Poll DocuSign for Envelope updates and synch back documents¶

The following script can be scheduled to periodically update all active DocuSign envelopes.

#### **Correct API usage**

DocuSign monitors that the usage of the API is compliant with certain guidelines. Specifically, certain APIs cannot be invoked with a frequency that goes over a certain threshold. When scheduling polling scripts, make sure that the scheduling frequency complies with the DocuSign guidelines.

NOTE: This limitation can be overcome by using the **webhook** pattern, as described earlier.

```
res = sql.runSQLFast("""SELECT AM DocuSign.EnvelopeID ENVELOPEID
                         from AM_DocuSign where
                             AM_DocuSign.EnvelopeStatus not in ('completed', 'Completed')""", fals:
if(res){
   docusign.getEnvelopesUpdates(null, res).each{
       docusign.updateEnvelope(docusign.getEnvelopeDetails(null, it.envelope))
        if(it.envelopeStatus == "completed"){
           docusign.getEnvelopeDocuments(null, it.envelope).each{ doc->
               doc.each{
                  if(it.key > 0){
                       docman.getNodeFast(it.key).addVersion(it.value)
                   }
               }
           }
      }
  }
}
```

## How to

# **Content Script: Retrive information**

# Nodes¶

## Getting Content Server nodes¶

All the objects stored on OpentText Content Server are referred as nodes in Content Script.

The base interface representing a node is the **CSNode** interface. **CSNode** is the base interface for most of the Content Script API objects (/working/contentscript/scripts/#content-script-api-objects).

Almost all the Content Script API Objects inherit from CSNodeImpl which is the base-class implementing the CSNode interface. As said a *node* represents an object on Content Server.

Different Objects correspond to different implementation of the CSNode interface (e.g. Folders(*SubType=0*) are implemented by CSFolderImpl, Documents(*SubType=*144) correspond to CSDocumentImpl).

A CSNode (more generally speaking any Content Script API Object) features:

- **Properties**: this is information specific to the Content Server object (e.g. name, subtype, size, creation date) and may vary for each CSNode implementation. In order to be recognized as properties the CSNode fields must be decoretad with the @ContentScriptAPIField;
- **API Methdos**: these are the APIs used to manipulate and retrieve information associated with objects;
- **Features**: these are additional features that are not strictly related to objects (their are not object's properties) but depend on external factors: the way Content Server is configured (which modules are available, how are they configuration), on object's configuration, on the user's permissions on the objects, on the context in which the features are accessed etc.

The Content Script API service you are going to use the most for retriving nodes is the docman{:style="color:red"} service.

docman{:style="color:red"} features several methods that allows you to retrive a node given:

• its unique numeric identifier;

- its path
- its name and the container in which is located;
- its nickname:
- etc..

The Base API (/working/contentscript/scripts/#api-services) also features a asCSNode{:style="color:#e7853c;font-size:bold;"} method that serves as a shortcut for the above mentioned use cases.

#### Performances-tip: Lazy loading

In order to optimize performances, Content Scripts lazy-loads information from OTCS 'database, which means that such information is not available until firstly accessed. docman{:style="color:red"} APIs allow you to specify which information you want to load beforehand. Retriving the minimum amount of information necessary is tipically done using the APIs ending with the **Fast** suffix and is to be consider a **best practice** and might have a significant impact over your's application performances.

Do

```
def node = docman.getNode(123456)
if((node.Invoice.Status as String) == "Paid"){ // The node is loaded with regular method at 1
...
}
```

Don't

```
1
2 node = docman.getNode(123545)
3 if(node.parentID == -1) { //ParentID is a base property for CSNode and since we are only acce
4 ...
}
```

### Getting a node given its ID¶

### Get a list of nodes given their IDs¶

### Get Volumes

The most common volumes can be easily accessed using a dedicated API featured by the **docman** service. If an API is not available a volume can be retrieved using a simple SQL query based on its subtype. Volumes come in handy when you want to retrieve a node by its path.

```
docman.getEnterpriseWS() //Enterprise Workspace
docman.getPersonalWS() //Personal Workspace
docman.getCategoryWS() //Category Workspace
docman.getContentScriptVolume() //Content Script Volume
/*
 161 -- Workflow Volume
 198 -- Classification Volume
211 -- Reports Volume
236 -- Database Connections
 274 -- Best Bets
 405 -- Recycle Bin
 541 -- Content Server Templates
 862 -- Connected Workspaces
863 -- Workspace Types
* /
def node = docman.getNodeFast(sql.runSQLFast("""Select "DataID"
                FROM DTree
                 Where SubType = 161""", false, false, 0
             ).rows[0].DataID)
```

### Get Nodes By Path¶

```
def ews = docman.getEnterpriseWS()
node = docman.getNodeByPath(ews, "Training:Folder")
node = docman.getNodeByPath( "Training:Folder") //this is a shortcut for docman.getNodeByPath(docman
node = asCSNode(path:"Training:Folder")//this is a shortcut for docman.getNodeByPath("Training:Folde:")
```

Performances-tip: Use the variable to avoid reloading the same information

In order to optimize performances, you should always assign information you know is not going to change (during your script execution) to Content Script variables so to avoid to reload them everytime they are accessed.

Do

```
def ews = docman.getEnterpriseWS()
node = docman.getNodeByPath(ews, "Training:Folder")
node = docman.getNodeByPath(ews, "An:Other:Path")
Don't
```

```
node = docman.getNodeByPath( docman.getEnterpriseWS(), "Training:Folder")
node = docman.getNodeByPath( docman.getEnterpriseWS(), "An:Other:Path")
```

## Users and Groups¶

### Getting Content Server Users and Groups¶

Content Server Users and Groups are managed by the *users* service in the Content Script. *users* service operates with CSMember, CSUser and CSGroup classes. CSUser and CSGroup are the classes that are providing API to work with the Content Server Users and Groups correspondingly. CSMember is an abstract class for for CSUser and CSGroup objects. It is used in the API where both Users and Groups classes can be passed as a parameter or return as a method return value. *users* service provides set of methods to retrieve User or a Group:

- get current user (user who is actually executing Content Script)
- get user/group by id
- get group by name
- get user by login name
- list group members
- etc..

### Get current User¶

def user = users.current // Will return CSUser object of the user that is executing the script

### Get by member ID¶

CSMember member

```
// Pass User or Group by ID. Method will return CSUser or CSGroup class objects
//Pass ID of the Content Server User
member = users.getMemberById(1000)
out << member instanceof CSUserImpl // will display true
//Pass ID of the Content Server User
member = users.getMemberById(1001)
out << ( member instanceof CSGroupImpl ) // will return true
//Get User by ID
member = users.getGroupById(1001) // will return CSGroup class object</pre>
```

### Get member by the name¶

```
CSMember member
//Get Member using User Login Name
member = users.getMemberByLoginName("Admin") // Will return CSUser class object
//Get Member using Group Name
member = users.getMemberByLoginName("DefaultGroup") // Will return CSGroup class object
//Get User by UserName
member = users.getUserByLoginName("Admin")
//Get Group by Name
member = users.getGroupByName("DefaultGroup")
```

### Get members by ID¶

```
def members
//Get by IDs
members = users.getMembersByID(1000,1001)
//members[0] - is object of CSUser class
//members[1] - is object of CSGroup class
```

## Permissions

### Getting Content Server Node Permissions¶

Content Script *docman* service allows script developers to perform operations with the Content Server permissions model. To get get node permissions:

```
CSNode node = asCSNode(33561)
//Node permissions can be retrieved either
//calling CSNode getRights() method
CSNodeRights nodeRights = node.getRights()
```

//or by calling docman method and passing node as an attribute
nodeRights = docman.getRights(node)

Content Server permissions model is represented as two classes *CSNodeRights* and *CSNodeRight. CSNodeRights* class contains all the permissions of the node. It's fields correspond to Content Server node permission type. **ownerRight** - Owner Permissions **ownerGroupRight** - Owner Group Permissions **publicRight** - Public Access Permissions **ACLRights** - list of Assigned permissions Every permission is an *CSNodeRight* object, with following fields: rightID - ID of the User/Group to whom this Right is assigned **permissions** - list of permissions set. Following options are possible:

[SEE, SEECONTENTS, MODIFY, EDITATTRIBUTES, RESERVE, ADDITEMS, DELETEVERSIONS, DELETE, EDITPERMIS:

To get node permissions:

```
//To get Owner Permissions
out << nodeRights.ownerRight.permissions
//To get Assignemt Permissions Users with their permissions
def assignedAccessUsers = [:]
nodeRights.ACLRights.each{ right ->
    def currUser = users.getMemberById(right.rightID);
    assignedAccessUsers[currUser.name] = right.permissions
}
out << assignedAccessUsers</pre>
```

There are set of methods to check if current user has special permissions against the node. Methods to check permission are implemented for CSNode and they are prefixed with "has" and than following permissions description:

- hasAddItemPermission()
- hasDeletePermission()
- hasDeleteVersionsPermission()
- hasEditAttributesPermission()
- hasEditPermissionsPermission()
- hasModifyPermission()
- hasReservePermission()
- hasSeeContentsPermission()
- hasSeePermission()

Sample validation:

```
CSNode node = asCSNode(33561)
out << node.hasDeletePermission() //will return TRUE if current user has Delete pemissions on a node</pre>
```

## Categories¶

## Getting Node Categories¶

Content Script *docman* service allows to performs full set of actions related to Content Server categories. Below you will find samples how to get Category definition and get Content Server node categories along with its attribute values.

```
def category = docman.getCategory(self.parent, "User Info") // Object of type CSCategory
def attributesMap = category.getAttributes() // Get map with Category Attributes
def firstNameAttr = category.getAttribute(attributesMap[2 as Long]) // get definition of the attribu:
out << "Attribute ${firstNameAttr.getDisplayName()} has default value set to: ${firstNameAttr.value:</pre>
```

Get value of the category attributes applied to a node:

```
def node = docman.getNodeByName(self.parent, "Folder With Categoty")
//Get Attribute value
def attrValue = node."User Info"."First Name" as String
out << "The current value of First Name is now ${attrValue} <br/>"
//get first attribute value
attrValue = node."User Info".Phone
out << "Get first Phone attribute value ${attrValue} <br/>"
//get all attribute values
attrValue = node."User Info".Phone as List
out << "Get all Phone attribute values ${attrValue} <br/>"
```

You can always export the category as a map, and later on update it from the very same map:

out << node."User Info" as Map</pre>

# Classification¶

Manipulation with a node Classifications in Content Script is performed by the *classification* service. This sections describes how to get classifications applied to a node.

First of all if you need to check if node is classifiable:

```
def node = docman.getNodeByName( self.parent, "Test Folder")
//Check if Classification can be applied to the node
out << "Classification can be applied to a node: ${classification.isClassifiable(node)}"
out << "<br/>br>"
//List classifialbe subtypes
```

```
out << "Classification can be applied to following node subtypes:"
out << "<br>out << classification.listClassifiebleSubTypes()</pre>
```

To get classifications:

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```
def node = docman.getNodeByName( self.parent, "Test Folder")
// get node classifications
def classifications = classification.getClassifications(node)
//Will return list of classifications applied to a node
out << classifications.collect { it.name }</pre>
```

## Executing SQL queries

Content Script API allows execution of SQL statements against Content Server database, without the need for creatomg a LiveReport object. *sql* service has a set of methods allowing developer to run SQL queries.

#### Not all DBMS are equal

Please keep in mind DBMS server SQL specific syntax of the queries used. Adapt provided queries to the DBMS server type in your environment.

## Execute a simple SQL query¶

The above query is executed with three parameters, specified as %N in the SQL statement.

SQL execution methods are returning *CSReportResult* class object. To get query executing result *rows* feature should be used, as in the example above.

Another option to run SQL queis utilization of the sql.runSQLFast() methods. Syntax for "Fast" methods is the same. These methods are faster implementation of the SQL execution script, but the compromise is that they are not ThreadSafe (i.e. not to be used in multi-threaded scripts).

## Execute a SQL query with pagination¶

In some cases it is required to implement queries that return paginated data, e.g. for browsing pages. *sql* exposes a set of methods that allow developers to easily build such queries The example below provides an overview of the usage of *sql.runPaginatedSql()* API:

```
def sqlProjections = "DataID, Name"
def fromClause = "DTree dt"
def whereClause = "SubType = 0"
def pageSize = 5
def transaction = true
def runPaginatedQuery = { firstRow ->
    def sqlResult = sql.runPaginatedSql(sqlProjections, fromClause, whereClause, firstRow, pageSize,
    out << "<br>
    out << "Start row ${firstRow}"</pre>
    sqlResult.rows.each { row ->
       out << "<br>"
        out << "Folder Name: ${row.name}. Name: ${row.dataid}"</pre>
    }
}
runPaginatedQuery(1)
runPaginatedQuery(6)
```

## Working with Forms¶

Content Server Forms and Form Templates objects can be manipulated with Content Script through the *forms* service API.

The most important Service API Objects returned by the aformentioned service are: *CSForm*, *CSFormTemplate* and *Form* 

While *CSForm* is used to manipulate the Content Server Forms objects (e.g. changing name, applying categories and classifications, changing permissions etc...) the *Form* type is used to represent the data submitted (record) through the form.

#### Objects used in this paragraph's examples

The examples presented in this paragraph are all making use of a Form Object named **HowTo Form** associated to a FormTemplate object named **HowTo** having the following structure.

## <u>N</u> HowTo 🗸 🖗

НоwТо			Add Attribute	~
Туре	Rows	Attribute Items		
Text: Field	1 (locked)	Field:		
Text: Field	1 (locked)	Other Field:		
Set	1 (10 max)	<u>Set</u>	Add Attribute	~
		Field In Set		Row
				٢
		Submit Reset Cancel		

The FormTemplate object has been configured to be associated to an SQL Table named **Z_HowTo**. At the time of configuration Content Server produced the following SQL DDL instructions:

```
create table Z_HowTo
(
VolumeID bigint not null,
DataID bigint not null,
VersionNum bigint not null,
Seq bigint null,
RowSeqNum int default 1 not null,
IterationNum int default 1 not null,
Field nvarchar(255) null,
Other_Field nvarchar(255) null
)
/
create index Z_HowTo_Index1
on Z_HowTo ( VolumeID, DataID, VersionNum, Seq )
/
create table Z_HowToSet
(
VolumeID bigint not null,
DataID bigint not null,
VersionNum bigint not null,
Seq bigint null,
SubSeq int null,
RowSeqNum int default 1 not null,
IterationNum int default 1 not null,
Field_In_Set nvarchar(255) null
)
/
create index Z_HowToSet_Index1
on Z_HowToSet ( VolumeID, DataID, VersionNum, Seq )
/
```

Which once executed, resulted in the creation of two tables: Z_HowTo and Z_HowToSet

Column Name	Data Type	Allow Nulls	Column Name	Data Type	Allow Null
VolumelD	bigint		VolumelD	bigint	
DatalD	bigint		DatalD	bigint	
VersionNum	bigint		VersionNum	bigint	
Seq	bigint	✓	Seq	bigint	~
RowSeqNum	int		SubSeq	int	✓
IterationNum	int		RowSeqNum	int	
Field	nvarchar(255)	✓	IterationNum	int	
Other_Field	nvarchar(255)	✓	Field_In_Set	nvarchar(255)	✓
ted	a submission me	chanism, the SQ	L Storage option, whil to	e no revision me	echanism I
ted wToForm ~ 😵 Il Specific Activ	eView Audit	chanism, the SQ Categories Perspec e:R&D:User Guide Example	to test tives References Vers	sions	echanism ł
ted wToForm ~ 🌣	eView Audit	Categories Perspec e:R&D:User Guide Example	to test tives References Vers	sions	echanism ł
ted wToForm V V Il Specific Activ	eView Audit Enterpris	Categories Perspec e:R&D:User Guide Example	to test tives References Vers	sions	echanism H
ted wToForm V V specific Activ e: View:	eView Audit Enterpris	Categories Perspec e:R&D:User Guide Example	to test tives References Vers	sions	echanism H
ted wToForm ~ ? specific Activ echanisms: Mechanism:	eView Audit Enterpris None>	Categories Perspec e:R&D:User Guide Example	to test tives References Vers	sions	echanism H
ted wToForm ~ ? Specific Activ e: View: kechanisms:	eView Audit Audit Enterpris	Categories Perspec e:R&D:User Guide Example	to tives References Vers as:HowTo Browse Content S	sions	echanism H

## Retrive submitted data¶

To get the Content Server Form associated submitted data you can leverage the **listFormData*** APIs, these APIs accept an optional **filters** parameter, which can be used only for Forms having **SQL Table** as associated submission mechanism. Filters are Maps having as keys the names of the tables you want to filter data from and as values a valid SQL **where** clause:

Script



#### Output

Field	Other Field	Set
one		Field in Set
		one
two		Field in Set
		two

def formNode = docman.getNodeByName(self.parent, "User Info Form") //returns a CSFormImpl node
def submittedData = formNode.listFormData()

In the script above *formNode* in CSForm object type that has API implemented to work with Content Server Forms. *submittedData* is a list of Form object types that corresponds to certain record of the submitted form data. To access fields of the form:

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```
//List sumbitted data
//Access Form fields
submittedData.each {form ->
    out << "User ${form.firstName[0]} ${form.lastName as String}. Age ${form.age as String}"
    out << "<br>}
```

In the example above following form attributes are accessed:

Field Name Normaliz	zed
---------------------	-----

First Name	firstName
Last Name	lastName
Age	age

In scripts, form field values can be accessed using the following notation *form.normalizedname.value* 

where normalization is performed by the Content Suite Framework.

// Initalize form field values: some examples
form.wordsWithSpaces.value = "TEST VALUE E" // Form template field name: words with spaces
form.camelcase.value = "TEST VALUE D" // Form template field name: camelCase
form.capitalized.value = "TEST VALUE C" // Form template field name: Capitalized
form.uppercase.value = "TEST VALUE B" // Form template field name: UPPERCASE
form.lowercase.value = "TEST VALUE A" // Form template field name: lowercase

Also it is possible to represent Form attributed values as a Map. This allows easy access to the form data:

```
out << "List Form data as a Map <br>"
//List all form Records as a Map
submittedData.each {form ->
    out << "<br/>br>"
    out << "${forms.formToMap(form)}"
}</pre>
```

Reverse logic is kept as well, meaning Form data cat be set from a Map utilizing forms.MapToForm(Map map, Form form)

# **Content Script: Create objects**

## Coming soon...¶

# Module Suite Training Center¶

# What is it?¶

Module Suite Training Center is a simple Module Suite application that allows you to download and configure on your system a series of simple examples of using the Module Suite. The examples are organized into two main categories: Content Script and Beautiful Webforms and listed in increasing order of complexity.

#### No Representations or Warranties; Limitations on Liability

The Training Center application (THE APPLICATION) has been created with the sole purpose of showcasing the Module Suite's capabilities. As such, it **should not be utilized in productive environments** and AnswerModules in no way guarantees that included examples are fully functional or free of errors. The information and materials on the Training Center application could include technical inaccuracies or typographical errors. Changes are periodically made to the information contained within it. AnswerModules Sagl MAKES NO REPRESENTATIONS OR WARRANTIES WITH RESPECT TO ANY INFORMATION, MATERIALS, CODES OR GRAPHICS ON THE APPLICATION, ALL OF WHICH IS PROVIDED ON A STRICTLY "AS IS" BASIS, WITHOUT WARRANTY OF ANY KIND AND HEREBY EXPRESSLY DISCLAIMS ALL WARRANTIES WITH REGARD TO ANY INFORMATION, MATERIALS CODES OR GRAPHICS ON THE APPLICATION, INCLUDING ALL IMPLIED WARRANTIES OF MERCHANTABILITY, FITNESS FOR A PARTICULAR PURPOSE AND NON-INFRINGEMENT. UNDER NO CIRCUMSTANCES SHALL AnswerModules Sagl BE LIABLE UNDER ANY THEORY OF RECOVERY, AT LAW OR IN EQUITY, FOR ANY DAMAGES, INCLUDING WITHOUT LIMITATION, SPECIAL, DIRECT, INCIDENTAL, CONSEQUENTIAL OR PUNITIVE DAMAGES (INCLUDING, BUT NOT LIMITED TO LOSS OF USE OR LOST PROFITS), ARISING OUT OF OR IN ANY MANNER CONNECTED WITH THE USE OF INFORMATION OR SERVICE, OR THE FAILURE TO PROVIDE INFORMATION OR SERVICES, FROM THE APPLICATION.

## Training Center setup¶

Installing the Training Center application on your system is a straightforward procedure and can be performed using the Module Suite Content Script Volume Import Tool.

Within the Content Script Volume Import Tool, locate the section dedicated to CS Tools.

Training Center	-	application that allows you to download and having configured on your system a series of simple examples sage the Module Suite.	
	Folder	Description	Imported
	CSTools:Training Center	N.A.	

If the tool has not been installed yet (unchecked box on the right) proceed to install it by clicking on the "import" button.

Training Center	Training Center is an application that allows you to download and having configured on your system a series of simple examples demonstrating the usage the Module Suite.
	С

Once complete, the Training Center tool will appear as "imported".

Training Center	-	application that allows you to download and having configured on your system a series of simple examples age the Module Suite.	
	Folder	Description	Imported
	CSTools:Training Center	N.A.	~

## Using the tool¶

#### Internet access required

Your browser must have access to the Internet in order to properly execute the application of the Training Center.

#### As administrator

The examples must be imported using a user with administrative rights on the system (for example, the administrator user). Your browser is required to have access to the internet in order to be able to properly run the Training Center application.

In order to access the tool:

- navigate to the content script Volume : CSTools : Training Center folder.
- alternatively, from the Content Script Volume Import Tool, click on the CSTools Training Center link as shown below.

Training Center	-	application that allows you to download and having configured on your system a series of simple examples age the Module Suite.	
	Folder	Description	Imported
•	CSTools:Training Center	N.A.	~

• execute the main **Dashboard** script to launch the tool.

Content Script Volume > CSTools	>									
📊 Training Center 🥆	<ul> <li>Q</li> </ul>									
Content Filter	^	🍡 Сору	Nove	💥 Delete	🗐 Zip & Download	🖂 Email Link	Print	More	/	
Filter by name	Q	Туре	Name 🕈						Size	Modified
青 Template Folder View			Dashboar	d マ ひ		1	ior.	Execute	5 KB	05/25/2022 05:41 PM
Content Type			Dashboar	dTemplate 🗸	U			Editor	36 KB	05/25/2022 05:41 PM
Content Script (2)			exportdas	hboardexamp	les ∨ U		Editor	Execute	31 KB	05/25/2022 05:41 PM
Template (1) More		🍢 Сору	Nove 🎦		🧾 Zip & Download	🖳 Email Link	🔪 Print	More	/	
Pulse From Here	~	3 items								

To download and configure an example on your system just press the "download" button associated with it. The application will automatically download the required resources from the developer.answermodules.com portal and install / configure them on your system.

<b>۲</b>	Iodule Suite - Training Center	
T Filt	ers	# Back
Туре	Name	
o°,	Content Script execution and results This example demonstrates all the possible outcomes of a Content Script execution. Content Script can be used for returning HTML, JSON, XML, redirect the user on a specific location or trigger the download of a file.	<b>A</b> Download
<b>O</b> ^o	(1.7) (1.8) (2.0) (2.1) (2.2) (2.3) (2.4) (2.5) (docman) (10.5) (16.0) (16.2)         Content Script execution context         This example aims to provide a solid understanding of the concept of 'execution context'         (1.7) (1.8) (2.0) (2.1) (2.2) (2.3) (2.4) (2.5) (base API) (10) (10.5) (16.0) (16.2)	Lownload
o;	Templating         This example demonstrates the usage of the 'template' service. Template service can be utilize for creating web pages or document dynamically leveraging a Model View Controller paradigm.         (1.7) (1.8) (2.0) (2.1) (2.2) (2.3) (2.4) (2.5) (template) (mail) (amgui) (docman) (10) (10.5) (16.0) (16.2)	Lownload
<b>0</b> °	Rename all documents in a folder         This example demonstrates how to perform bulk operation on multiple Content Server objects using an optimized API (FAST).         (2.2)       (2.3)       (2.4)       (2.5)       (docman)       (10.5)       (16.2)	Lownload
<b>Q</b> 0	Create documents and add metadata This example demonstrate how to create folders and documents, associate categories, reading categories attributes values etc (1.7)(1.8)(2.0)(2.1)(2.2)(2.3)(2.4)(2.5)(docman)(10)(10.5)(16.0)(16.2)	<b>Download</b>

Once imported, the example will be available under Enterprise:Module Suite examples. Imported example are also directly accessible by clicking on the example title within the Training Center tool.

#### Module Suite - Training Center

TFilters					
Туре	Name				
<b>0</b> 0	Content Script execution and results This example demonstrates all the possible outcomes of a Content Script execution. Content Script can be used for returning HTML, JSON, XML, redirect the user on a specific location or trigger the download of a file.	<b>X</b> Clean			
	(1.7)(1.8)(2.0)(2.1)(2.2)(2.3)(2.4)(2.5) (docman) (10.5) (16.0) (16.2)				

#### Do not manually delete imported examples

We strongly advise you not to manually delete any imported examples with the Training Center application. If you want to remove the example from your system, press the "clean" button associated with it (the application will perform the necessary cleanup steps on your behalf)

# Tags